



National Political Update

Verified Voter Omnibus Survey

N=1,098 Registered Voters

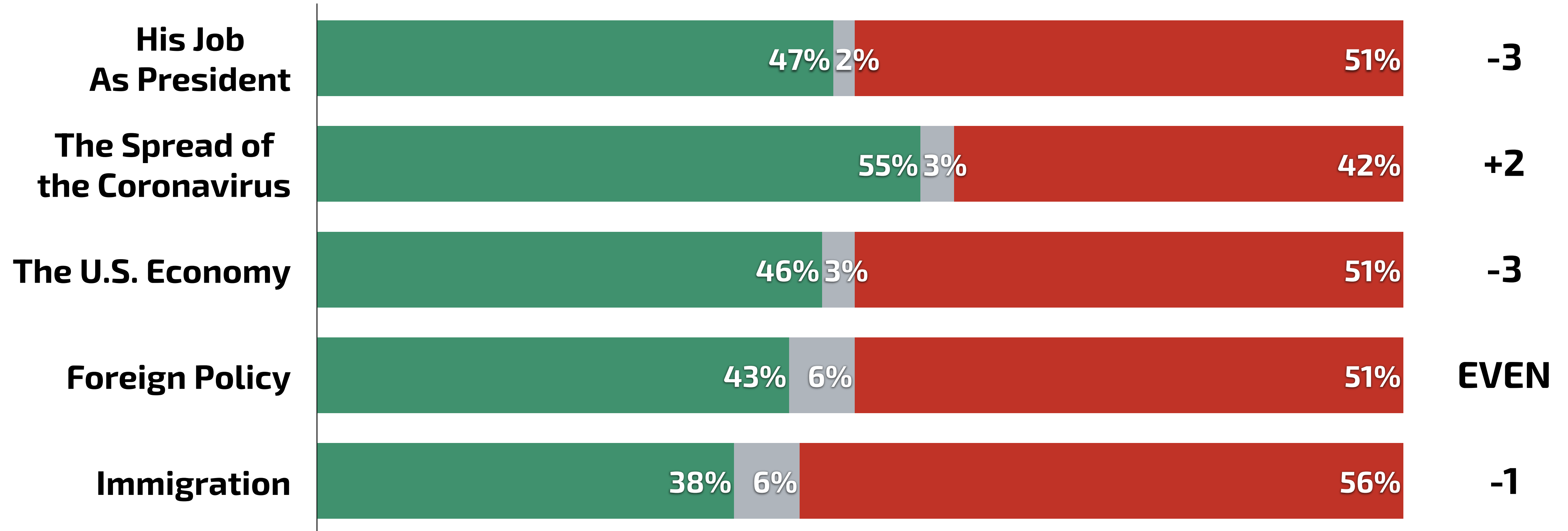
Fielded October 15 - October 19, 2021



Biden Job Approval Ticks Down In October

Q. Do you approve or disapprove of the way Joe Biden is handling...?

Approval Change
From SEPTEMBER



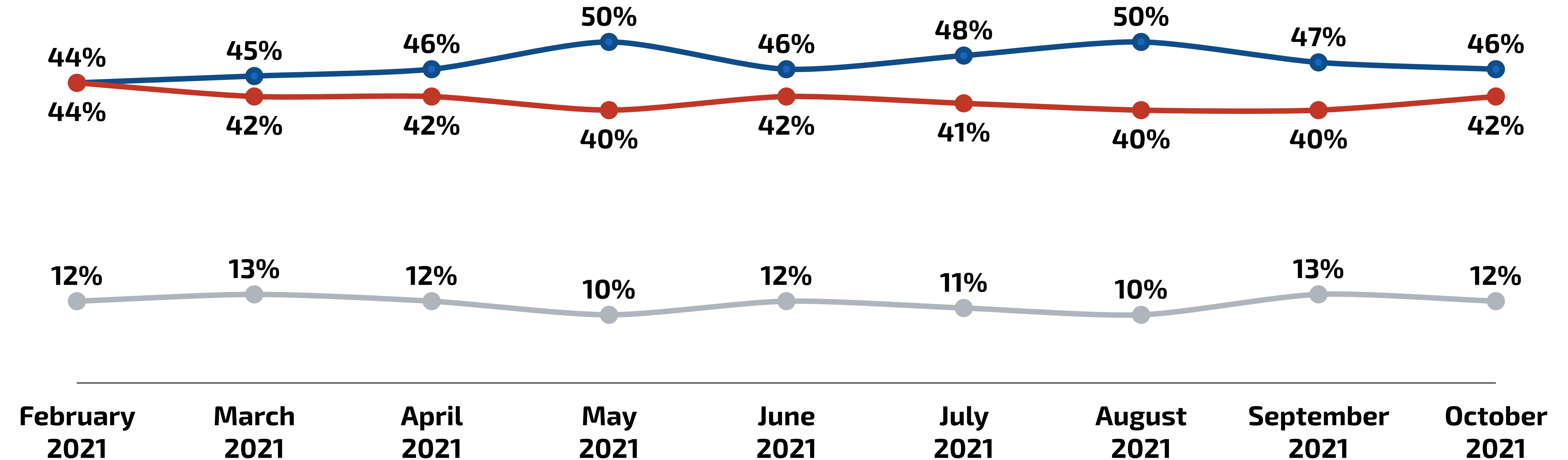
Strongly / Somewhat Approve Unsure Strongly / Somewhat Disapprove

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Democratic Lead Shrinks On October Generic Ballot

Q. If the election for Congress were held today and you had to make a choice, for whom would you vote?

- Definitely/Probably the Republican candidate
- Unsure
- Definitely/Probably the Democratic candidate



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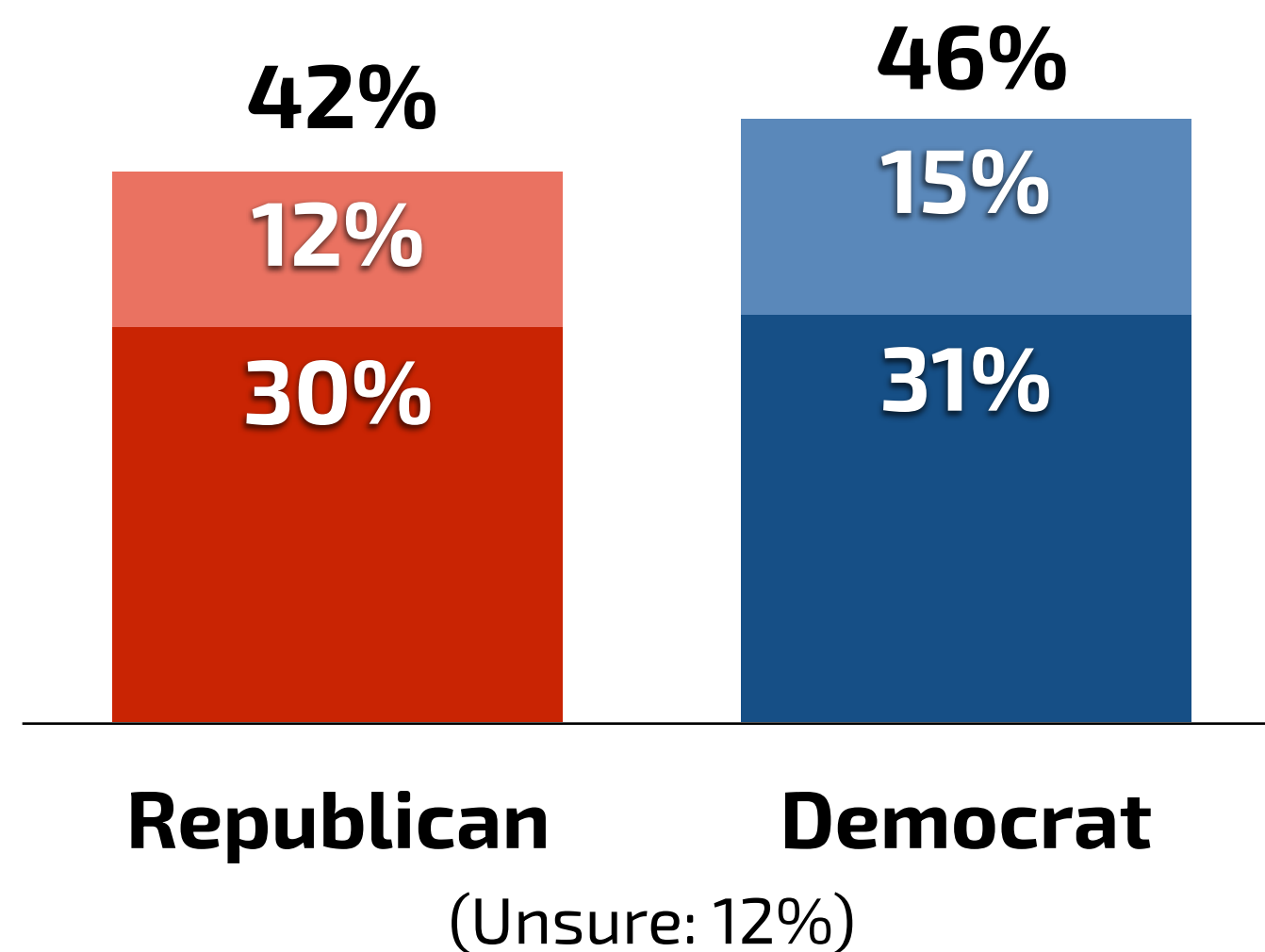
Generic Ballot Closer Among Self-Identified Likely Voters

Q. If the election for Congress were held today and you had to make a choice, for whom would you vote?

■ Republican, definitely ■ Republican, probably ■ Democrat, definitely ■ Democrat, probably

