

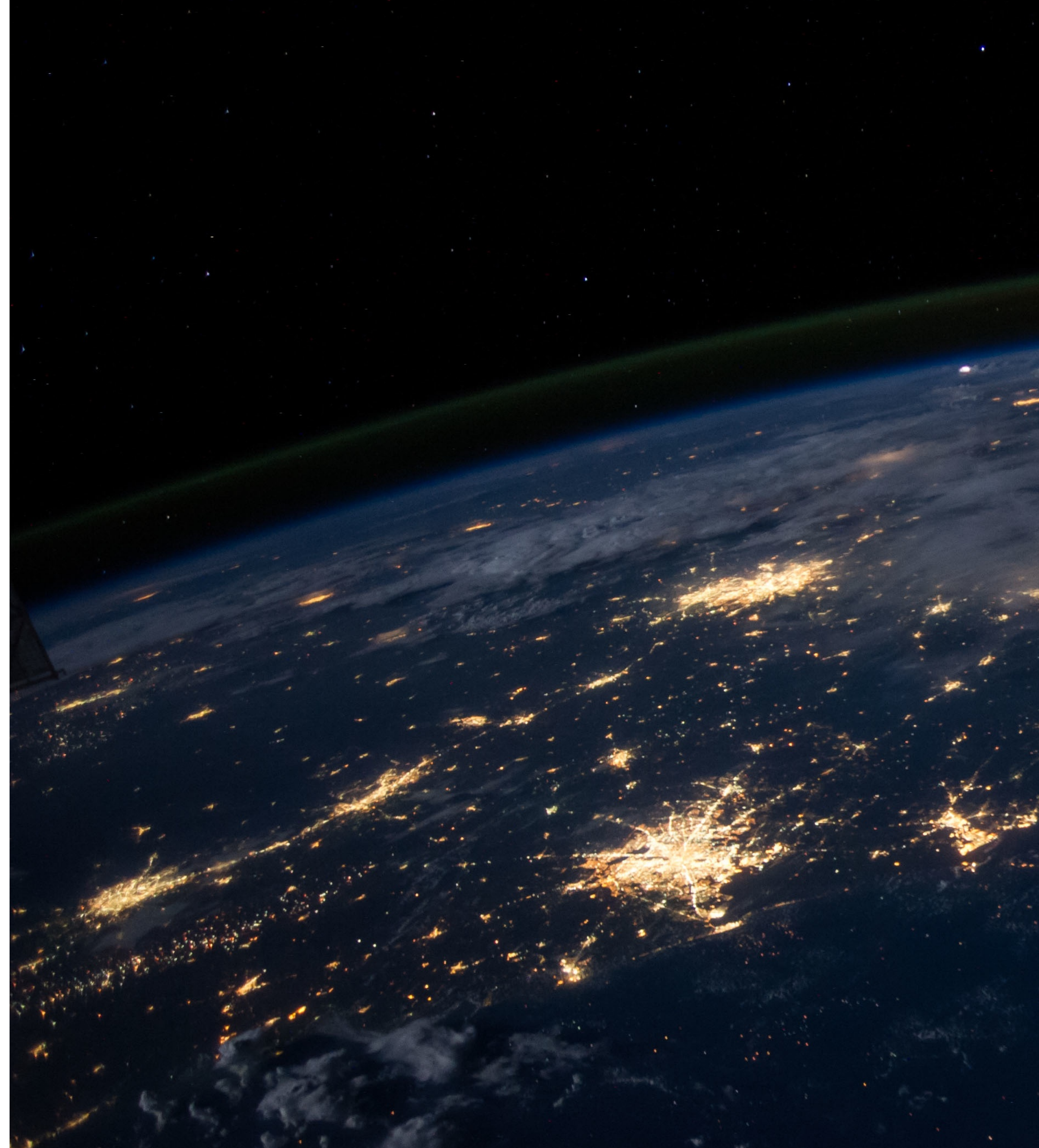


2020 Election Update

Verified Voter Omnibus Survey

N=1,000 National Registered Voters

March 20 - 24, 2020



Key Findings

- Two-thirds (66%) of Democratic and Democratic-leaning likely voters say they would definitely or probably vote for Joe Biden in the Democratic primary, compared to 29% who would support Bernie Sanders. Biden's lead on this question has widened from 16 points in January to 37 points now.
- In a general election match-up, Biden holds a 9-point advantage over Donald Trump among registered voters (50% vs. 41%).
- In match-ups with Amy Klobuchar and Kamala Harris as Biden's potential running mates, Biden-Klobuchar leads by 9 points, but Biden-Harris would see that advantage cut to 5 points (47% vs. 42%).

