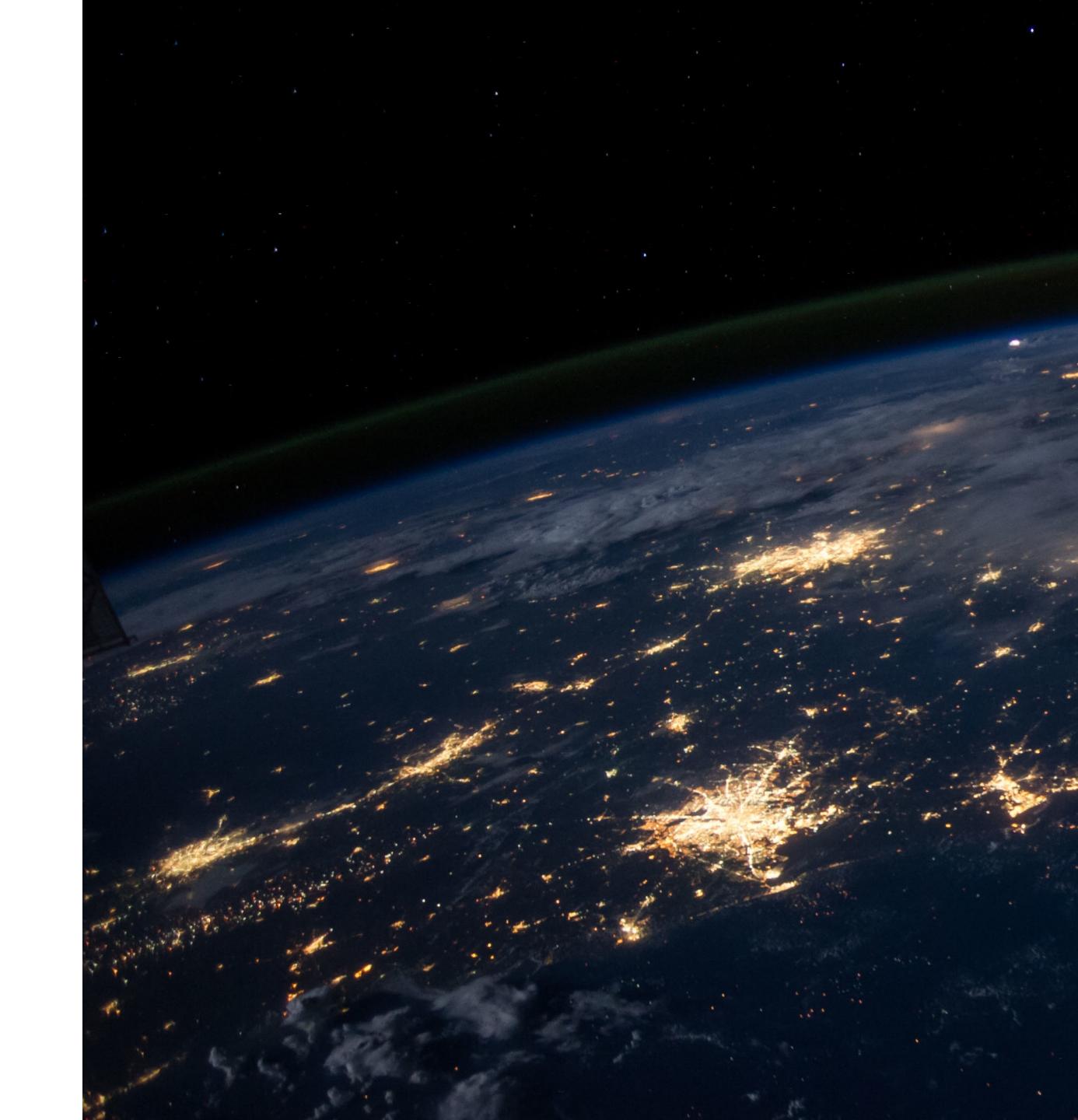


COVID-19 and the Economy

Verified Voter Omnibus Survey N=1,000 National Registered Voters April 18-21, 2020



Key Findings

- 11% are earning less than before and 9% have lost jobs.
- weeks versus 9% says it's been easier. 60% report no change.
 - been easier to meet expenses.



