



June 2025 Middle East Update
Survey of N=1,002 voters in the Likely Electorate
Online sample matched to the L2 voter file
Field Dates: June 17-18, 2025
Margin of Error: +/- 3.8 Percentage Points

CORE: PARTISANSHIP

1. [QPartyID] Do you consider yourself a...? [RANDOMIZE 1-2]	
Republican	40%
Democrat	39%
Independent	20%
Member of another party	1%
Unsure	1%

[IF QPartyID = 1. Republican, Ask]

2. [QPartyGOP] Would you say you are...? [RANDOMIZE 1-2]	
	(n=354)
Firmly a Republican	72%
Not firmly a Republican	28%

[IF QPartyID = 2. Democrat, Ask]

3. [QPartyDem] Would you say you are...? [RANDOMIZE 1-2]	
	(n=410)
Firmly a Democrat	78%
Not firmly a Democrat	22%

[If QParty=3-5. Independent, Member of another party, or unsure, Ask]

4. [QPartyLeanView] Even if neither political party perfectly represents your views, who do you agree with more often on issues that are important to you? [RANDOMIZE 1-2]	
	(n=238)
Republicans	33%
Democrats	25%
Both equally often	29%
Unsure	12%
5. [QPartyConsolidated] QPartyID and QPartyLeanView	
Total Republican+Republican-leaning Independents	47%
Total Democratic+Democratic-leaning Independents	44%
Total Independent	9%

6. [QGenericCongressional] If the election for Congress were held today and you had to make a choice, for whom would you vote? [RANDOMIZE SCALE 1-4, 4-1]

DEFINITELY/PROBABLY/LEAN THE REPUBLICAN CANDIDATE	48%
DEFINITELY/PROBABLY/LEAN THE DEMOCRATIC CANDIDATE	47%
Definitely the Republican candidate	30%
Probably the Republican candidate	16%
Lean the Republican candidate	1%
Lean the Democratic candidate	1%
Probably the Democratic candidate	13%
Definitely the Democratic candidate	33%
Unsure	6%

[If QPartyID = 1. Republican Or QPartyLeanView = 1. Republicans, Ask]

7. [QTrumpGOP] Would you say you consider yourself to be primarily a supporter of Donald Trump, or a supporter of the Republican Party? [RANDOMIZE 1-2]

	(n=419)
Supporter of Donald Trump	56%
Supporter of the Republican Party	37%
I don't support either one	3%
Unsure	3%

8. [Q2024Vote] Did you vote in the November 2024 presidential election? [RANDOMIZE 1-2]

Yes, I voted	93%
No, I did not vote	7%
Unsure	-

[ASK IF Q2024Vote= 1. Yes, I voted]

9. [Q2024Ballot] For which candidate did you vote in the 2024 presidential election? [RANDOMIZE 1-2]

	(n=926)
Donald Trump, the Republican candidate	51%
Kamala Harris, the Democratic candidate	46%
Jill Stein, Green Party candidate	1%
Robert F. Kennedy Jr. , independent candidate	*%
Chase Oliver, the Libertarian candidate	1%
Cornel West, independent candidate	*%
Claudia De la Cruz, the Socialism and Liberation Party candidate	-
Someone else (Please specify)	1%
Unsure	*%

CORE: POLITICAL AND ECONOMIC LANDSCAPE MODULE

10. [QRightDirection] Would you say things in the United States are headed in the right direction, or is the country off on the wrong track? [RANDOMIZE 1-2]

Wrong track	50%
Right direction	41%
Unsure	9%

11. [QStability] Do you think that over the next year, things in the United States are going to become more stable, less stable, or stay about the same as they are now? [RANDOMIZE SCALE 1-5, 5-1]

MUCH/A LITTLE MORE STABLE	40%
MUCH/A LITTLE LESS STABLE	45%
Much more stable	17%
A little more stable	23%
Stay the same	12%
A little less stable	15%
Much less stable	30%
Unsure	3%

12. [QIssues] If you had to choose just one, which would you say is the biggest issue facing the country today? [RANDOMIZE 1-15]
 [QIssues_SecondChoice] Which would you say is the second biggest issue facing the country today? [RANDOMIZE 1-15] [IF QISSUES = 1-15, DO NOT DISPLAY THE ANSWER OPTION SELECTED ON QISSUES]

	1st Choice	2nd Choice	Combined Choice
Cost of living	22%	16%	38%
Immigration	16%	13%	28%
The state of democracy	13%	10%	23%
Jobs and the economy	11%	13%	24%
Political corruption	9%	11%	20%
National security	5%	7%	12%
Healthcare	5%	8%	13%
Crime	4%	5%	9%
The environment and climate change	3%	4%	7%
Taxes	2%	3%	5%
Gun rights	2%	1%	3%
Abortion	1%	2%	3%
Education	1%	2%	3%
Race relations	1%	1%	2%
Drug abuse	1%	1%	2%
Something else (Please specify)	4%	2%	6%
Unsure	1%	1%	2%

