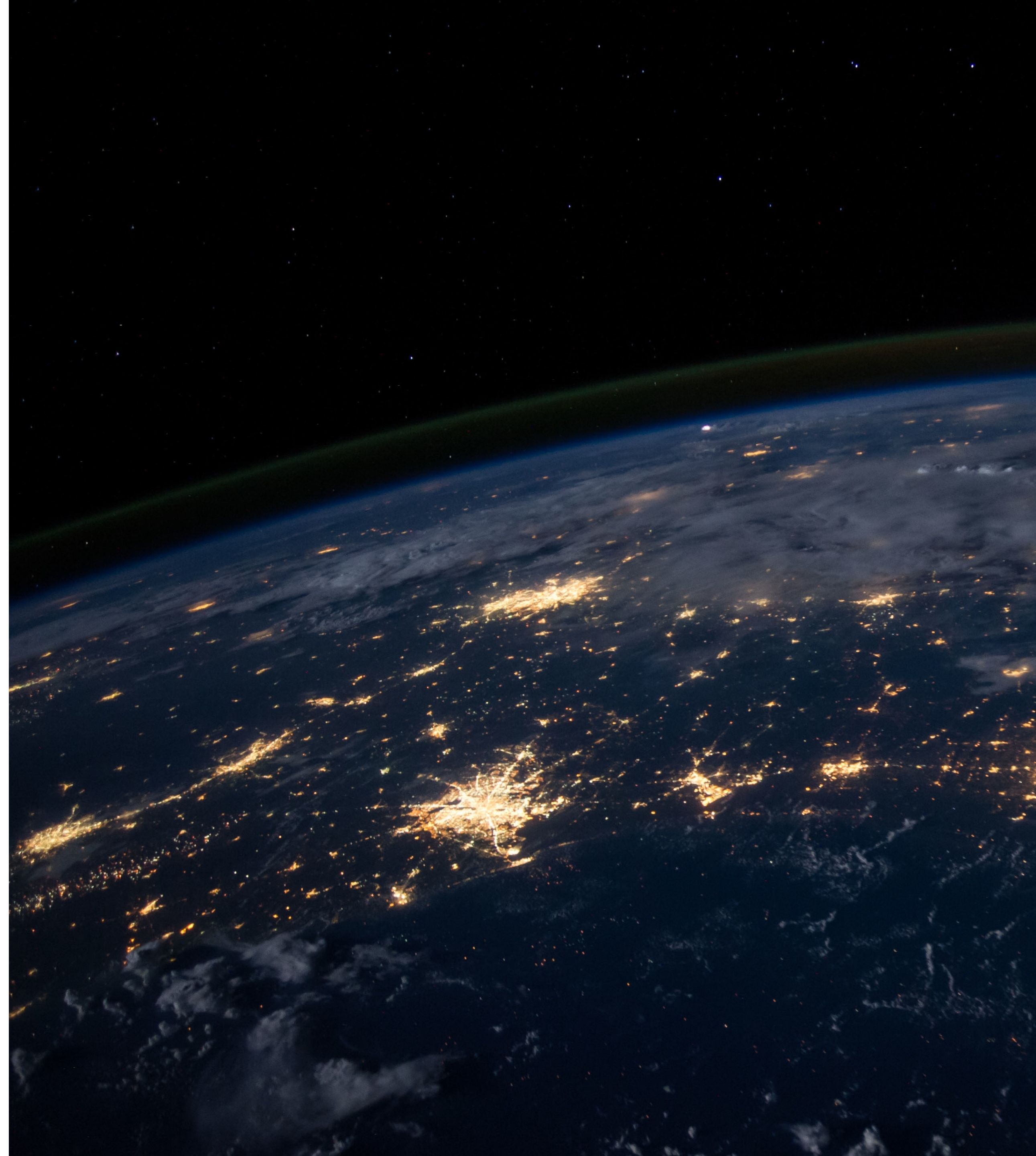




National Political Update

Verified Voter Omnibus Survey

N = 1,020 Voters in the Likely Electorate (LV), Nationwide
Field Dates: May 20-23, 2022

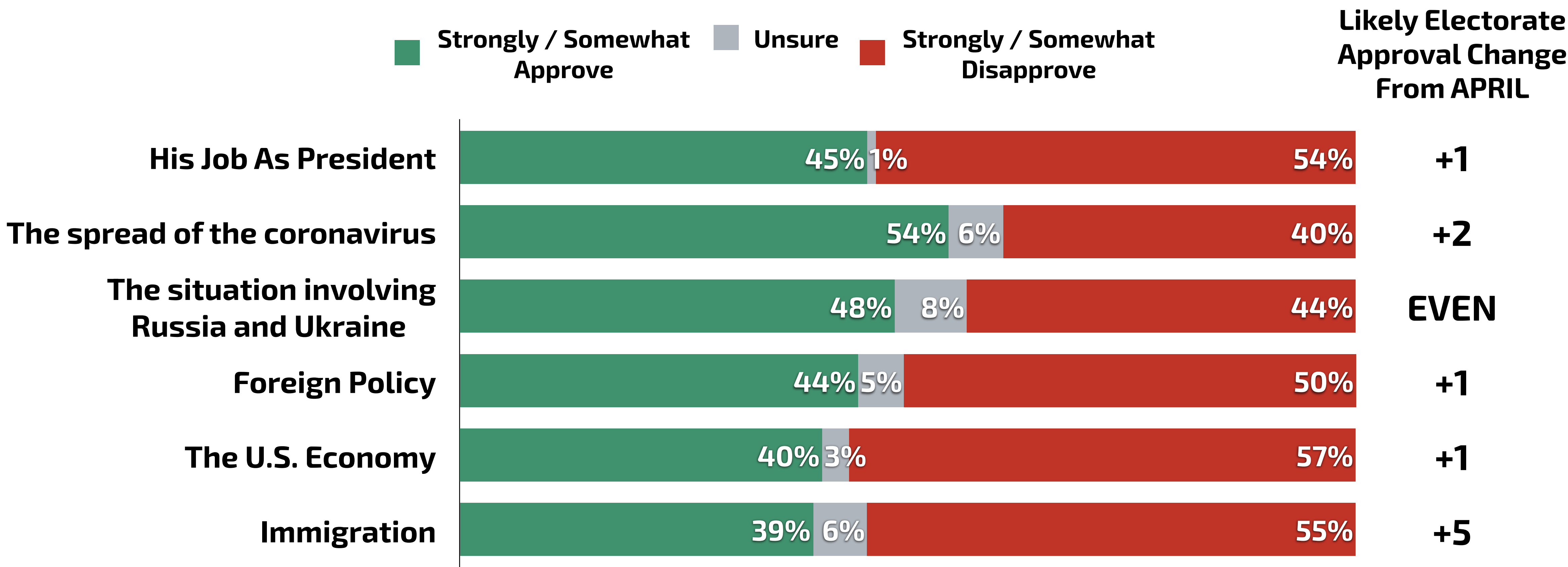


Political Landscape



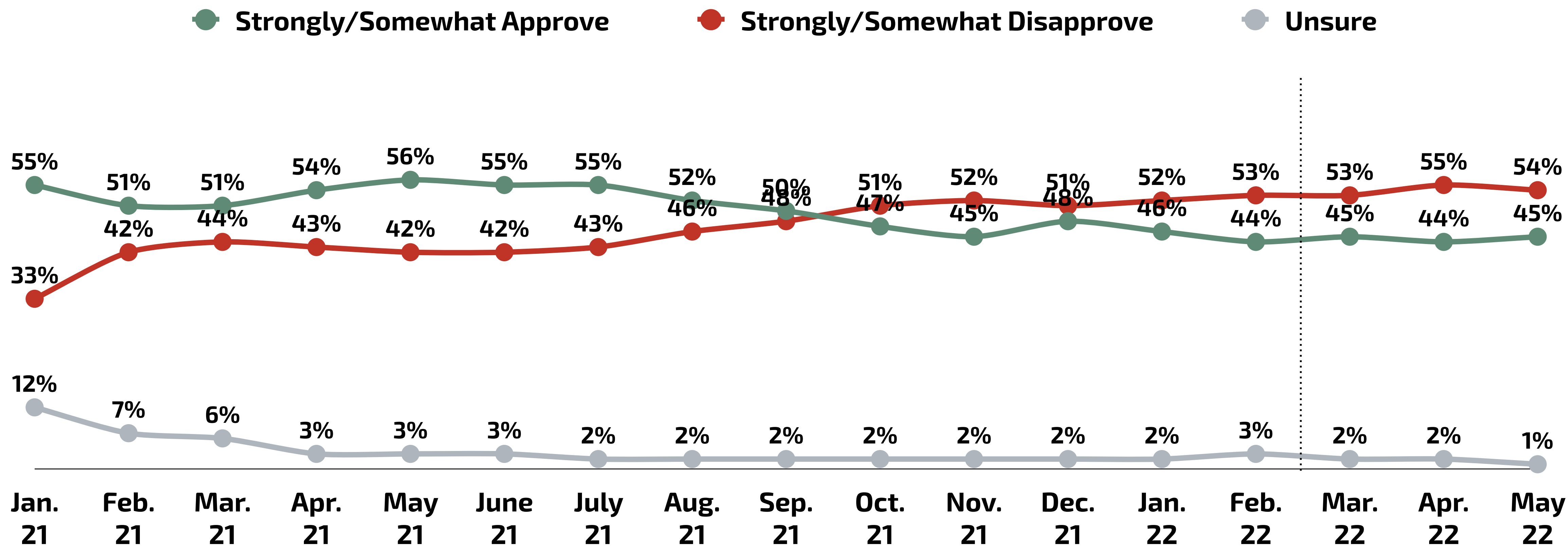
Biden COVID, Immigration Approval Ticks Up In May

Q. Do you approve or disapprove of the way Joe Biden is handling...?



Biden Job Approval Remains Steadily Underwater

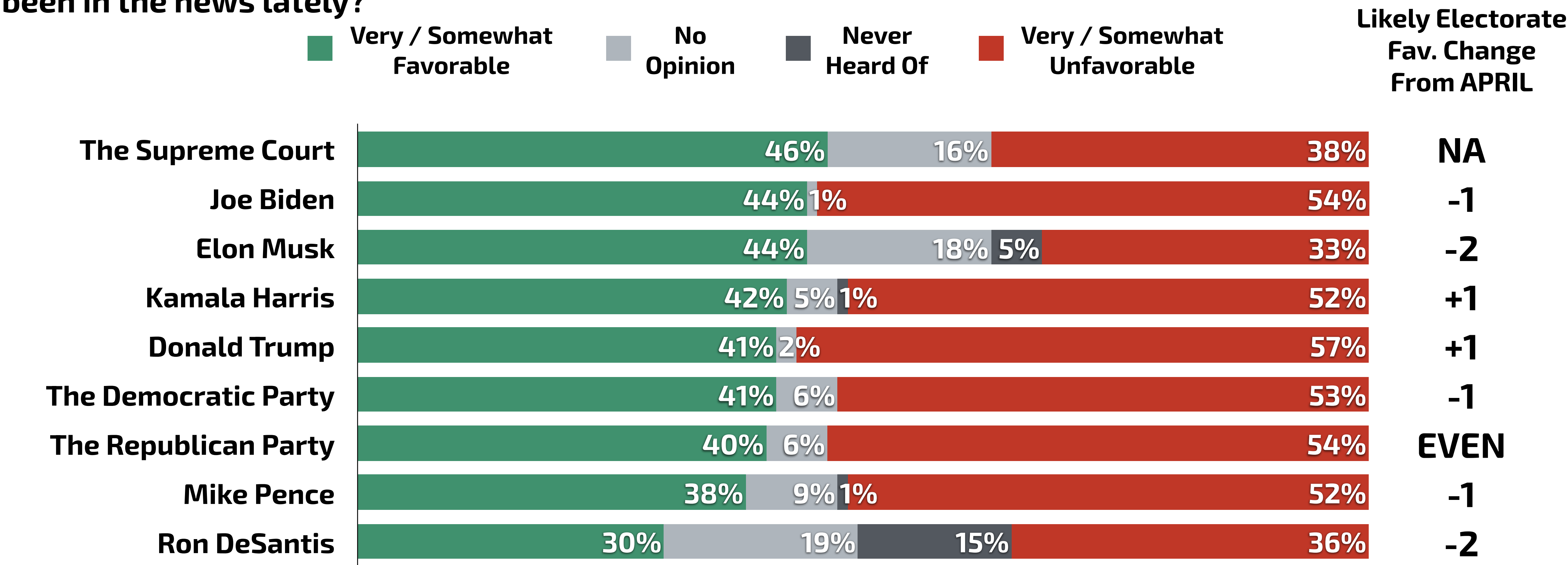
Q. Do you approve or disapprove of the way Joe Biden is handling his job as President?



N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022
Note: Surveys prior to March 2022 were of Registered Voters, not weighted to Likely Electorate

Biden, Harris Net Fav -10, SCOTUS Net Fav +10

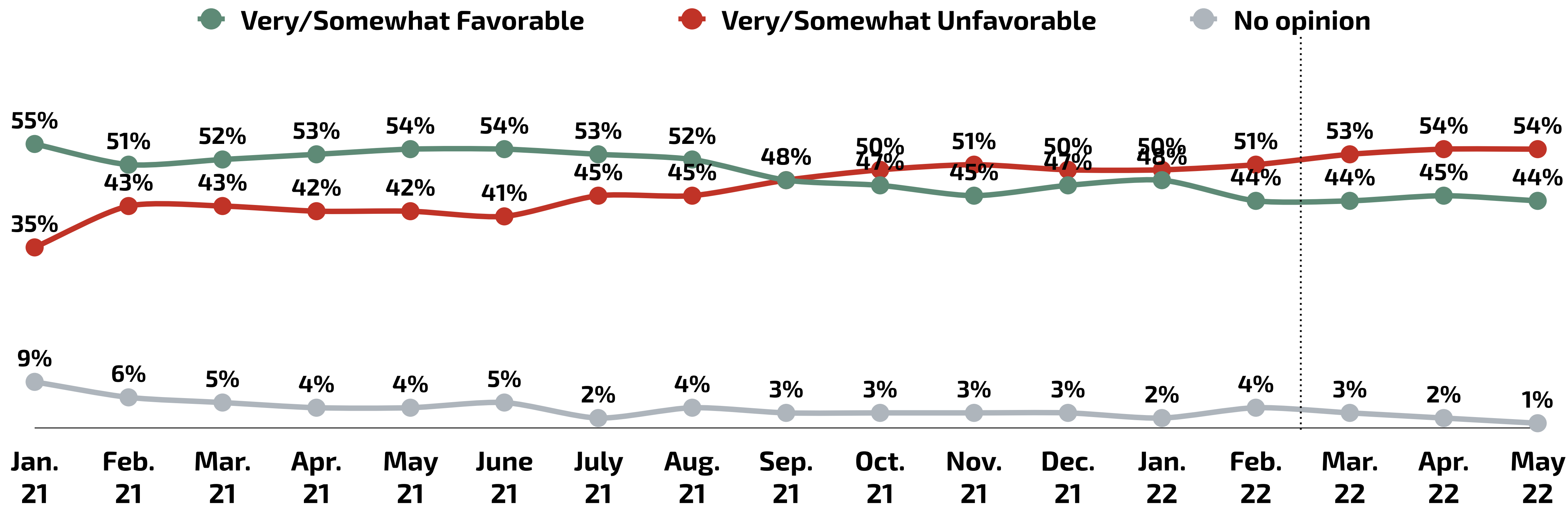
Q. Do you have a favorable or unfavorable view of the following individuals or groups which have been in the news lately?



Biden Favorable Rating Steady In May

Q. Do you have a favorable or unfavorable view of the following individuals or groups which have been in the news lately?

Joe Biden

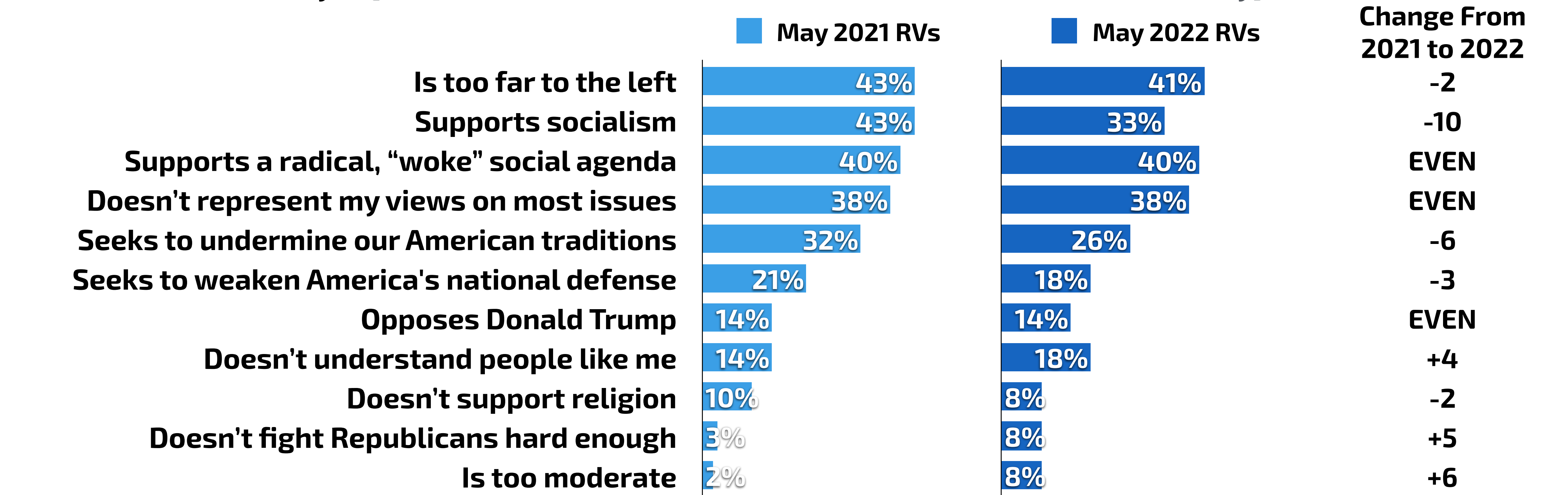


N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022
Note: Surveys prior to March 2022 were of Registered Voters, not weighted to Likely Electorate

“Too Far To Left”, “Woke Agenda”, “Not Representing Views” Drive Democratic Party Unfavorables

Q. You indicated that you have an unfavorable view of The Democratic Party. What are the main reasons you view the party unfavorably? Select up to three.

The Democratic Party... [Asked of those unfavorable toward the Democratic Party]



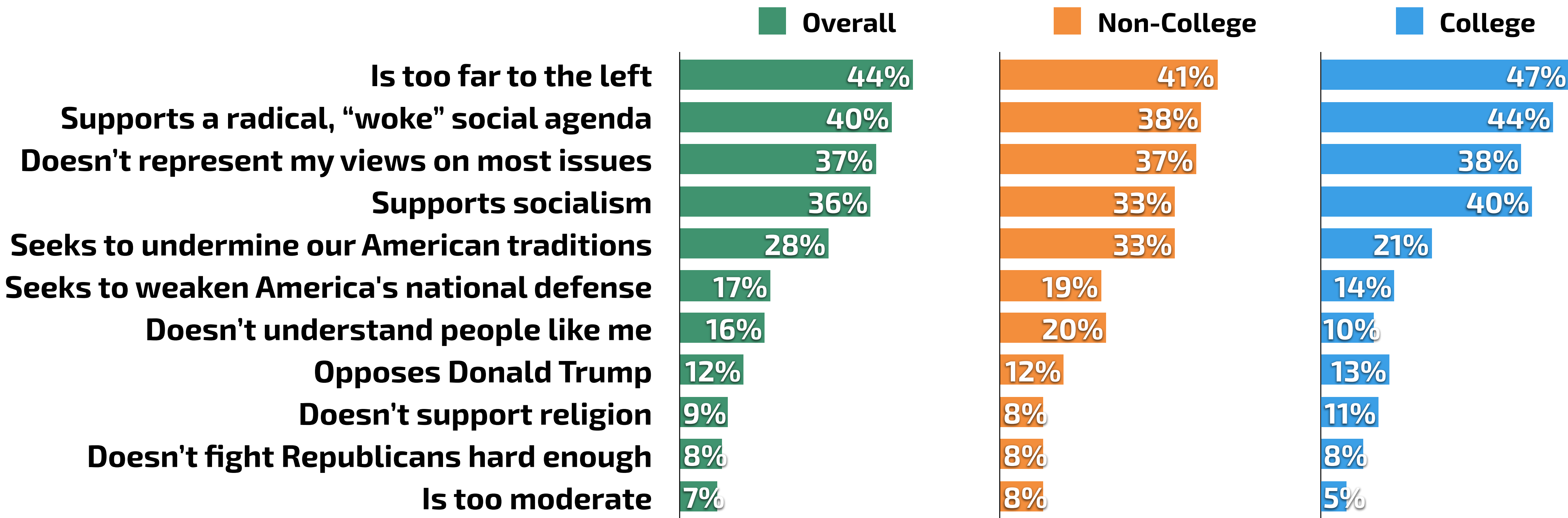
N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022

Note: “Something else” not shown

Non-College Voters Twice As Likely To Say Dems Don't Understand People Like Them

Q. You indicated that you have an unfavorable view of The Democratic Party. What are the main reasons you view the party unfavorably? Select up to three.

The Democratic Party... [Asked of those unfavorable toward the Democratic Party]



N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022

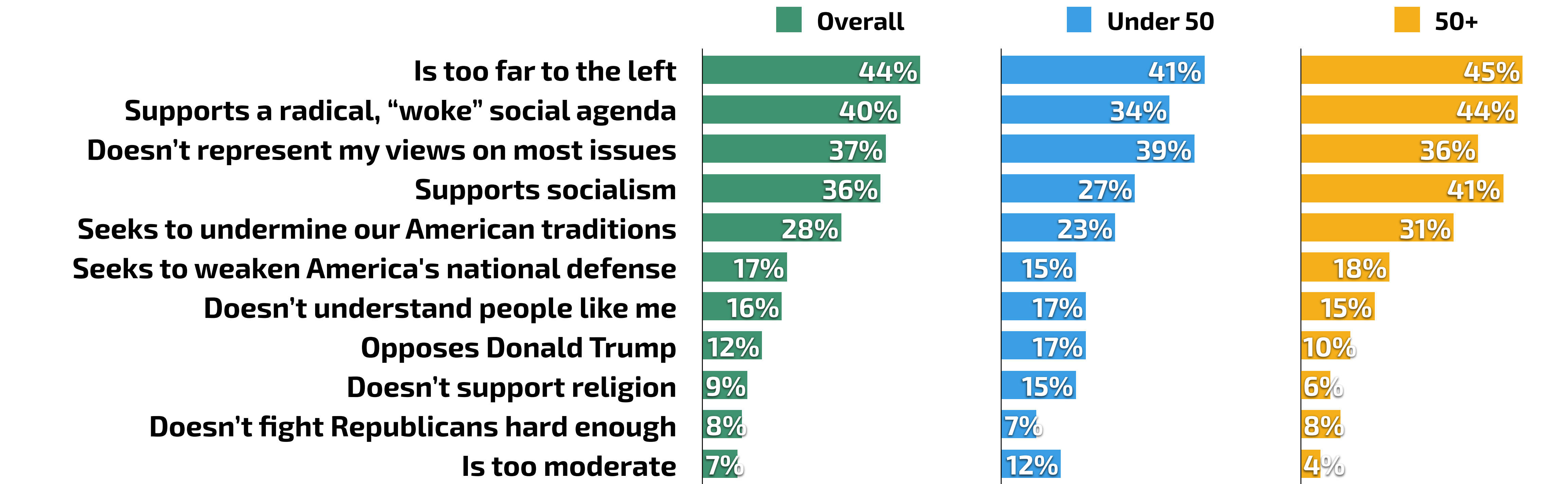
Note: "Something else" not shown



Left Agenda Drives Dem Unfavs Among Older Voters, Younger Voters More Likely To Say Party Is Too Moderate

Q. You indicated that you have an unfavorable view of The Democratic Party. What are the main reasons you view the party unfavorably? Select up to three.

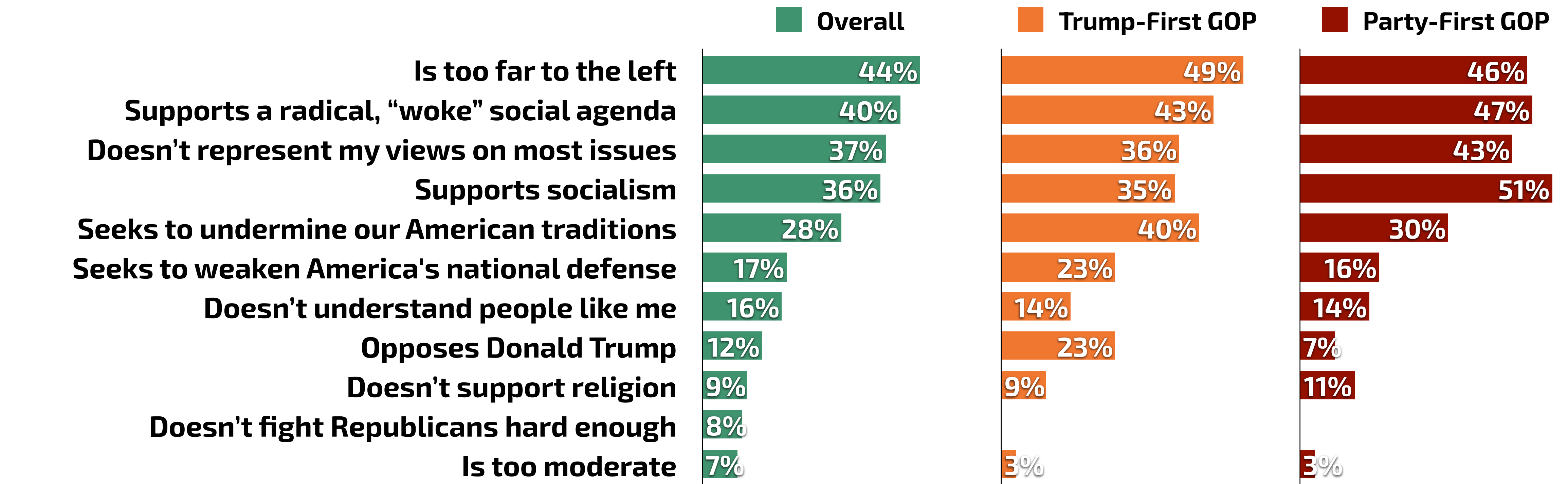
The Democratic Party... [Asked of those unfavorable toward the Democratic Party]



Party-First GOP Focus On Socialism, Trump-First GOP More Likely To Note Dem Opposition To Trump

Q. You indicated that you have an unfavorable view of The Democratic Party. What are the main reasons you view the party unfavorably? Select up to three.