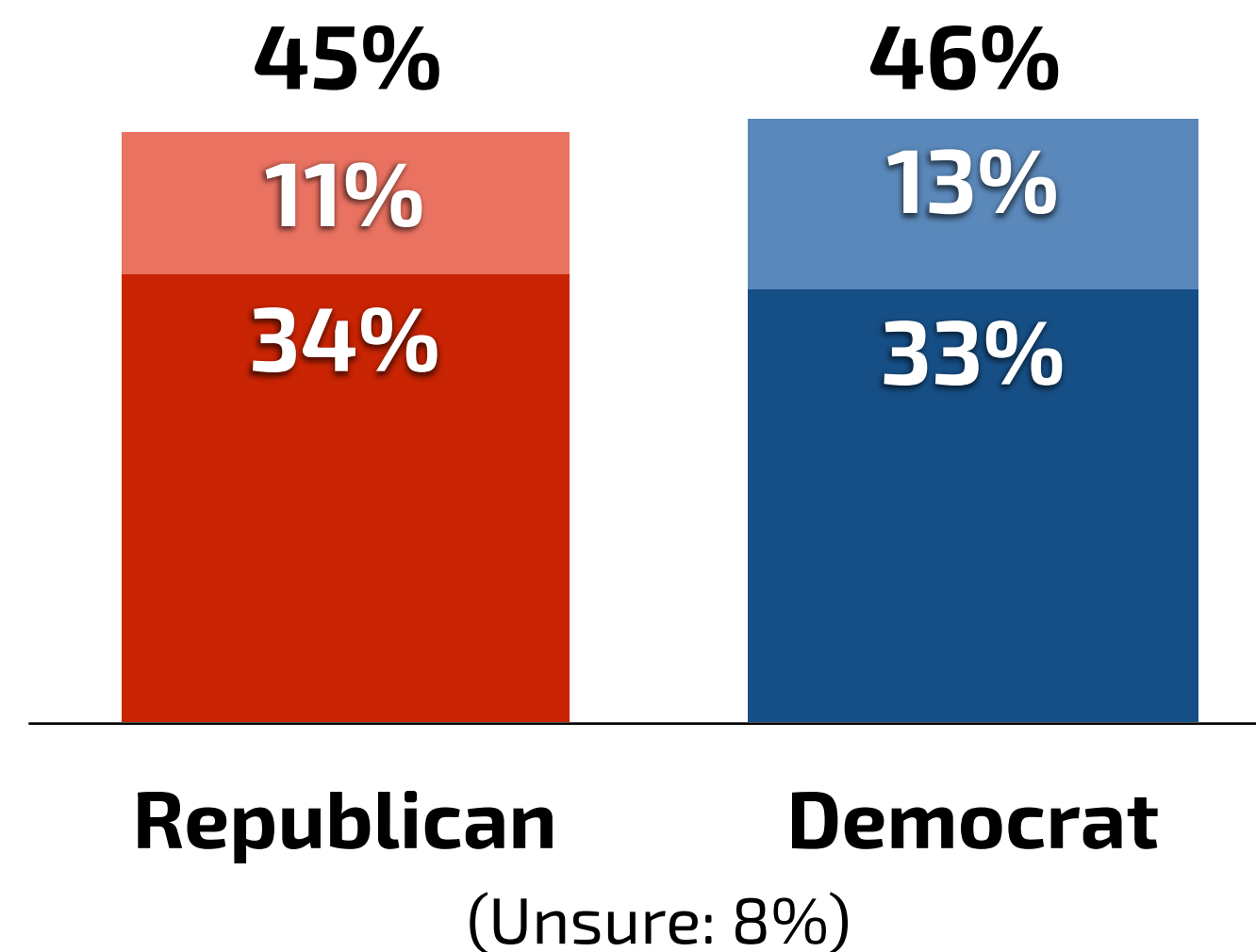
All Registered Voters

Generic Democrat +4



Extremely/Very Likely to Vote in 2022 Midterms

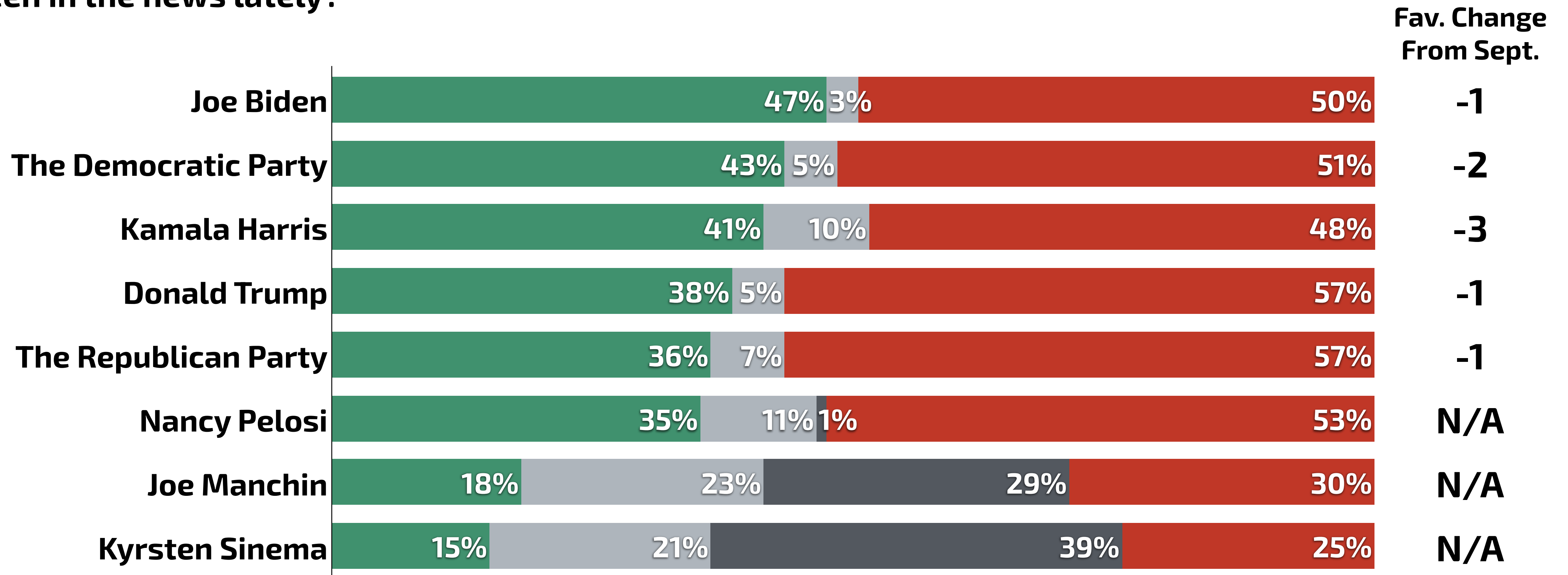
Generic Democrat +1



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Biden Net Fav -3, Harris Net Fav -8 In October

Q. Do you have a favorable or unfavorable view of the following individuals or groups which have been in the news lately?

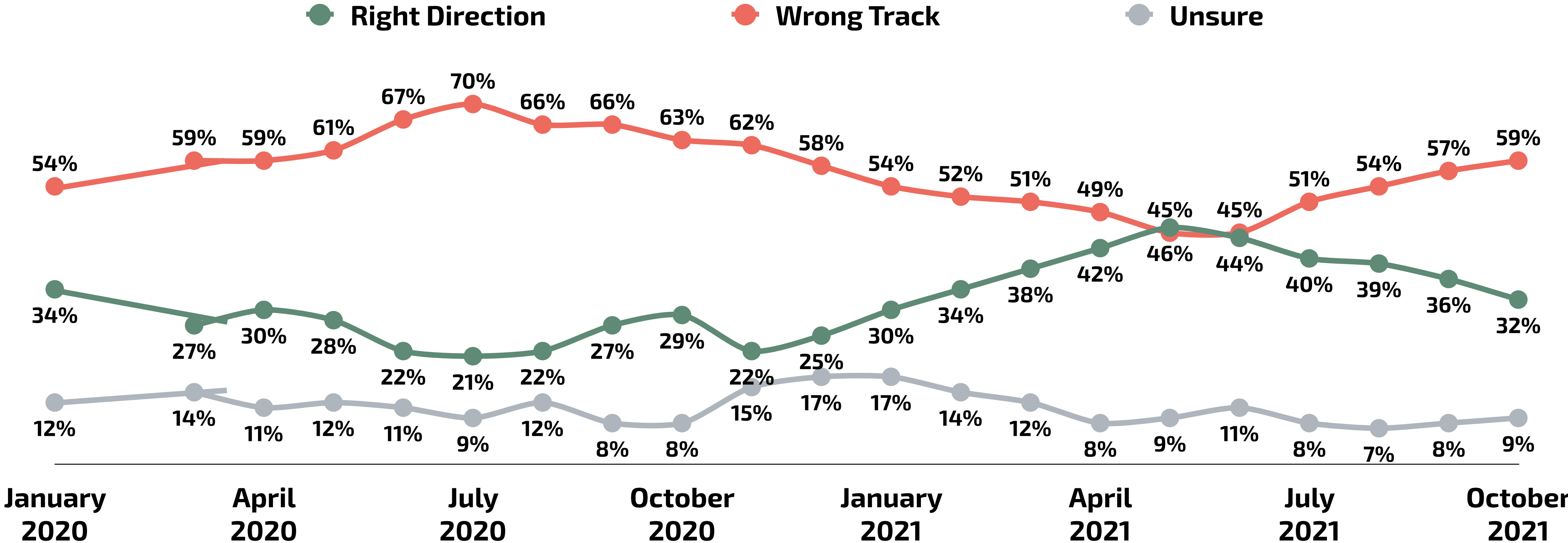


■ Very / Somewhat Favorable
 ■ No Opinion
 ■ Never Heard Of
 ■ Very / Somewhat Unfavorable

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Voters Saying U.S. On “Wrong Track” Increasing Since June

Q. Would you say things in the United States are headed in the right direction, or is the country off on the wrong track?