13. [QFav Battery] Do you have a favorable or unfavorable view of the following groups or individuals who have been in the news lately? [RANDOMIZE SCALE 1-5, 5-1] [RANDOMIZE ROWS] [DISPLAY AS GRID, 5 PER PAGE]

	1. Very favorable	2. Somewhat favorable	3. Heard of, no opinion	4. Somewhat unfavorable	5. Very unfavorable	6. Never heard of		
	V/S FAV.	V/S UNFAV.	Very favorable	Somewhat favorable	Heard of, no opinion	Somewhat unfavorable	Very unfavorable	Never heard of
The Republican Party	46%	50%	21%	25%	4%	17%	33%	*%
JD Vance	42%	46%	24%	18%	10%	10%	35%	3%
Donald Trump	46%	51%	29%	17%	3%	9%	42%	*%
The Democratic Party	41%	51%	18%	24%	7%	21%	30%	*%

14. [QTrumpApprove] Do you approve or disapprove of the way Donald Trump is handling his job as President? [RANDOMIZE SCALE 1-4, 4-1]

STRONGLY/SOMEWHAT APPROVE	48%
STRONGLY/SOMEWHAT DISAPPROVE	52%
Strongly approve	26%
Somewhat approve	22%
Somewhat disapprove	11%
Strongly disapprove	41%
Unsure	1%

[Randomize Order Of QTrumpApproveEcon, QTrumpApproveImm, QTrumpApproveForeign, QTrumpApproveTariffs]

15. [QTrumpApproveEcon] Do you approve or disapprove of the way Donald Trump is handling the economy? [RANDOMIZE SCALE 1-4, 4-1]

STRONGLY/SOMEWHAT APPROVE	48%
STRONGLY/SOMEWHAT DISAPPROVE	50%
Strongly approve	25%
Somewhat approve	23%
Somewhat disapprove	11%
Strongly disapprove	39%
Unsure	2%

16. [QTrumpApproveImm] Do you approve or disapprove of the way Donald Trump is handling immigration? [RANDOMIZE SCALE 1-4, 4-1]

STRONGLY/SOMEWHAT APPROVE	51%
STRONGLY/SOMEWHAT DISAPPROVE	48%
Strongly approve	33%
Somewhat approve	18%
Somewhat disapprove	9%
Strongly disapprove	39%
Unsure	1%

17. [QTrumpApproveForeign] Do you approve or disapprove of the way Donald Trump is handling foreign policy? [RANDOMIZE SCALE 1-4, 4-1]

STRONGLY/SOMEWHAT APPROVE	47%
STRONGLY/SOMEWHAT DISAPPROVE	49%
Strongly approve	27%
Somewhat approve	20%
Somewhat disapprove	11%
Strongly disapprove	38%
Unsure	4%

18. [QTrumpApproveTariff] Do you approve or disapprove of the way Donald Trump is handling tariffs? [RANDOMIZE SCALE 1-4, 4-1]

STRONGLY/SOMEWHAT APPROVE	43%
STRONGLY/SOMEWHAT DISAPPROVE	52%
Strongly approve	21%
Somewhat approve	22%
Somewhat disapprove	10%
Strongly disapprove	42%
Unsure	5%

CORE: ECONOMY

19. [QEconImprove] Do you think the current economic situation in the United States is improving, getting worse, or staying about the same? [RANDOMIZE SCALE 1-5, 5-1]
- | | |
|-----------------------------------|------------|
| IMPROVING A LOT/LITTLE | 35% |
| GETTING A LOT/LITTLE WORSE | 49% |
| Improving a lot | 9% |
| Improving a little | 26% |
| Staying the same | 14% |
| Getting a little worse | 25% |
| Getting a lot worse | 25% |
| Unsure | 2% |
20. [QEconPersonal] Do you think your personal economic situation is improving, getting worse, or staying about the same? [RANDOMIZE SCALE 1-5, 5-1]
- | | |
|-----------------------------------|------------|
| IMPROVING A LOT/LITTLE | 29% |
| GETTING A LOT/LITTLE WORSE | 37% |
| Improving a lot | 8% |
| Improving a little | 21% |
| Staying the same | 33% |
| Getting a little worse | 25% |
| Getting a lot worse | 13% |
| Unsure | 1% |
21. [QFinancial] Which of the following comes closest to describing your personal financial situation? [RANDOMIZE SCALE 1-3, 3-1]
- | | |
|---|-----|
| I am able to pay for basic necessities and have some money left over to save, invest, or afford non-essential things I want | 47% |
| I am just able to pay for basic necessities | 34% |
| I struggle to pay for basic necessities | 17% |
| Unsure | 2% |