\cdot 20% of voters are earning less than before or have lost jobs due to COVID-19.

 With much of the American economy still on pause, 34% of voters said their savings would only cover their living expenses for three months a number which rises to fully half of those who have been negatively impacted by the virus

29% of Americans said it's been harder to meet expenses in the past few

• Younger Americans felt a more acute impact, with **37% of Millennials saying** it's been harder to meet expenses the past few weeks and 16% saying it's



Key Findings, Cont'd

- The burden is not falling equally on all.
 - and 10% of white collar workers.
 - vs. 34% of blue collar workers and 29% of white collar workers.
 - less.



16% of service workers report losing jobs vs. 14% of blue collar workers

53% of service workers say it's now harder to meet household expenses

There are wide educational disparities in those who can work from home. 57% of those employed with a graduate degree and 51% with a Bachelor's degree have moved to working from home, compared to 25% with some college education and 20% of those with a high school degree or



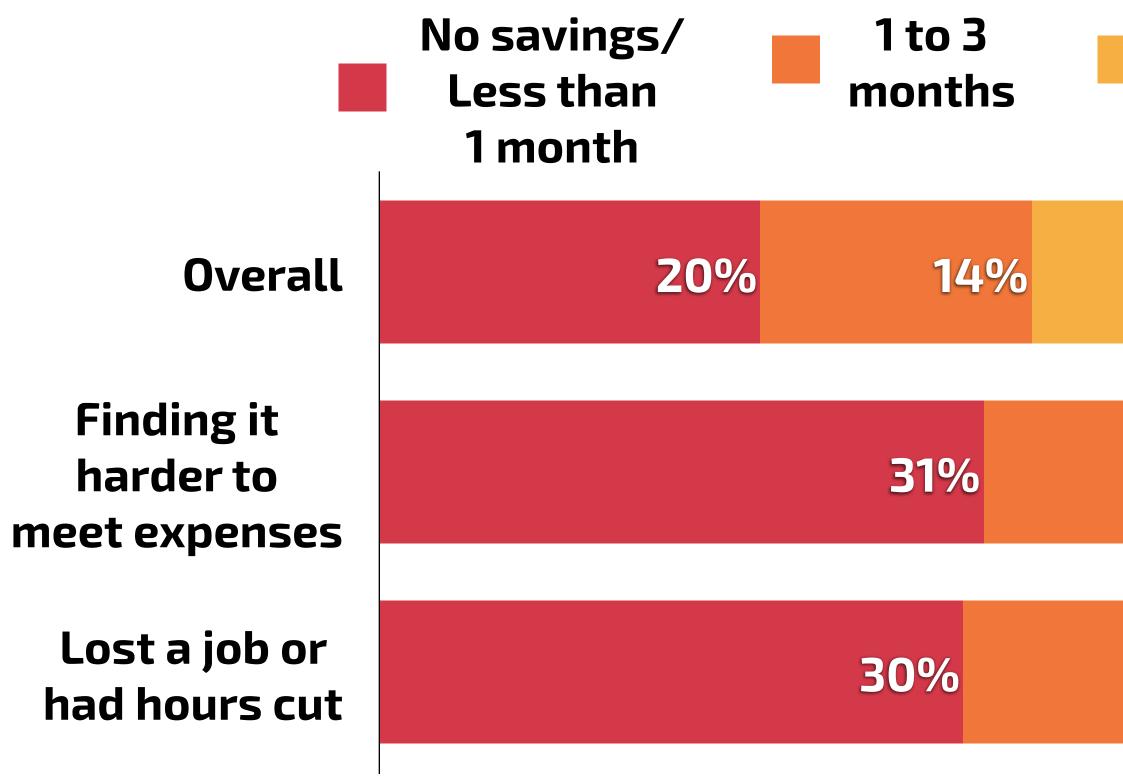
COVID-19 Landscape





Half of Those Negatively Impacted Economically by COVID-19 Have Less Than Three Months Worth of Savings