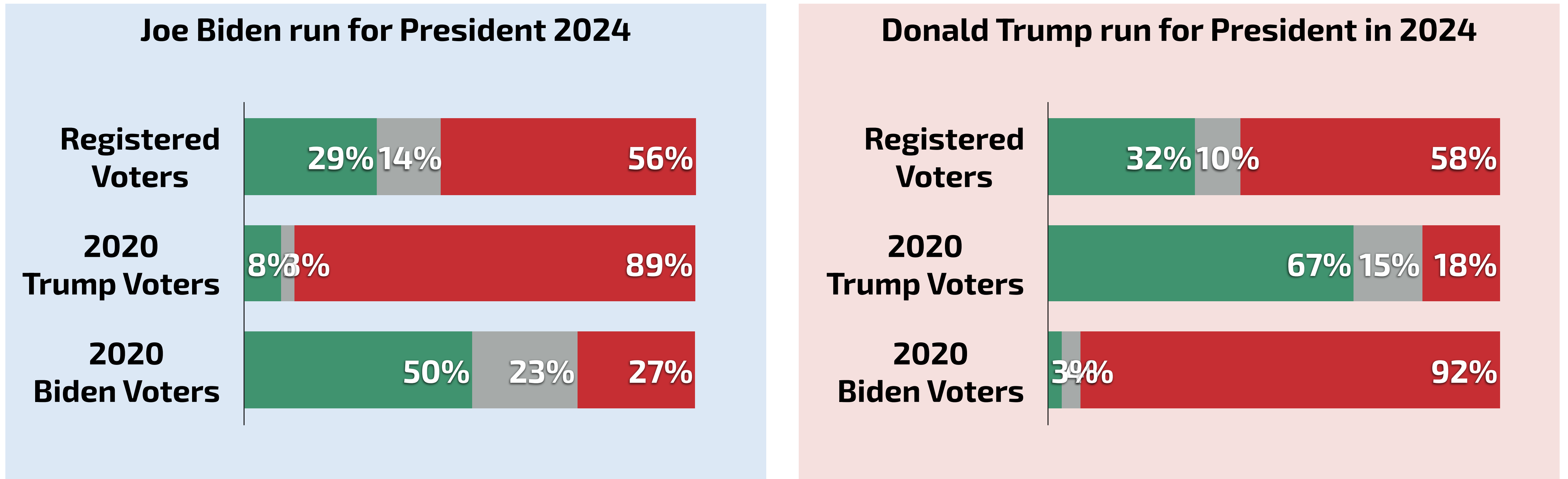
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2024



Little Appetite For Biden Or Trump To Run In 2024

Q. Would you like to see...



■ Yes ■ Unsure ■ No

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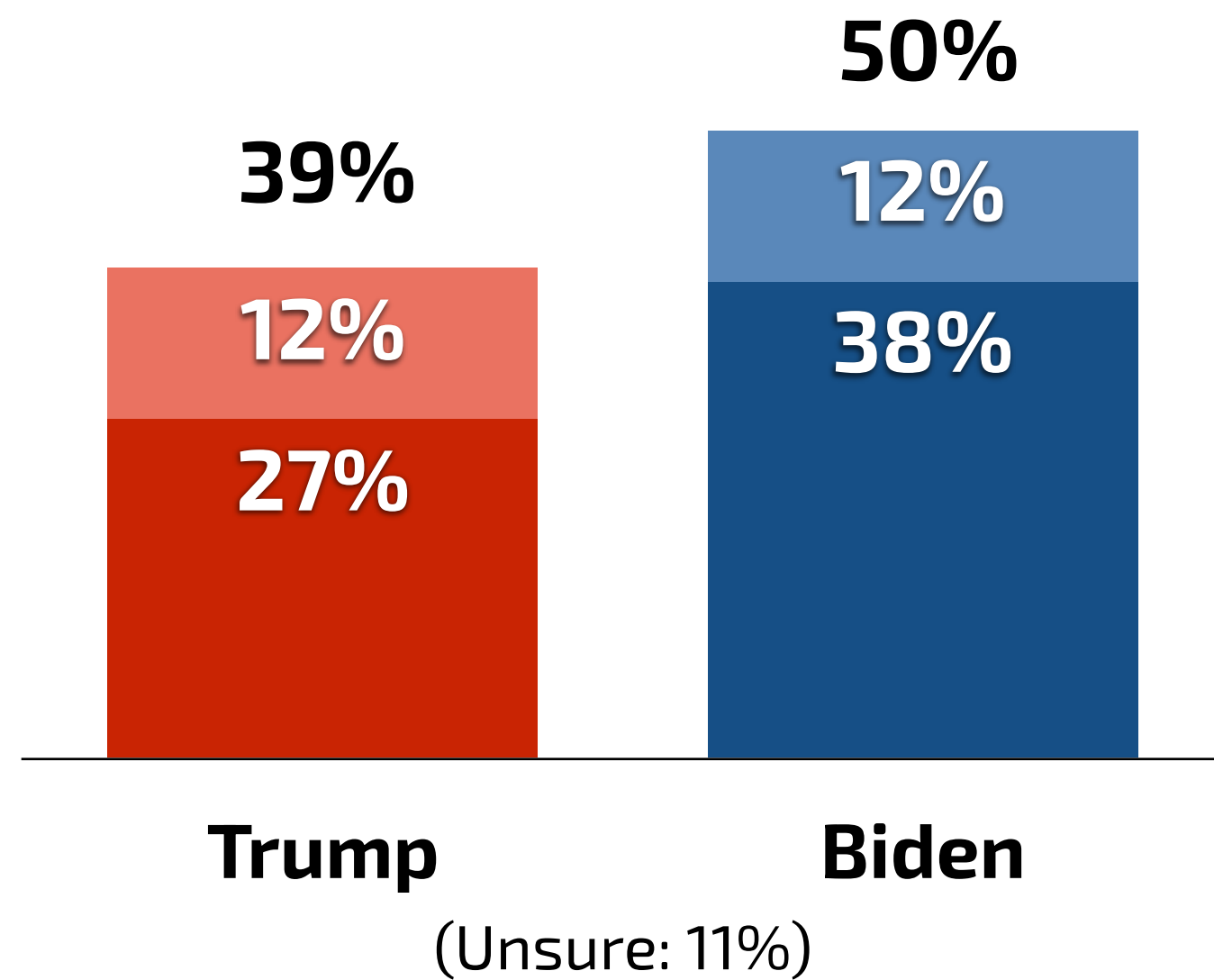
Biden Lead On Hypothetical 2024 Matchup Drops In October

Q. If the 2024 presidential election were being held today, would you vote for...

■ Trump, definitely ■ Trump, probably ■ Biden, definitely ■ Biden, probably

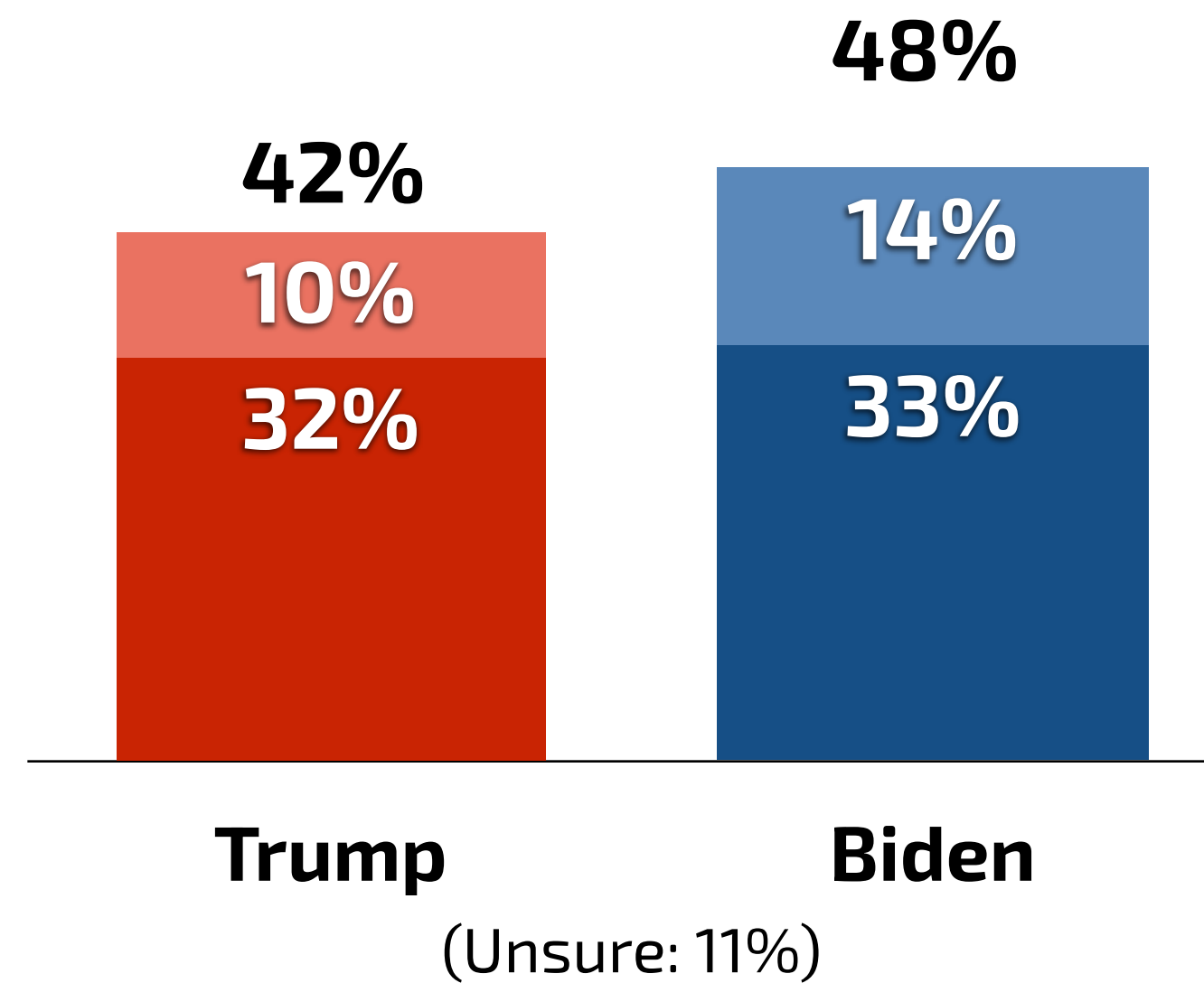
September 17 - September 23

Biden +11



October 15 - October 19

Biden +6



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Hypothetical 2024 Yang Third Party Bid Gets 5% Support