CUSTOM: MIDDLE EAST

- 22. [QIranThreat] Do you think that Iran poses a serious threat to Israel? [RANDOMIZE SCALE 1-3, 3-1]**
- | | |
|----------------|-----|
| A major threat | 59% |
| A minor threat | 21% |
| Not a threat | 5% |
| Unsure | 16% |
- 23. [QIranThreatUS] Do you think that Iran poses a serious threat to the United States? [RANDOMIZE SCALE 1-3, 3-1]**
- | | |
|----------------|-----|
| A major threat | 31% |
| A minor threat | 38% |
| Not a threat | 17% |
| Unsure | 14% |
- 24. [QIsraelStrikeSupport] Do you support or oppose Israel's recent strikes against Iranian nuclear sites and military targets? [RANDOMIZE 1-4, 4-1]**
- | | |
|----------------------------------|------------|
| STRONGLY/SOMEWHAT SUPPORT | 45% |
| STRONGLY/SOMEWHAT OPPOSE | 35% |
| Strongly support | 26% |
| Somewhat support | 19% |
| Somewhat oppose | 17% |
| Strongly oppose | 19% |
| Unsure | 19% |
- 25. [QUSIranConflict] Do you think that the U.S. should become involved in the conflict between Israel and Iran? [RANDOMIZE SCALE 1-4, 4-1]**
- | | |
|--|-----|
| Yes, but only in a diplomatic role | 17% |
| Yes, through diplomacy and helping Israel defend itself | 23% |
| Yes, through joining Israel in striking Iranian military targets | 8% |
| No, the U.S. should stay entirely out of this conflict | 41% |
| Unsure | 10% |
- 26. [QIranNuclear] Which of the following statements do you agree with more, even if neither is exactly right? [RANDOMIZE 1-2]**
- | | |
|---|-----|
| Iran developing nuclear weapons would be an existential threat to the U.S. and its allies, and justifies U.S. involvement supporting Israel | 53% |
| Iran developing a nuclear weapon is concerning, but not worth the U.S. getting involved in another Middle Eastern war | 34% |
| Unsure | 14% |

30. [QBirthYear] Which range of years includes the year you were born?	
1903-1927	-
1928-1945	5%
1946-1964	33%
1965-1980	29%
1981-1996	26%
1997-2012	8%

31. [QEmployment] What is your current employment status?	
Employed full-time	46%
Employed part-time	9%
Freelance, contract, or temporary work	2%
“Gig economy” work like ride shares, food delivery, or dog walking	*%
Unemployed and looking for work	5%
Stay-at-home parent or caregiver	4%
Full time student	*%
Retired	30%
Something else	3%
Prefer not to say	1%

[Ask if QEmployment = 1-4]

32. [QTypeofWork] Which of the following comes closest to describing the kind of work you do? [RANDOMIZE SCALE 1-3, 3-1]

	(n=536)
White collar worker, like work at a desk or an office	55%
Blue collar worker, like work with my hands or in a factory	23%
Service worker, like work in a store, hospital, or restaurant	19%
Unsure	3%

33. [QMilitaryHH] Has anyone in your household ever served in the United States military?

[RANDOMIZE 1-2] [SELECT MULTIPLE]

Yes, a member of my household has	12%
Yes, I have	9%
No	79%
Unsure	0%

34. [QUnionHH] Are you or is anyone in your household a member of a labor union?

[RANDOMIZE 1-2] [SELECT MULTIPLE]

Yes, I am	7%
Yes, a member of my household is	6%
No	87%
Unsure	1%

35. [QGunOwner] Do you or does anyone in your household own a firearm? [RANDOMIZE 1-2]

[SELECT MULTIPLE]

Yes, I do	23%
Yes, a member of my household does	17%
No	64%
Unsure	1%

36. [QUrbanRural] How would you describe the area in which you live?	
City	28%
Suburb near a city	45%
Small town not near a city	11%
Rural or country area	16%

37. [QNativity] Where were you born? [RANDOMIZE 1-2]	
In the United States	95%
In a foreign country	4%
Prefer not to say	1%

38. [QMarital] What is your current marital status?	
Single, never married	28%
Married	53%
Separated	1%
Divorced	12%
Widowed	5%
Prefer not to say	*0%