Q. For how long could your savings cover your household living expenses?





3 to 6 months	6 to mon		A yea or mo		Unsure
16%	12%			28%	11%
18%	16	%	13%	13%	10%
22	%	18%	14	!%	14% 3%



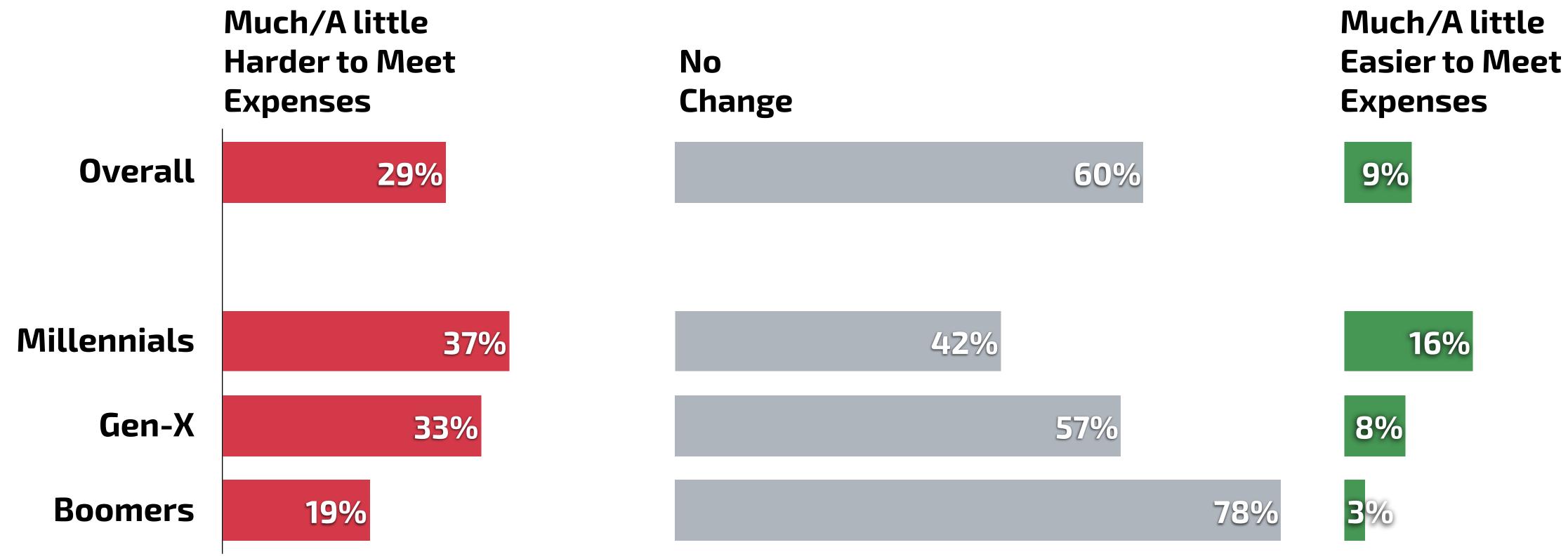






Younger Americans Most Impacted

changed?