The Democratic Party... [Asked of those unfavorable toward the Democratic Party]



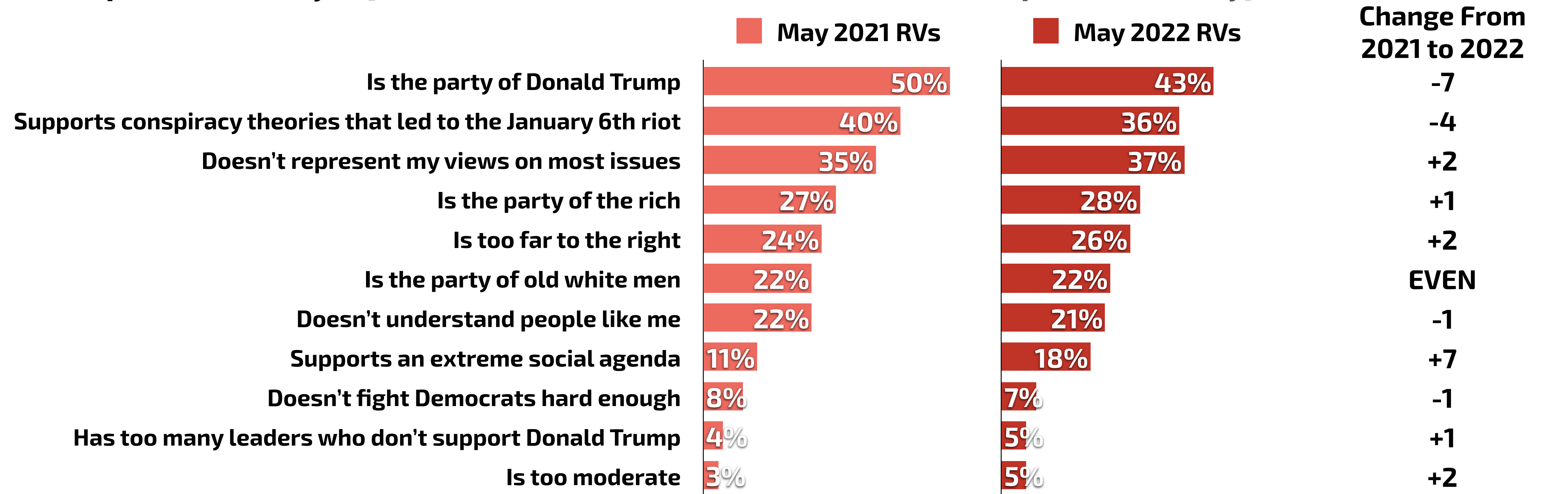
N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022

Note: "Something else" not shown

“Party Of Trump”, “Jan 6”, “Not Representing Views” Drive Republican Party Unfavorables

Q. You indicated that you have an unfavorable view of The Republican Party. What are the main reasons you view the party unfavorably? Select up to three.

The Republican Party... [Asked of those unfavorable toward the Republican Party]



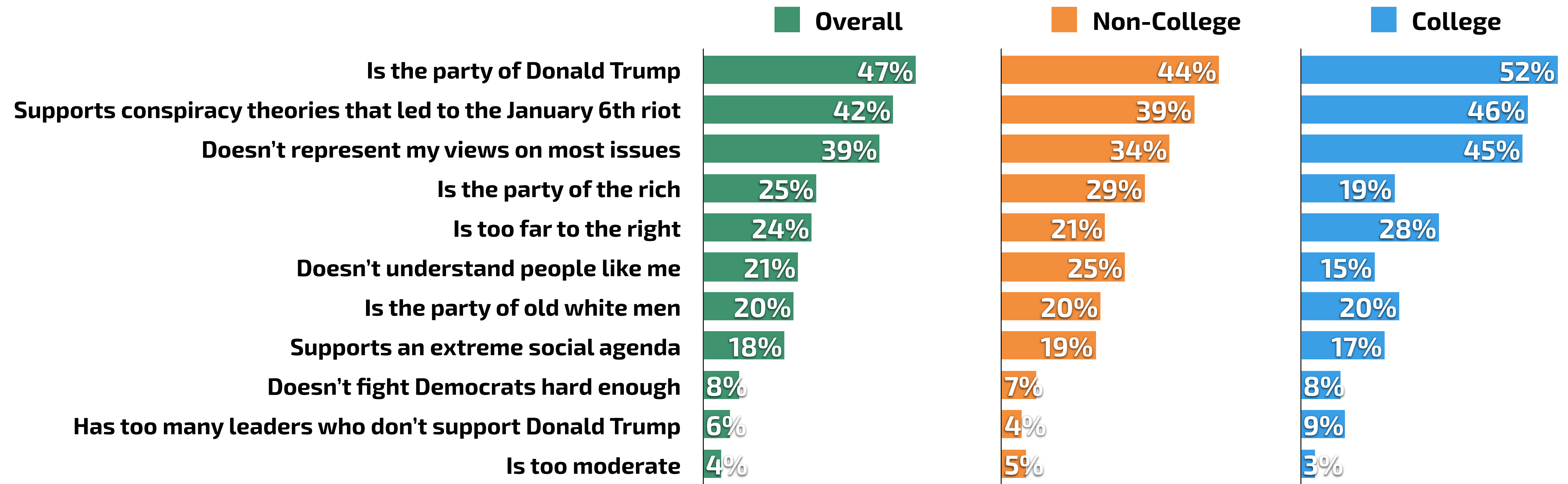
N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022

Note: “Something else” not shown

“Trump”, “Jan 6”, “Issues” Drive GOP Unfavs Among College Grads; Non-College More Likely To Say “Party Of Rich”, “Don’t Understand People Like Me”

Q. You indicated that you have an unfavorable view of The Republican Party. What are the main reasons you view the party unfavorably? Select up to three.

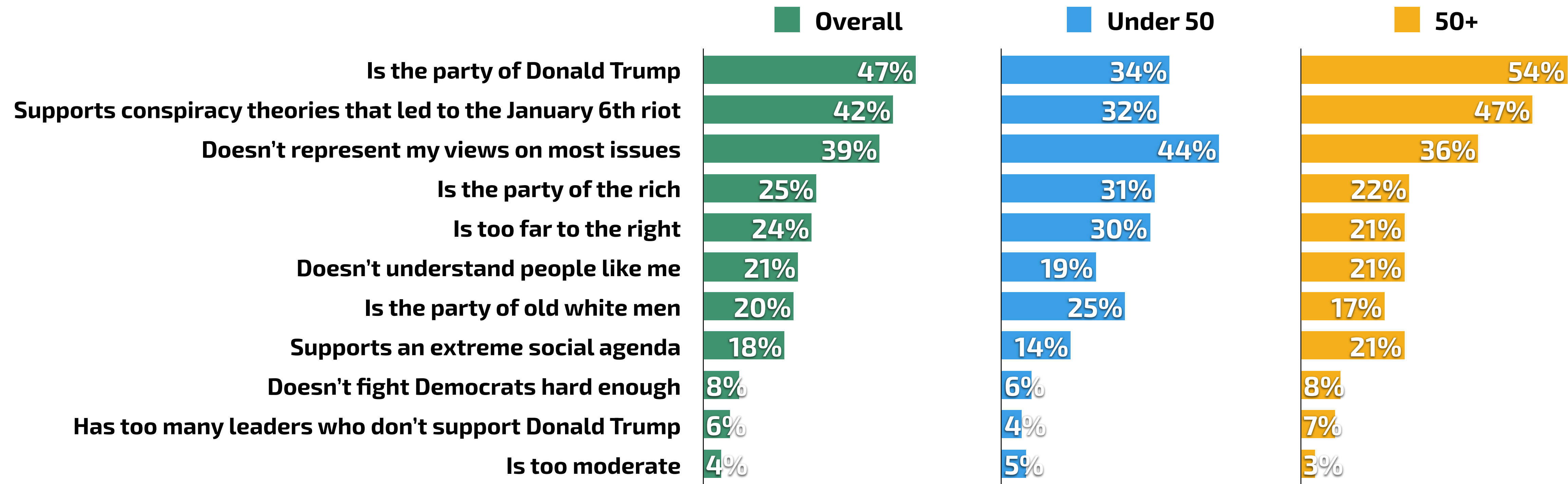
The Republican Party... [Asked of those unfavorable toward the Republican Party]



Older Voters Focus On Trump, Jan 6; Not Representing Views Is Top Reason For GOP Unfavs Among Younger Voters

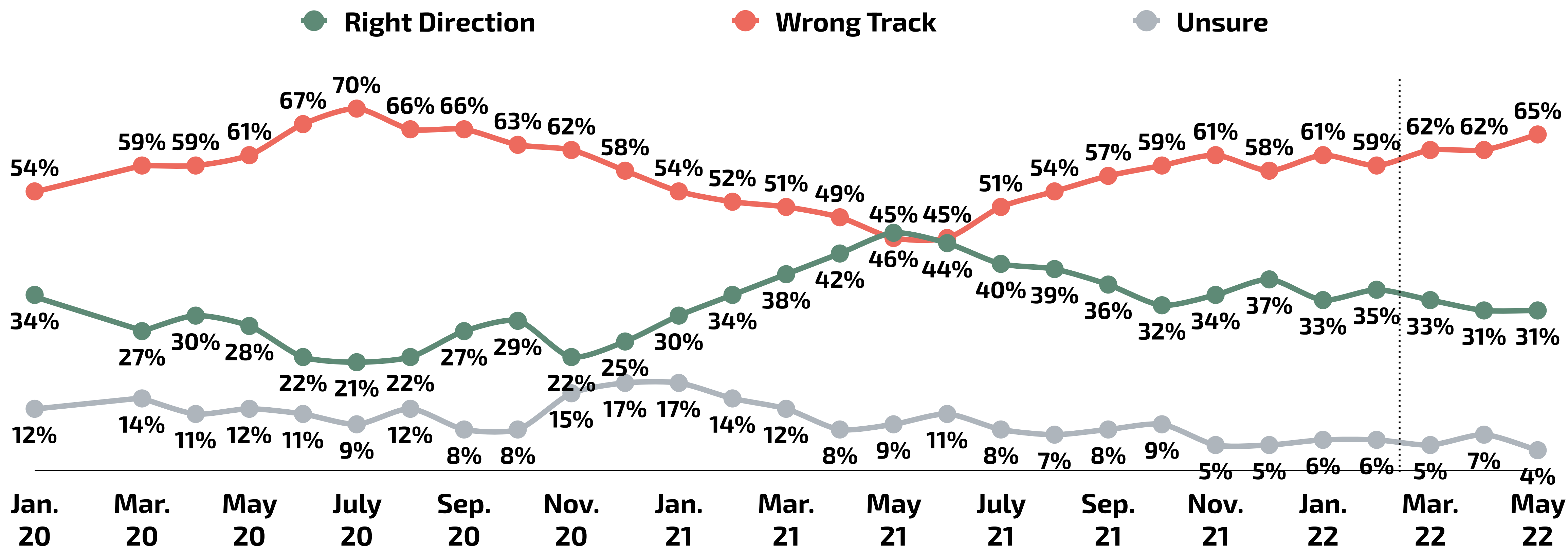
Q. You indicated that you have an unfavorable view of The Republican Party. What are the main reasons you view the party unfavorably? Select up to three.

The Republican Party... [Asked of those unfavorable toward the Republican Party]



“Wrong Track” At Highest Point Since September 2020

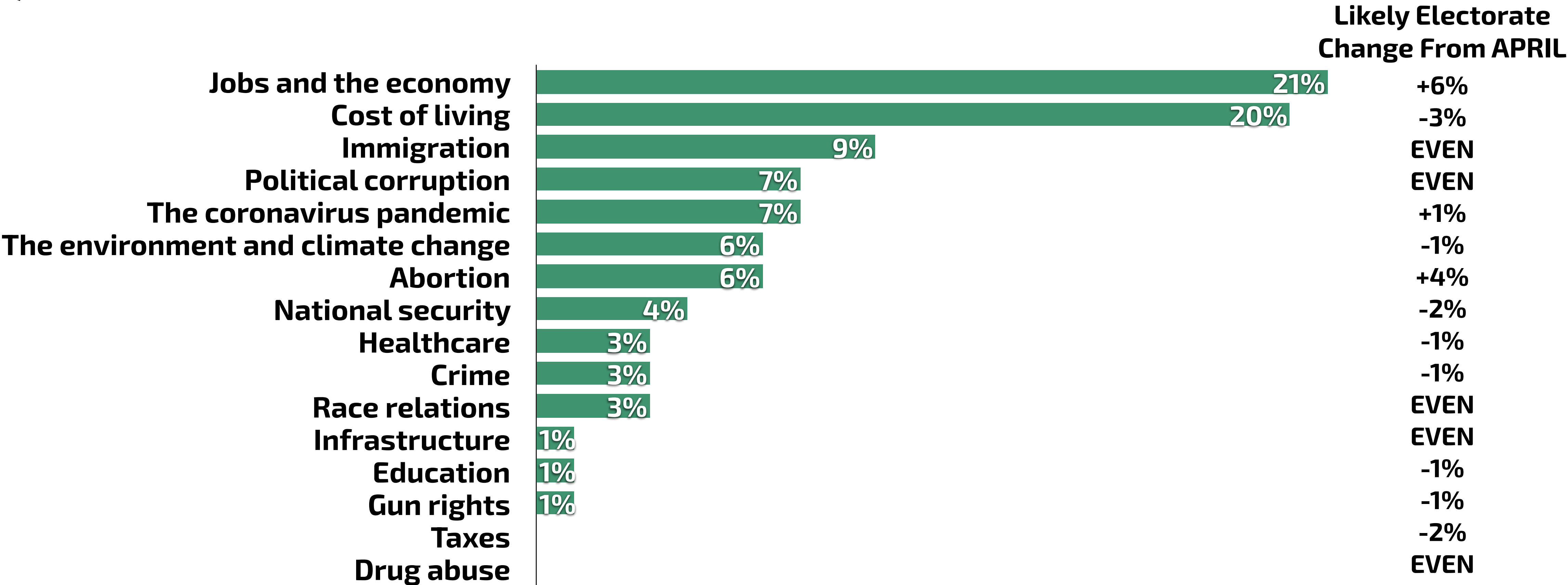
Q. Would you say things in the United States are headed in the right direction, or is the country off on the wrong track?



N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022
Note: Surveys prior to March 2022 were of Registered Voters, not weighted to Likely Electorate

Economy, Cost Of Living Top Issues; Abortion Sees Increase Since Leaked *Dobbs* Decision

Q. If you had to choose just one, which would you say is the biggest issue facing the country today?

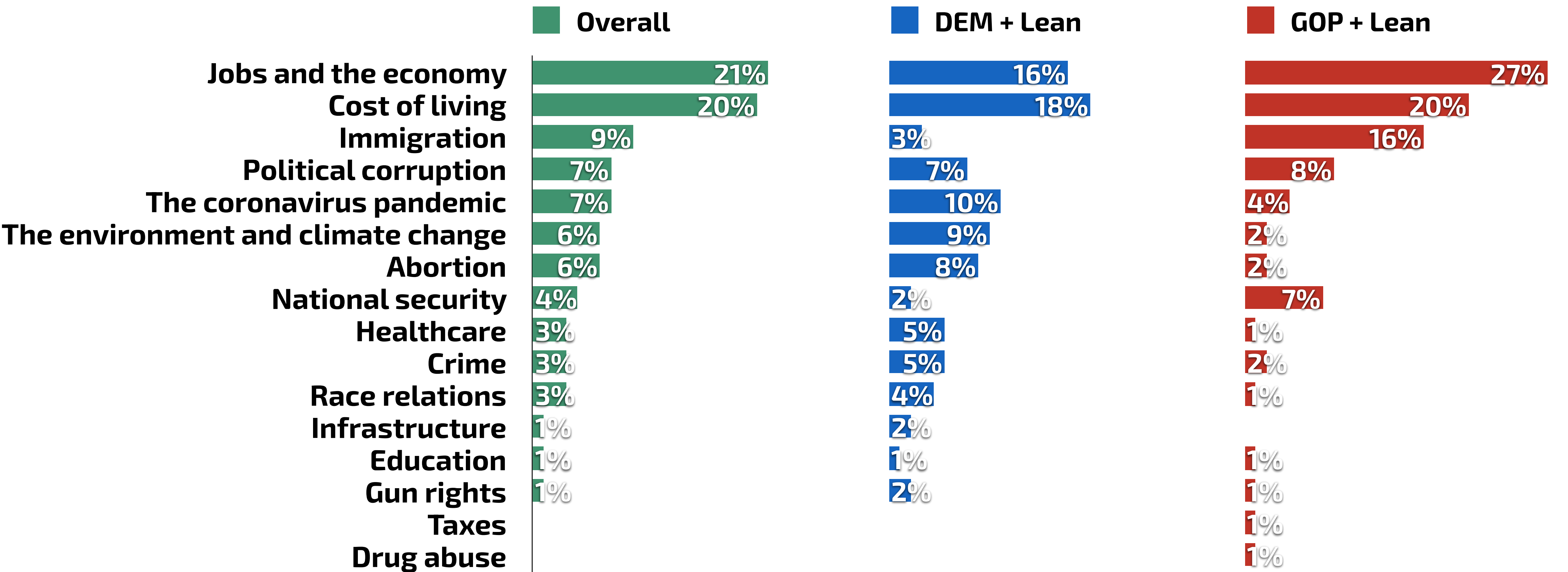


N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022

Note: Something else and Unsure not shown

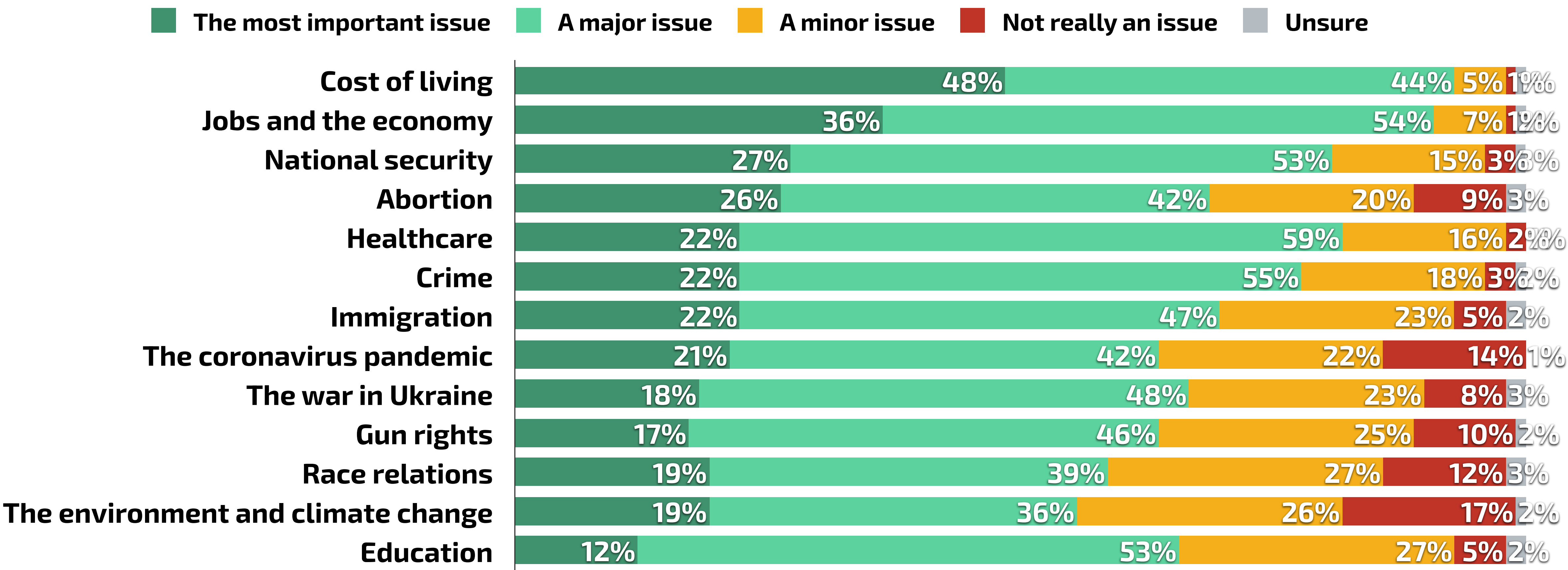
Immigration #3 Issue Among GOP; COVID #3 For Dems

Q. If you had to choose just one, which would you say is the biggest issue facing the country today?



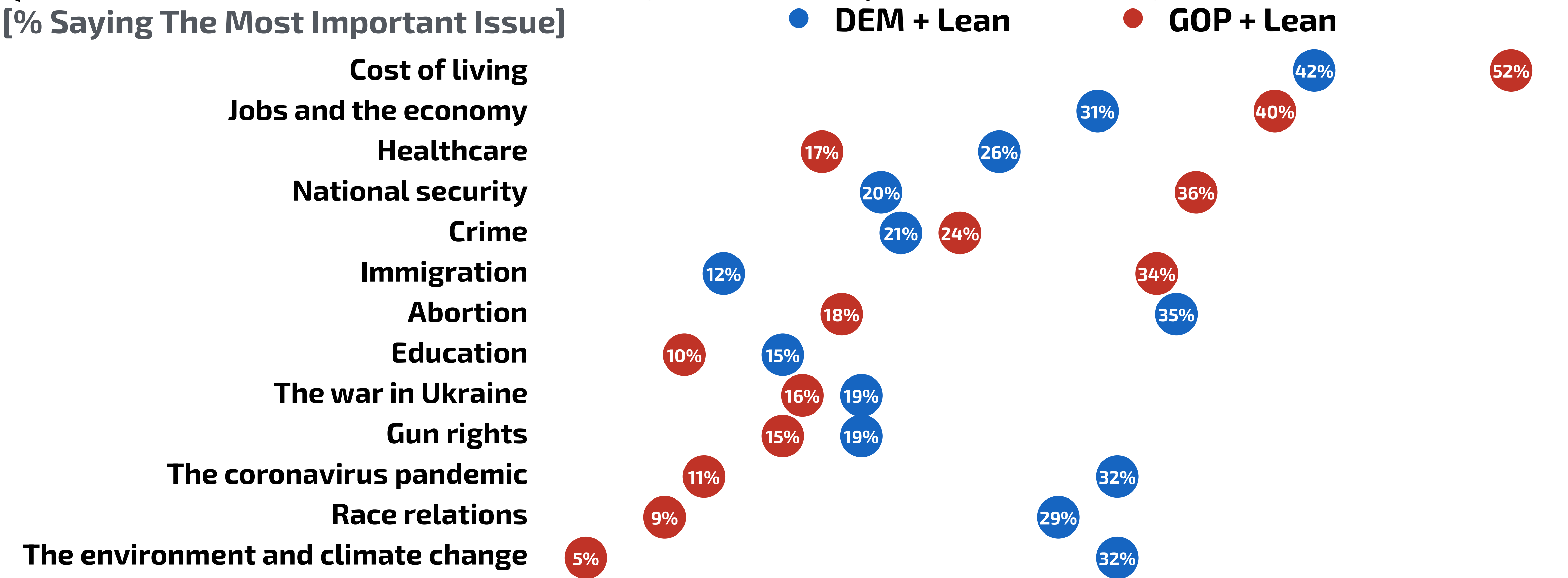
Cost Of Living, Economy Most Important Issue Voters

Q. How important are each of the following issues when you are considering who to vote for?



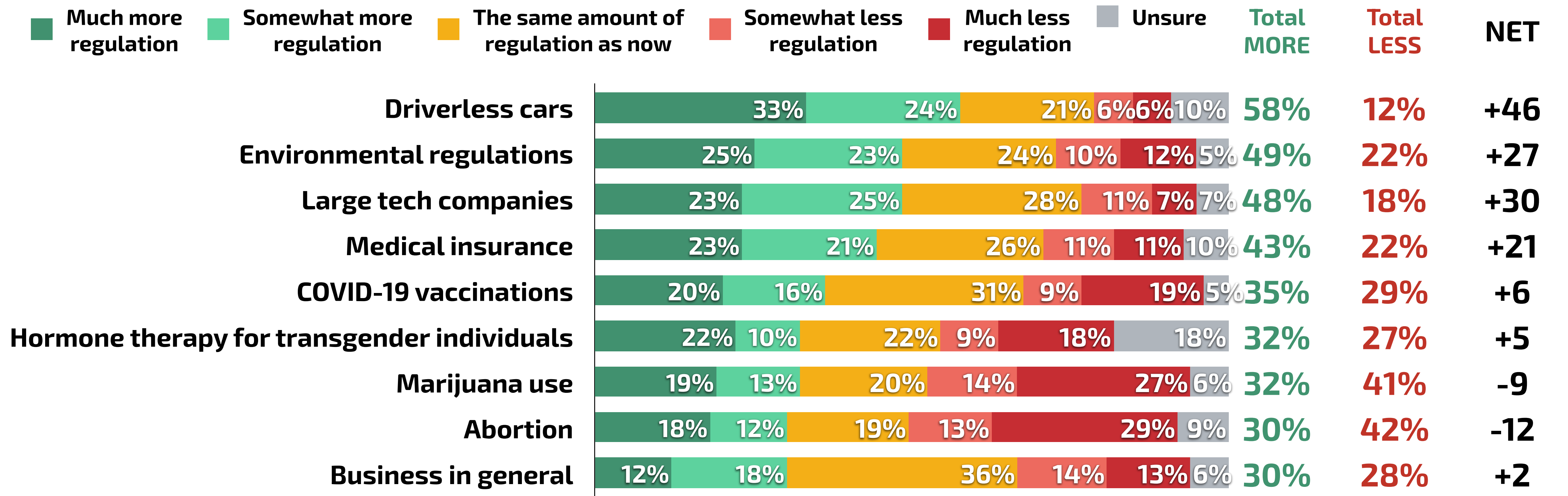
Environment, Immigration, COVID, Race Relations See Largest Partisan Gaps On Importance

Q. How important are each of the following issues when you are considering who to vote for?
[% Saying The Most Important Issue]



Voters Want More Government Regulation For Driverless Cars, Less For Abortion, Marijuana Use

Q. Do you think there should more government regulation, less government regulation, or about the same amount of regulation as now of each of the following?

