National Political Update

Verified Voter Omnibus Survey

N=1,001 Registered Voters
Fielded June 18 - June 22, 2021
### Biden Approval At 55%, Lower On Immigration

Q. Do you approve or disapprove of the way Joe Biden is handling...?

<table>
<thead>
<tr>
<th>Issue</th>
<th>Strongly / Somewhat Approve</th>
<th>Unsure</th>
<th>Strongly / Somewhat Disapprove</th>
<th>Approval Change From MAY</th>
</tr>
</thead>
<tbody>
<tr>
<td>His Job As President</td>
<td>55%</td>
<td>3%</td>
<td>42%</td>
<td>-1</td>
</tr>
<tr>
<td>The Spread of the Coronavirus</td>
<td>62%</td>
<td>8%</td>
<td>30%</td>
<td>-2</td>
</tr>
<tr>
<td>The U.S. Economy</td>
<td>51%</td>
<td>5%</td>
<td>44%</td>
<td>-2</td>
</tr>
<tr>
<td>Foreign Policy</td>
<td>50%</td>
<td>8%</td>
<td>42%</td>
<td>+4</td>
</tr>
<tr>
<td>Immigration</td>
<td>42%</td>
<td>9%</td>
<td>49%</td>
<td>EVEN</td>
</tr>
</tbody>
</table>
Democrats Lead Recedes On June Generic Congressional

Q. If the election for Congress were held today and you had to make a choice, for whom would you vote?

- Definitely/Probably the Republican candidate
- Unsure
- Definitely/Probably the Democratic candidate

February 2021: 44%
March 2021: 45%
April 2021: 46%
May 2021: 50%
June 2021: 46%

February 2021: 12%
March 2021: 13%
April 2021: 12%
May 2021: 10%
June 2021: 12%
Biden at +13 Net Fav, Harris +2

Q. Do you have a favorable or unfavorable view of the following individuals or groups which have been in the news lately?

<table>
<thead>
<tr>
<th>Name</th>
<th>Very / Somewhat Favorable</th>
<th>No Opinion</th>
<th>Never Heard Of</th>
<th>Very / Somewhat Unfavorable</th>
<th>NET (Fav. - Unfav.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anthony Fauci</td>
<td>48%</td>
<td>13%</td>
<td>4%</td>
<td>34%</td>
<td>+14</td>
</tr>
<tr>
<td>Joe Biden</td>
<td>54%</td>
<td>5%</td>
<td></td>
<td>41%</td>
<td>+13</td>
</tr>
<tr>
<td>Kamala Harris</td>
<td>46%</td>
<td>8%</td>
<td>1%</td>
<td>44%</td>
<td>+2</td>
</tr>
<tr>
<td>The Democratic Party</td>
<td>47%</td>
<td>8%</td>
<td></td>
<td>45%</td>
<td>+2</td>
</tr>
<tr>
<td>Joe Manchin</td>
<td>20%</td>
<td>22%</td>
<td></td>
<td>35%</td>
<td>23%</td>
</tr>
<tr>
<td>Donald Trump</td>
<td>40%</td>
<td>5%</td>
<td>1%</td>
<td>55%</td>
<td>-15</td>
</tr>
<tr>
<td>The Republican Party</td>
<td>38%</td>
<td>9%</td>
<td>1%</td>
<td>53%</td>
<td>-15</td>
</tr>
</tbody>
</table>
Fauci Unfavorables Up Over Time

Q. Do you have a favorable or unfavorable view of the following individuals or groups which have been in the news lately? - Anthony Fauci

- **Very/Somewhat Favorable**
  - April 2020: 65%
  - July 2020: 63%
  - April 2021: 51%
  - June 2021: 48%

- **No opinion**
  - April 2020: 11%
  - July 2020: 20%
  - April 2021: 31%
  - June 2021: 34%

- **Never Heard Of**
  - April 2020: 14%
  - July 2020: 14%
  - April 2021: 11%
  - June 2021: 13%

- **Very/Somewhat Unfavorable**
  - April 2020: 11%
  - July 2020: 4%
  - April 2021: 7%
  - June 2021: 4%
“Right Track” Stabilizes in June After Months of Gains

Q. Would you say things in the United States are headed in the right direction, or is the country off on the wrong track?