Q. In the last few weeks, would you say it's been harder to meet living expenses, easier, or has this not

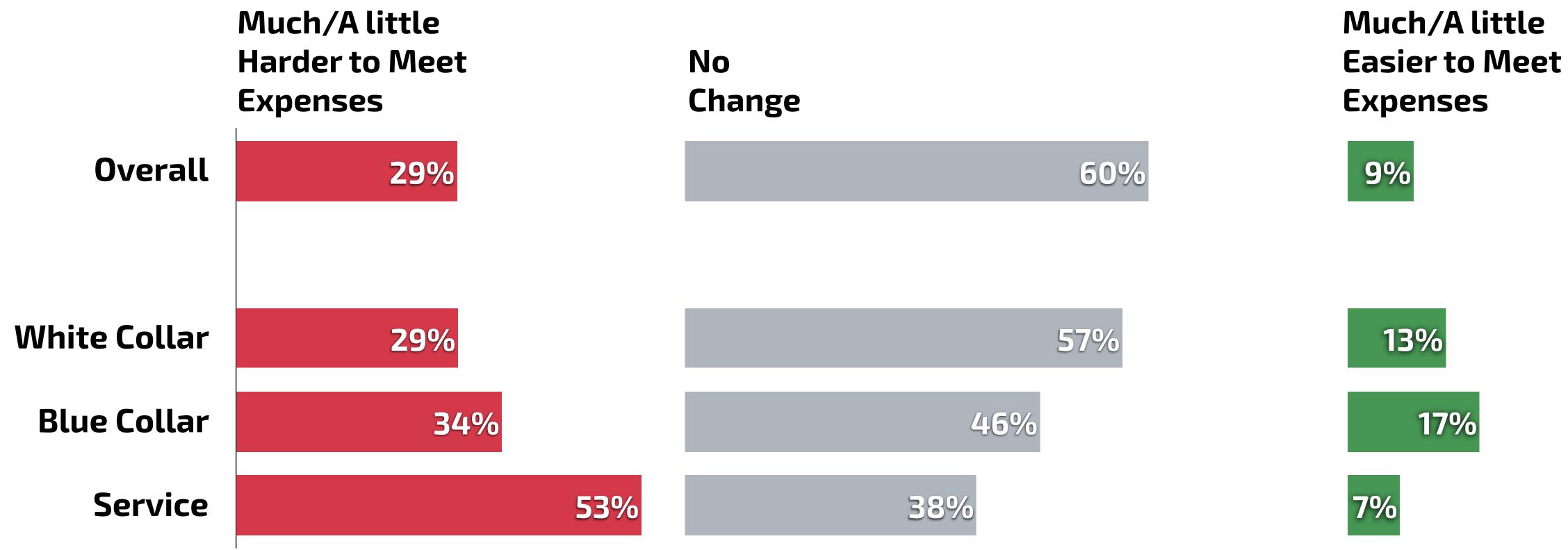






Service Workers Hardest Hit

Q. In the last few weeks, would you say it's been harder to meet living expenses, easier, or has this not changed?









One-Fifth of Voters Negatively Impacted

Q. Which of these best describes your current employment situation?

I'm still working and earning more money than I did before the coronavirus

I'm still working and earning as much money as I did before the coronavirus

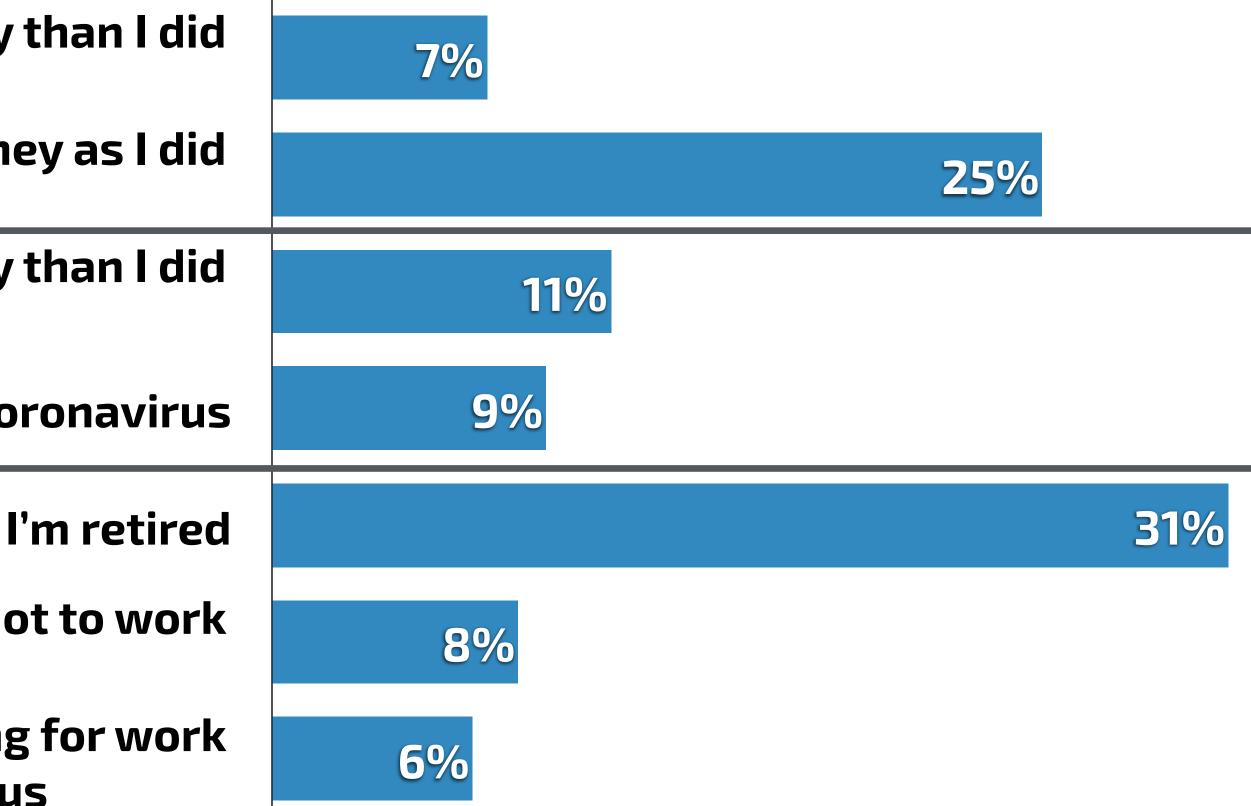
I'm still working but I'm earning less money than I did before the coronavirus

I've lost my job due to the coronavirus

I'm a student, homemaker, or I choose not to work for other reasons I was unemployed and looking for work before the coronavirus









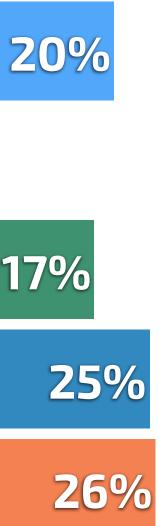


One-Fifth of Americans Negatively Impacted

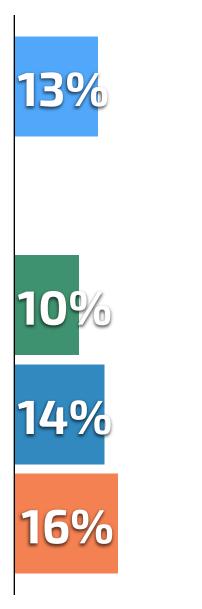
Q. Which of these best describes your current employment situation?

Still working and earning **Still working but** earning less than the same or more than before the coronavirus before the coronavirus 20% 61% **Total Employed** 17% **69%** White Collar **Blue Collar** 57% 25% Service 46% 26%