Methodology

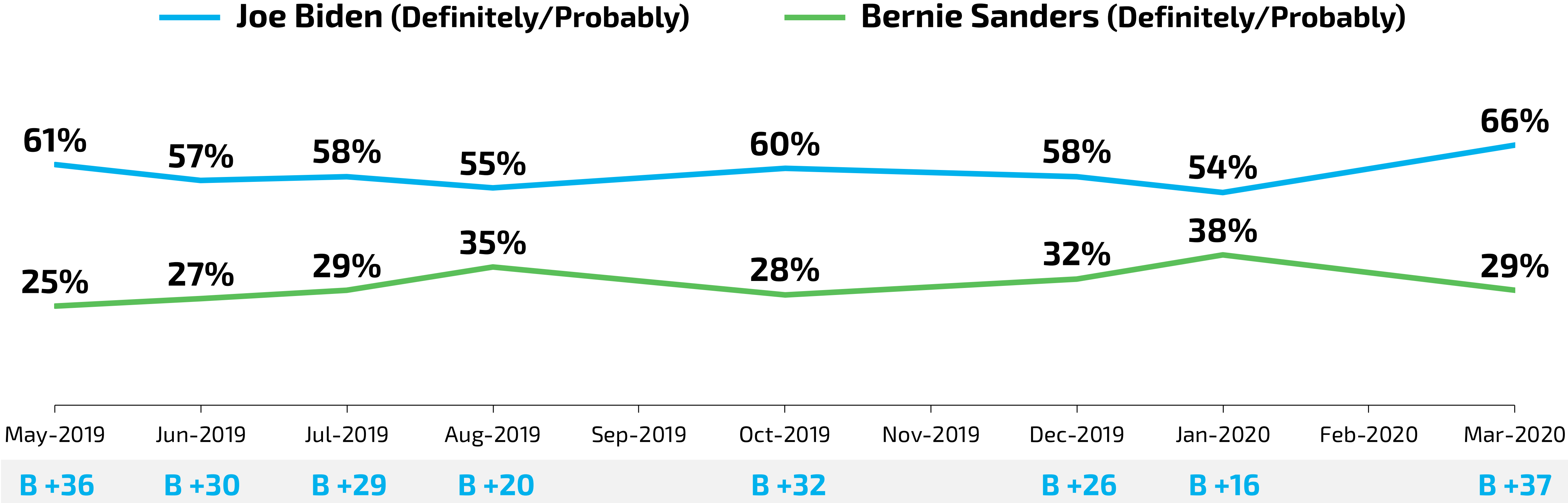
- Using a voter file-matched online panel, we surveyed n=1,000 registered voters across the country from March 20–24.
- We also tracked changes in the attitudes and behaviors of voters since our last Verified Voter Omnibus Survey, which we conducted January 20–23.

The Democratic Primary



Democratic Voters Always Supported Biden Over Sanders in a Two-Way Contest and Biden Now Leads 66-29

Q. If the 2020 Democratic presidential primaries were being held today and you had to make a choice between these two candidates, for whom would you vote? (Responses of Democratic & Dem-leaning Likely Voters, n=490)