Q. If the 2024 presidential election were being held today, would you vote for...



Joe Biden,
the Democratic Party candidate

44%



Donald Trump,
the Republican Party candidate

40%



Andrew Yang,
the Forward party candidate

5%

Unsure

11%

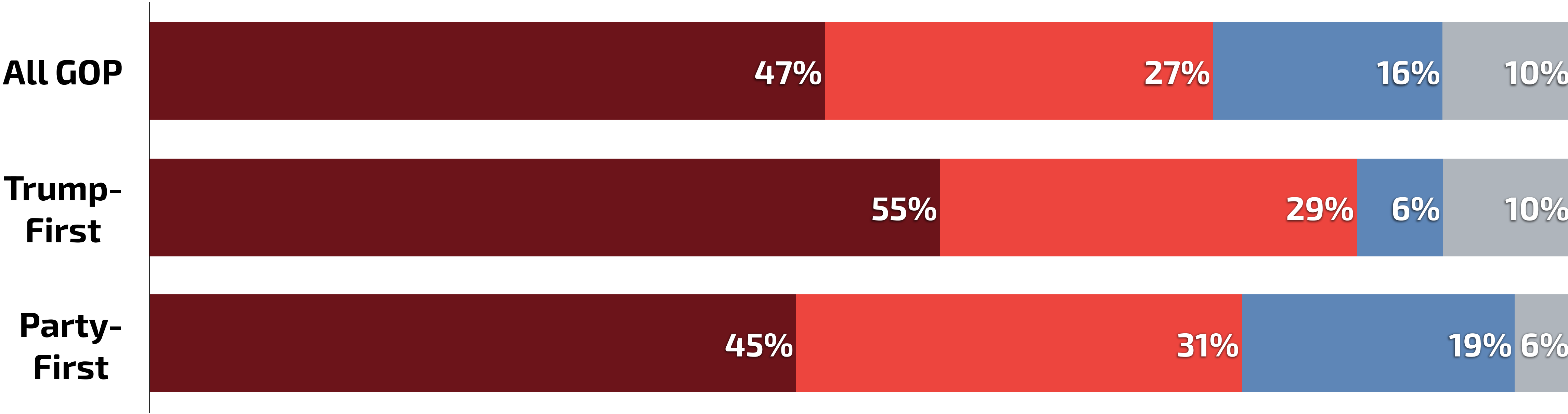


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Nearly Half Of GOP Wants To See GOP Be More Conservative

Q. If you had to choose, would you rather see the Republican Party be more conservative, stay the same, or be more moderate? [Asked of Republican+Lean Voters]

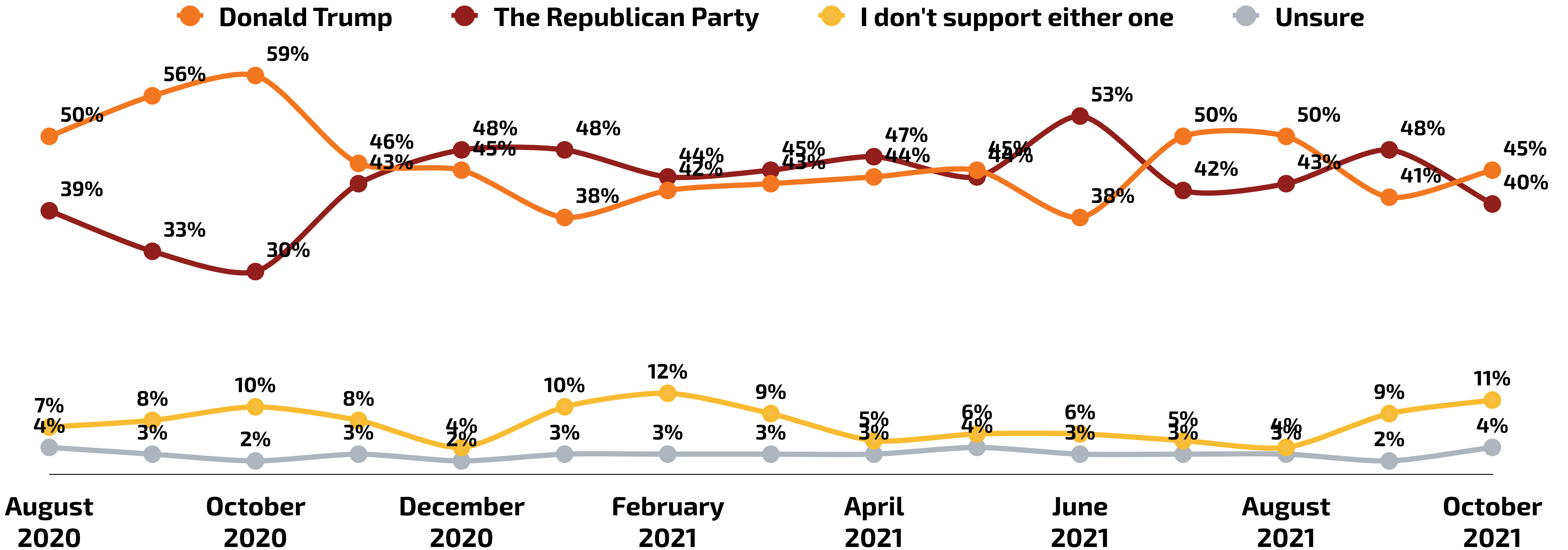
■ Be more conservative ■ Stay the same ■ Be more moderate ■ Unsure



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“Trump-First” GOP Outnumbers “Party-First” In October

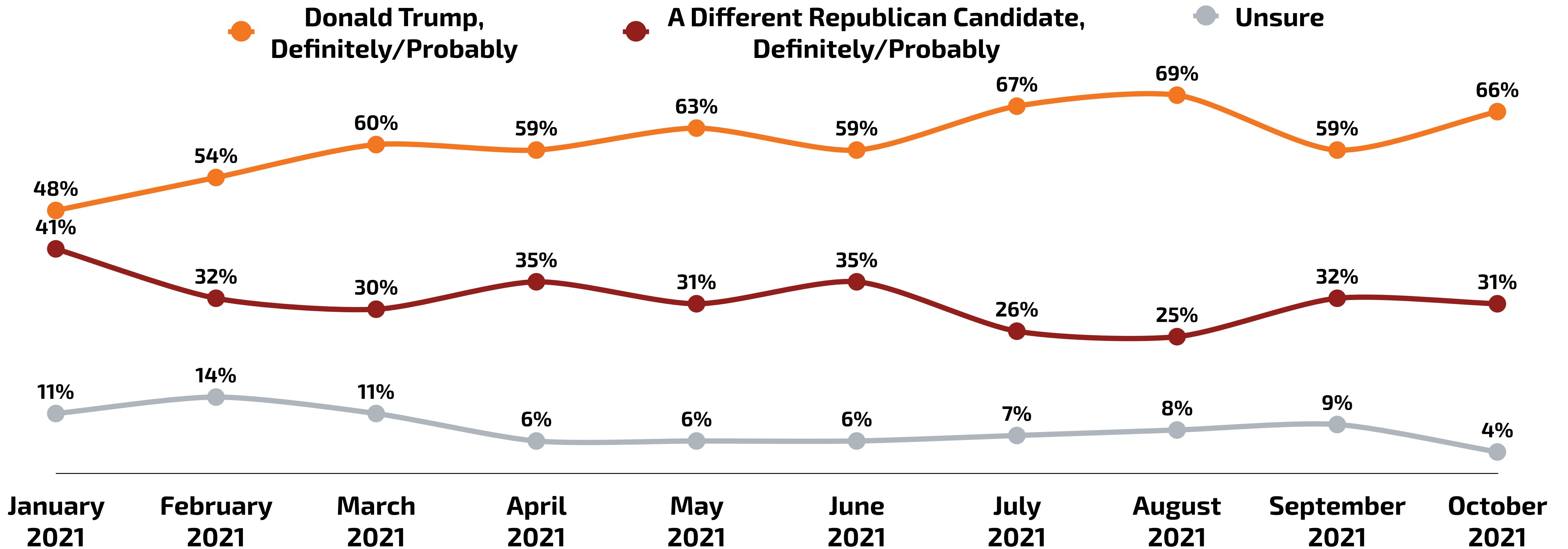
Q. Would you say you consider yourself to be primarily a supporter of Donald Trump, or a supporter of the Republican Party? [Asked of Republican+Lean Voters]



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Trump Advantage In GOP Primary Rises In October

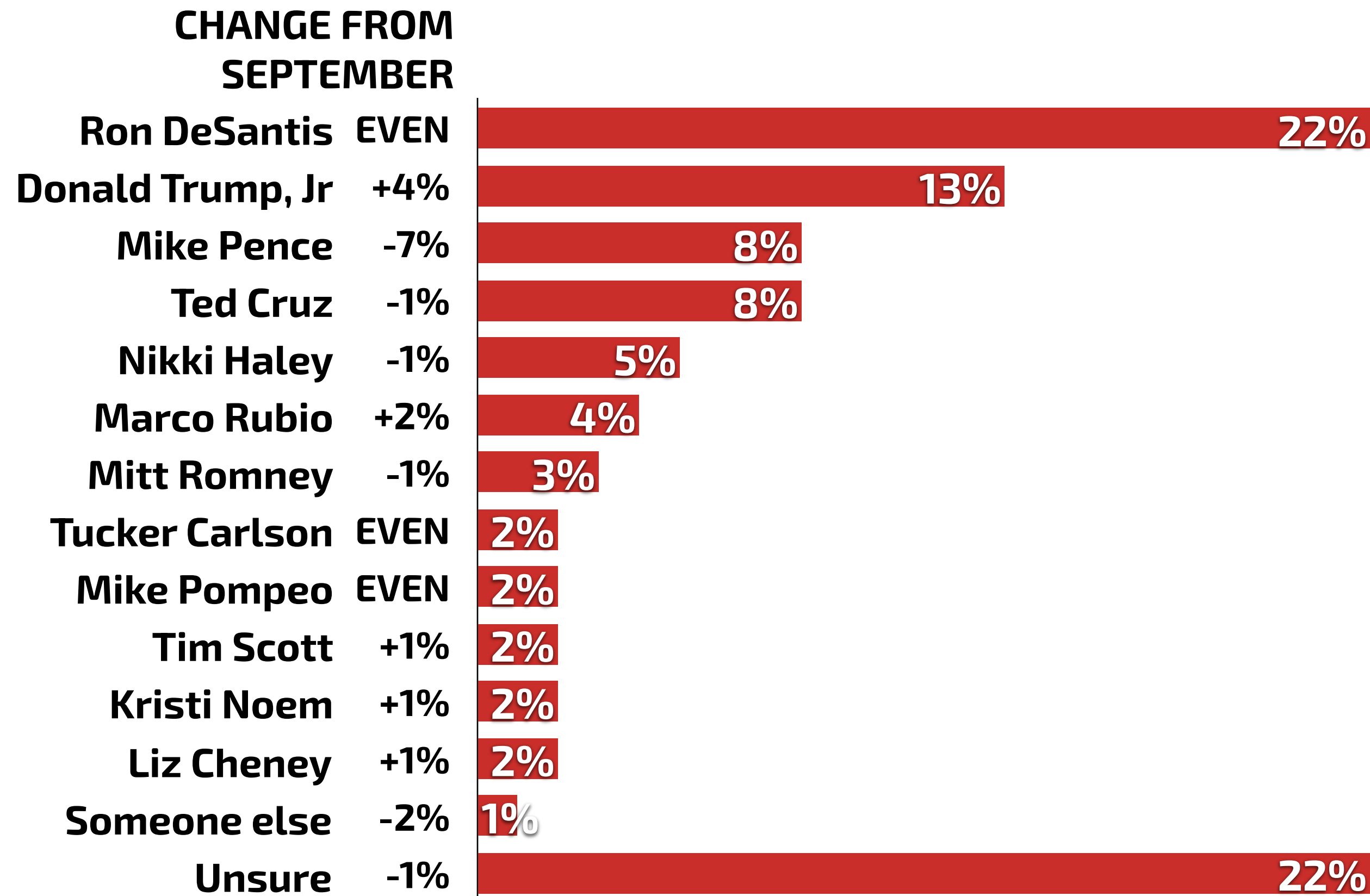
Q. If the 2024 Republican presidential primaries were being held today and you had to make a choice, for whom would you vote? [Asked of Republican+Lean Voters]