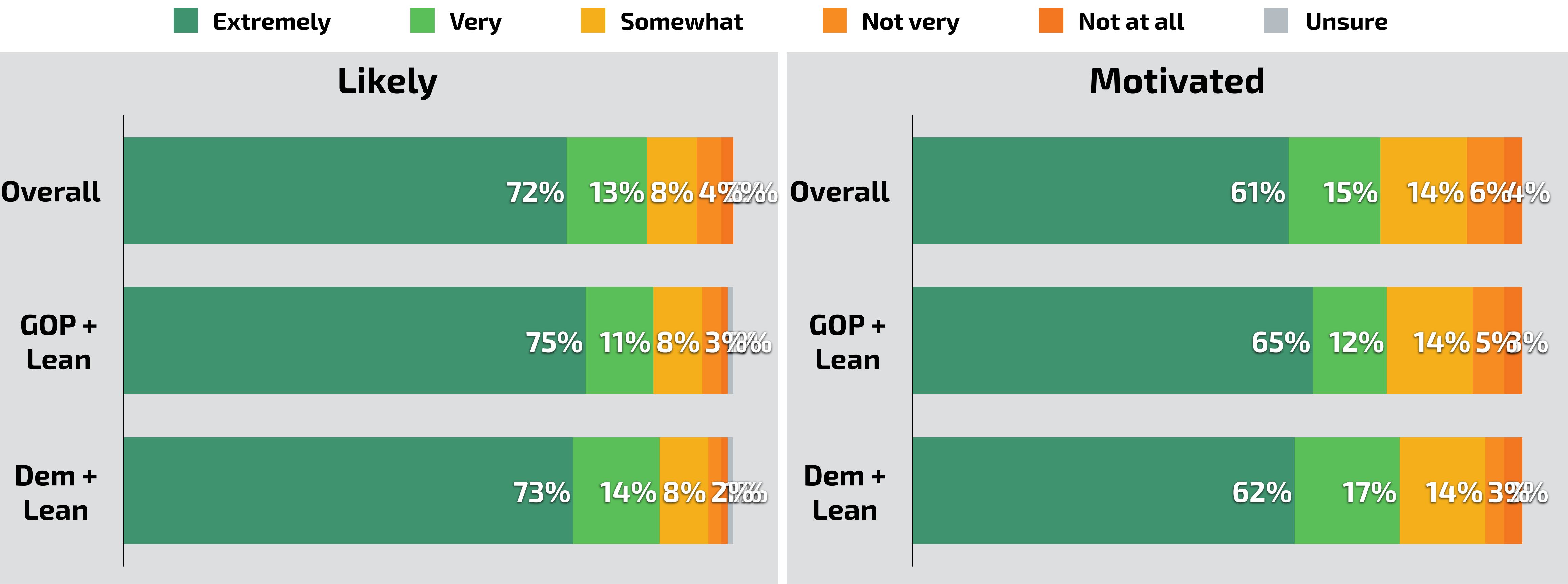


2022 Midterm Election



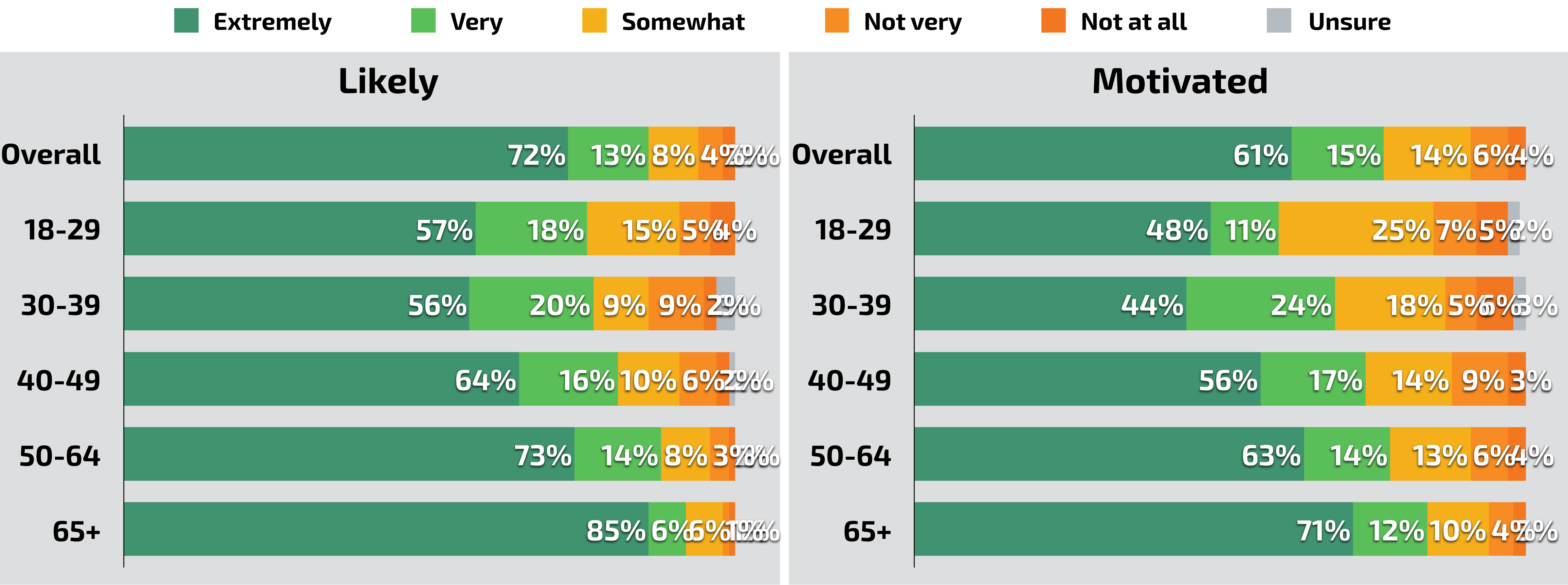
7 In 10 Extremely Likely, 6 In 10 Extremely Motivated To Vote In Midterms

Q. How [likely / motivated] are you to vote in the upcoming 2022 midterm elections?



Younger Voters Less Likely, Motivated To Vote In Midterms

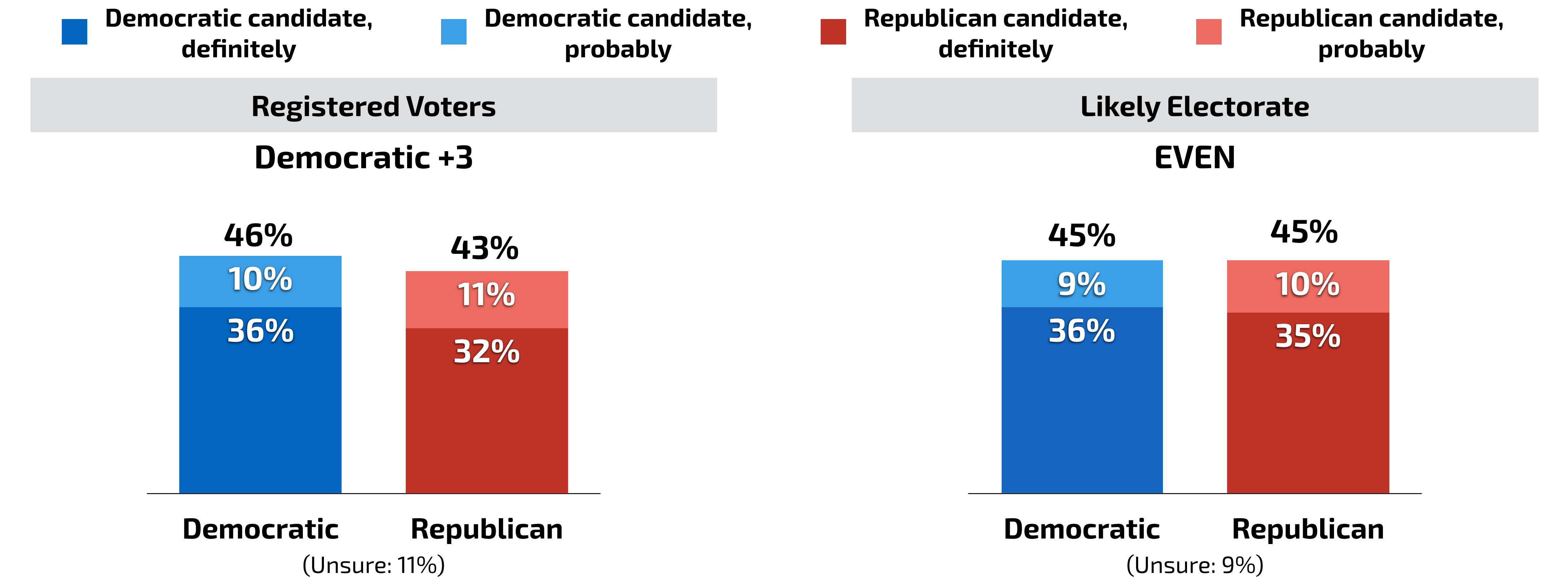
Q. How [likely / motivated] are you to vote in the upcoming 2022 midterm elections?



N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022

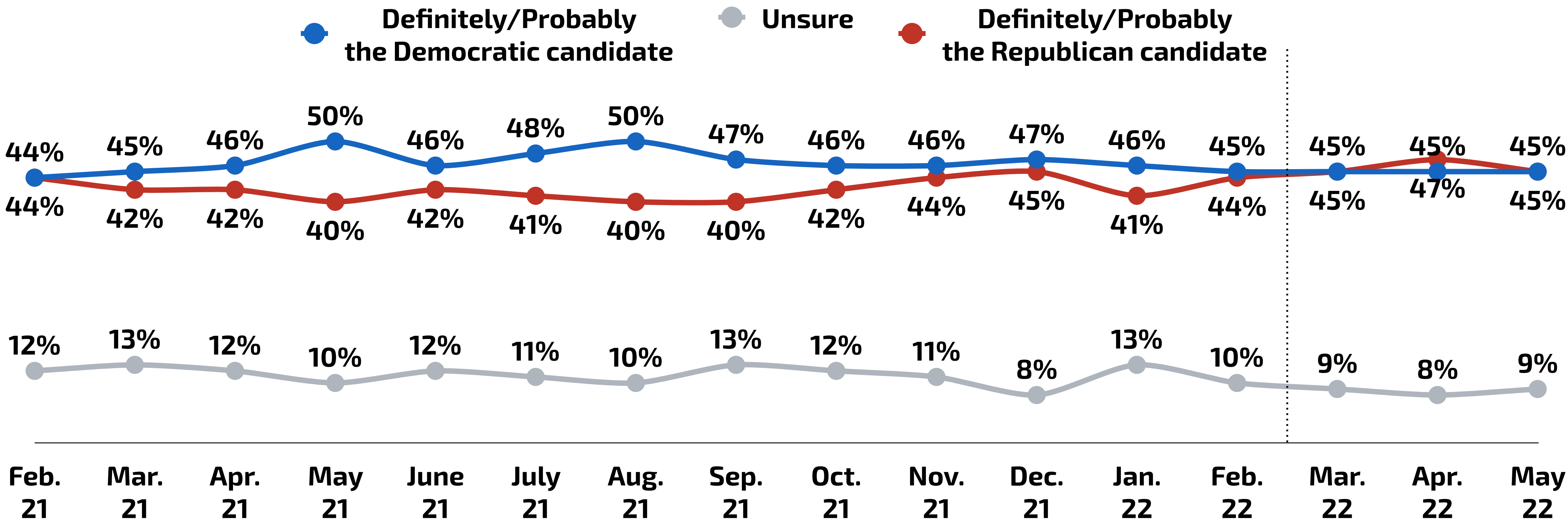
Generic Ballot D+3 Among RVs, Even Among Likely Electorate

Q. If the election for Congress were held today and you had to make a choice, for whom would you vote?



Generic Ballot Even Among Likely Electorate

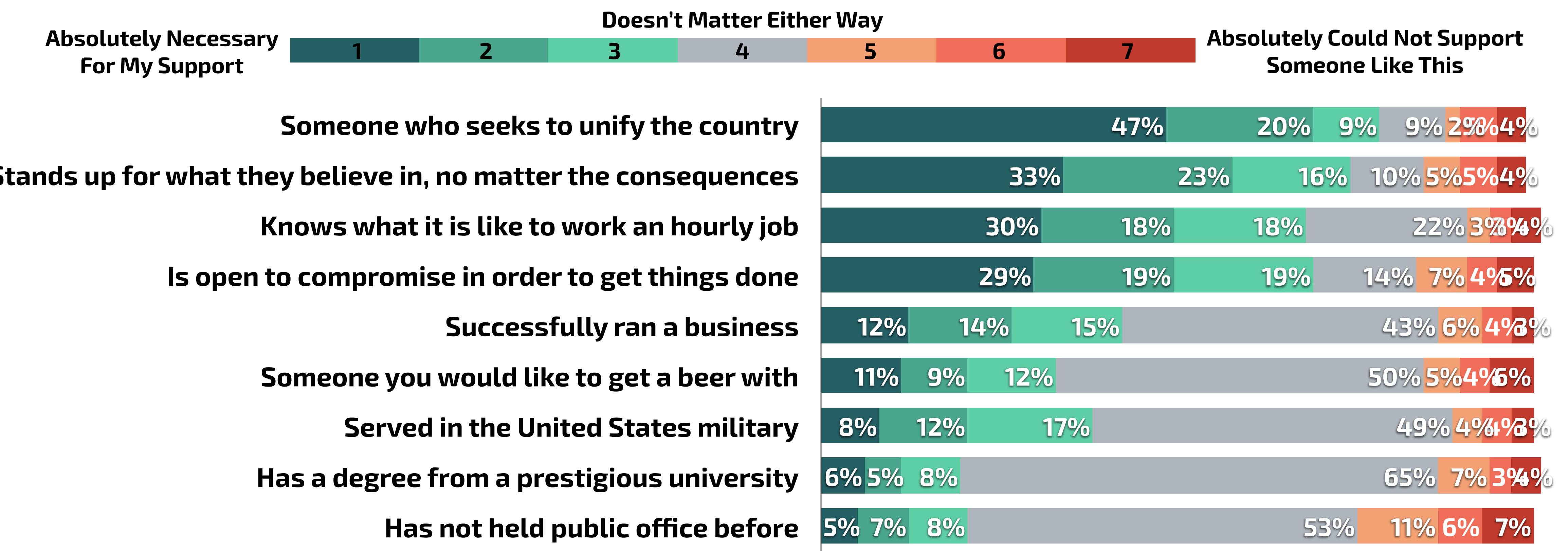
Q. If the election for Congress were held today and you had to make a choice, for whom would you vote?



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47% Say Unifying The Country Is Necessary For Support

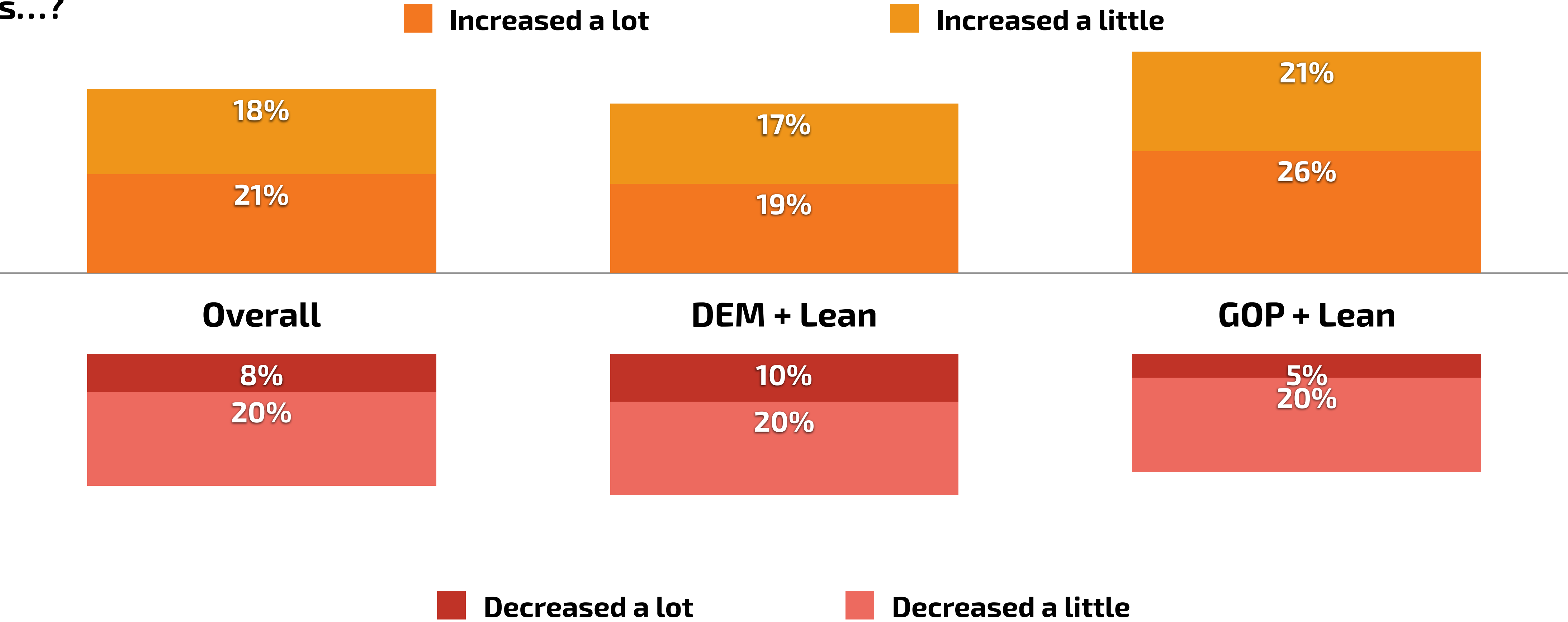
Q. When thinking about supporting a candidate for political office, how would you feel about a candidate having the following characteristics?



N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022
Note: Unsure not shown

More Republicans Say Trump's Influence In GOP Has Increased

Q. Since November 2020, do you think Donald Trump's influence on and within the Republican party has...?



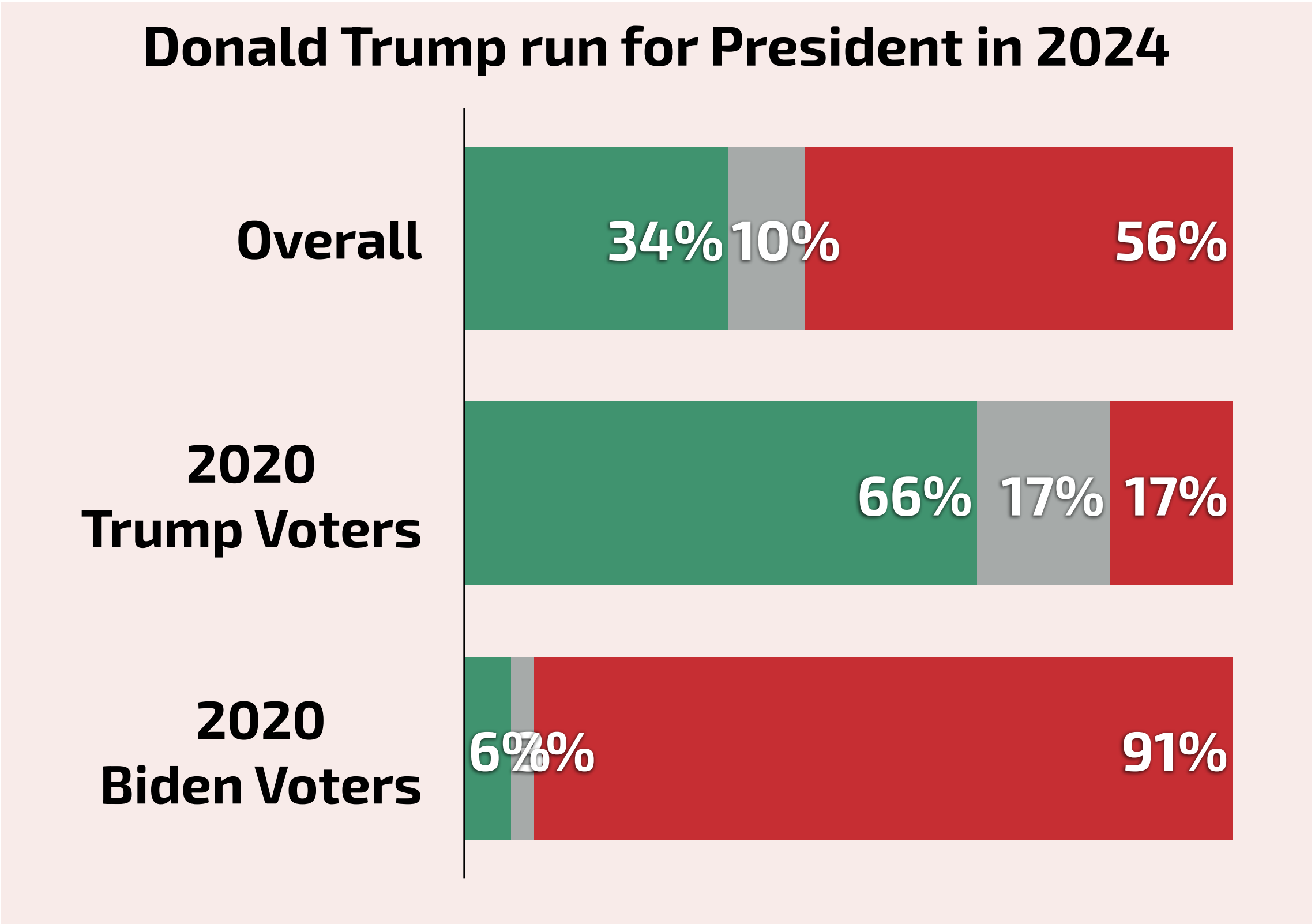
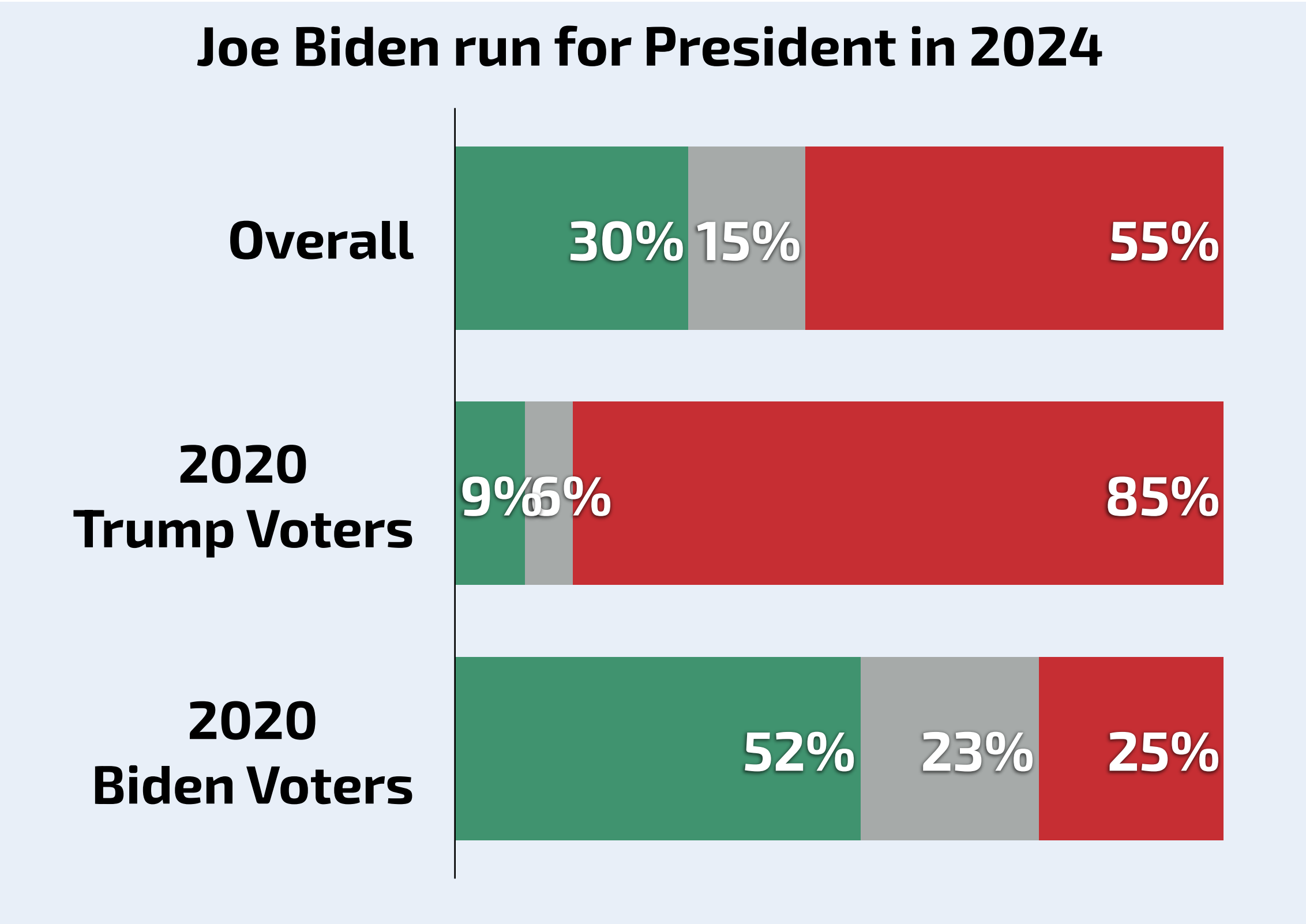
2024 General Election