The General Election



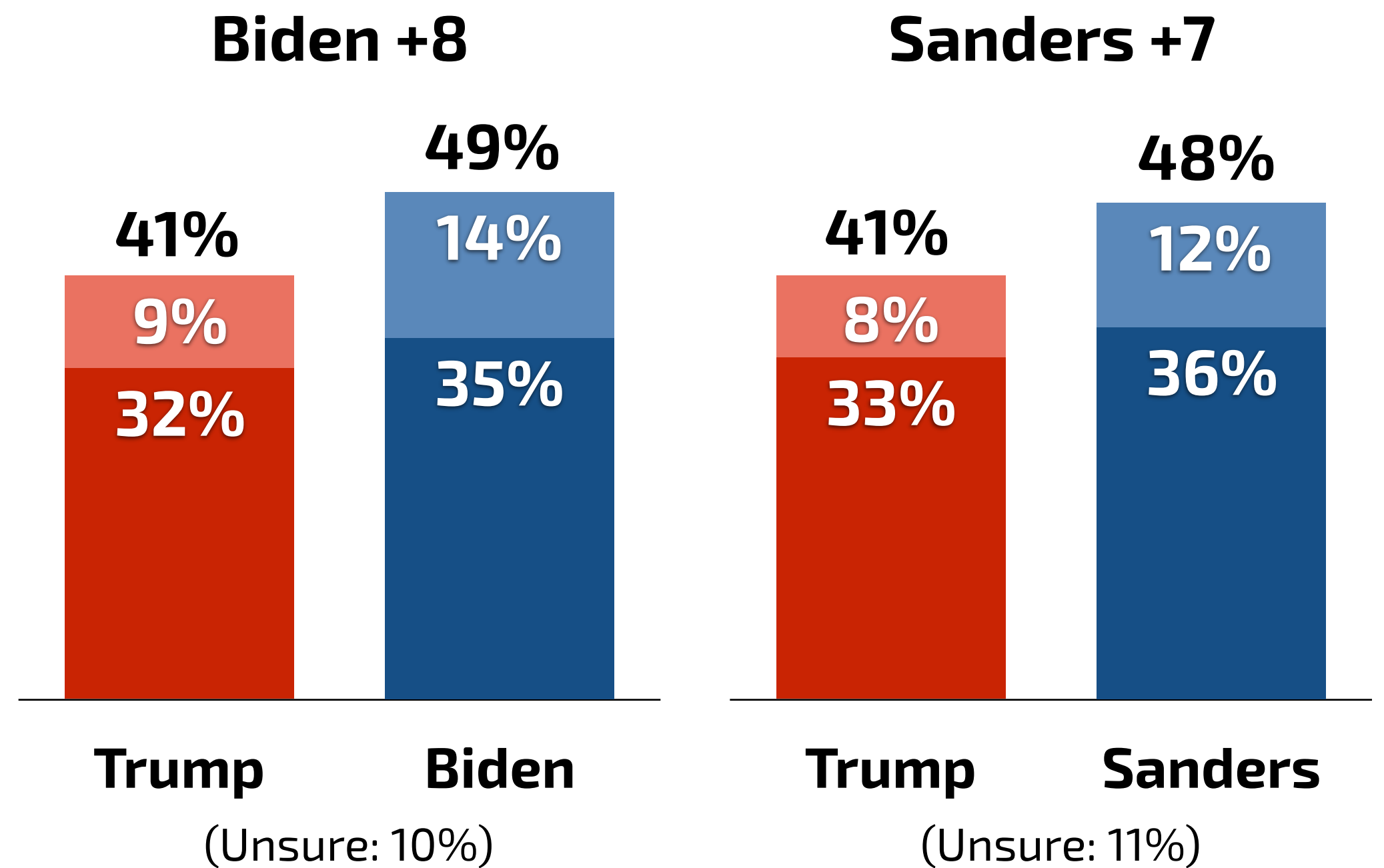
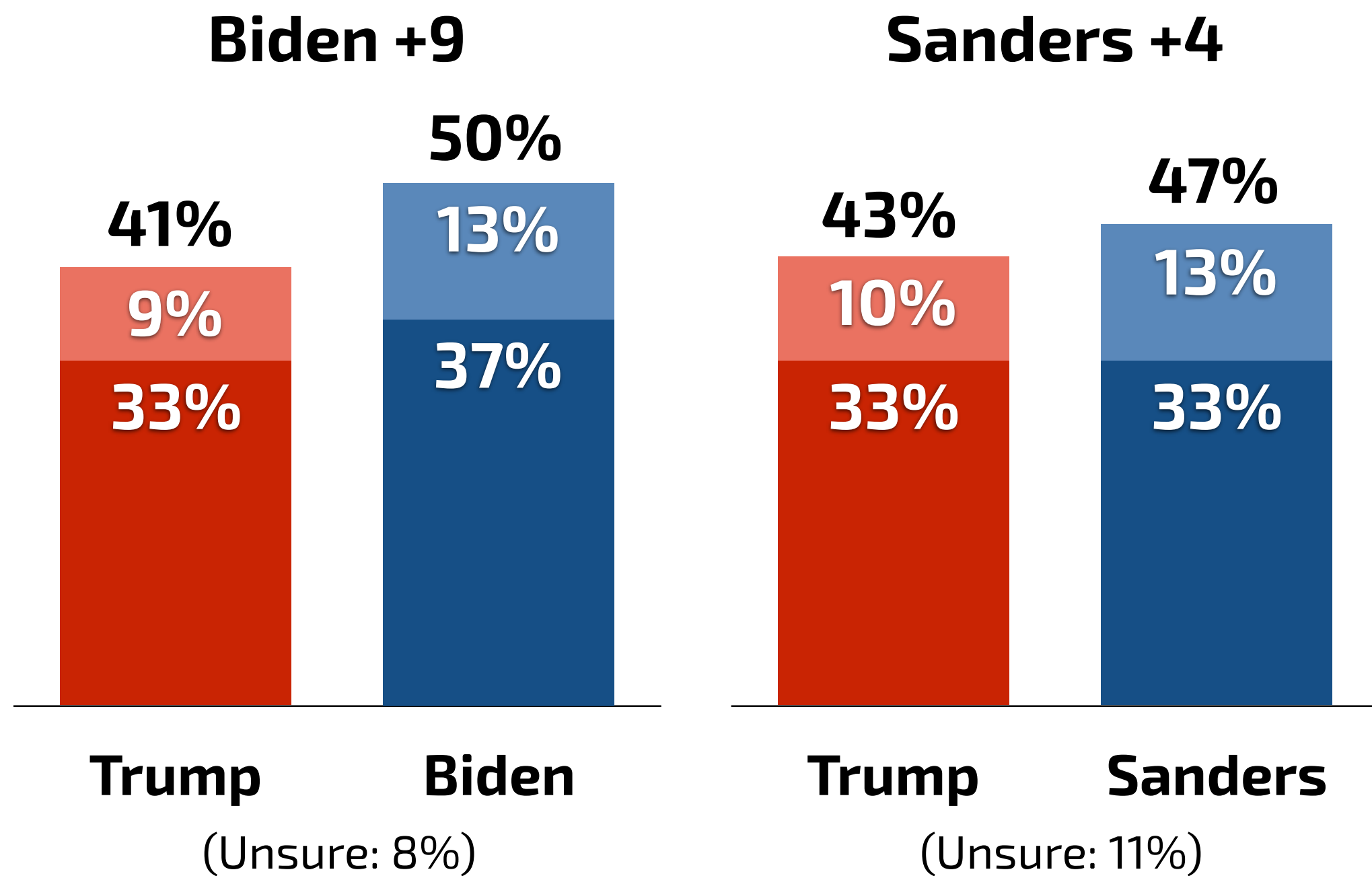
Biden Continues to Hold Advantage Over Trump