Lost a job due to the coronavirus



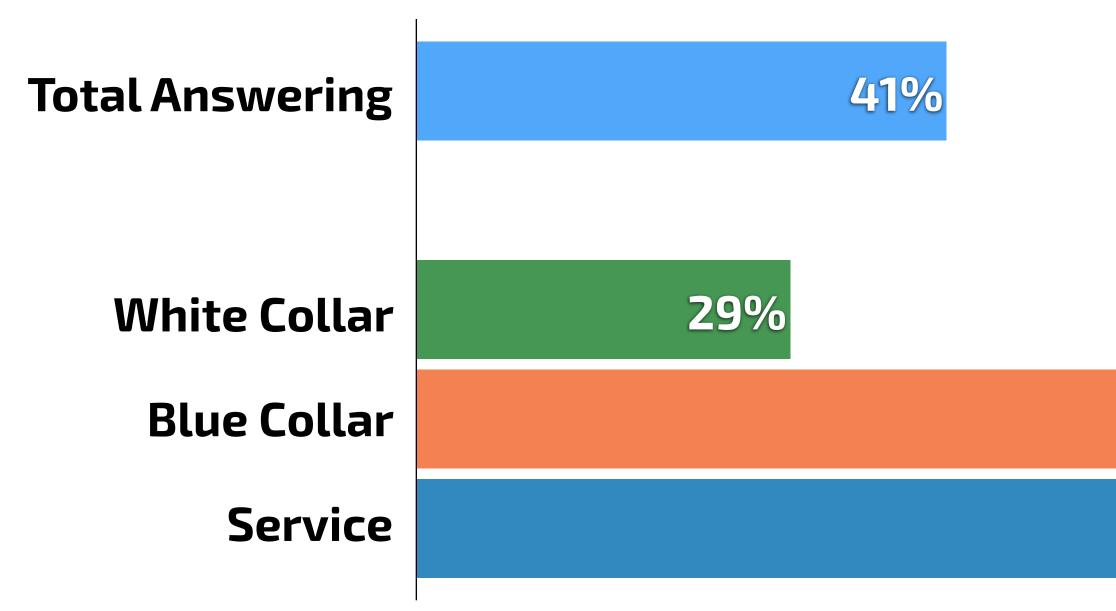


Sharp Divides in Americans Still At Work

Q. Which of these statements best describes where you are working from currently, and before the coronavirus outbreak?

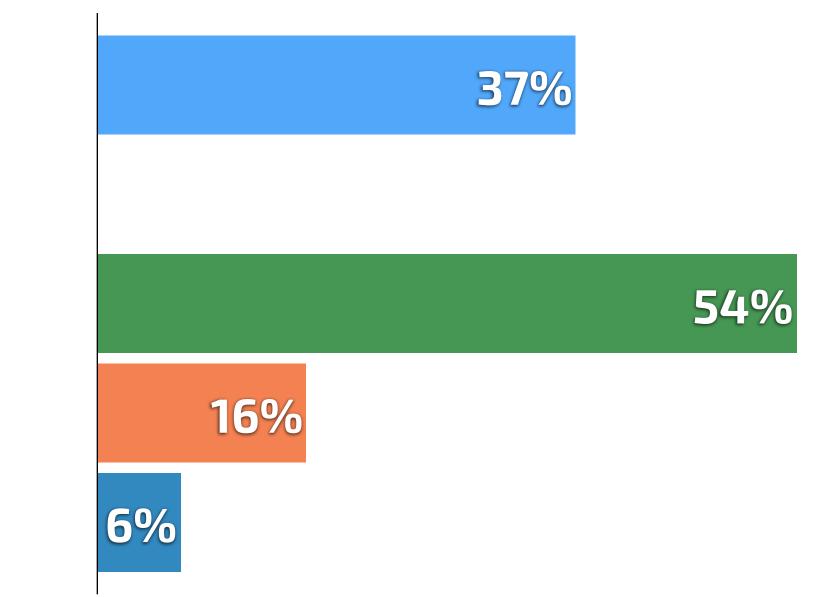
Asked of those who said they are still working

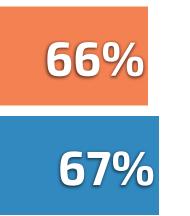
Worked from an office or job site before the coronavirus and still working there





Worked from an office or job site before the coronavirus but currently working from home