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DeSantis Leads Non-Trump 2024 Field; Pence Drops

Q. If Donald Trump does NOT seek the Republican nomination for President in 2024 and the Republican presidential primaries were being held today, for whom would you vote? [Asked of Republican+Lean Voters]



The following candidates were tested but received 1% or LESS vote share:

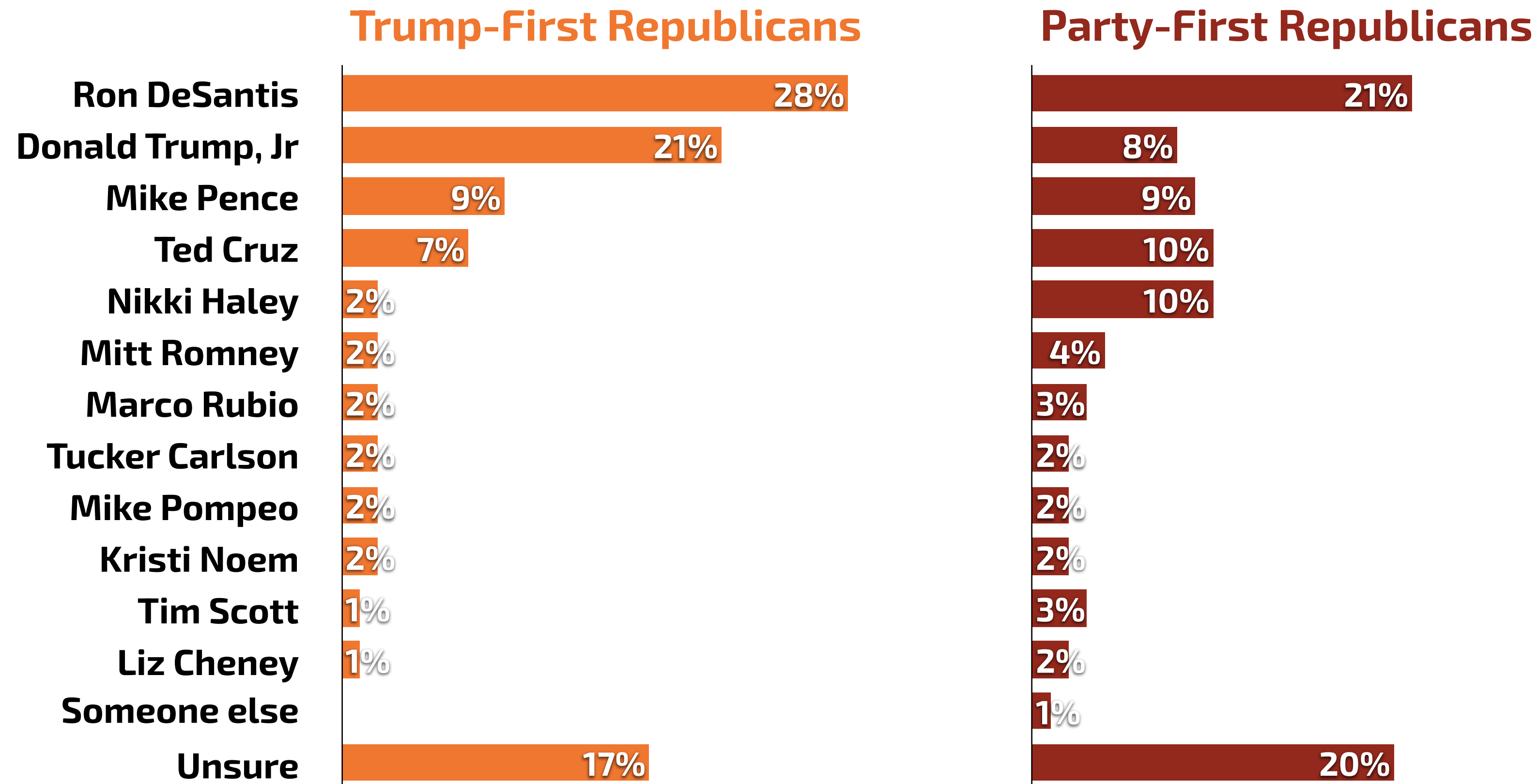
- Tom Cotton
- Greg Abbott
- Chris Christie
- Larry Hogan
- Ben Sasse
- Josh Hawley
- Rick Scott



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DeSantis Leads Both Trump-, Party-First Republicans

Q. If Donald Trump does NOT seek the Republican nomination for President in 2024 and the Republican presidential primaries were being held today, for whom would you vote? [Asked of Republican+Lean Voters]



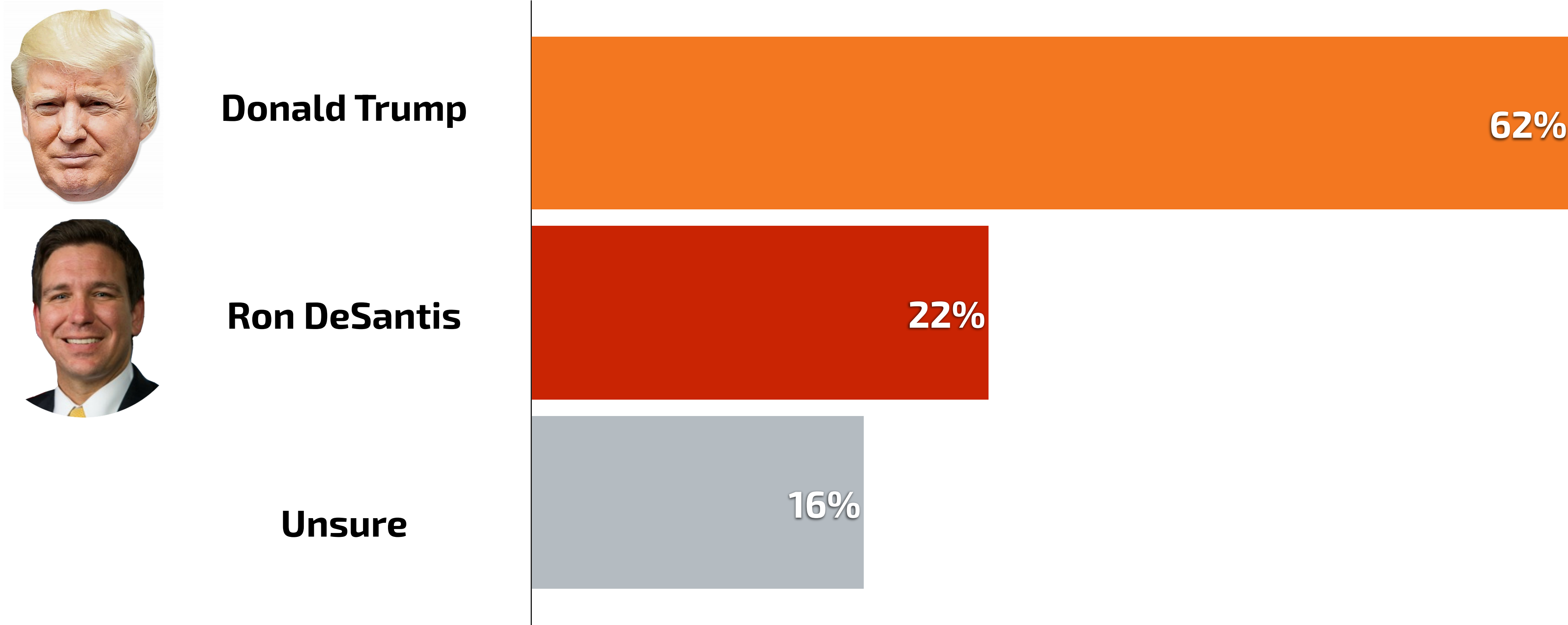
The following candidates were tested but received 1% or LESS vote share within both breaks:

- Larry Hogan
- Tom Cotton
- Josh Hawley
- Greg Abbott
- Chris Christie
- Ben Sasse
- Rick Scott



Trump Tops DeSantis In Hypothetical Primary Head To Head

Q. If the 2024 Republican presidential primaries were being held today and you had to make a choice, for whom would you vote? [Asked of Republican+Lean Voters]



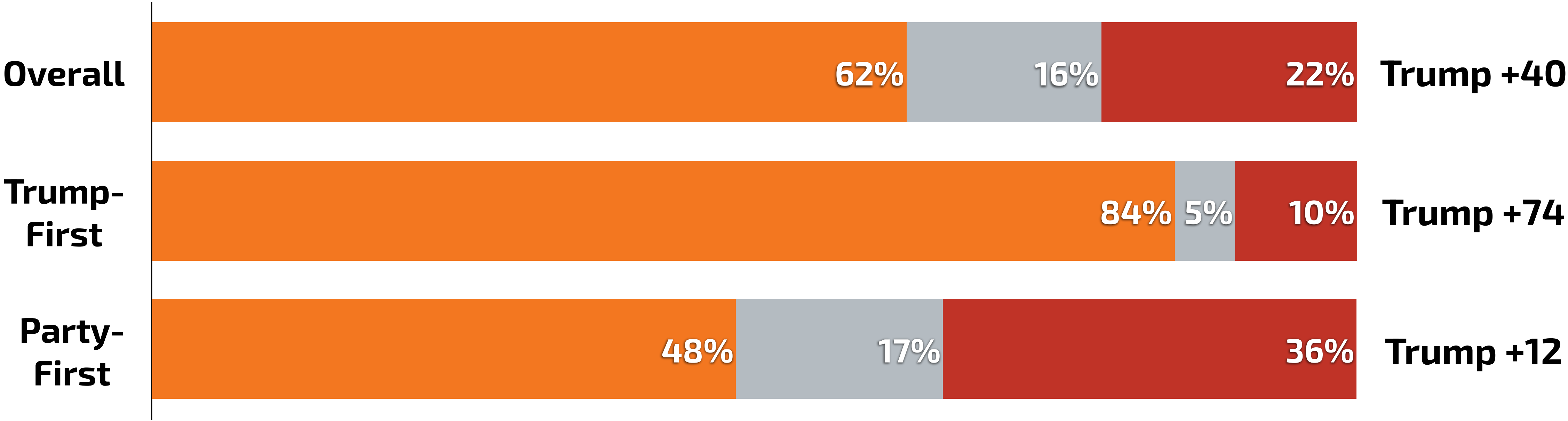
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Trump Wins Party-First Republicans Over DeSantis