Q. If the 2020 presidential election were being held today, would you vote for . . . ? (Responses of Registered Voters)

■ Trump, definitely
 ■ Trump, probably
 ■ Democrat, definitely
 ■ Democrat, probably

March 20–24

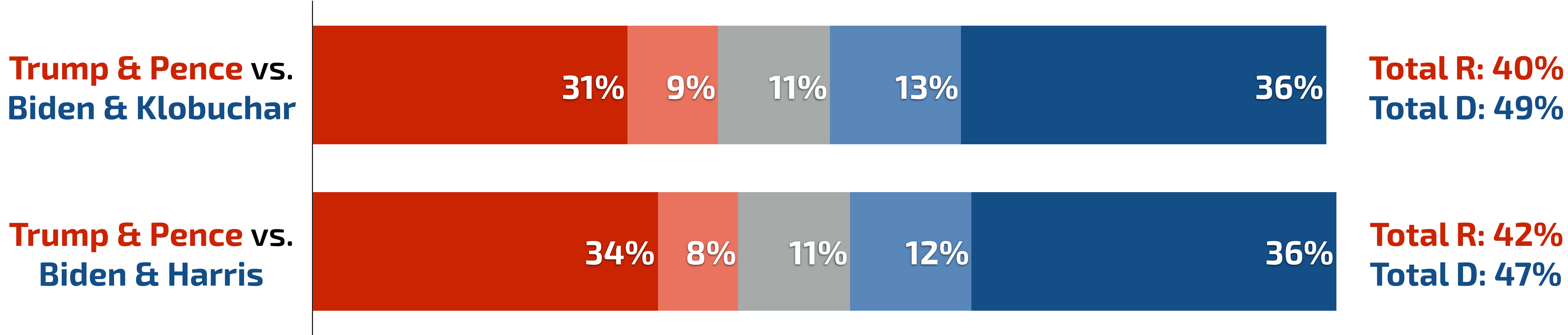
January 20–23



As Potential VP Match, Klobuchar Edges Harris in Garnering Support for the Democratic Ticket

Q. If the 2020 presidential election were being held today, and the candidates were Joe Biden and [A: Amy Klobuchar; B: Kamala Harris], the Democrats, and Donald Trump and Mike Pence, the Republicans, for whom would you vote? (Split sample) (Responses of Registered Voters)

■ Republicans, definitely
 ■ Republicans, probably
 ■ Unsure
 ■ Democrats, probably
 ■ Democrats, definitely





ECHELON
INSIGHTS