Right Direction  
Wrong Track  
Unsure

January 2020  12%  14%  11%  12%  11%  12%  8%  8%  15%  17%  17%  14%  12%  8%  8% 
April 2020  14%  27%  30%  28%  22%  21%  22%  27%  29%  22%  25%  30%  34%  38%  42%  45%  44% 
July 2020  12%  59%  59%  61%  67%  70%  66%  66%  63%  62%  58%  54%  52%  51%  49%  45%  45% 
October 2020  11%  67%  66%  66%  63%  62%  58%  54%  52%  51%  49%  45%  45%  44% 
January 2021  11%  67%  66%  66%  63%  62%  58%  54%  52%  51%  49%  45%  45%  44% 
April 2021  11%  67%  66%  66%  63%  62%  58%  54%  52%  51%  49%  45%  45%  44% 
June 2021  11%  67%  66%  66%  63%  62%  58%  54%  52%  51%  49%  45%  45%  44%

Echelon Insights
Little Appetite for Biden or Trump to Run in 2024

Q. Would you like to see...

### Joe Biden run for President 2024

<table>
<thead>
<tr>
<th>Category</th>
<th>Yes</th>
<th>Unsure</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Registered Voters</td>
<td>34%</td>
<td>18%</td>
<td>47%</td>
</tr>
<tr>
<td>Trump Voters</td>
<td>60%</td>
<td>26%</td>
<td>13%</td>
</tr>
<tr>
<td>Biden Voters</td>
<td>60%</td>
<td>26%</td>
<td>13%</td>
</tr>
</tbody>
</table>

### Donald Trump run for President in 2024

<table>
<thead>
<tr>
<th>Category</th>
<th>Yes</th>
<th>Unsure</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Registered Voters</td>
<td>32%</td>
<td>10%</td>
<td>58%</td>
</tr>
<tr>
<td>Trump Voters</td>
<td>65%</td>
<td>18%</td>
<td>17%</td>
</tr>
<tr>
<td>Biden Voters</td>
<td>3%</td>
<td>95%</td>
<td>3%</td>
</tr>
</tbody>
</table>
Harris Leads Hypothetical Matchups Against Trump or Pence

Q. If the 2024 presidential election were being held today, would you vote for...

- Republican Candidate, definitely
- Republican Candidate, probably
- Unsure
- Kamala Harris, probably
- Kamala Harris, definitely

**Harris vs. Trump**

<table>
<thead>
<tr>
<th></th>
<th>Total Trump</th>
<th>Total Harris</th>
</tr>
</thead>
<tbody>
<tr>
<td>Democratic</td>
<td>30%</td>
<td>35%</td>
</tr>
<tr>
<td>Republican</td>
<td>30%</td>
<td>35%</td>
</tr>
<tr>
<td>Unsure</td>
<td>14%</td>
<td>12%</td>
</tr>
<tr>
<td>Total</td>
<td>100%</td>
<td>100%</td>
</tr>
</tbody>
</table>

**Harris vs. Pence**

<table>
<thead>
<tr>
<th></th>
<th>Total Pence</th>
<th>Total Harris</th>
</tr>
</thead>
<tbody>
<tr>
<td>Democratic</td>
<td>22%</td>
<td>32%</td>
</tr>
<tr>
<td>Republican</td>
<td>22%</td>
<td>32%</td>
</tr>
<tr>
<td>Unsure</td>
<td>19%</td>
<td>13%</td>
</tr>
<tr>
<td>Total</td>
<td>100%</td>
<td>100%</td>
</tr>
</tbody>
</table>

*Echelon Insights*
“Party” Republicans Overtake “Trump” Republicans In June

Q. Would you say you consider yourself to be primarily a supporter of Donald Trump, or a supporter of the Republican Party? [Asked of Republican+Lean Voters]