Q. If the 2024 Republican presidential primaries were being held today and you had to make a choice, for whom would you vote? [Asked of Republican+Lean Voters]

Donald Trump Unsure Ron DeSantis

NET

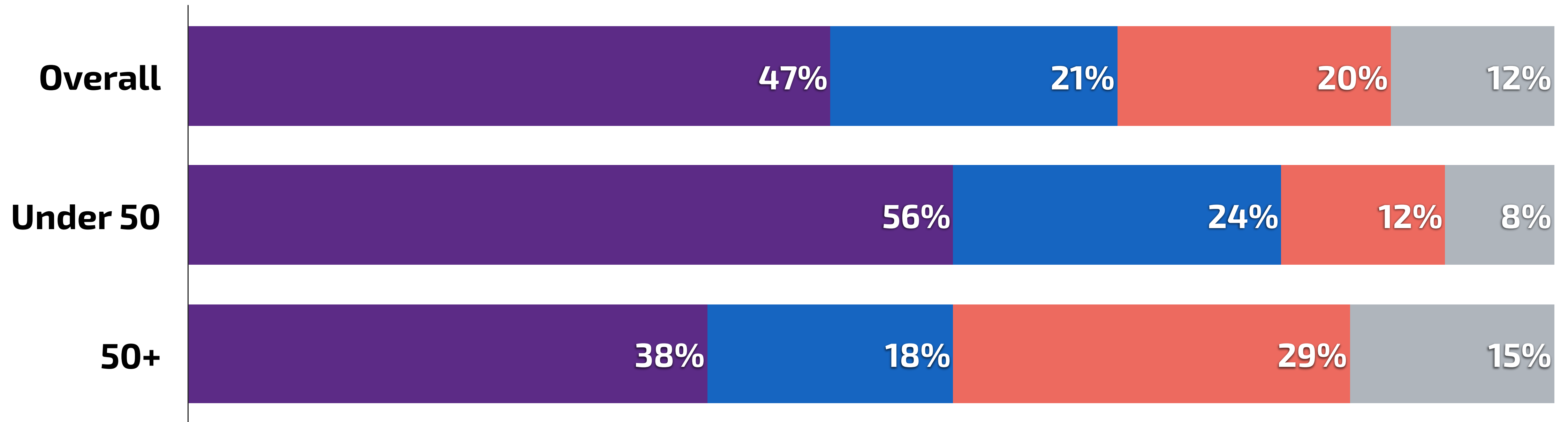


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Nearly Half Of Democrats Want A More Progressive Party

Q. If you had to choose, would you rather see the Democratic Party be more progressive, stay the same, or be more moderate? [Asked of Democratic+Lean Voters]

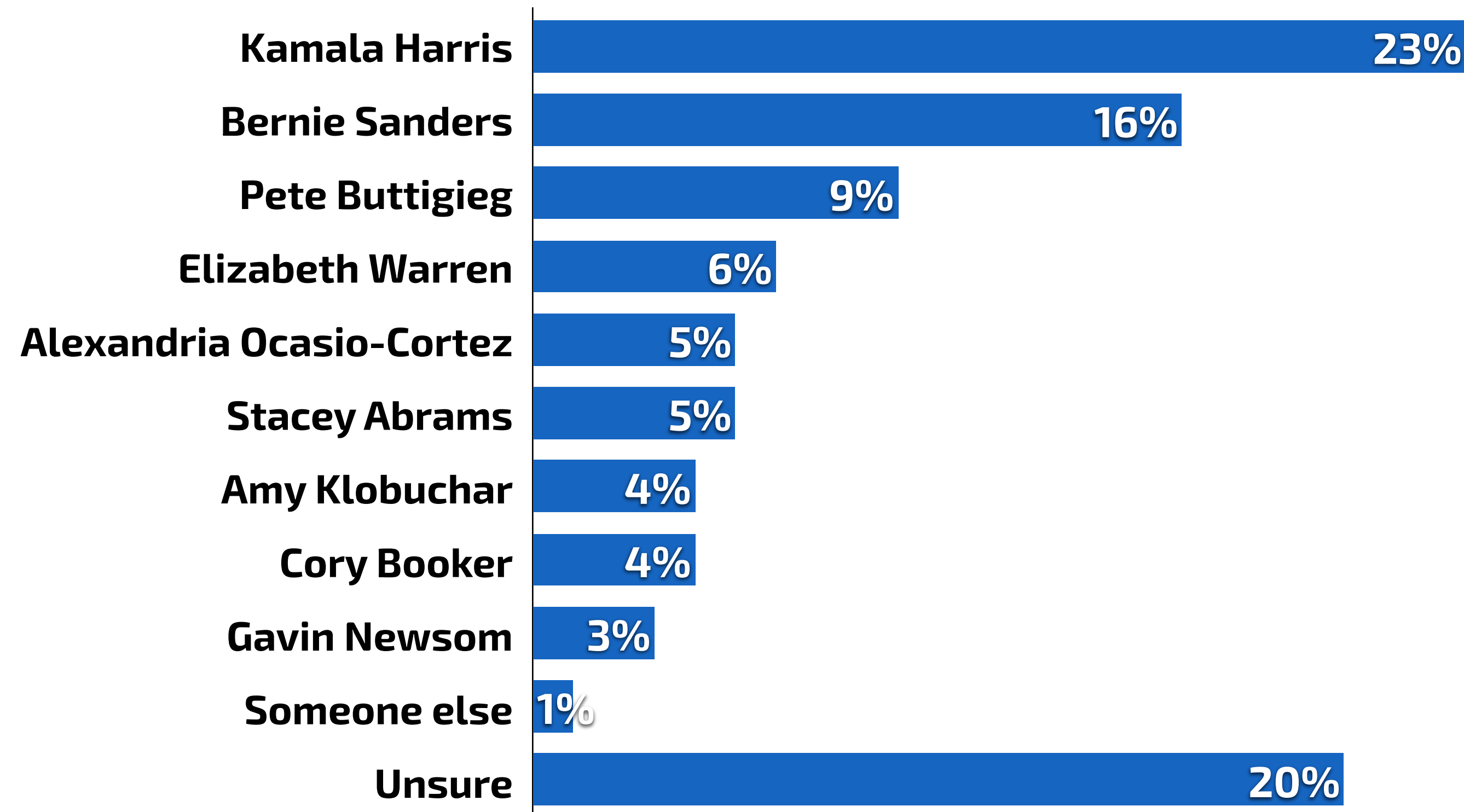
■ Be more progressive ■ Stay the same ■ Be more moderate ■ Unsure



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Harris Holds Lead In Non-Biden 2024 Field

Q. If Joe Biden does NOT seek the Democratic nomination for President in 2024 and the Democratic presidential primaries were being held today, for whom would you vote? [Asked of Democratic+Lean Voters]



The following candidates were tested but received 1% or LESS vote share:

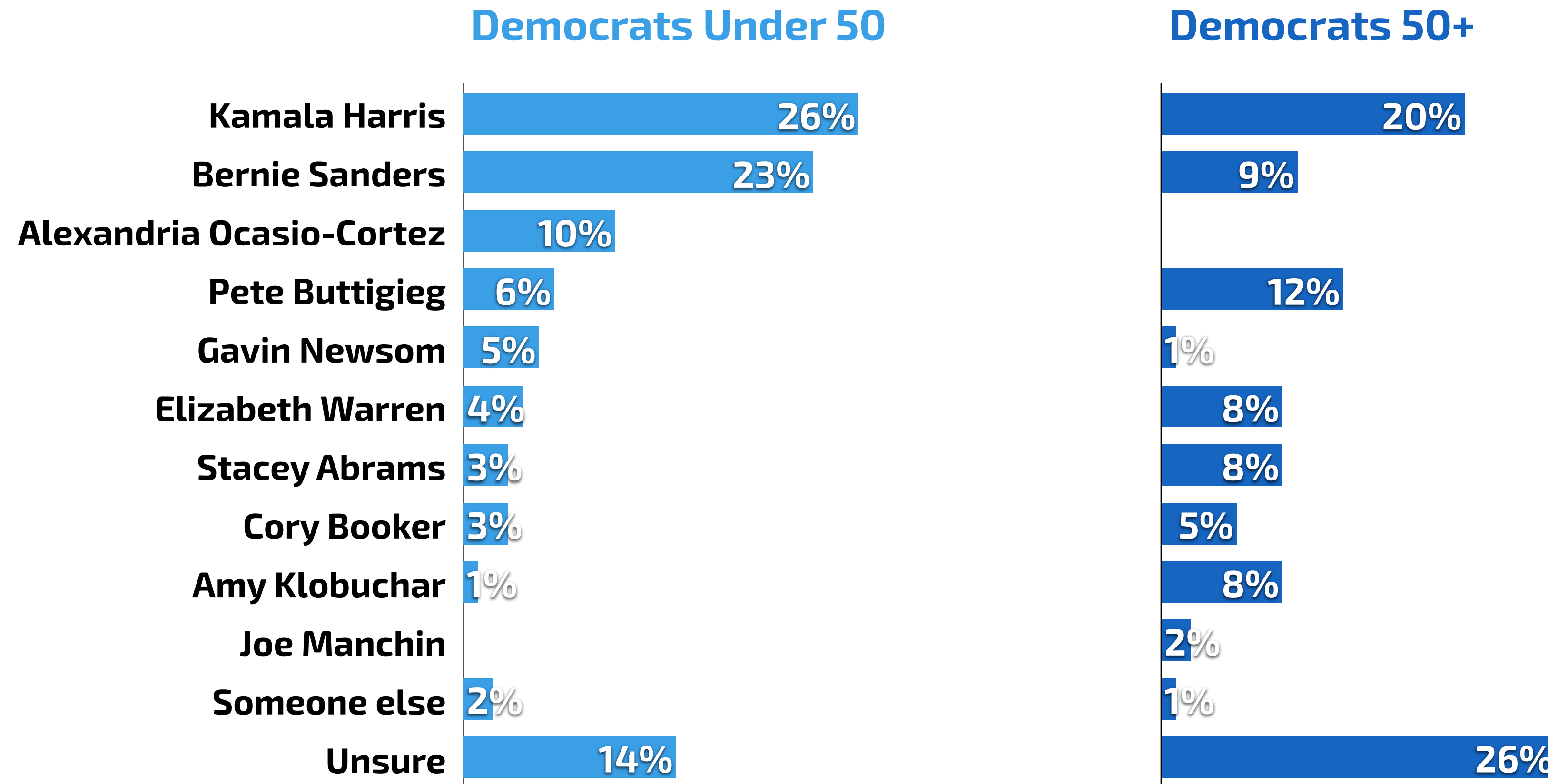
Joe Manchin
Tulsi Gabbard
Andy Beshear
Gretchen Whitmer
Kyrsten Sinema