Overall Electorate Not Excited About Biden, Trump 2024

Q. Would you like to see...

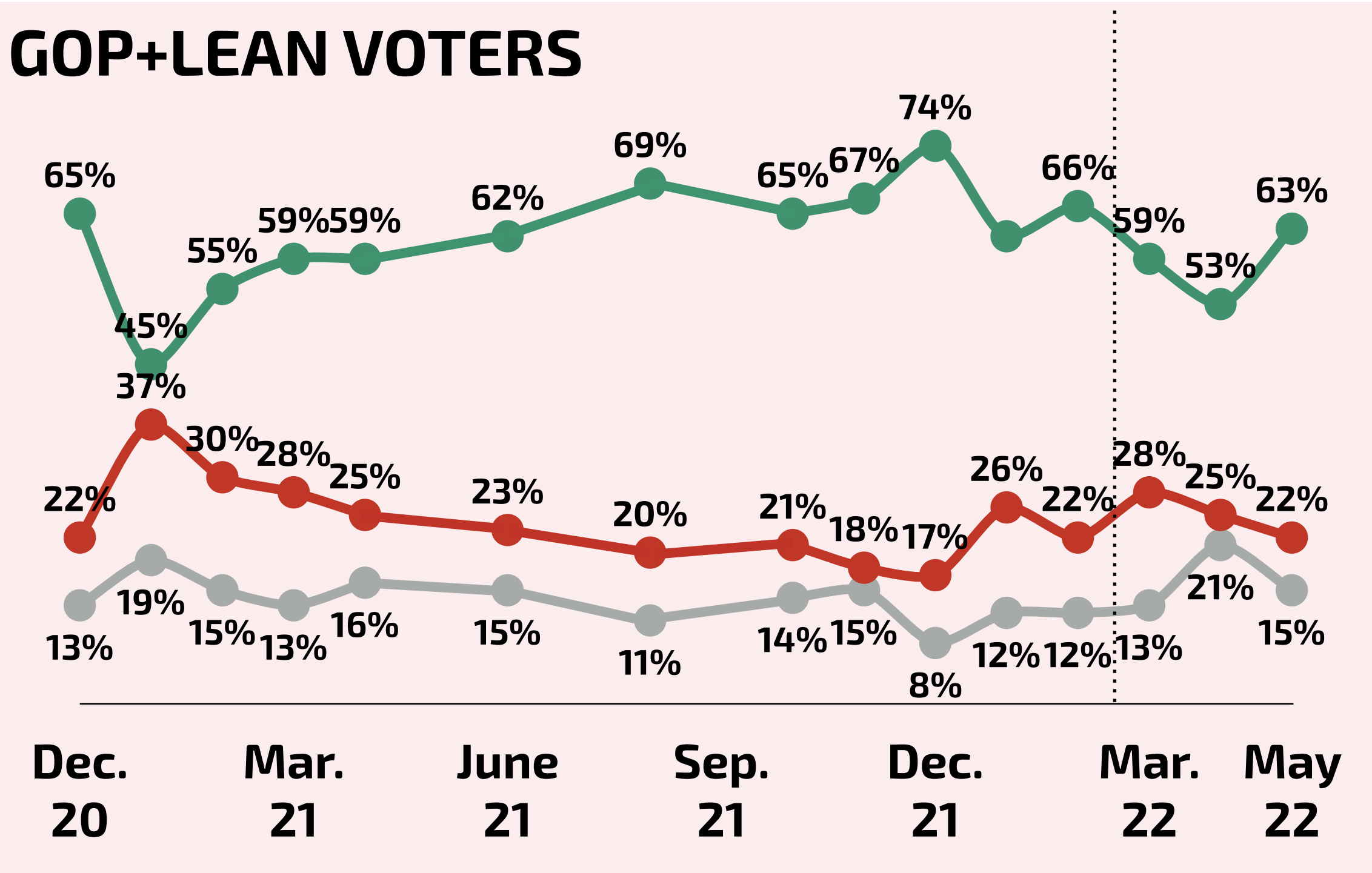
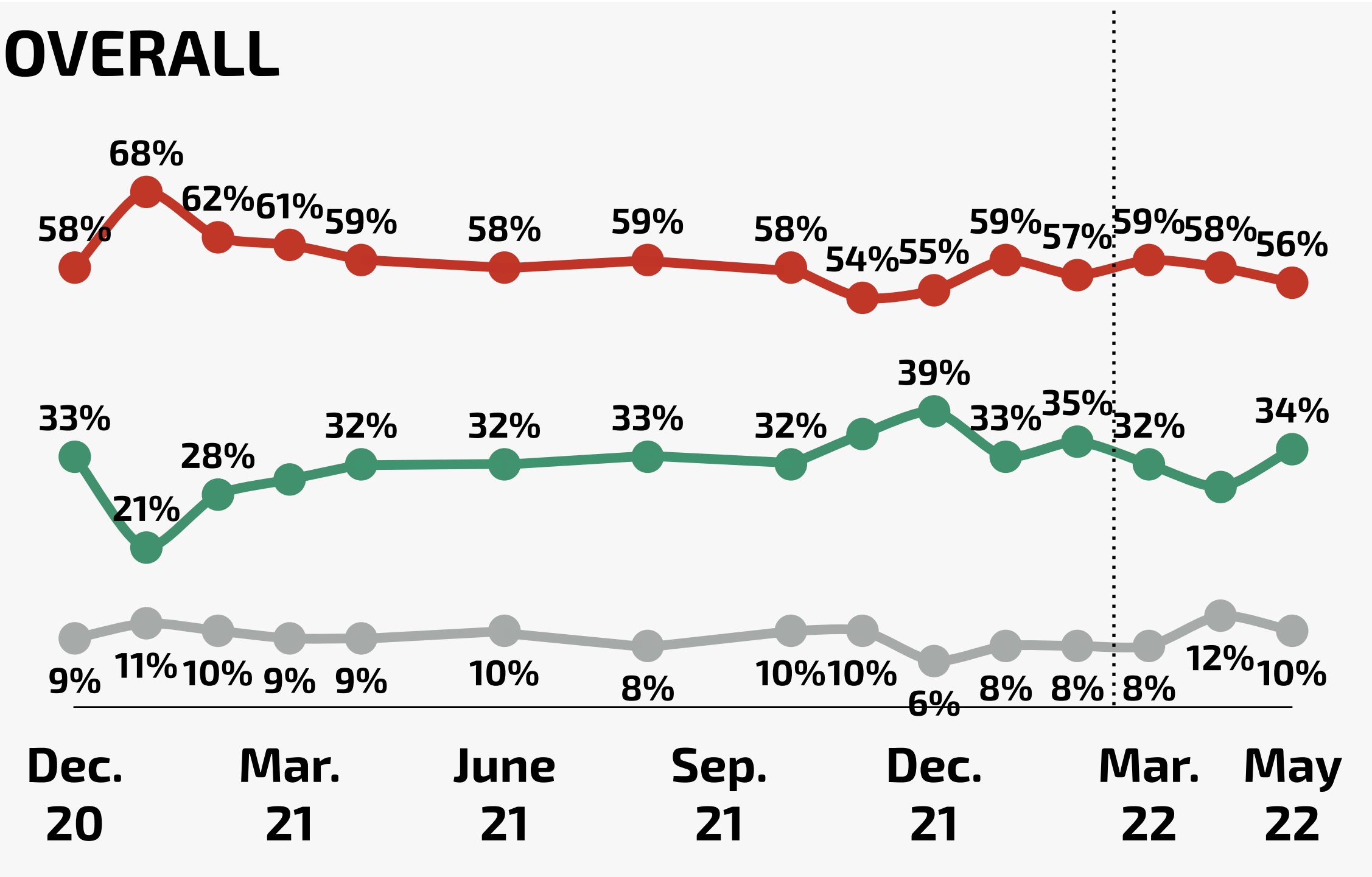
Yes Unsure No



Appetite For Trump 2024 Increases Among GOP

Q. Would you like to see Donald Trump run for President in 2024?

● Yes ● No ● Unsure

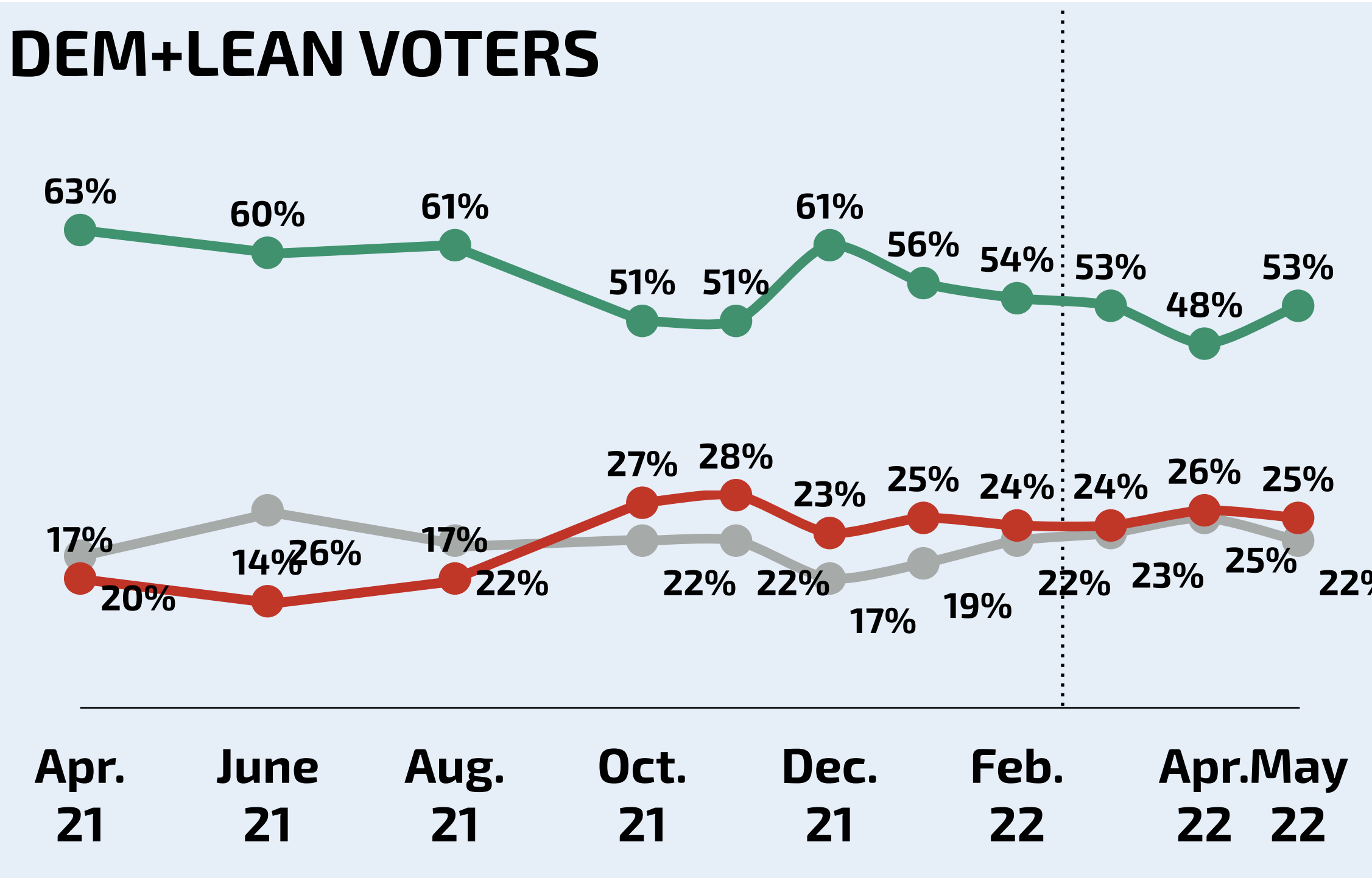
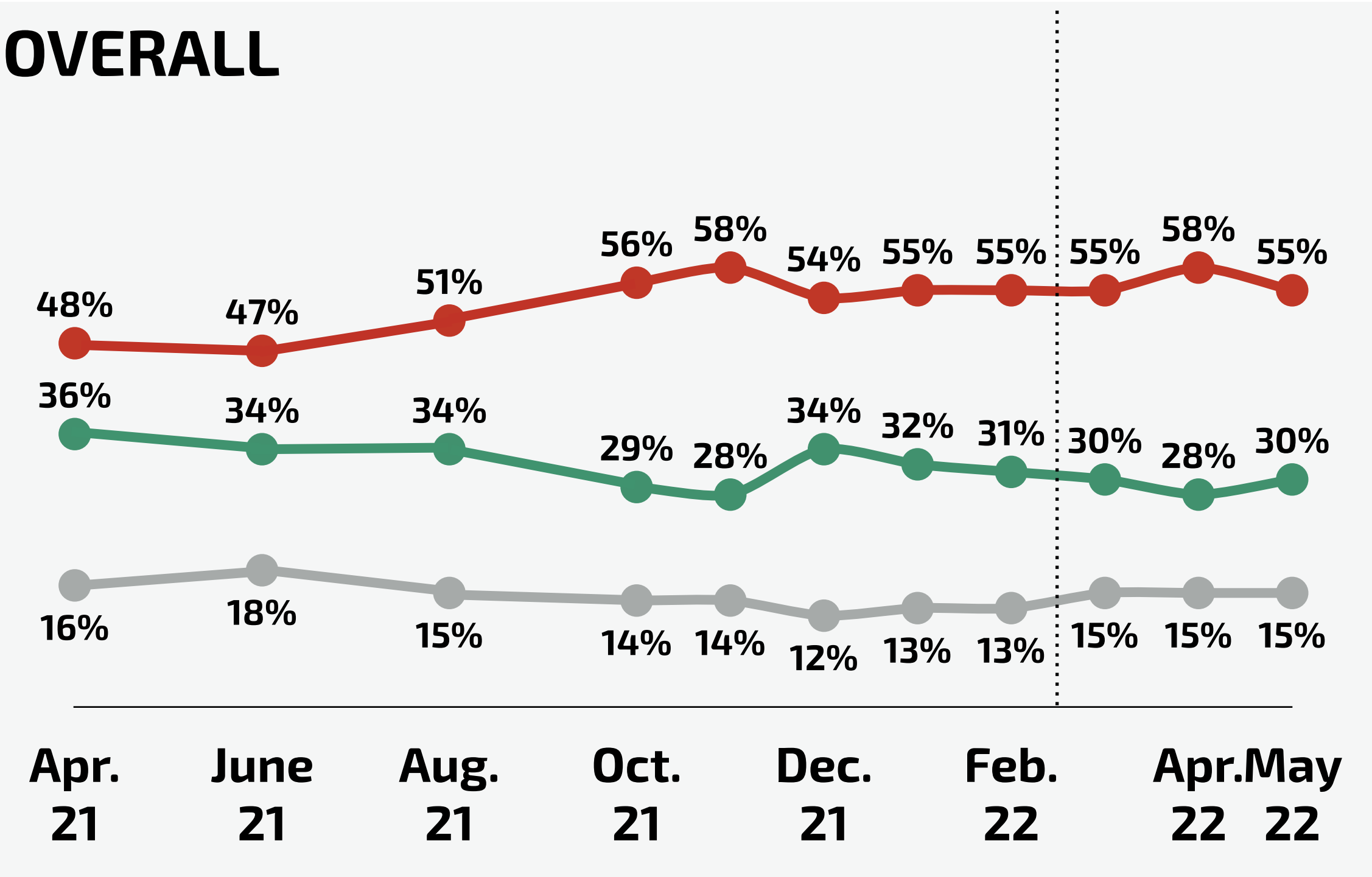


N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022
Note: Surveys prior to March 2022 were of Registered Voters, not weighted to Likely Electorate

Appetite For Biden 2024 Increases Among Dems

Q. Would you like to see Joe Biden run for President in 2024?

● Yes ● No ● Unsure



N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022
Note: Surveys prior to March 2022 were of Registered Voters, not weighted to Likely Electorate

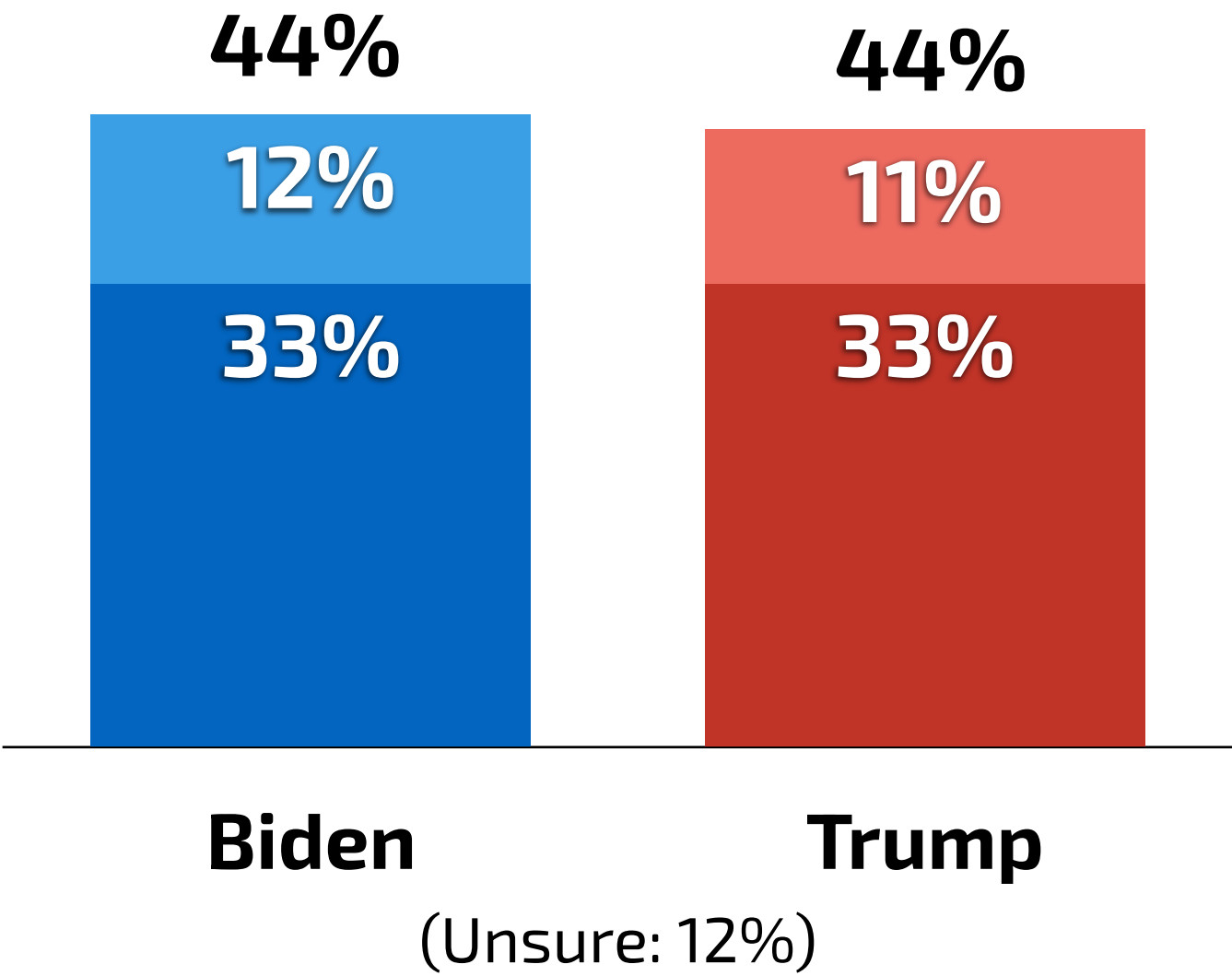
Even Hypothetical Rematch Between Trump And Biden

Q. If the 2024 presidential election were being held today, would you vote for...

■ Biden, definitely ■ Biden, probably ■ Trump, definitely ■ Trump, probably

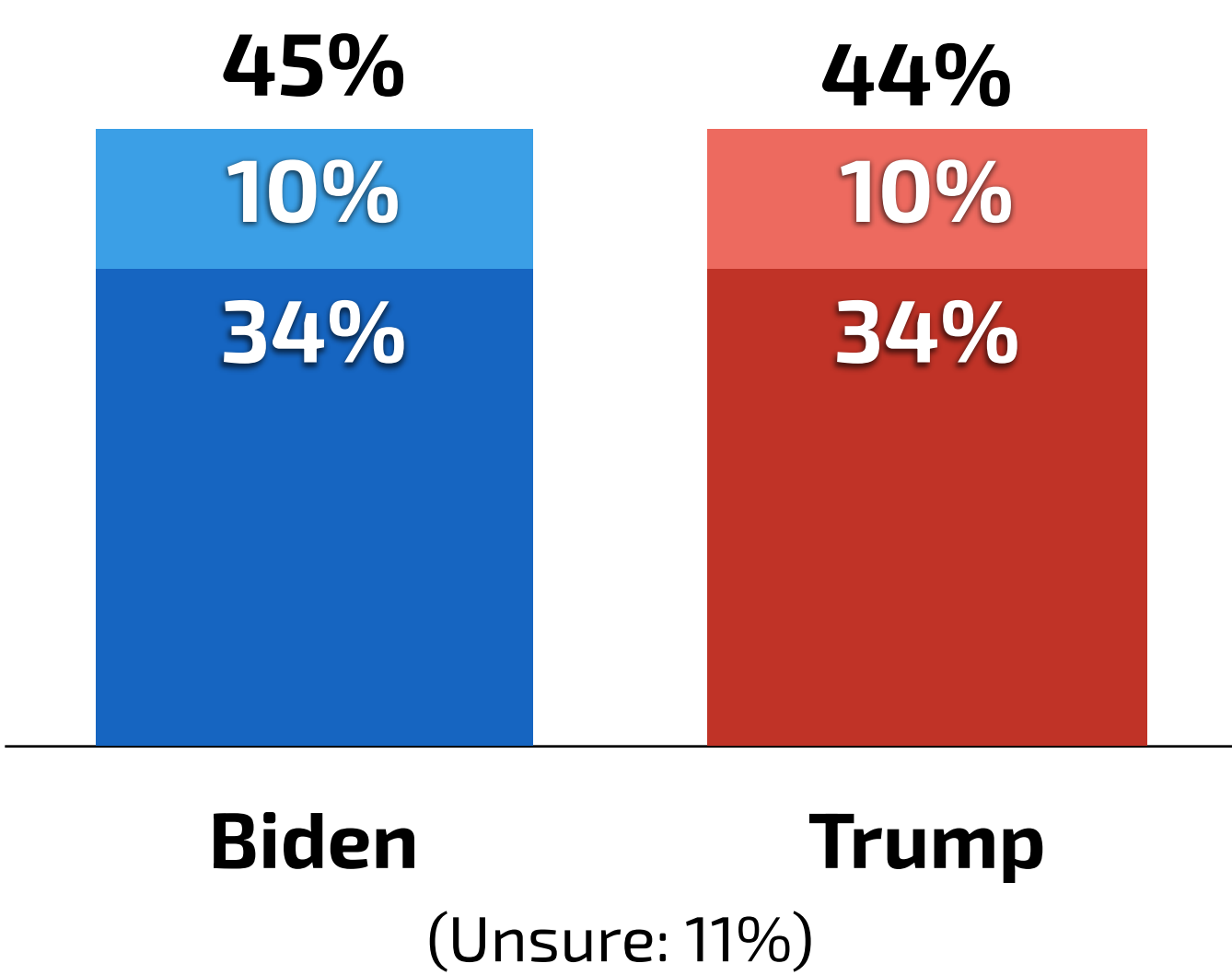
Registered Voters

EVEN



Likely Electorate

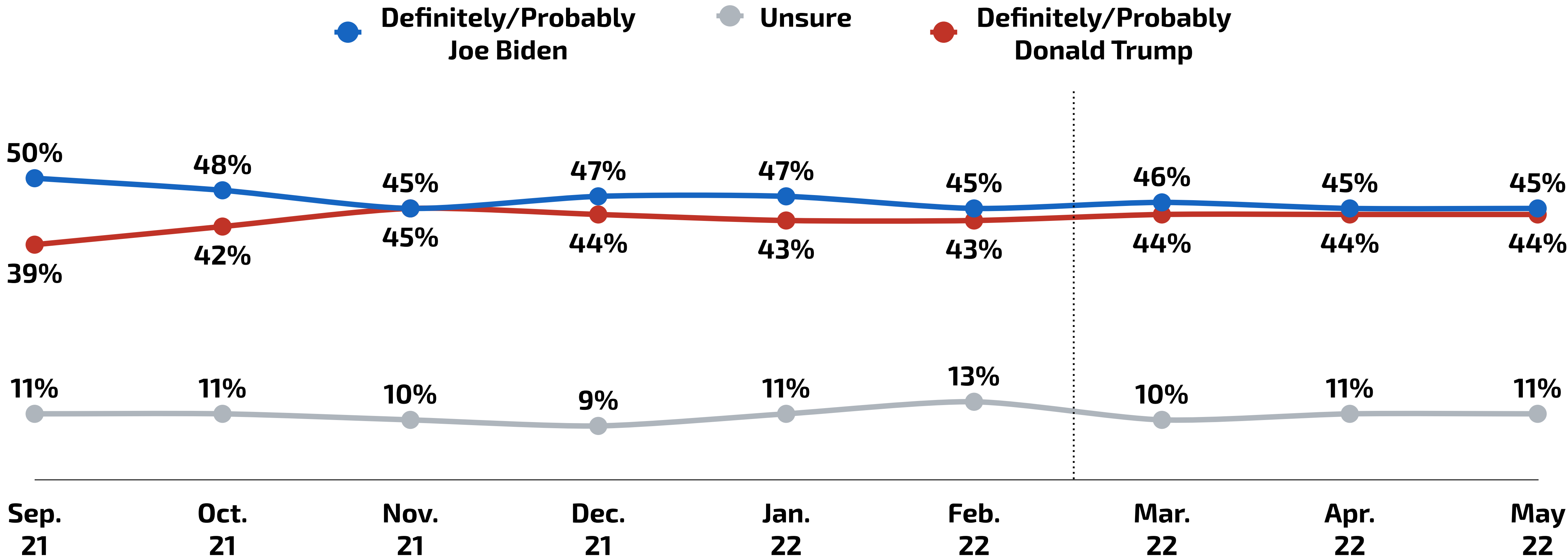
Biden +1



N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022
Note: Numbers in chart may not add up to totals due to rounding