39. [QReligionNew] What is your present religion, if any? [RANDOMIZE 1-11]	
Protestant (for example, Baptist, Methodist, Non-denominational, Lutheran, Presbyterian, Pentecostal, Episcopalian, etc.)	28%
Roman Catholic	18%
Just Christian	18%
Agnostic	5%
Atheist	4%
Jewish	4%
Muslim	2%
Mormon (Church of Jesus Christ of Latter-day Saints or LDS)	2%
Orthodox (such as Greek, Russian, or some other Orthodox church)	1%
Buddhist	1%
Hindu	*0%
Something else (Please specify)	3%
Nothing in particular	13%

[Show Only To QReligionNew = 1. Protestant, 2. Roman Catholic, 3. Mormon, 4. Orthodox, 5. Just Christian]

40. [QBornAgain] Would you describe yourself as a born-again or evangelical Christian, or not?	
	(n=671)
Yes, born-again or evangelical Christian	43%
No, not born-again or evangelical Christian	53%
Unsure	4%

41. [QChurchOld] How often do you currently attend a religious service?	
At least once a week	28%
Once or twice a month	10%
A few times a year	14%
Usually just for religious holidays	9%
Never	37%
Prefer not to say	2%

CORE: SCREENER MODULE (ASKED AT BEGINNING)

42. [QRegVote] Are you at least 18 years old and registered to vote?		
Yes		100%
No	TERMINATE	-
Unsure	TERMINATE	-
43. [QIndustry] Do you or does anyone in your household work in any of the following industries? [SELECT MULTIPLE] [RANDOMIZE 1-7]		
Healthcare or the pharmaceutical industry		9%
Food service or the restaurant industry		5%
Sales		4%
Technology		4%
Journalism or the media	TERMINATE	-
Market research	TERMINATE	-
Public relations	TERMINATE	-
None of these		82%
44. [QGender] Do you describe yourself as a man, a woman, or in some other way? [RANDOMIZE 1-2]		
Woman		53%
Man		46%
In some other way		*%
45. [QRace] What is your race or ethnicity? [SELECT MULTIPLE] [RANDOMIZE 1-6]		
White		76%
Black or African American		14%
Hispanic or Latino		11%
Asian		4%
Native American or Alaska Native		2%
Native Hawaiian or Other Pacific Islander		1%
Other race or ethnicity		1%
46. [QEducation] What is the highest level of education you have completed?		
High school or less		29%
Some college		21%
Associate degree		10%
Bachelor's degree		25%
Graduate degree		15%
Prefer not to say		-
47. [QAge] What is your age? [TEXT BOX, VALIDATED TO BE BETWEEN 18-120, TERMINATE IF UNDER 18]		
18 - 34		21%
35 - 49		23%
50 - 64		28%
65+		29%

48. [QState] In what state do you live? [DROPDOWN MENU WITH 50 STATES]	
States in the Midwest	22%
States in the Northeast	17%
States in the South	39%
States in the West	23%
49. [QIdeology] Regardless of how you typically vote, would you say you consider yourself to be...? [RANDOMIZE SCALE 1-5, 5-1]	
VERY/SOMEWHAT CONSERVATIVE	40%
VERY/SOMEWHAT LIBERAL	26%
Very conservative	19%
Somewhat conservative	21%
Moderate	32%
Somewhat liberal	14%
Very liberal	13%
Unsure	1%
50. [QIncome] Which range includes your total annual household income from all sources, before taxes?	
Less than \$30,000 per year	20%
\$30,000 to \$49,999 per year	16%
\$50,000 to \$74,999 per year	18%
\$75,000 to \$99,999 per year	13%
\$100,000 to \$124,999 per year	9%
\$125,000 to \$149,999 per year	9%
\$150,000 to \$199,999 per year	8%
\$200,000 to \$249,999 per year	3%
\$250,000 or more per year	2%
Prefer not to say	1%
51. [QParent] Are you the parent or guardian of one or more children under the age of 18? [RANDOMIZE 1-2]	
No	68%
Yes	32%
Prefer not to say	0%

METHODOLOGY

The June 2025 Echelon Insights Middle East Update was fielded online from June 17-18, 2025 in English among a sample of N=1,002 voters in the Likely Electorate (LE) nationwide using non-probability sampling. The sample was drawn from the Lucid sample exchange and matched to the L2 voter file.

The sample was weighted to reflect modeled turnout and demographic characteristics of the population of voters in the 2024 likely electorate based on a probabilistic model derived from the L2 voter file and the US Census Bureau's American Community Survey demographic data adjusted to match voter registration estimates from the November 2020 Current Population Survey Voting and Registration Supplement. Weighting dimensions included gender, age, race/ethnicity, education, region, party, and voting history.

Data quality measures included the use of trap questions to check for attentiveness and measures to prevent and remove duplicate responses based on IP address and voter file matches. Calculated the way it would be for a random sample and adjusted to incorporate the effect of weighting, the margin of sampling error is +/- 3.8 percentage points.