<table>
<thead>
<tr>
<th>Month</th>
<th>Donald Trump</th>
<th>The Republican Party</th>
<th>I don't support either one</th>
<th>Unsure</th>
</tr>
</thead>
<tbody>
<tr>
<td>August 2020</td>
<td>39%</td>
<td>33%</td>
<td>4%</td>
<td>0%</td>
</tr>
<tr>
<td>September 2020</td>
<td>33%</td>
<td>30%</td>
<td>3%</td>
<td>0%</td>
</tr>
<tr>
<td>October 2020</td>
<td>50%</td>
<td>59%</td>
<td>6%</td>
<td>0%</td>
</tr>
<tr>
<td>November 2020</td>
<td>46%</td>
<td>48%</td>
<td>7%</td>
<td>0%</td>
</tr>
<tr>
<td>December 2020</td>
<td>44%</td>
<td>45%</td>
<td>8%</td>
<td>0%</td>
</tr>
<tr>
<td>January 2021</td>
<td>45%</td>
<td>47%</td>
<td>9%</td>
<td>0%</td>
</tr>
<tr>
<td>February 2021</td>
<td>44%</td>
<td>45%</td>
<td>10%</td>
<td>0%</td>
</tr>
<tr>
<td>March 2021</td>
<td>44%</td>
<td>45%</td>
<td>12%</td>
<td>0%</td>
</tr>
<tr>
<td>April 2021</td>
<td>45%</td>
<td>47%</td>
<td>9%</td>
<td>0%</td>
</tr>
<tr>
<td>May 2021</td>
<td>45%</td>
<td>47%</td>
<td>5%</td>
<td>0%</td>
</tr>
<tr>
<td>June 2021</td>
<td>53%</td>
<td>57%</td>
<td>6%</td>
<td>0%</td>
</tr>
</tbody>
</table>
In June, Trump Dips Slightly In GOP Primary

Q. If the 2024 Republican presidential primaries were being held today and you had to make a choice, for whom would you vote? [Asked of Republican+Lean Voters]

January 2021: 41%
February 2021: 48%
March 2021: 54%
April 2021: 60%
May 2021: 59%
June: 59%

Donald Trump, Definitely/Probably
A Different Republican Candidate, Definitely/Probably
Unsure
## DeSantis Keeps Lead In Non-Trump GOP Field

Q. If Donald Trump does NOT seek the Republican nomination for President in 2024 and the Republican presidential primaries were being held today, for whom would you vote? [Asked of Republican+Lean Voters]

<table>
<thead>
<tr>
<th>Candidate</th>
<th>Change from May</th>
<th>Votes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ron DeSantis</td>
<td>-1%</td>
<td>21%</td>
</tr>
<tr>
<td>Mike Pence</td>
<td>EVEN</td>
<td>14%</td>
</tr>
<tr>
<td>Donald Trump, Jr</td>
<td>+1%</td>
<td>7%</td>
</tr>
<tr>
<td>Nikki Haley</td>
<td>+1%</td>
<td>6%</td>
</tr>
<tr>
<td>Ted Cruz</td>
<td>-3%</td>
<td>6%</td>
</tr>
<tr>
<td>Mitt Romney</td>
<td>EVEN</td>
<td>4%</td>
</tr>
<tr>
<td>Marco Rubio</td>
<td>+2%</td>
<td>3%</td>
</tr>
<tr>
<td>Tim Scott</td>
<td>-1%</td>
<td>2%</td>
</tr>
<tr>
<td>Someone else</td>
<td>1%</td>
<td>2%</td>
</tr>
<tr>
<td>Unsure</td>
<td>+7%</td>
<td>26%</td>
</tr>
</tbody>
</table>

The following candidates were tested but received 1% or LESS vote share:

- Tucker Carlson
- Greg Abbott
- Kristi Noem
- Rick Scott
- Liz Cheney
- Chris Christie
- Mike Pompeo
- Larry Hogan
- Tom Cotton
- Ben Sasse
- Josh Hawley
DeSantis and Pence Split Party-First Republicans