No Change In Outcome Of Biden Vs. Trump Rematch In May

Q. If the 2024 presidential election were being held today, would you vote for...



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Note: Surveys prior to March 2022 were of Registered Voters, not weighted to Likely Electorate

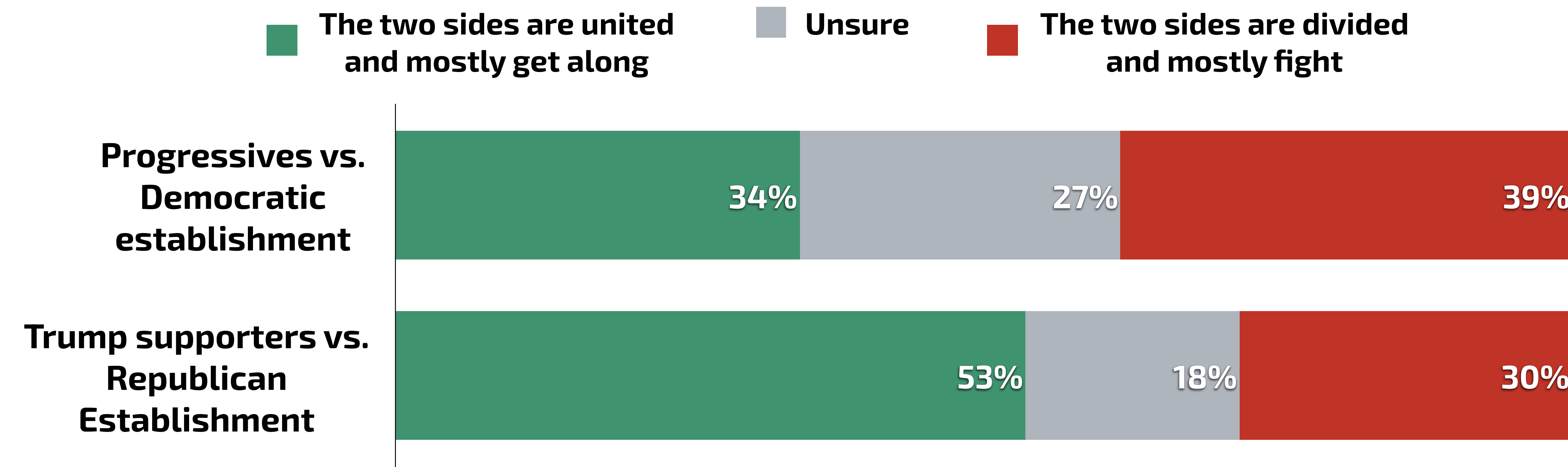


Different Rifts Among The Parties



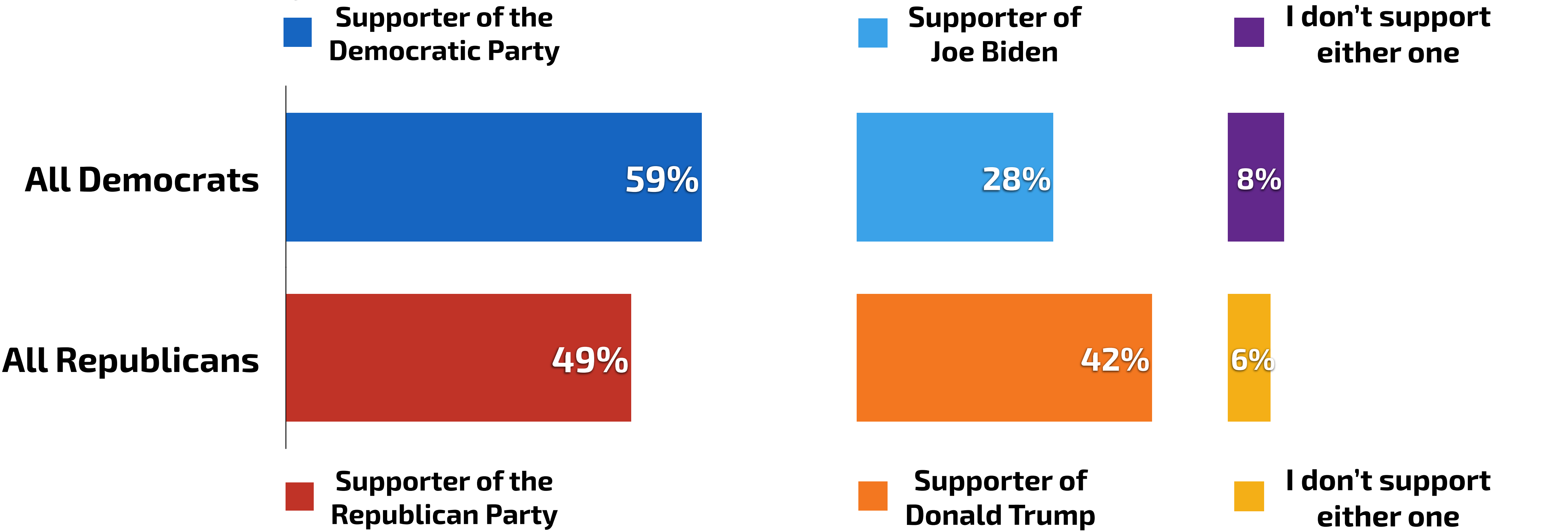
GOP Viewed As More Unified Than Democrats

Q. Which of these comes closest to your view of the relationship between [progressives / Trump supporters] and the establishment in the [Democratic / Republican] Party? [Asked of Democratic+Lean and Republican+Lean Voters, respectively]



Fewer Biden Democrats Than Trump Republicans

Q. Would you say you consider yourself to be primarily a supporter of [Joe Biden / Donald Trump], or a supporter of the [Democratic / Republican] Party? [Asked of Democratic+ Lean and Republican+Lean Voters, respectively]

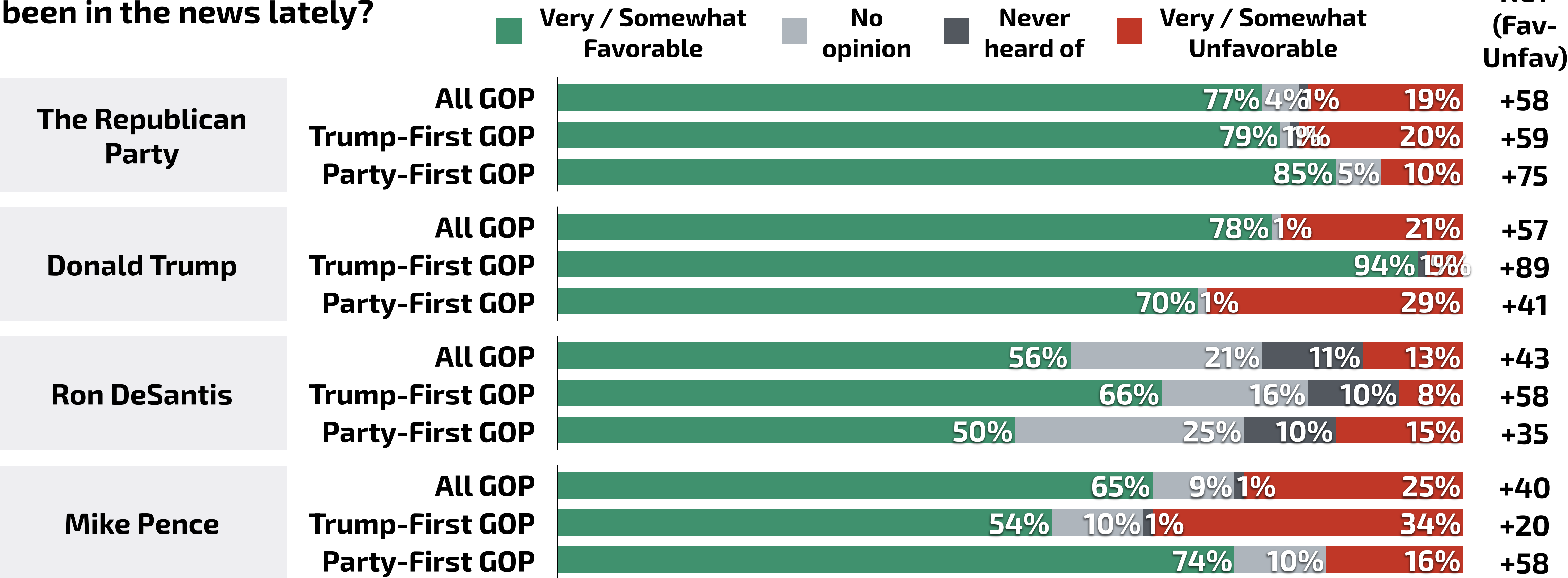


The Republican Party



Divide Between Trump-First GOP, Party-First GOP In Views Of Trump, Pence, DeSantis

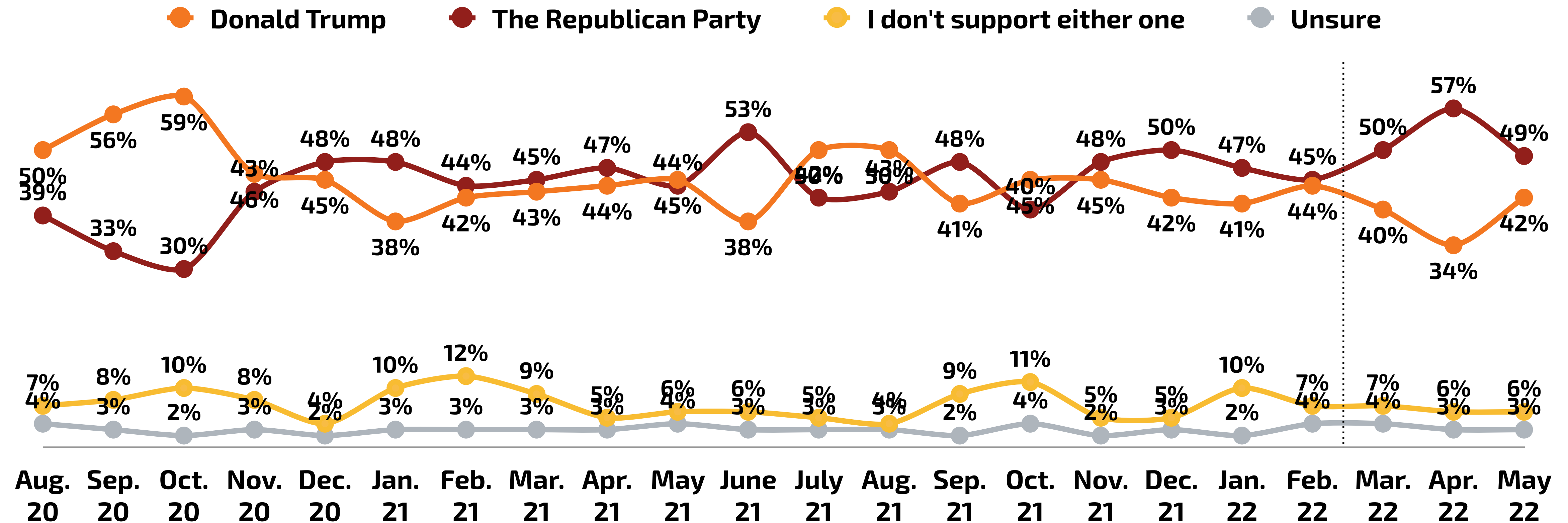
Q. Do you have a favorable or unfavorable view of the following individuals or groups which have been in the news lately?



N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022

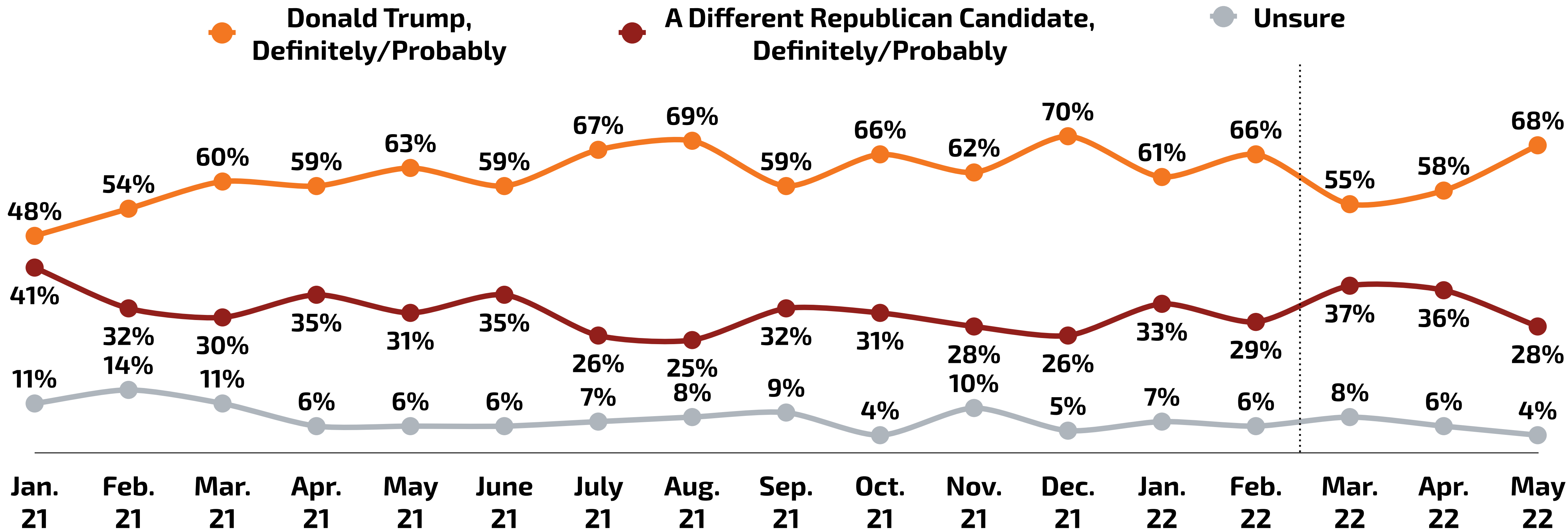
“Trump-First” Republicans Climb In May

Q. Would you say you consider yourself to be primarily a supporter of Donald Trump, or a supporter of the Republican Party? [Asked of Republican+Lean Voters]



Trump Favored Over Different R By 40% In May

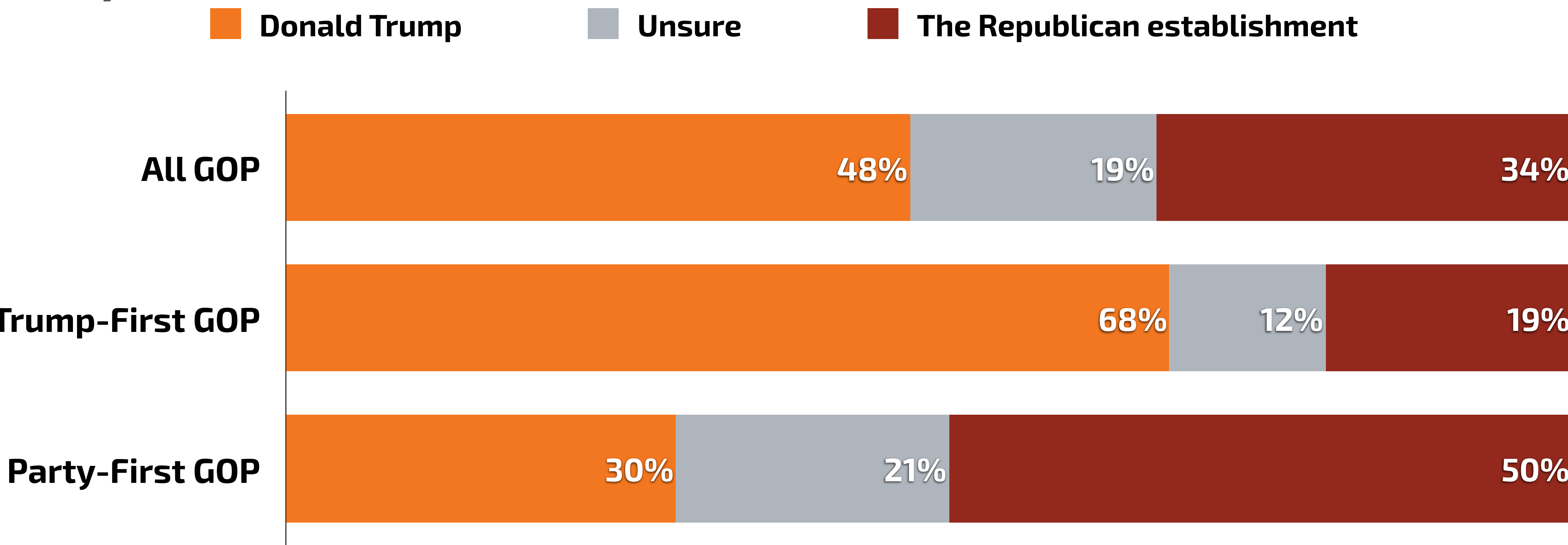
Q. If the 2024 Republican presidential primaries were being held today and you had to make a choice, for whom would you vote? [Asked of Republican+Lean Voters]



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Note: Surveys prior to March 2022 were of Registered Voters, not weighted to Likely Electorate

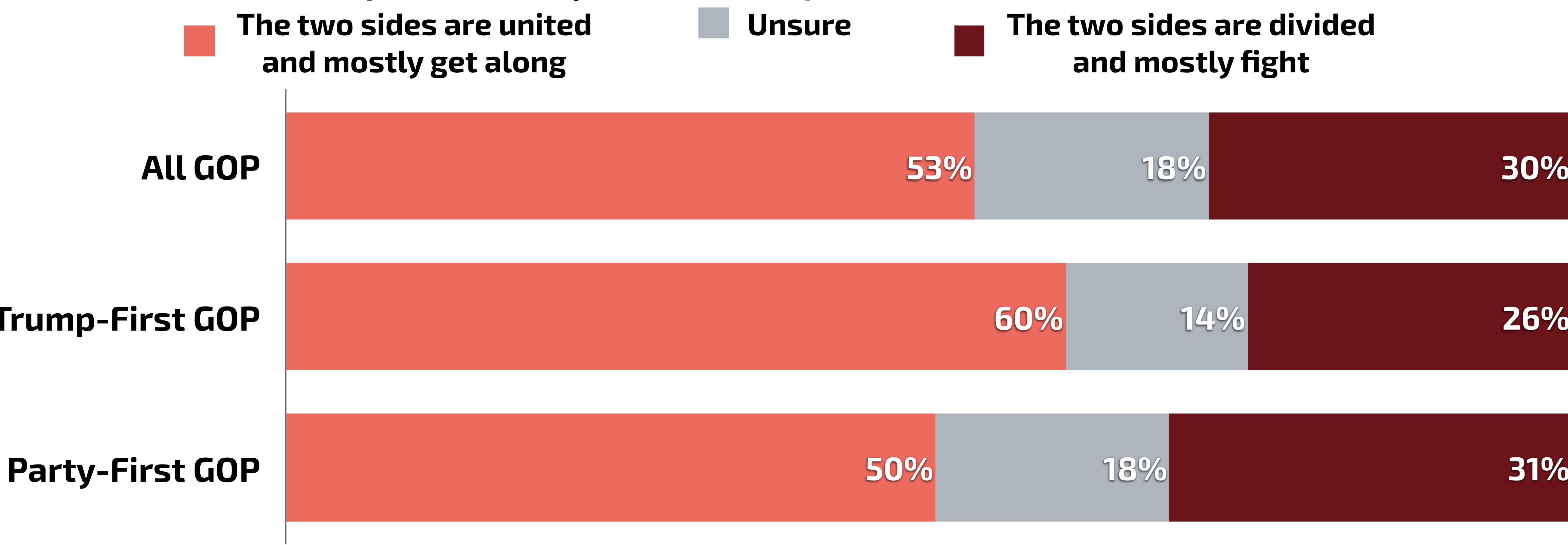
Trump Viewed As More Powerful Than GOP Establishment

Q. Who do you think is more powerful in the Republican Party today? [Asked of Republican+Lean Voters]



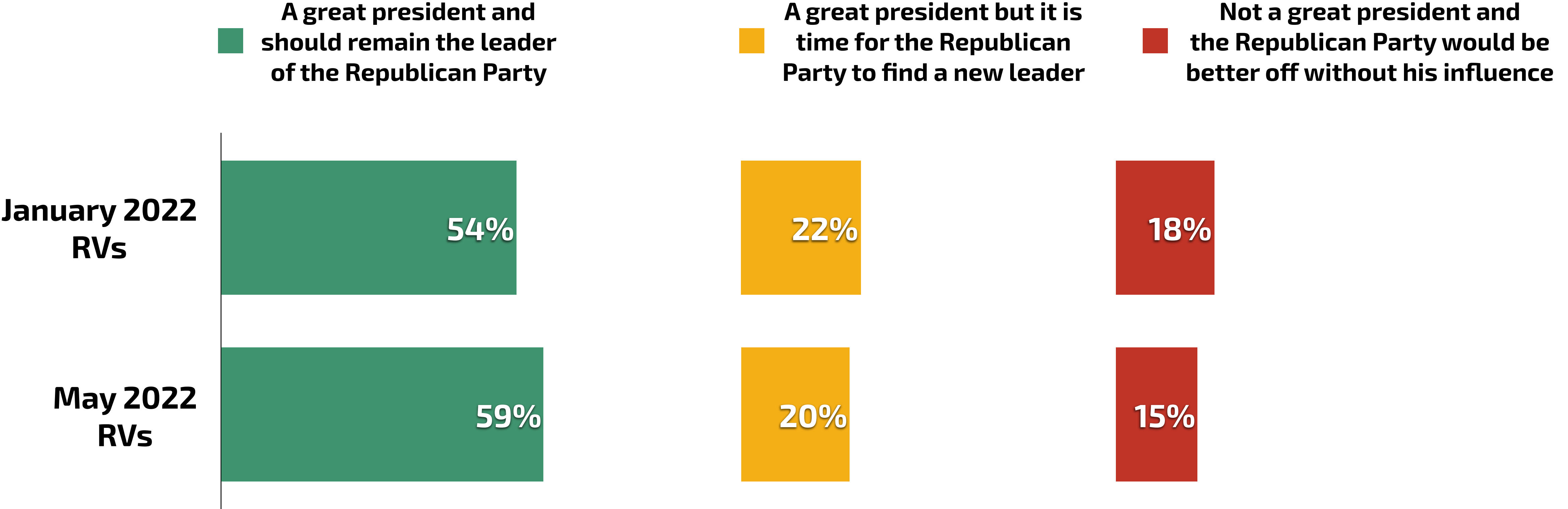
Majority Of GOP Say Trump Supporters, Establishment Are United

Q. Which of these comes closest to your view of the relationship between Trump supporters and the establishment in the Republican Party? [Asked of Republican+Lean Voters]



More In GOP Say Trump Should Remain Leader Of Party In May

Q. Which of the following comes closest to your view, even if none are exactly right?
Donald Trump was... [Asked of Republican+Lean Voters]