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Harris Leads Among Both Older And Younger Democrats

Q. If Joe Biden does NOT seek the Democratic nomination for President in 2024 and the Democratic presidential primaries were being held today, for whom would you vote? [Asked of Democratic+Lean Voters]



The following candidates were tested but received 1% or LESS vote share in both breaks:

Andy Beshear
Tulsi Gabbard
Gretchen Whitmer
Kyrsten Sinema



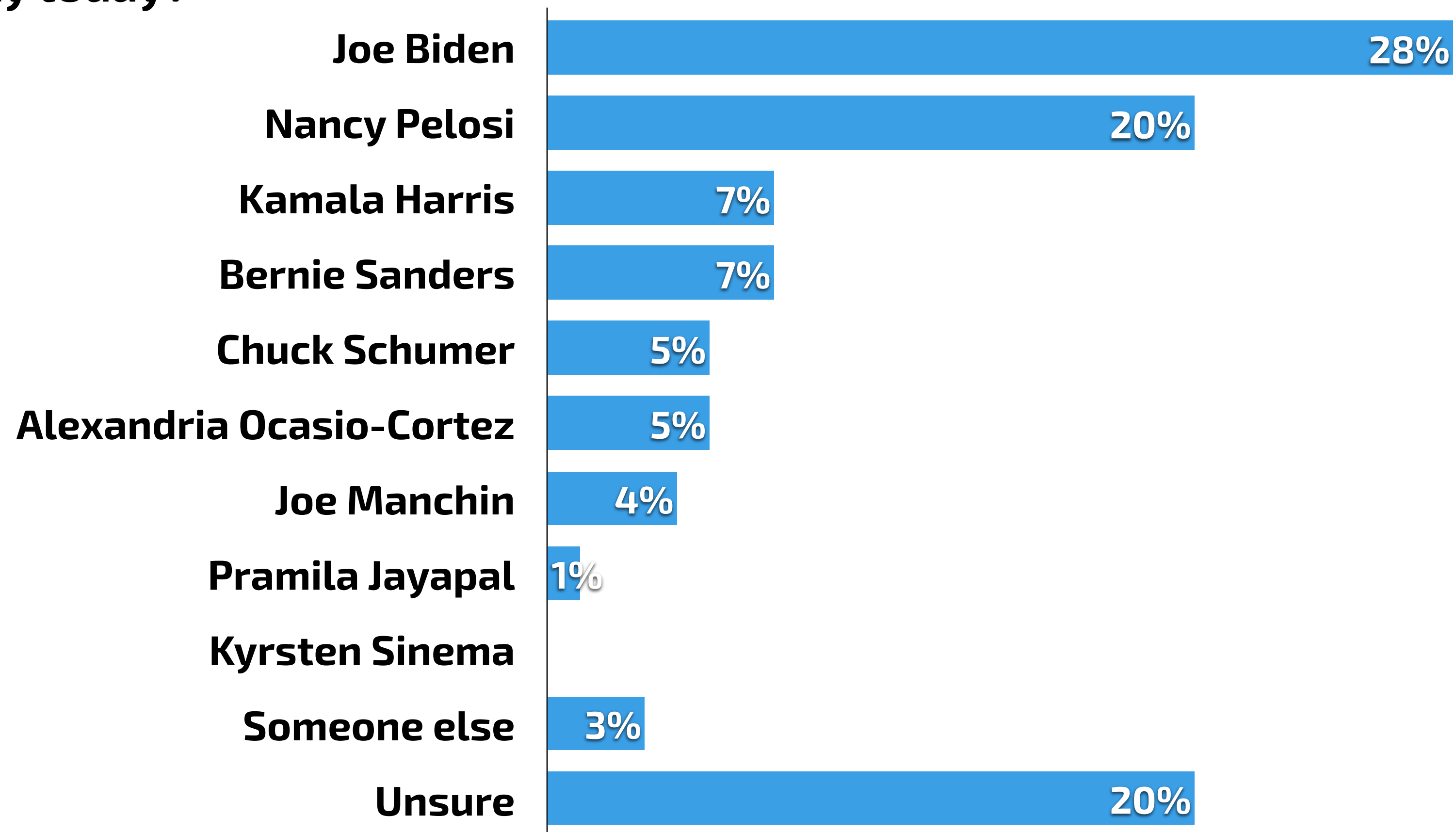
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Congress and Infrastructure Negotiations



Under 3 In 10 Say Biden Is Most Influential Dem Leader

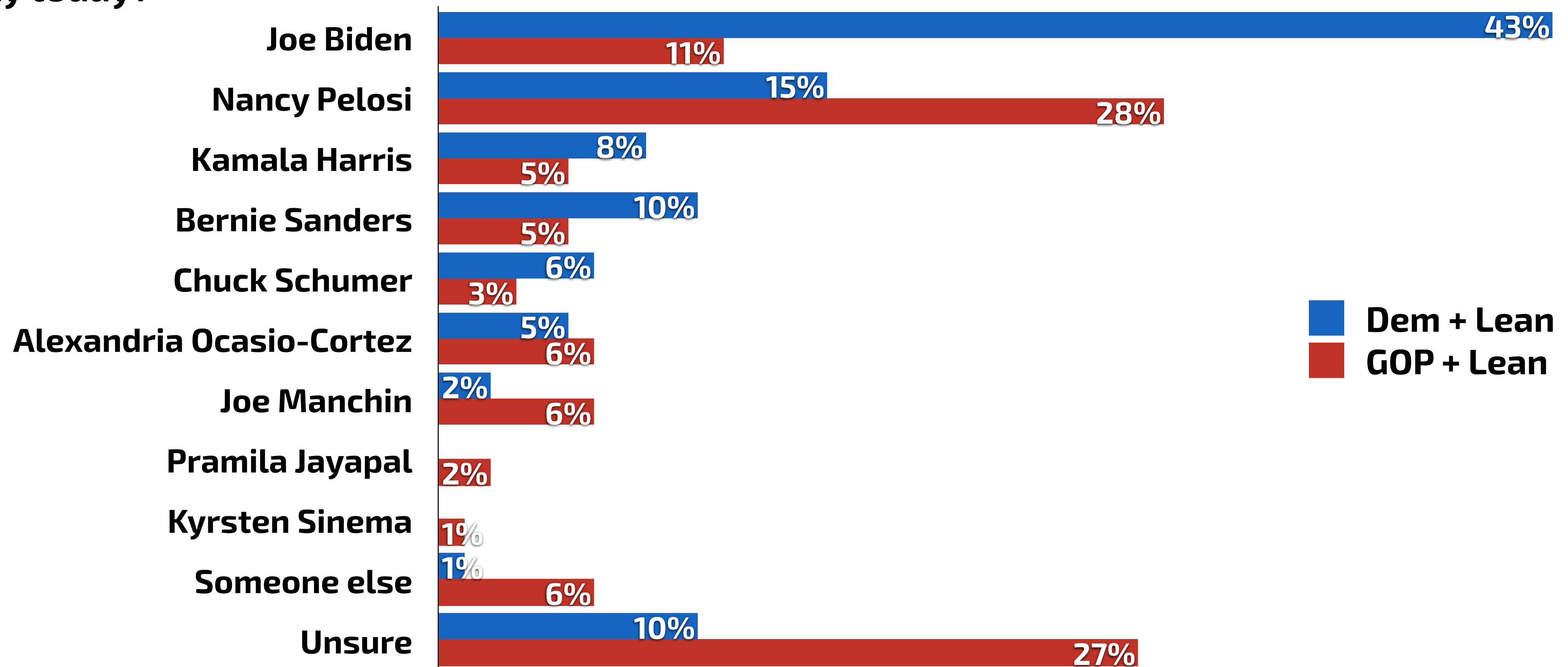
Q. In terms of setting the agenda, who would you say is the most influential leader in the Democratic Party today?



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Republicans Say Pelosi Is Most Influential Dem Leader

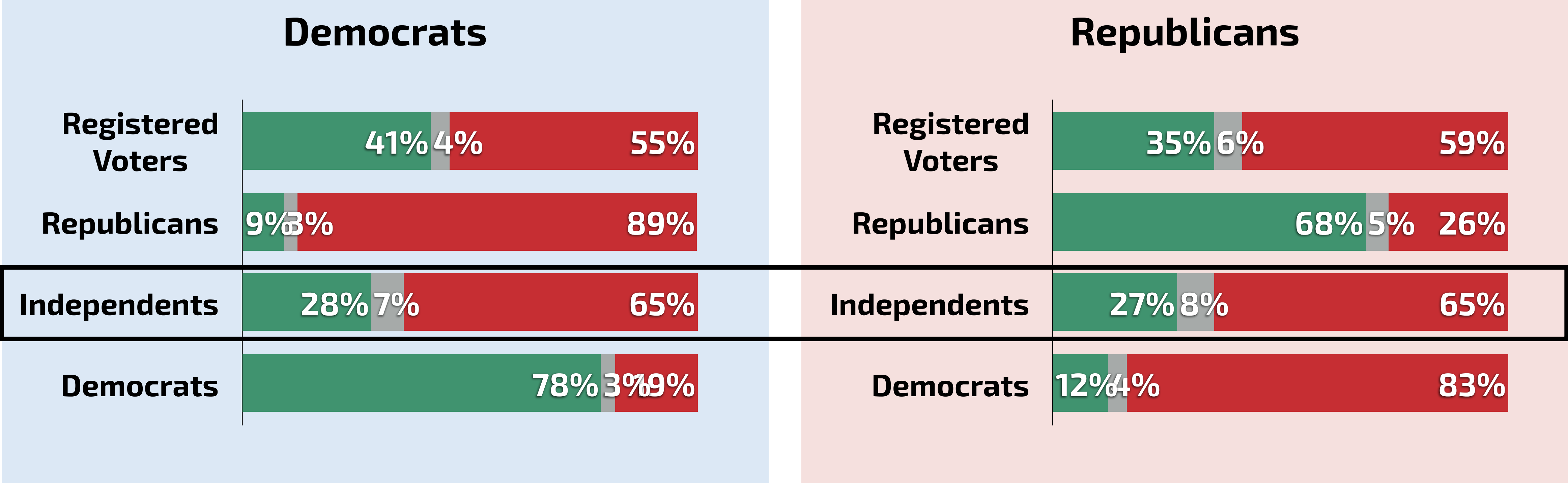
Q. In terms of setting the agenda, who would you say is the most influential leader in the Democratic Party today?