Q. If Donald Trump does NOT seek the Republican nomination for President in 2024 and the Republican presidential primaries were being held today, for whom would you vote? [Asked of Republican+Lean Voters]

- **Trump-First Republicans**
  - Ron DeSantis: 29%
  - Mike Pence: 8%
  - Donald Trump, Jr: 16%
  - Nikki Haley: 2%
  - Ted Cruz: 11%
  - Mitt Romney: 2%
  - Marco Rubio: 2%
  - Tim Scott: 1%
  - Greg Abbott: 2%
  - Kristi Noem: 1%
  - Rick Scott: 2%
  - Chris Christie: 2%
  - Someone else: 2%
  - Unsure: 20%

- **Party-First Republicans**
  - Ron DeSantis: 19%
  - Mike Pence: 19%
  - Donald Trump, Jr: 1%
  - Nikki Haley: 7%
  - Ted Cruz: 3%
  - Mitt Romney: 4%
  - Marco Rubio: 2%
  - Tim Scott: 2%
  - Greg Abbott: 2%
  - Kristi Noem: 1%
  - Rick Scott: 2%
  - Chris Christie: 2%
  - Someone else: 1%
  - Unsure: 31%

The following candidates were tested but received 1% or LESS vote share within both breaks:
- Tucker Carlson
- Liz Cheney
- Mike Pompeo
- Larry Hogan
- Tom Cotton
- Ben Sasse
- Josh Hawley
The Biden Agenda
Voters Continue to Think Biden Has Been Partisan

Q. Which of the following best describes the way that Joe Biden and Democrats in Congress have gone about passing their proposals?

- They've been acting in a bipartisan way, incorporating Republican ideas into their proposals
- They've been acting in a partisan way, passing their proposals with only Democratic votes
- Unsure

<table>
<thead>
<tr>
<th></th>
<th>March 2021</th>
<th>June 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bipartisan</td>
<td>23%</td>
<td>25%</td>
</tr>
<tr>
<td>Unsure</td>
<td>22%</td>
<td>24%</td>
</tr>
<tr>
<td>Partisan</td>
<td>56%</td>
<td>51%</td>
</tr>
</tbody>
</table>

Source: Echelon Insights
Inflation
Almost 8 in 10 Voters Consider Rising Prices a Big Problem

Q. How much of a problem do you think ________ is in the country these days?

<table>
<thead>
<tr>
<th>“Inflation”</th>
<th>“Rising Prices”</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total</strong></td>
<td><strong>Total</strong></td>
</tr>
<tr>
<td>A very big problem</td>
<td>31%</td>
</tr>
<tr>
<td>A moderately big problem</td>
<td>40%</td>
</tr>
<tr>
<td>A small problem</td>
<td>20%</td>
</tr>
<tr>
<td>Not a problem at all</td>
<td>12%</td>
</tr>
<tr>
<td>Unsure</td>
<td>13%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Income</th>
<th>“Inflation”</th>
<th>“Rising Prices”</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>31% 40% 20% 13% 71%</td>
<td>40% 39% 16% 32% 78%</td>
</tr>
<tr>
<td>&lt;$30k</td>
<td>33% 38% 16% 29% 71%</td>
<td>46% 35% 12% 33% 82%</td>
</tr>
<tr>
<td>$30k-$49k</td>
<td>32% 42% 19% 1% 73%</td>
<td>43% 37% 16% 2% 80%</td>
</tr>
<tr>
<td>$50k-$74k</td>
<td>33% 43% 18% 3% 77%</td>
<td>43% 37% 14% 3% 80%</td>
</tr>
<tr>
<td>$75k-$124k</td>
<td>32% 45% 18% 2% 76%</td>
<td>35% 48% 14% 2% 82%</td>
</tr>
<tr>
<td>$125k+</td>
<td>26% 34% 31% 8% 60%</td>
<td>32% 33% 30% 6% 65%</td>
</tr>
</tbody>
</table>
### Voters See Prices Rising, Especially for Gas & Groceries