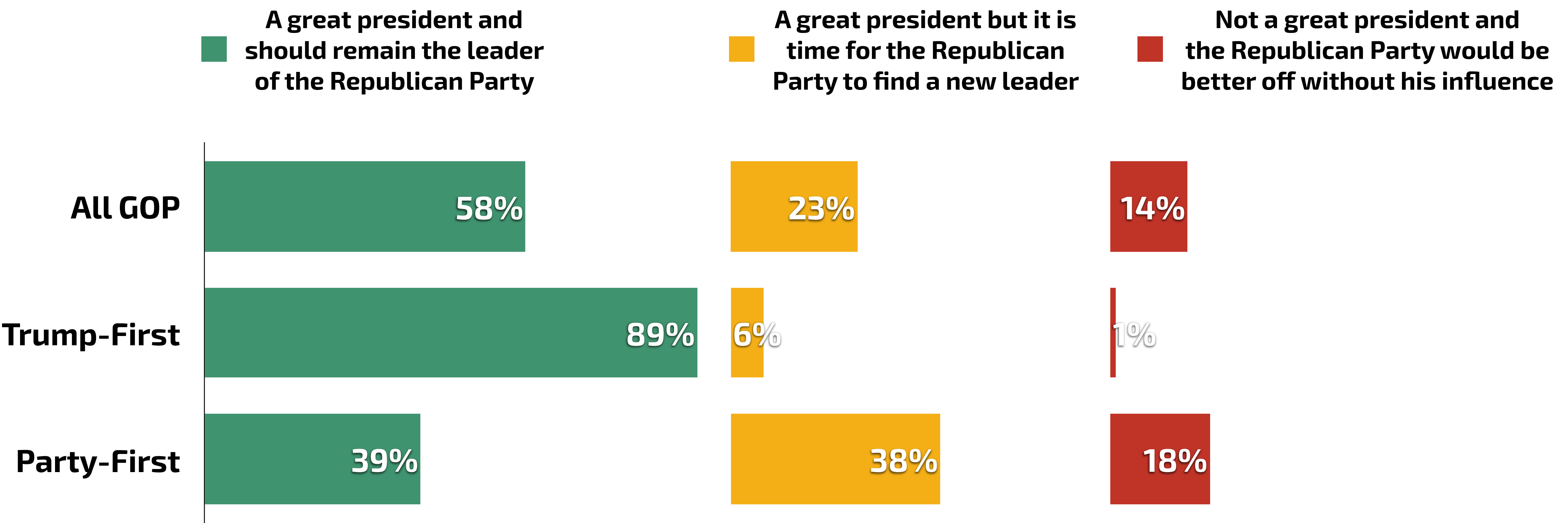


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Note: Unsure not shown



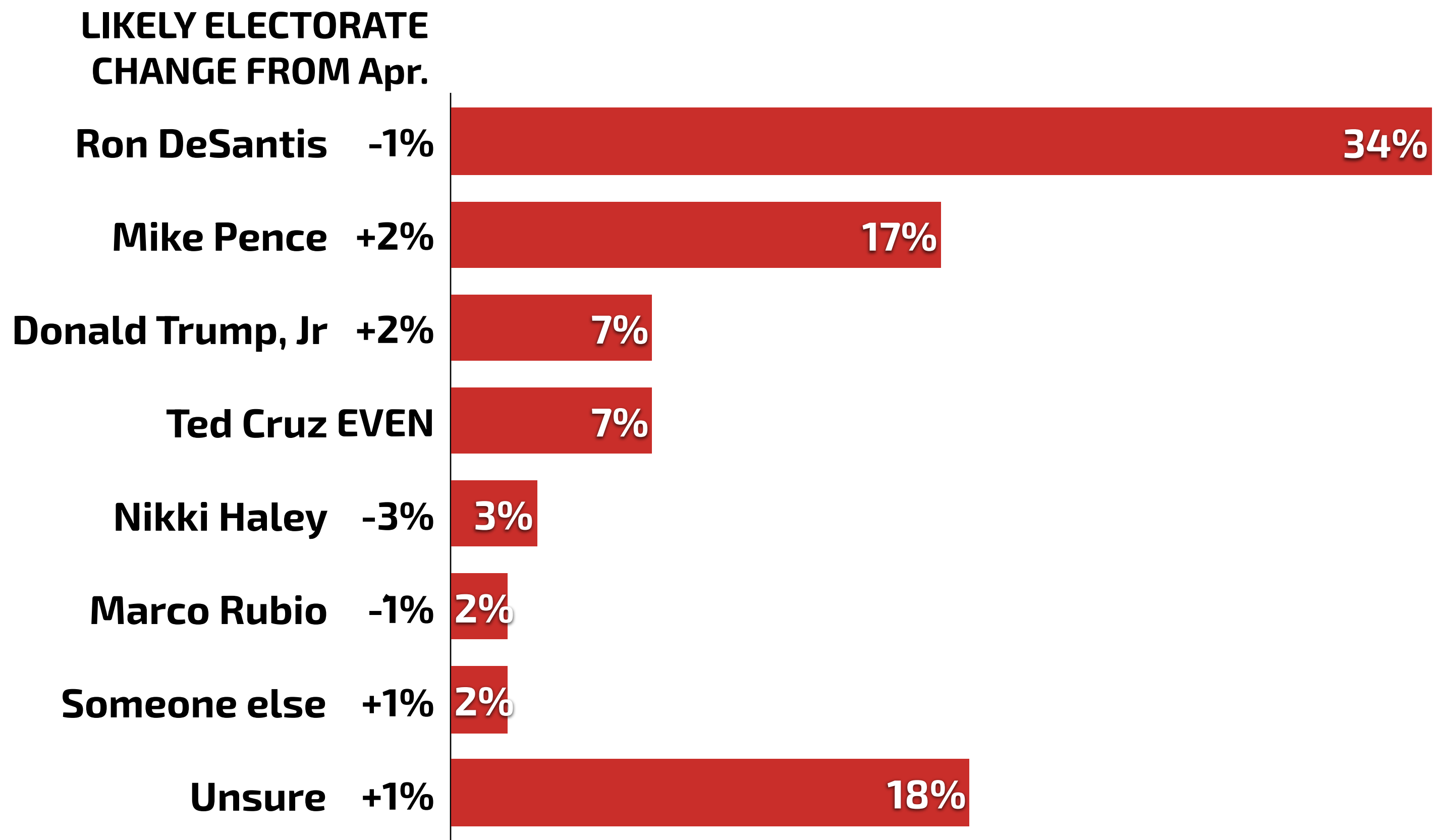
“Party-First” GOP Divided On Trump’s Future In Party

Q. Which of the following comes closest to your view, even if none are exactly right?
Donald Trump was... [Asked of Republican+Lean Voters]



DeSantis, Pence Lead Non-Trump 2024 Field

Q. If Donald Trump does NOT seek the Republican nomination for President in 2024 and the Republican presidential primaries were being held today, for whom would you vote? [Asked of Republican+Lean Voters]

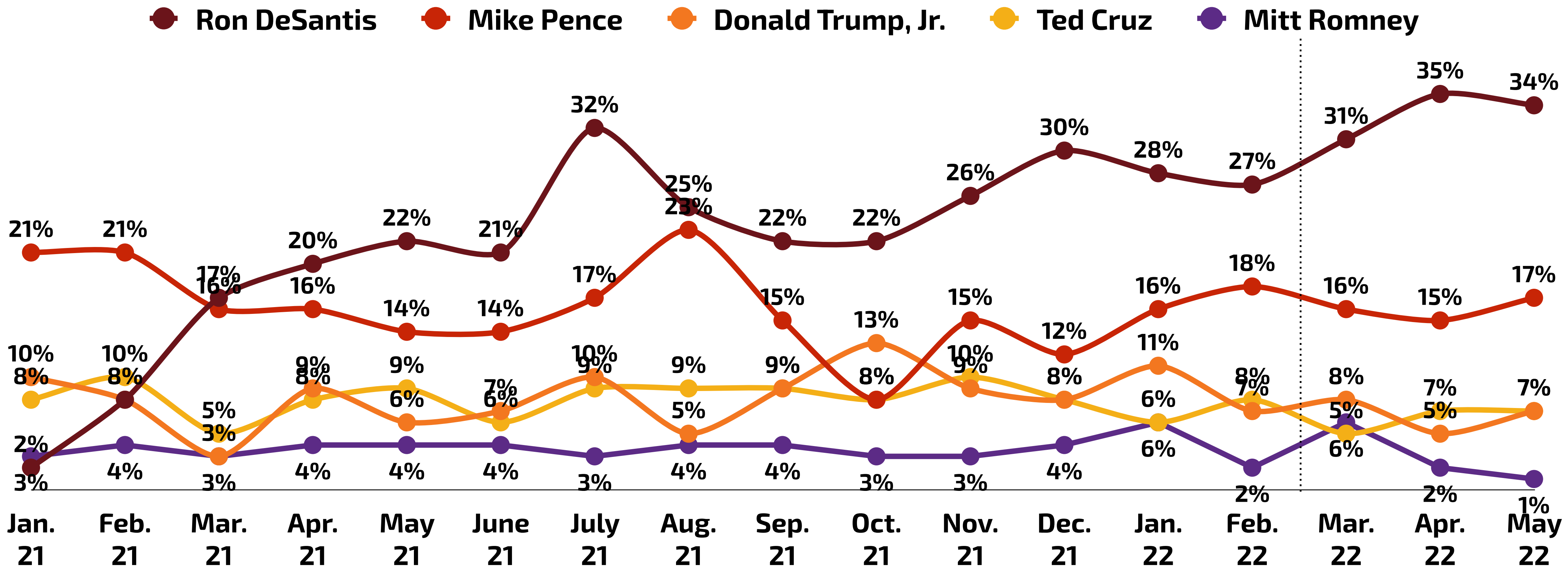


The following candidates were tested but received 1% or LESS vote share in both breaks:

Mitt Romney	Majorie Taylor
Larry Hogan	Greene
Tim Scott	Mike Pompeo
Josh Hawley	Tom Cotton
Greg Abbott	Glenn Youngkin
Kristi Noem	Asa Hutchinson
Rick Scott	Ben Sasse
Liz Cheney	Will Hurd
Chris Christie	Chris Sununu

DeSantis Maintains Gap With Pence In Non-Trump Field

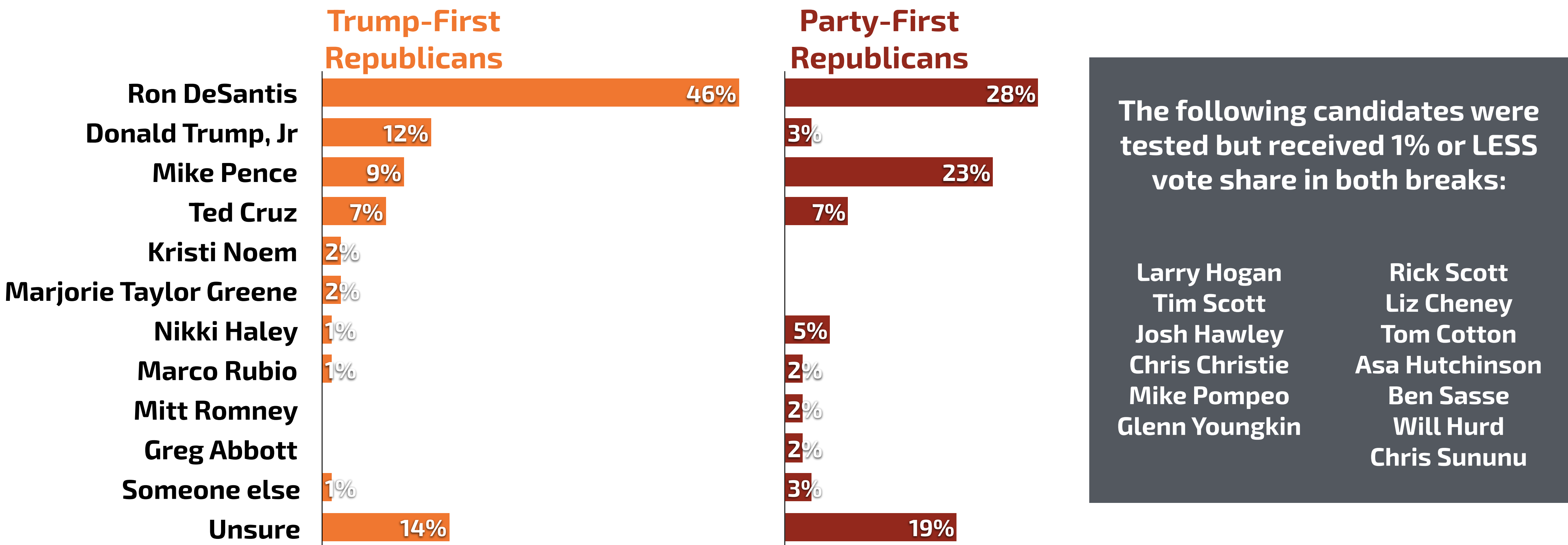
Q. If Donald Trump does NOT seek the Republican nomination for President in 2024 and the Republican presidential primaries were being held today, for whom would you vote? [Asked of Republican+Lean Voters]



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“Party-First” Split Between DeSantis, Pence

Q. If Donald Trump does NOT seek the Republican nomination for President in 2024 and the Republican presidential primaries were being held today, for whom would you vote? [Asked of Republican+Lean Voters]



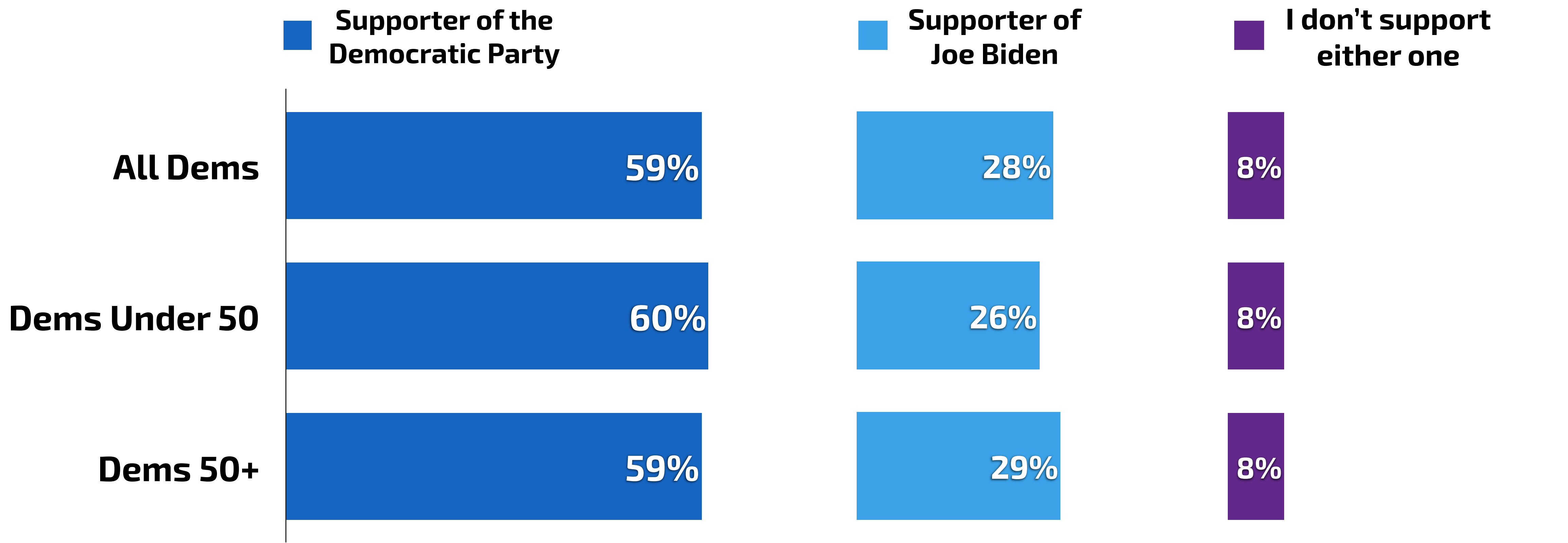
N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022

The Democratic Party



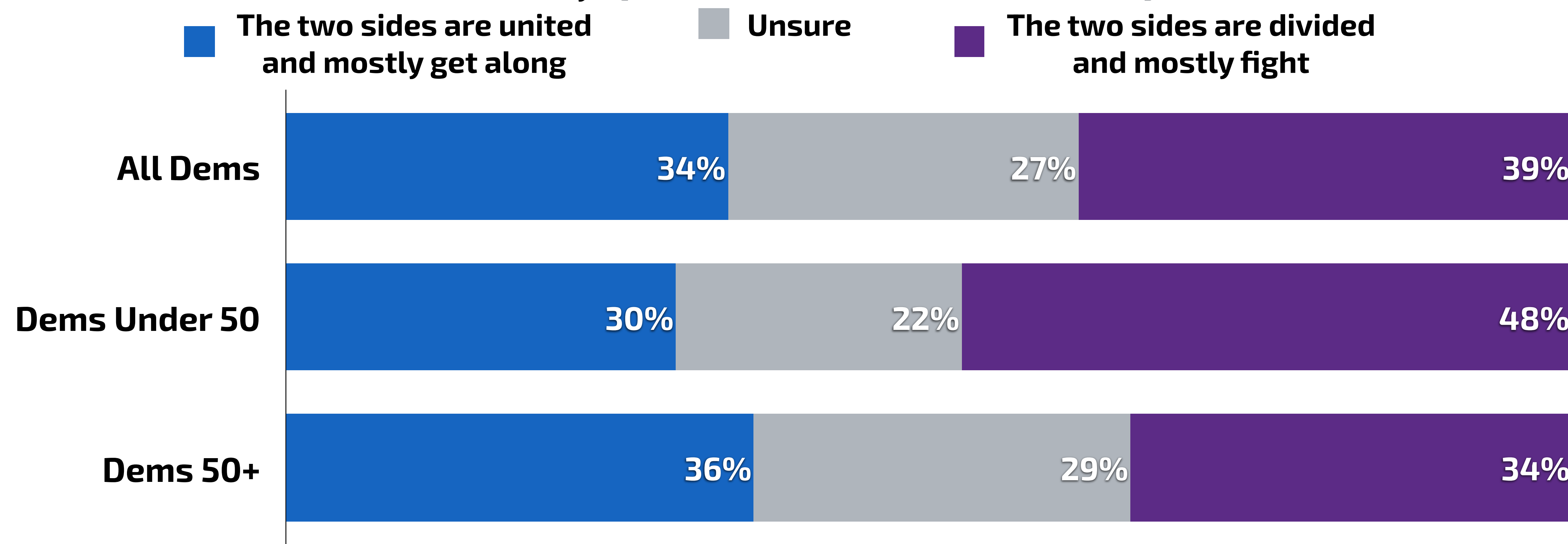
Dems Significantly More Supportive Of The Party Than Biden

Q. Would you say you consider yourself to be primarily a supporter of Joe Biden, or a supporter of the Democratic Party? [Asked of Democratic+Lean Voters]



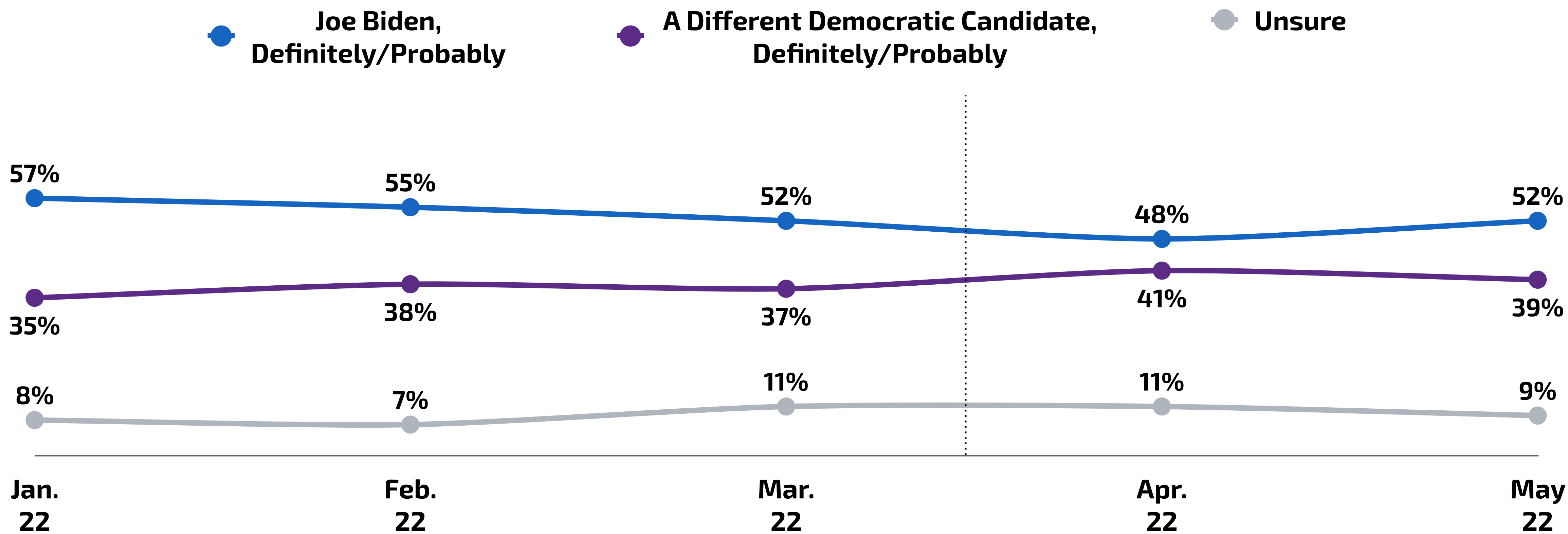
Democrats Split On Extent Of Intra-Party Divisions

Q. Which of these comes closest to your view of the relationship between progressives and the establishment in the Democratic Party? [Asked of Democratic+Lean Voters]



Biden Lead Increases Vs. Other Dem In 2024 Dem Primary

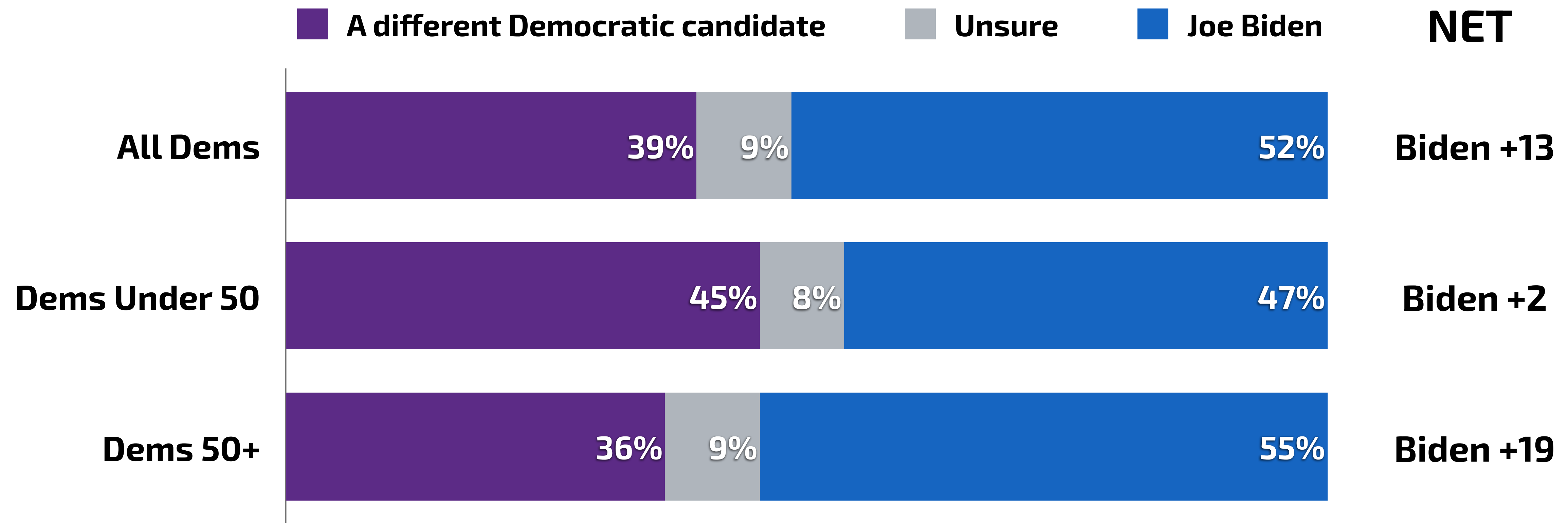
Q. If the 2024 Democratic presidential primaries were being held today and you had to make a choice, for whom would you vote? [Asked of Democratic+Lean Voters]



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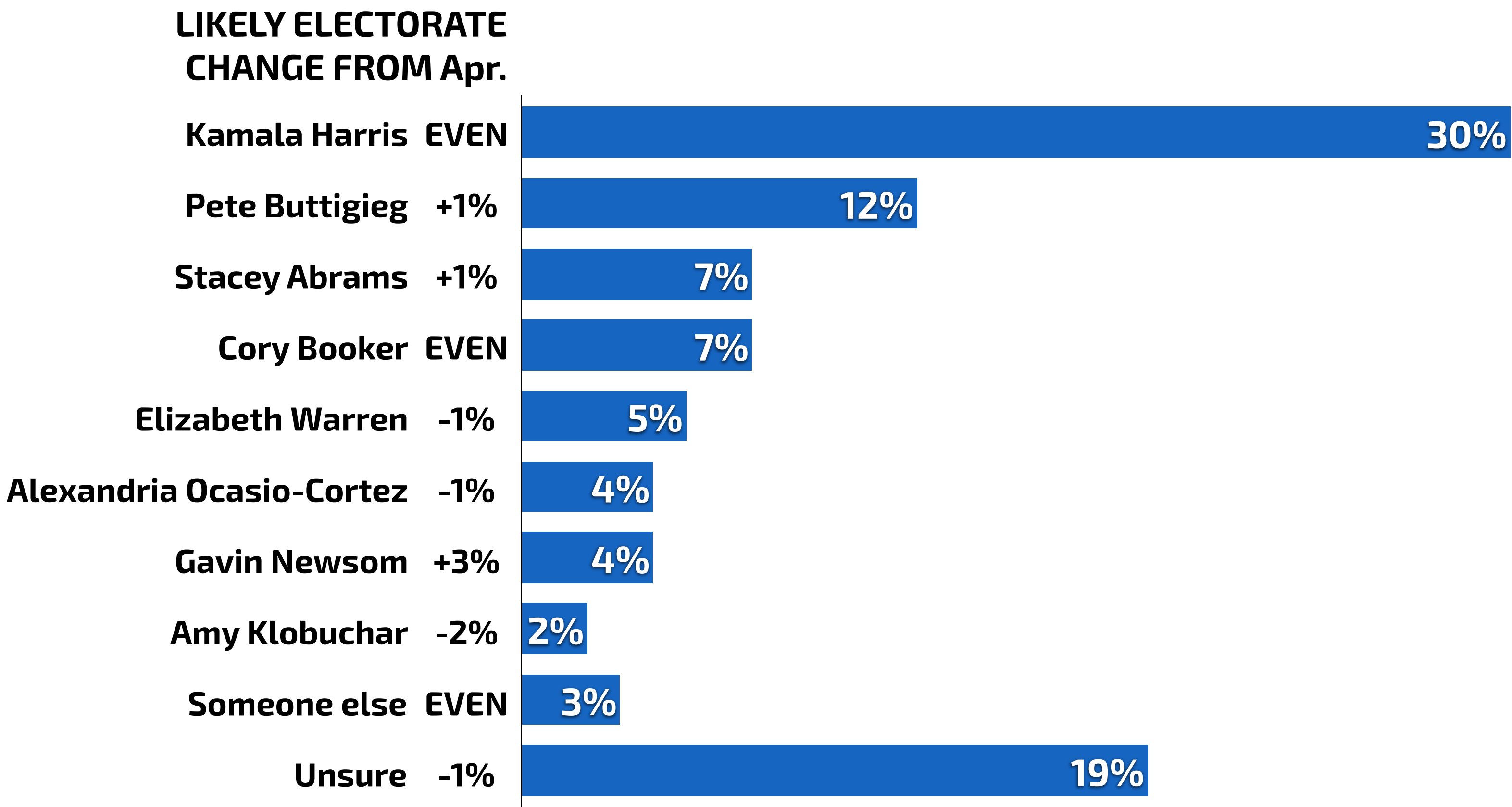
Younger Dems Split Between Biden, Other D For 2024

Q. If the 2024 Democratic presidential primaries were being held today and you had to make a choice, for whom would you vote? [Asked of Democratic+Lean Voters]