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Independents Equally Disapprove Of Democrats, Republicans Handling Of Their Congressional Duties

Q. Do you approve or disapprove of the way _____ in Congress are handling their job?

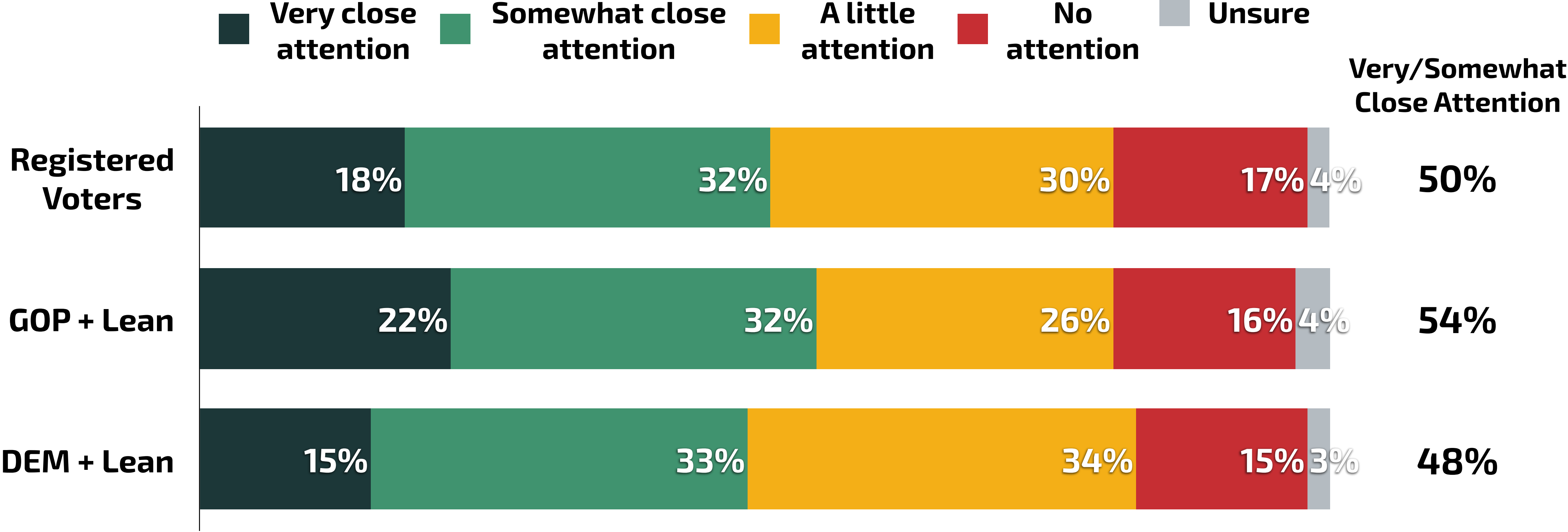


■ Strongly / Somewhat Approve
 ■ Unsure
 ■ Strongly / Somewhat Disapprove

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Half Of Voters Say They Are Paying Very Or Somewhat Close Attention To Infrastructure Negotiations

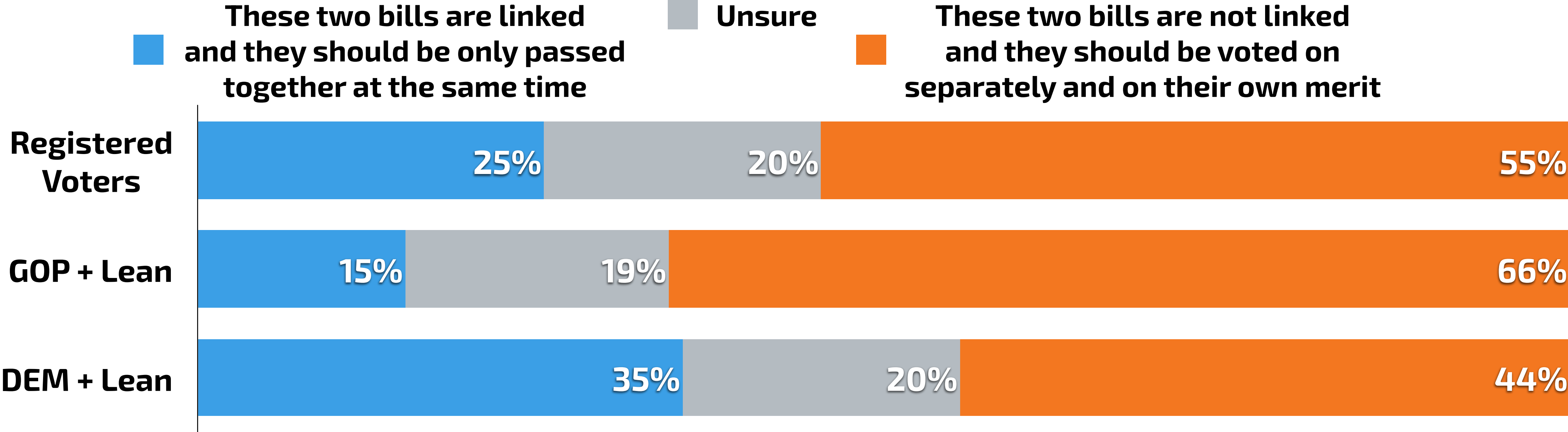
Q. How much attention, if any at all, are you paying to news about infrastructure negotiations on Capitol Hill?



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Majority Say Spending Bills Are Not Linked And Should Be Voted On Separately

Q. Congress is currently debating two bills. One which is a \$1 trillion infrastructure bill and one which is a \$3.5 trillion budget bill with new spending for social services, health care, and green energy. Do you view these two bills as linked and they should be only passed together at the same time, or are they not linked and they should be voted on separately and on their own merit?



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Supply Chain Problems



Vast Majority Have Experienced Price Increases

Q. Have you experienced any of the following recently?

■ Yes ■ Unsure ■ No



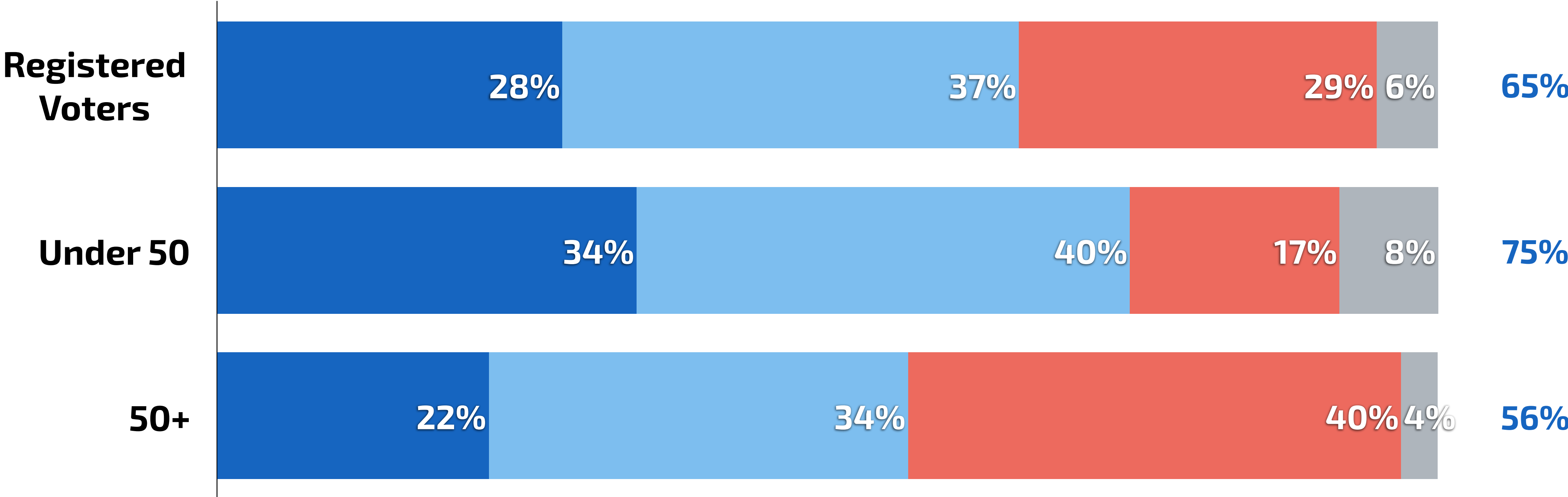
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3 In 4 Voters Under 50 Taking Supply Chain Issues Into Holiday Shopping Consideration

Q. Are you taking potential supply chain issues into consideration when thinking about holiday shopping this year?

■ Yes, a lot ■ Yes, a little ■ No ■ Unsure

TOTAL YES



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**Verified Voter
Omnibus**

Your questions answered by real voters

Beyond our own public releases, the Verified Voter Omnibus is a resource companies and organizations can use to answer mission-critical questions through add-on questions to the monthly survey. It's the perfect tool for tracking a few core questions over time or gathering that one bit of crucial public opinion data you need right now.

By adding on to the Verified Voter Omnibus, you'll receive:

- **Hands-on assistance with drafting your questions**
- **Full topline and crosstabs with key political trends questions included**
- **A customized slide deck with your results**

Contact omnibus@echeloninsights.com for more information.





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