Q. Please indicate if you think the prices of each of the following are going up, staying the same, or going down.

<table>
<thead>
<tr>
<th>Category</th>
<th>Going up a lot</th>
<th>Going up a little</th>
<th>Staying the same</th>
<th>Going down a little</th>
<th>Going down a lot</th>
<th>Unsure</th>
<th>GOING UP A LOT/LITTLE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gas</td>
<td>57%</td>
<td></td>
<td>30%</td>
<td>7%</td>
<td>19%</td>
<td></td>
<td>87%</td>
</tr>
<tr>
<td>Groceries</td>
<td>46%</td>
<td></td>
<td>40%</td>
<td>9%</td>
<td>13%</td>
<td></td>
<td>86%</td>
</tr>
<tr>
<td>Housing</td>
<td>56%</td>
<td></td>
<td>23%</td>
<td>10%</td>
<td>9%</td>
<td></td>
<td>79%</td>
</tr>
<tr>
<td>Cars</td>
<td>43%</td>
<td></td>
<td>30%</td>
<td>13%</td>
<td>4%</td>
<td>10%</td>
<td>73%</td>
</tr>
<tr>
<td>Eating out at restaurants</td>
<td>29%</td>
<td></td>
<td>45%</td>
<td>16%</td>
<td>3%</td>
<td></td>
<td>73%</td>
</tr>
<tr>
<td>Health care</td>
<td>36%</td>
<td></td>
<td>37%</td>
<td>14%</td>
<td>2%</td>
<td>10%</td>
<td>73%</td>
</tr>
<tr>
<td>Electricity</td>
<td>26%</td>
<td></td>
<td>44%</td>
<td>21%</td>
<td>1%</td>
<td>8%</td>
<td>70%</td>
</tr>
<tr>
<td>Airline tickets</td>
<td>32%</td>
<td></td>
<td>31%</td>
<td>14%</td>
<td>6%</td>
<td>2%</td>
<td>16%</td>
</tr>
</tbody>
</table>
## Voters Blame Government Spending for Rising Prices

Q. How much do you think each of the following have contributed to rising prices?

<table>
<thead>
<tr>
<th>Factor</th>
<th>A great deal</th>
<th>A lot</th>
<th>A little</th>
<th>Not at all</th>
<th>Unsure</th>
<th>A GREAT DEAL / A LOT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Increased government spending</td>
<td>36%</td>
<td>29%</td>
<td>17%</td>
<td>8%</td>
<td>10%</td>
<td>65%</td>
</tr>
<tr>
<td>Corporate profits</td>
<td>28%</td>
<td>25%</td>
<td>28%</td>
<td>8%</td>
<td>11%</td>
<td>53%</td>
</tr>
<tr>
<td>Rising consumer demand for products</td>
<td>19%</td>
<td>33%</td>
<td>32%</td>
<td>7%</td>
<td>8%</td>
<td>53%</td>
</tr>
<tr>
<td>Reliance on foreign-made goods</td>
<td>24%</td>
<td>27%</td>
<td>27%</td>
<td>8%</td>
<td>14%</td>
<td>51%</td>
</tr>
<tr>
<td>Stimulus payments</td>
<td>24%</td>
<td>20%</td>
<td>26%</td>
<td>21%</td>
<td>9%</td>
<td>44%</td>
</tr>
<tr>
<td>Rising wages</td>
<td>18%</td>
<td>22%</td>
<td>28%</td>
<td>21%</td>
<td>10%</td>
<td>41%</td>
</tr>
</tbody>
</table>

*Echelon Insights*
Beyond our own public releases, the Verified Voter Omnibus is a resource companies and organizations can use to answer mission-critical questions through add-on questions to the monthly survey. It's the perfect tool for tracking a few core questions over time or gathering that one bit of crucial public opinion data you need right now.

By adding on to the Verified Voter Omnibus, you’ll receive:

- Hands-on assistance with drafting your questions
- Full topline and crosstabs with key political trends questions included
- A customized slide deck with your results

Contact omnibus@echeloninsights.com for more information.