Harris Leading In Field Without Biden; Buttigieg In Second

Q. If Joe Biden does NOT seek the Democratic nomination for President in 2024 and the Democratic presidential primaries were being held today, for whom would you vote? [Asked of Democratic+Lean Voters]



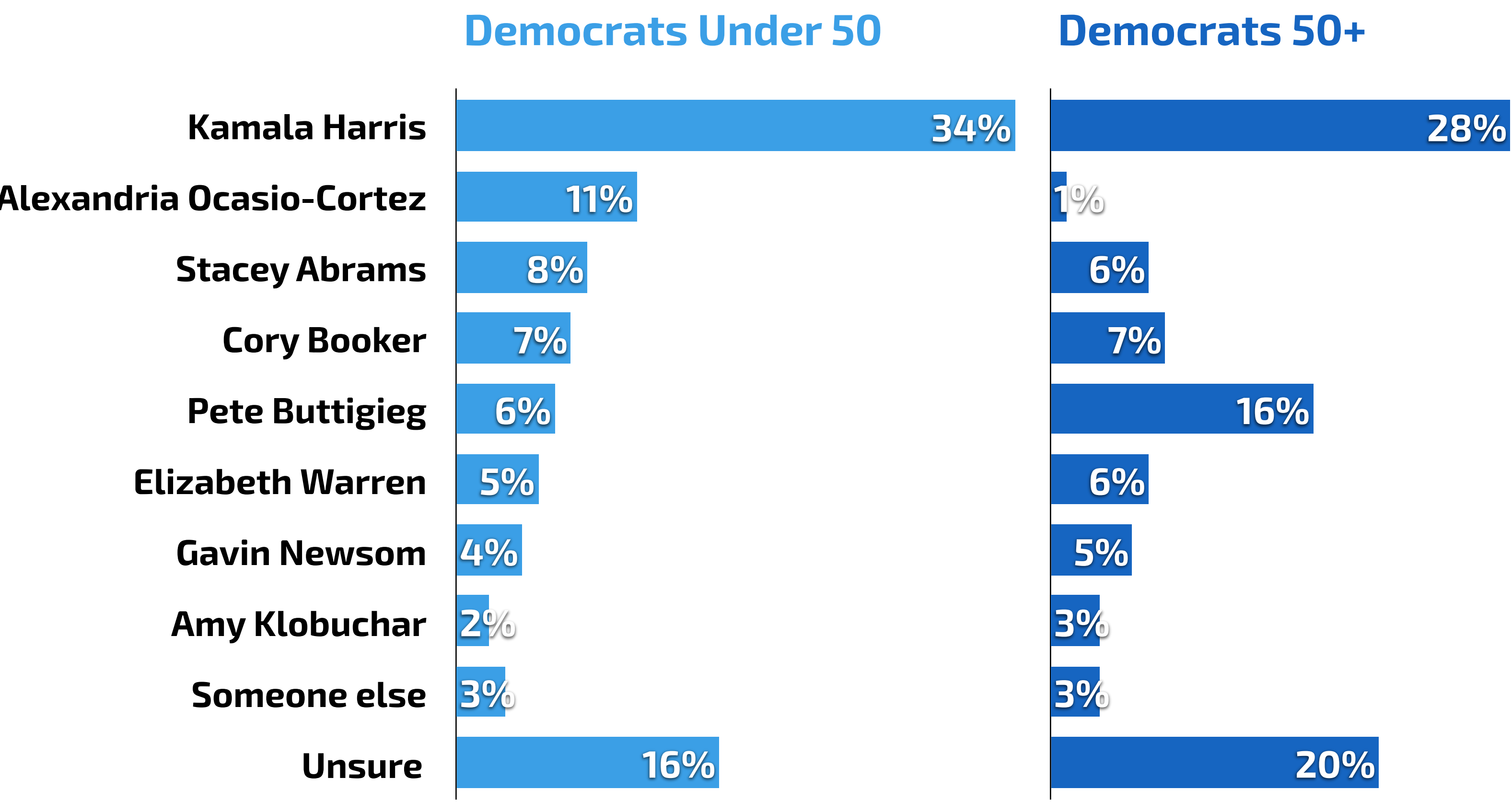
The following candidates were tested but received 1% or LESS vote share:

- Gretchen Whitmer
- Roy Cooper
- Gina Raimondo
- J.B. Pritzker
- Eric Adams
- Andy Beshear
- Kyrsten Sinema
- Jared Polis
- Raphael Warnock
- Mitch Landrieu
- Phil Murphy

N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022

AOC 2nd Among Younger Dems, Buttigieg 2nd With Older Dems

Q. If Joe Biden does NOT seek the Democratic nomination for President in 2024 and the Democratic presidential primaries were being held today, for whom would you vote? [Asked of Democratic+Lean Voters]



The following candidates were tested but received 1% or LESS vote share in both breaks:

- Gretchen Whitmer
- Roy Cooper
- Gina Raimondo
- J.B. Pritzker
- Eric Adams
- Raphael Warnock
- Andy Beshear
- Kyrsten Sinema
- Mitch Landrieu
- Phil Murphy
- Jared Polis

N = 1,020 Voters in Likely Electorate nationwide, fielded May 20-23, 2022

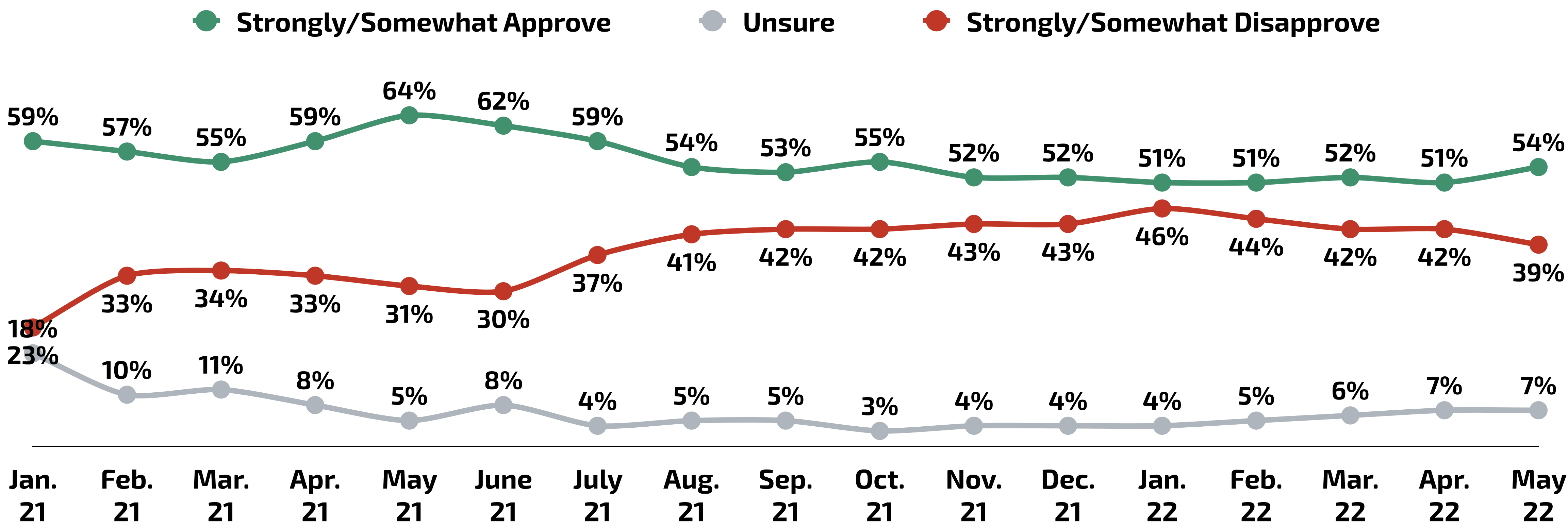


COVID-19 Trends



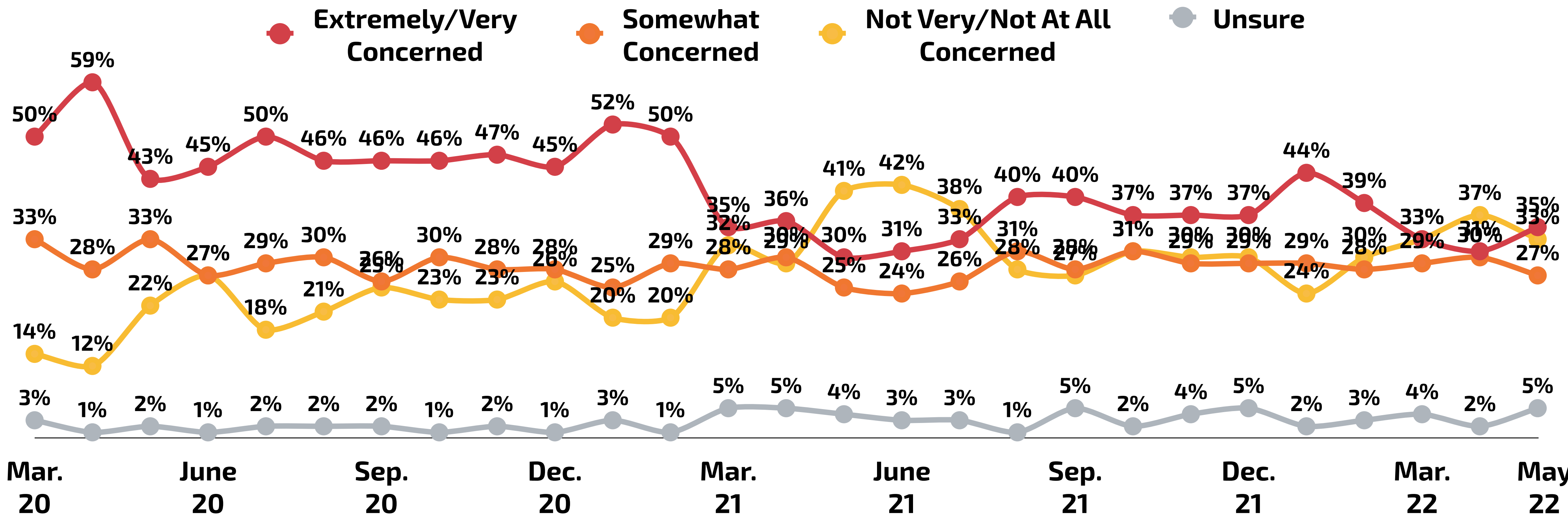
Biden Net COVID Approval Ticks Up In May

Q. Do you approve or disapprove of how Joe Biden is handling the spread of the coronavirus in the United States?



COVID Concerns Increase In May

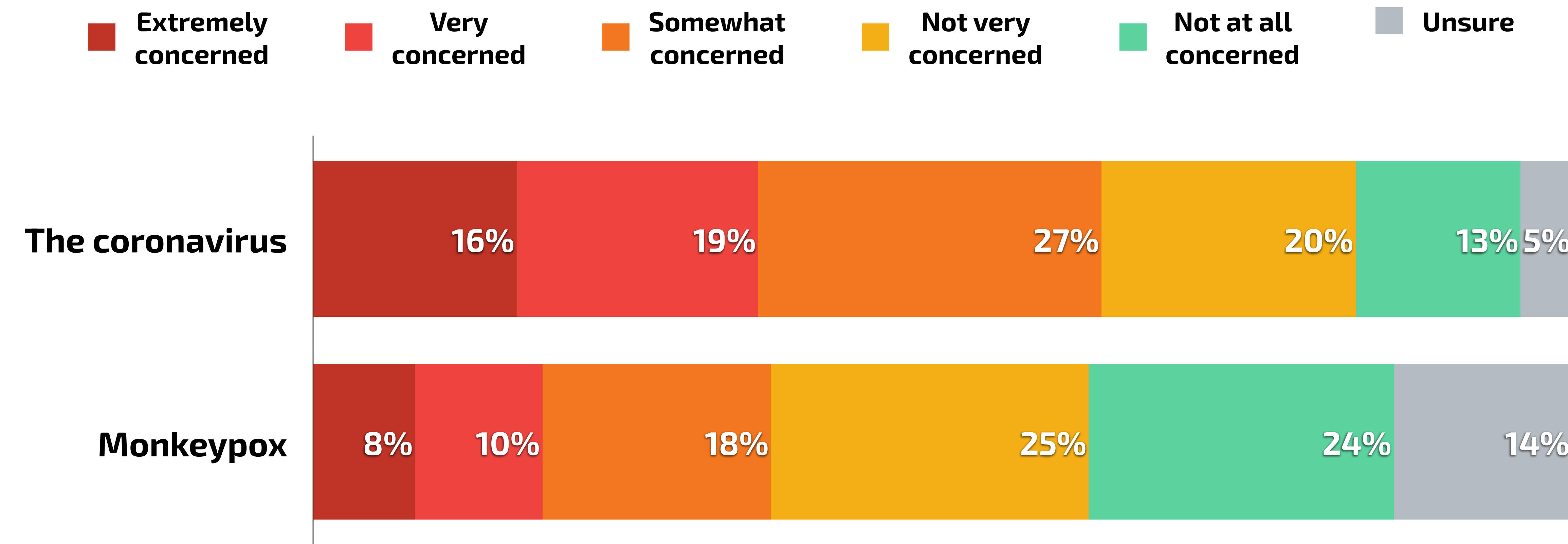
Q. How personally concerned are you about the chances of you or someone in your family becoming infected with the coronavirus?



N = 1,020 Registered Voters nationwide, fielded May 20-23, 2022

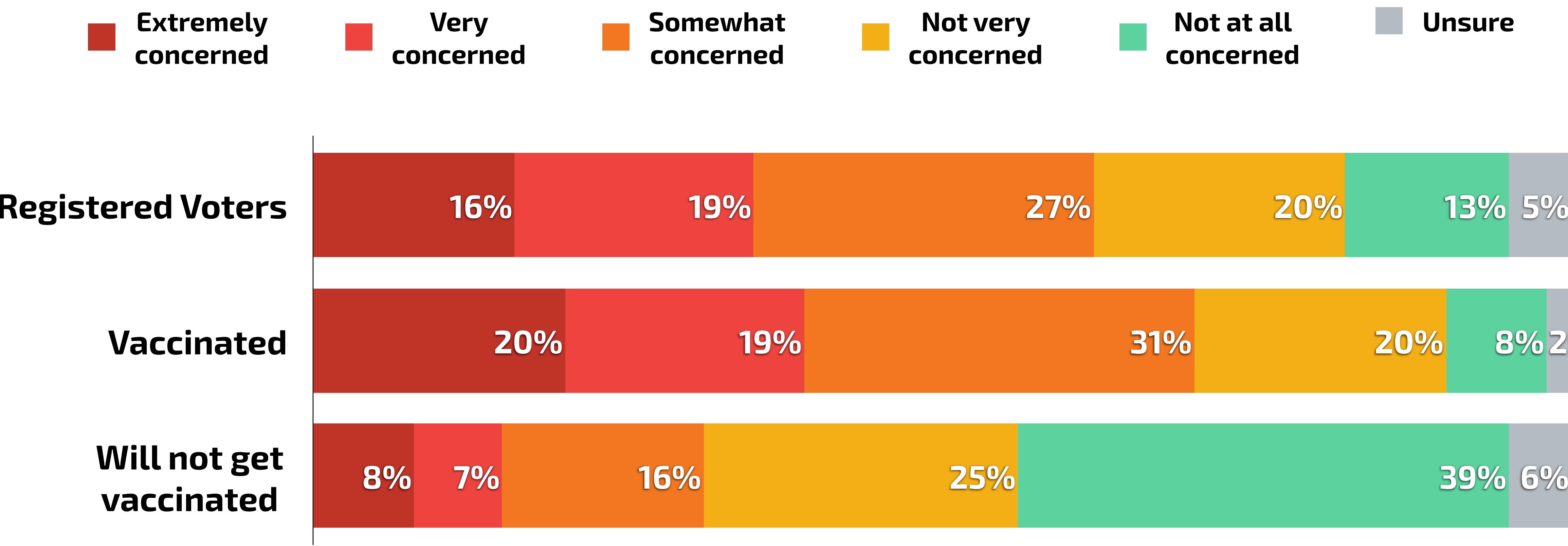
Voters More Concerned About COVID Than Monkeypox

Q. How personally concerned are you about the chances of you or someone in your family becoming infected with...?



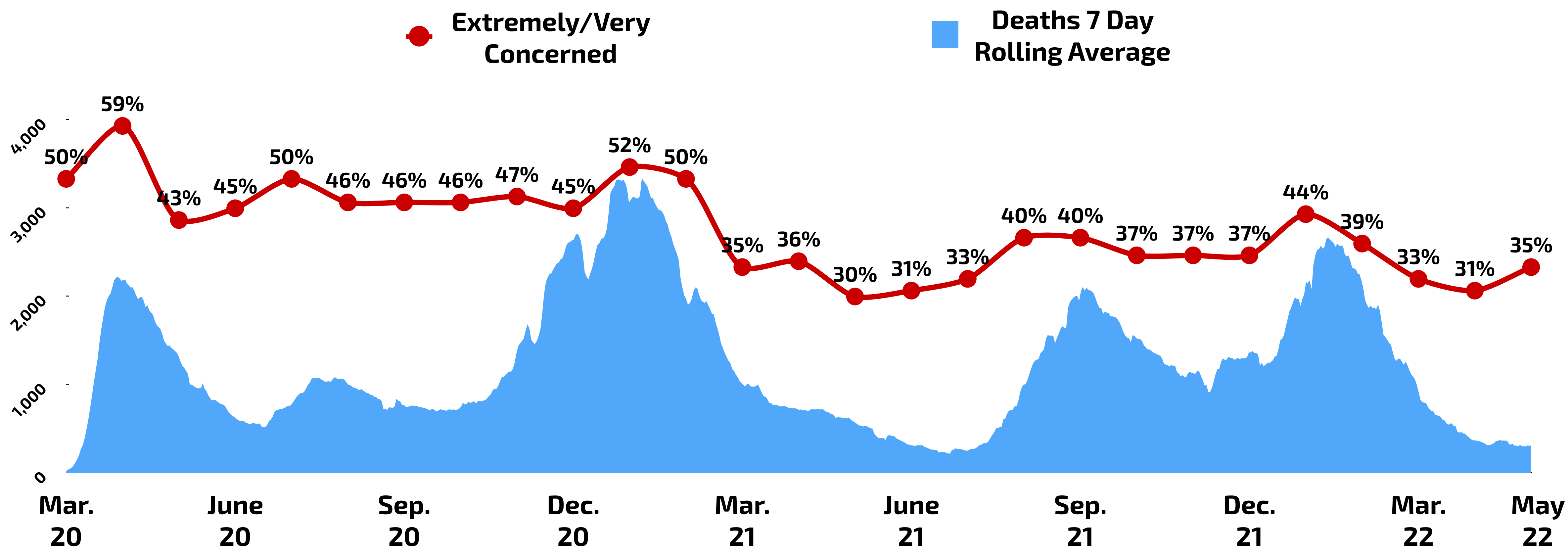
Vaxxed Voters More Concerned About COVID Infection

Q. How personally concerned are you about the chances of you or someone in your family becoming infected with the coronavirus?



COVID Concerns Increase In May As Death Rates Hold Steady

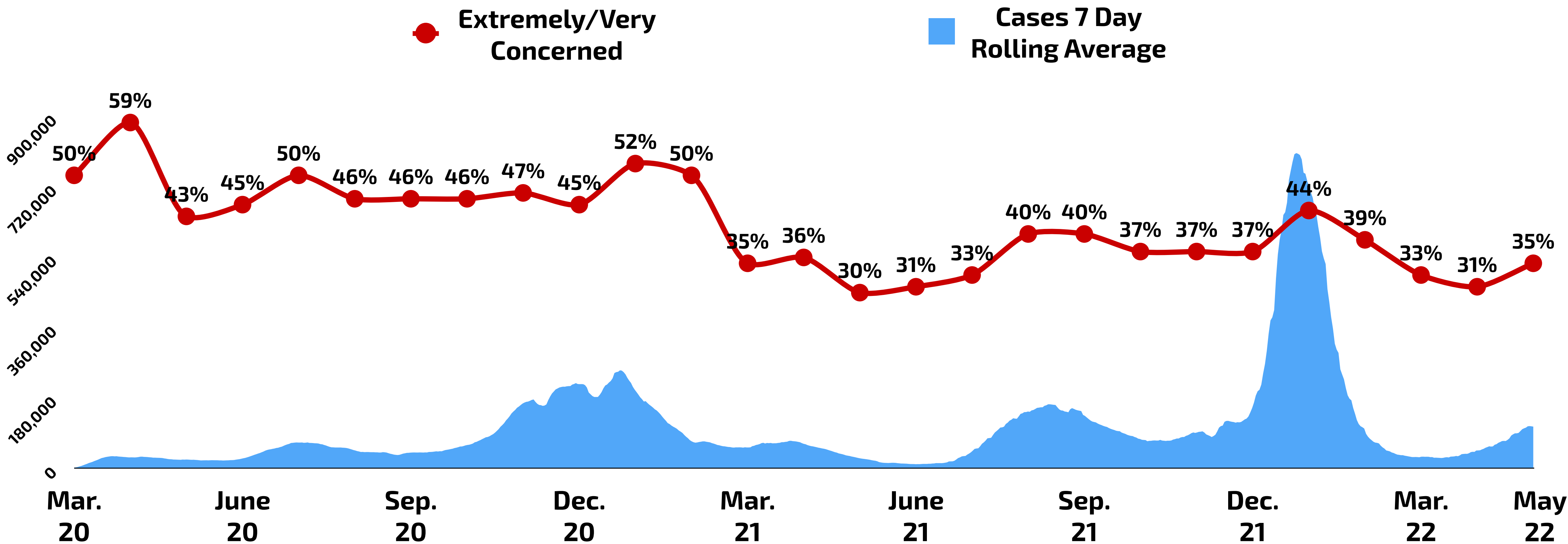
Q. How personally concerned are you about the chances of you or someone in your family becoming infected with the coronavirus?



N = 1,020 Registered Voters nationwide, fielded May 20-23, 2022
COVID-19 Cases and Deaths Data Source: [The New York Times](#)

Coronavirus Concerns Increase In May As Cases Rise

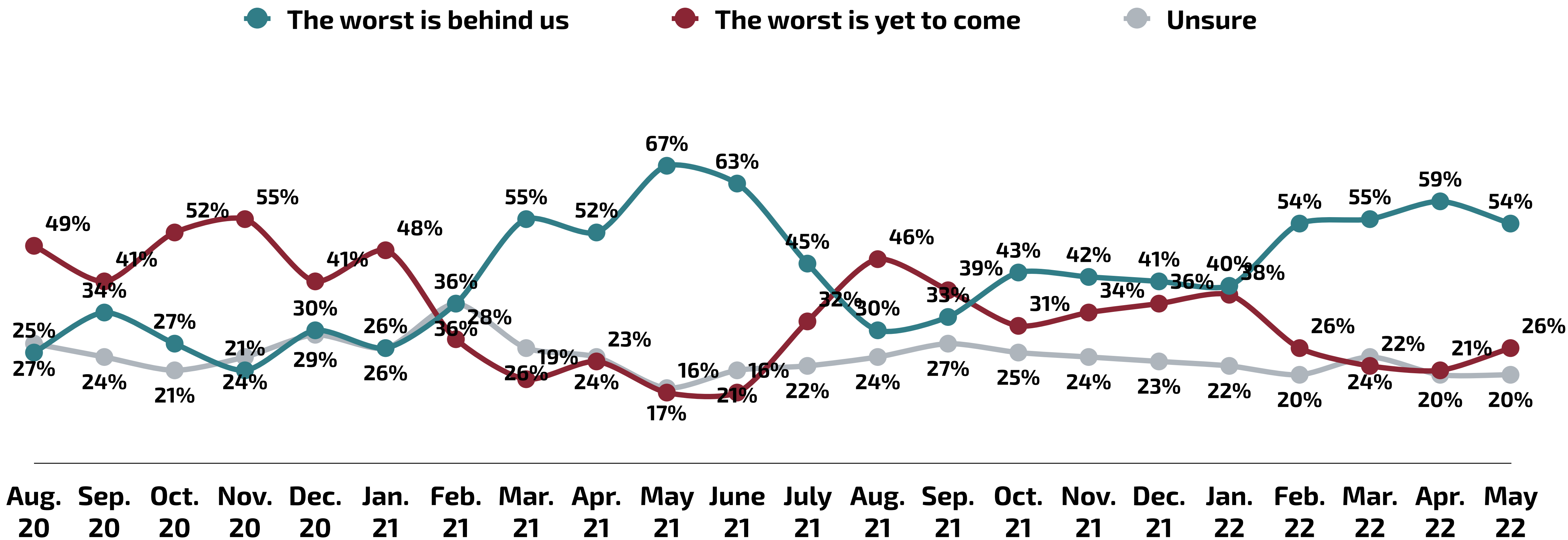
Q. How personally concerned are you about the chances of you or someone in your family becoming infected with the coronavirus?