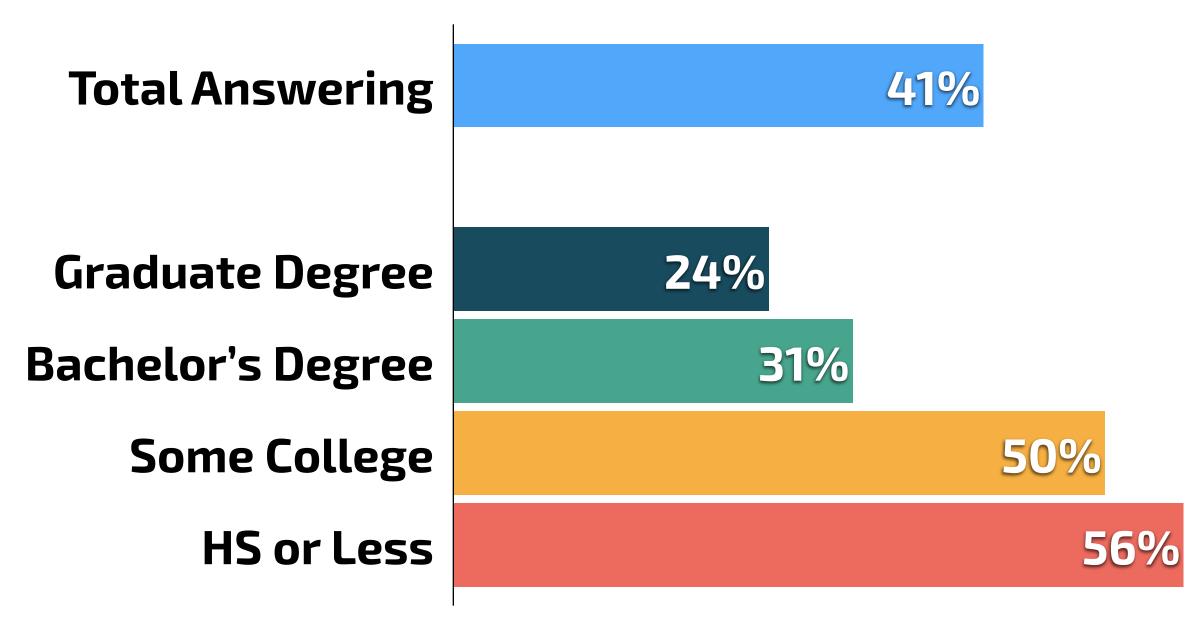


Sharp Divides in Americans Still At Work

Q. Which of these statements best describes where you are working from currently, and before the coronavirus outbreak?

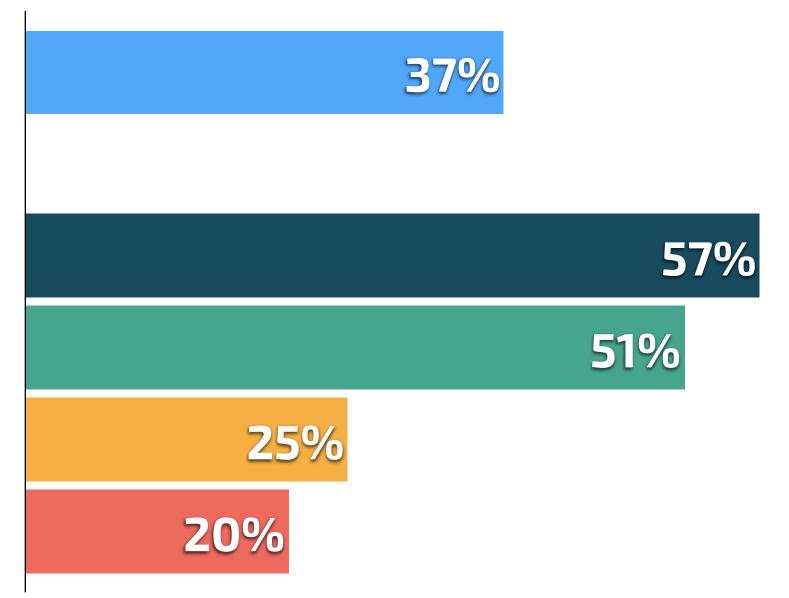
Asked of those who said they are still working

Worked from an office or job site before the coronavirus and still working there





Worked from an office or job site before the coronavirus but currently working from home







ECHELON INSIGHTS