N = 1,020 Registered Voters nationwide, fielded May 20-23, 2022
COVID-19 Cases and Deaths Data Source: [The New York Times](#)

“The Worst Is Yet To Come” Ticks Up In May

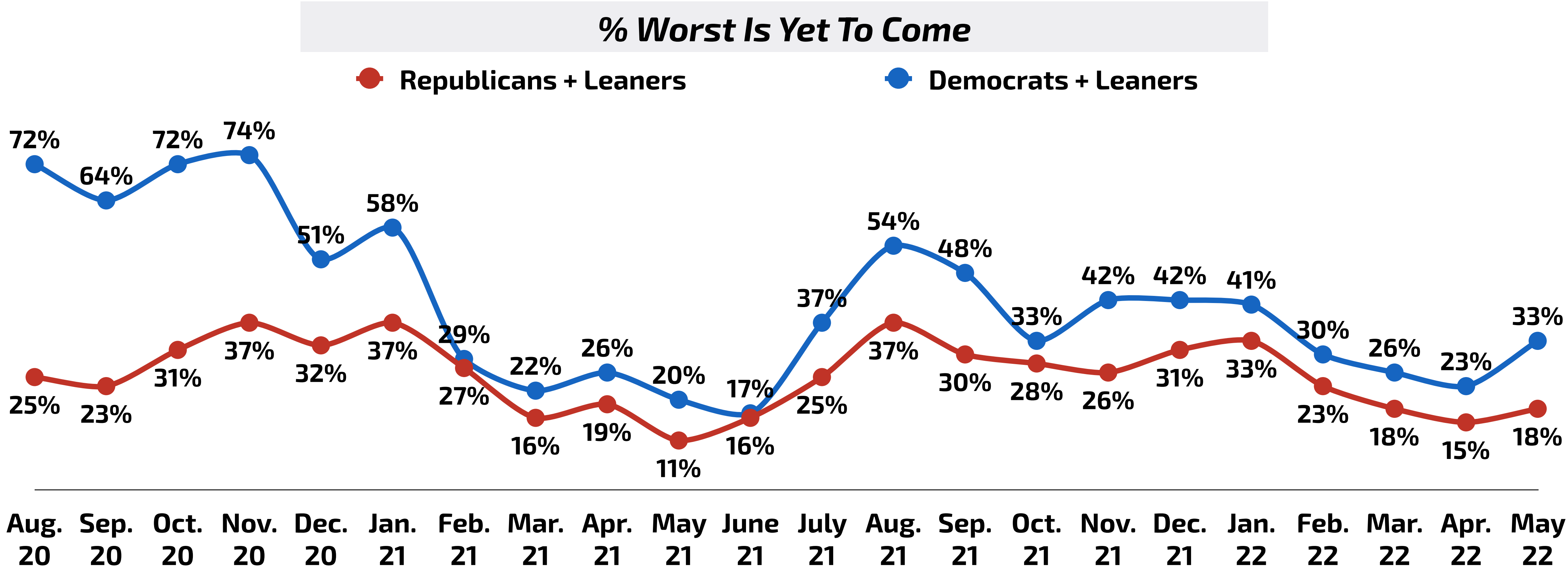
Q. Which of the following best describes your feelings about the coronavirus outbreak in the United States?



N = 1,020 Registered Voters nationwide, fielded May 20-23, 2022

Substantial Increase In “Worst Is Yet To Come” Among Dems

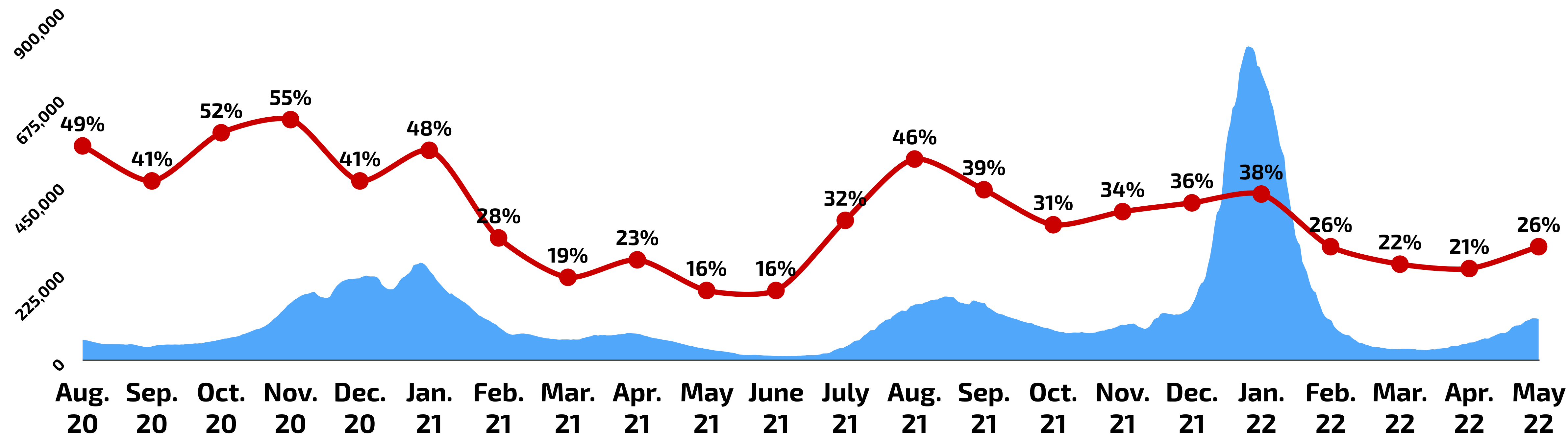
Q. Which of the following best describes your feelings about the coronavirus outbreak in the United States?



“Worst Is Yet To Come” Rises As Cases Rise

Q. Which of the following best describes your feelings about the coronavirus outbreak in the United States?

● The worst is yet to come ■ 7 Day Cases Rolling Average



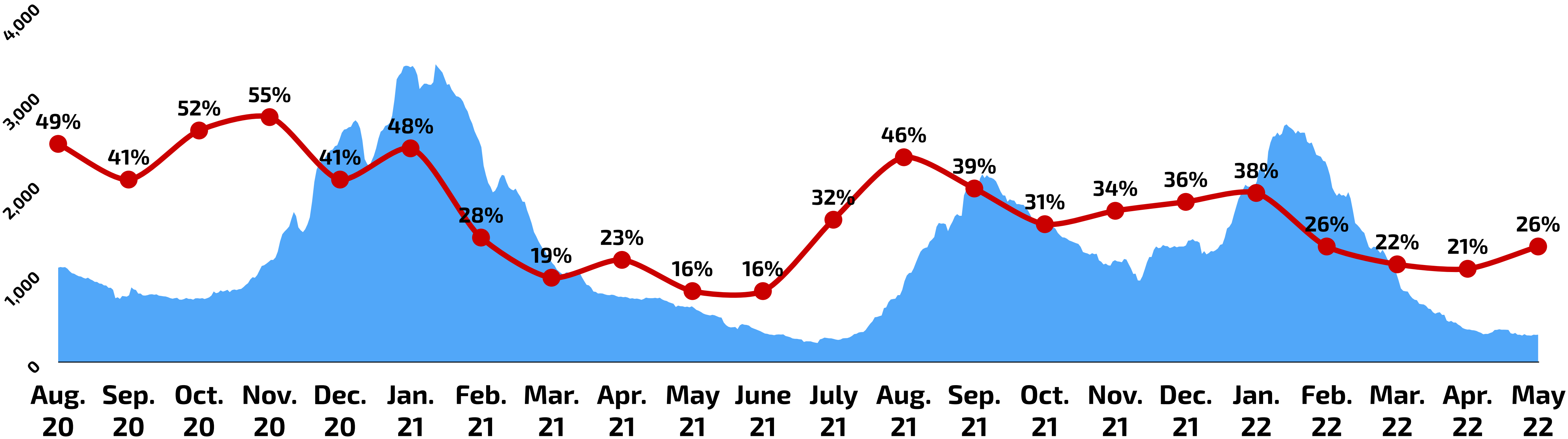
N = 1,020 Registered Voters nationwide, fielded May 20-23, 2022
COVID-19 Cases and Deaths Data Source: [The New York Times](#)

Increase In Feeling That “The Worst Is Yet To Come” As COVID Death Rate Remains Steady

Q. Which of the following best describes your feelings about the coronavirus outbreak in the United States?

● The worst is yet to come

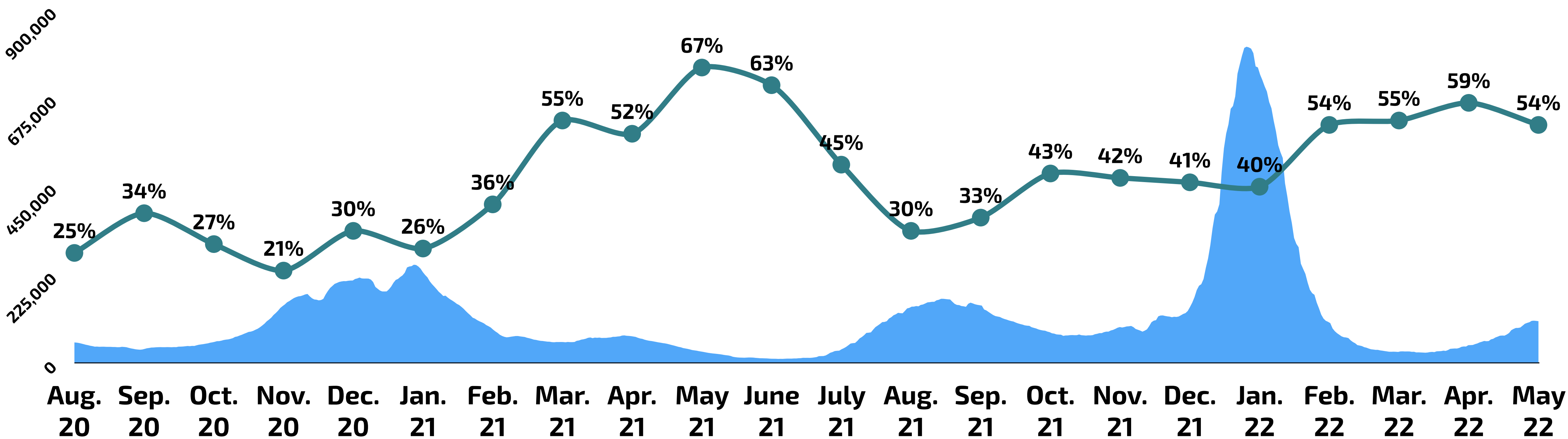
■ 7 Day Deaths Rolling Average



Decrease In “The Worst Is Behind Us” As Cases Rise In May

Q. Which of the following best describes your feelings about the coronavirus outbreak in the United States?

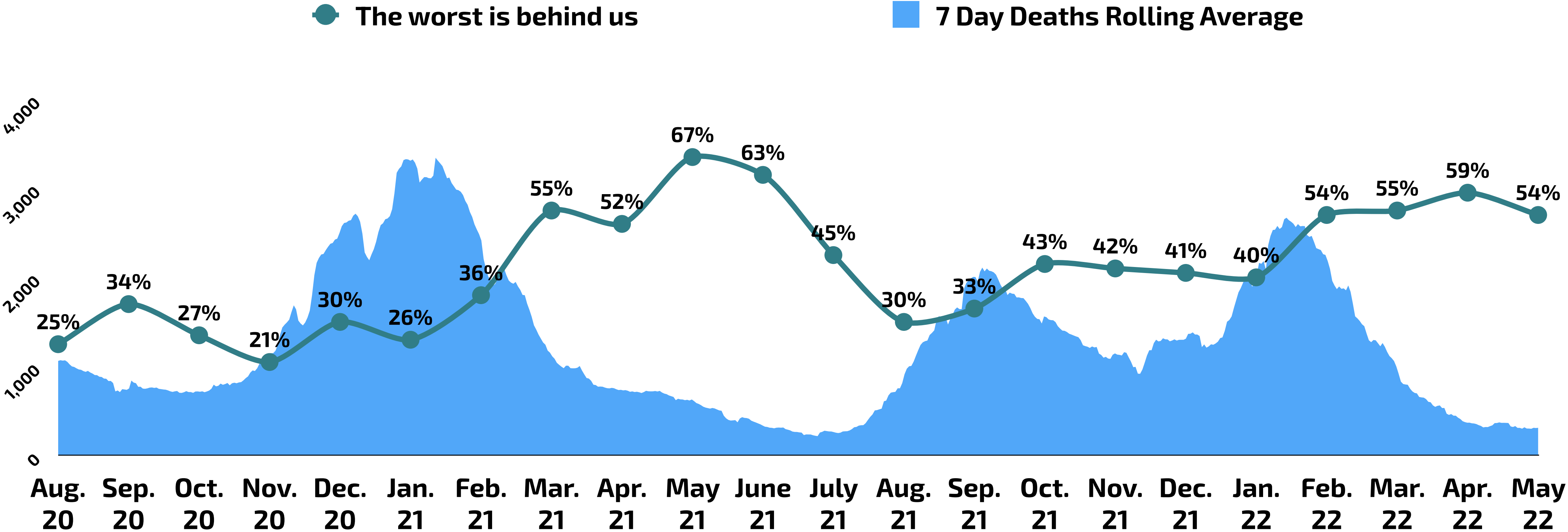
● The worst is behind us ■ 7 Day Cases Rolling Average



N = 1,020 Registered Voters nationwide, fielded May 20-23, 2022
COVID-19 Cases and Deaths Data Source: [The New York Times](#)

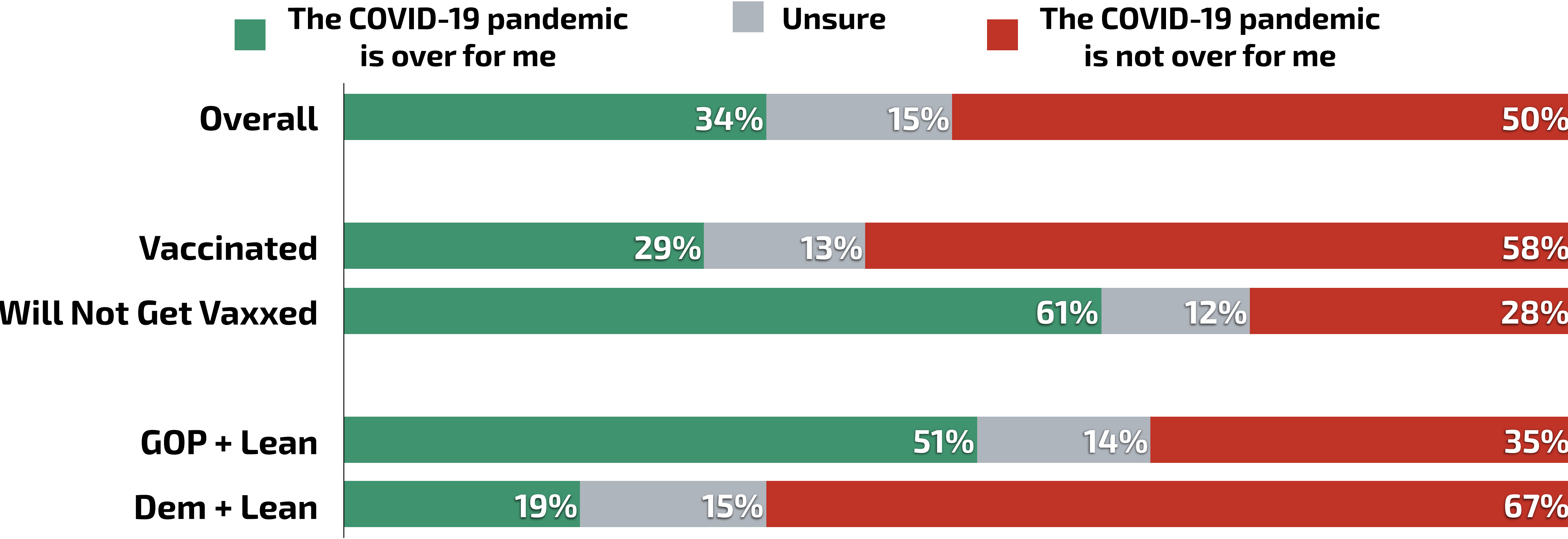
Decrease In “The Worst Is Behind Us” As COVID Death Rate Remains Steady In May

Q. Which of the following best describes your feelings about the coronavirus outbreak in the United States?



Vaccine Refusers Much Likelier To Be Over COVID

Q. Do you think the COVID-19 pandemic is over for you, or not?

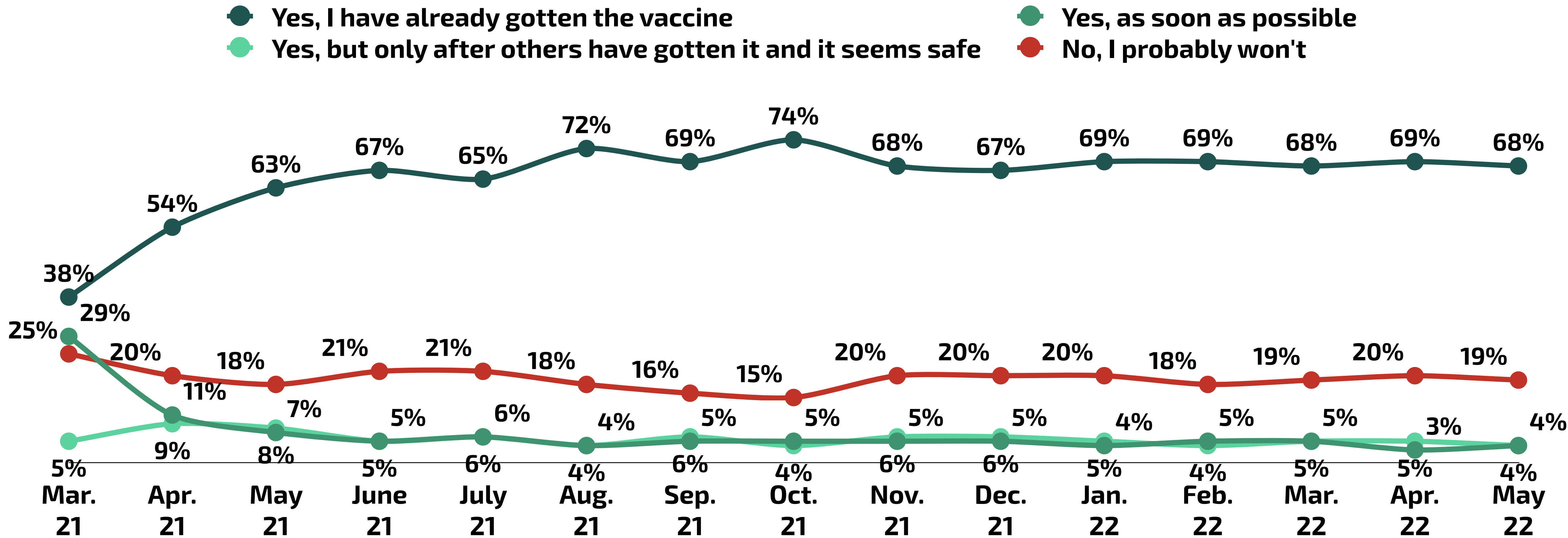


COVID-19 Vaccines



Nearly 7 in 10 Voters Report Being Vaccinated

Q. Have you gotten or do you plan to get the COVID-19 vaccine?



N = 1,020 Registered Voters nationwide, fielded May 20-23, 2022

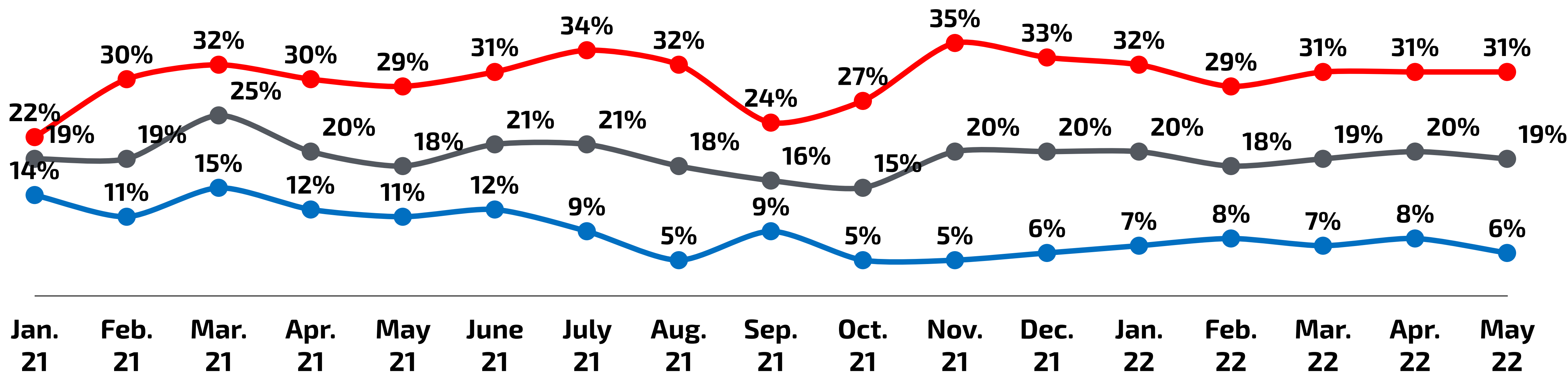
Note: "Yes, as soon as possible" was "Yes, as soon as I am eligible" in March 2021 and April 2021; Unsure is not shown

Partisan Gap In Vaccine Refusal Ticks Up By Two Points

Q. Have you gotten or do you plan to get the COVID-19 vaccine?

% No, I probably won't

● All Registered Voters ● Republicans ● Democrats

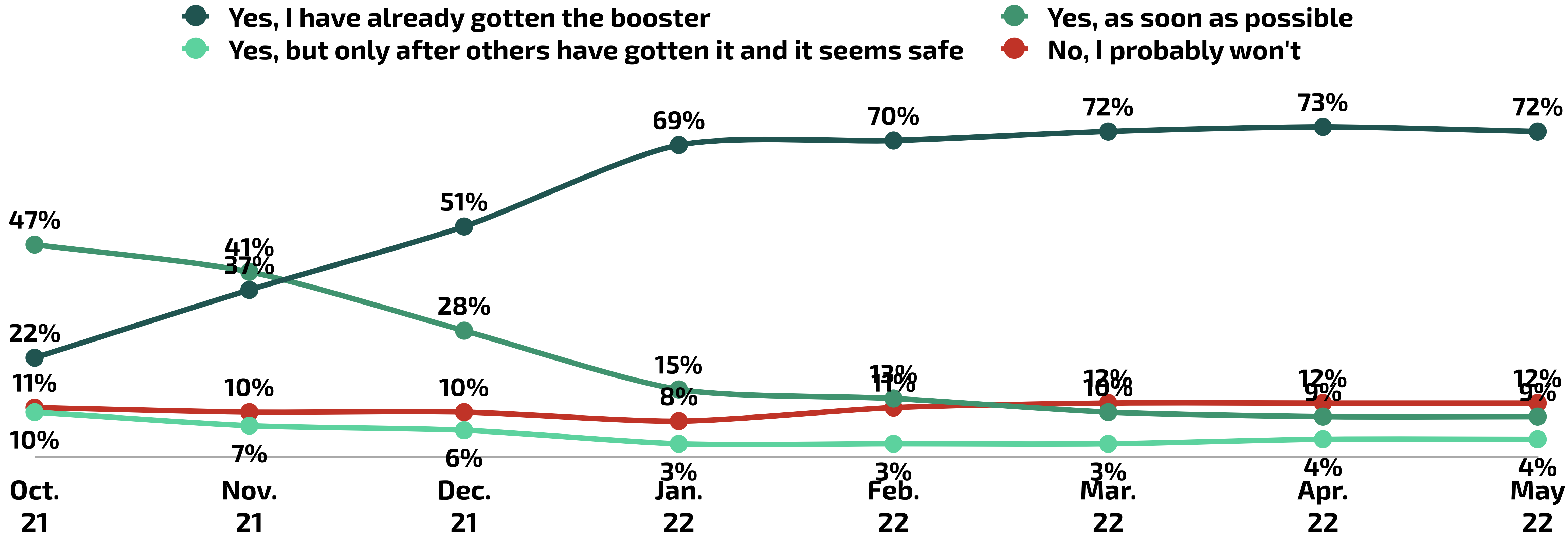


N = 1,020 Registered Voters nationwide, fielded May 20-23, 2022

Note: "Yes, as soon as possible" was "Yes, as soon as I am eligible" in March 2021 and April 2021; Unsure is not shown

Nearly Three-Quarters Of Vaccinated Voters Report Having Received Booster

Q. Have you gotten or do you plan to get the COVID-19 booster shot? [ASKED OF THOSE WHO SAY THEY ARE VACCINATED]



N = 1,020 Registered Voters nationwide, fielded May 20-23, 2022

Meet the Likely Electorate

We know that on Election Day, those who turn out to vote won't necessarily look like the pool of all registered voters. Some voters are more likely to turn out than others, and polling should reflect that reality. But not everyone who shows up to vote on Election Day is a "likely voter," and often times, pollsters' methods of excluding "unlikely voters" can leave out those who are becoming newly activated.

That's why, in the months leading up to a national election, we at Echelon Insights switch not to a "likely voter" sample which arbitrarily excludes certain voters, but to our "Likely Electorate" (LE) frame, which accounts for voter turnout probability in how we weight our national survey.

Our Verified Voter Omnibus samples are matched to the L2 voter file to confirm registration status and incorporate data related to past voting history. The sample for this survey was weighted to characteristics of the 2022 "Likely Electorate" population, a frame which takes into account demographic and turnout characteristics of the 2022 electorate.



Methodology

The May 2022 Echelon Insights Verified Voter Omnibus was fielded online from May 20-23, 2022 in English among a sample of N=1,020 voters in the Likely Electorate (LV) nationwide using non-probability sampling. The sample was drawn from the Lucid sample exchange and matched to the L2 voter file.

The sample was weighted to population benchmarks for registered voters and the 2022 Likely Electorate on gender, age, race/ethnicity, education, region, party, and 2020 presidential vote adjusted for 2022 turnout probability. All benchmarks for the 2022 Likely Electorate were adjusted for turnout estimates based on a probabilistic model of the likely 2022 midterm electorate derived from the L2 voter file. Estimates for gender, age, and party were derived from the L2 voter file. Estimates for race/ethnicity and education were derived from the US Census Bureau's American Community Survey demographic data adjusted to match voter registration estimates from the November 2020 Current Population Survey Voting and Registration Supplement.

Data quality measures included the use of a trap question to check for attentiveness and measures to prevent and remove duplicate responses based on IP address and voter file matches.

Calculated the way it would be for a random sample and adjusted to incorporate the effect of weighting, the margin of sampling error is +/- 3.7 percentage points.





**Verified Voter
Omnibus**

Your questions answered by real voters

Beyond our own public releases, the Verified Voter Omnibus is a resource companies and organizations can use to answer mission-critical questions through add-on questions to the monthly survey. It's the perfect tool for tracking a few core questions over time or gathering that one bit of crucial public opinion data you need right now.

By adding on to the Verified Voter Omnibus, you'll receive:

- **Hands-on assistance with drafting your questions**
- **Full topline and crosstabs with key political trends questions included**
- **A customized slide deck with your results**

Contact omnibus@echeloninsights.com for more information.





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