



National Political Update

Verified Voter Omnibus Survey

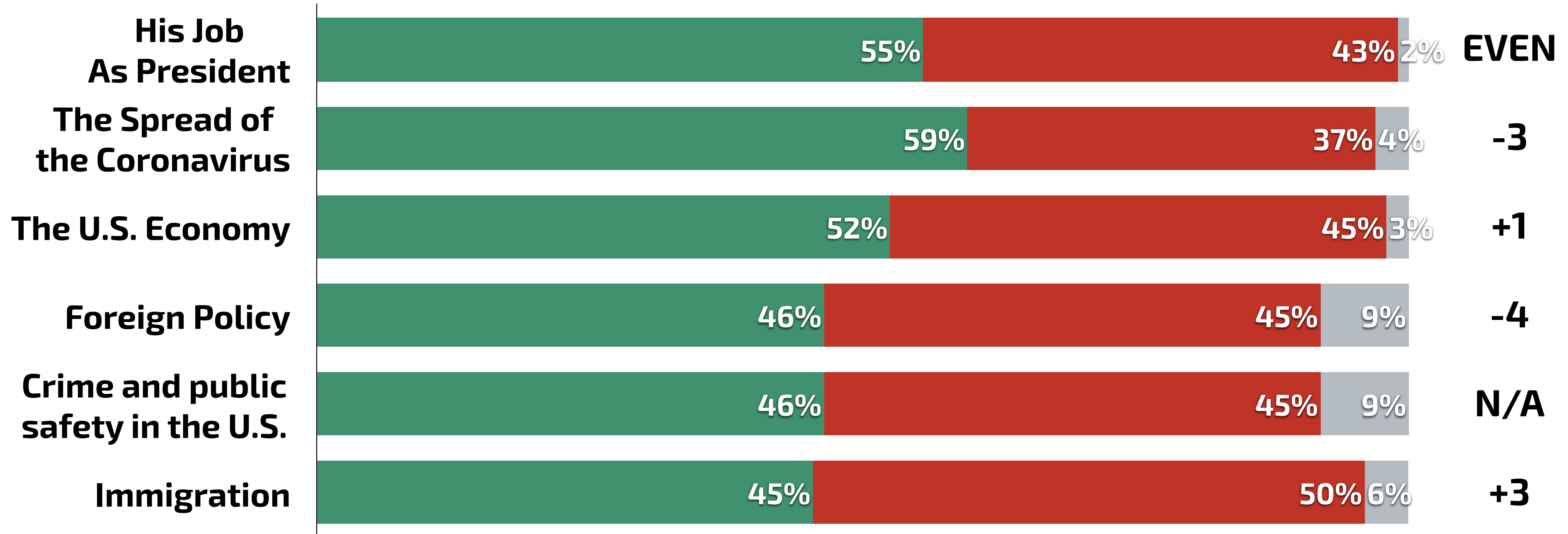
N=1,001 Registered Voters
Fielded July 19 - July 23, 2021



Biden Approval Unchanged In July, Dips On Covid Spread

Q. Do you approve or disapprove of the way Joe Biden is handling...?

Approval Change From JUNE

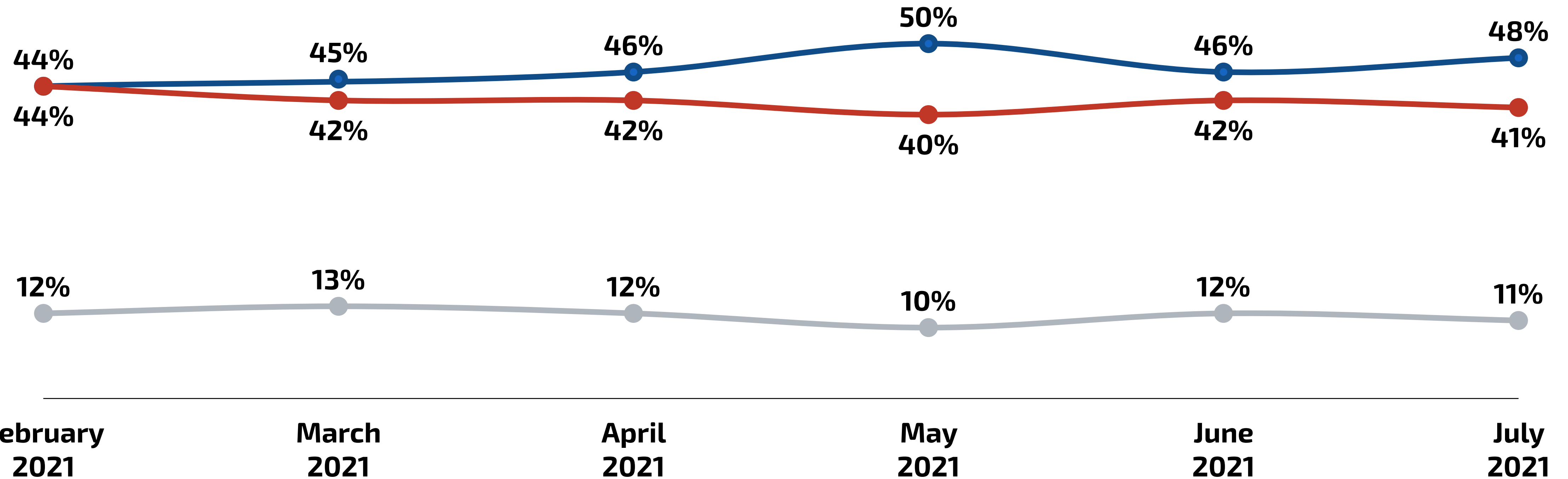


■ Strongly / Somewhat Approve
 ■ Strongly / Somewhat Disapprove
 ■ Unsure

Democrats Lead Ticks Up On July Generic Ballot

Q. If the election for Congress were held today and you had to make a choice, for whom would you vote?

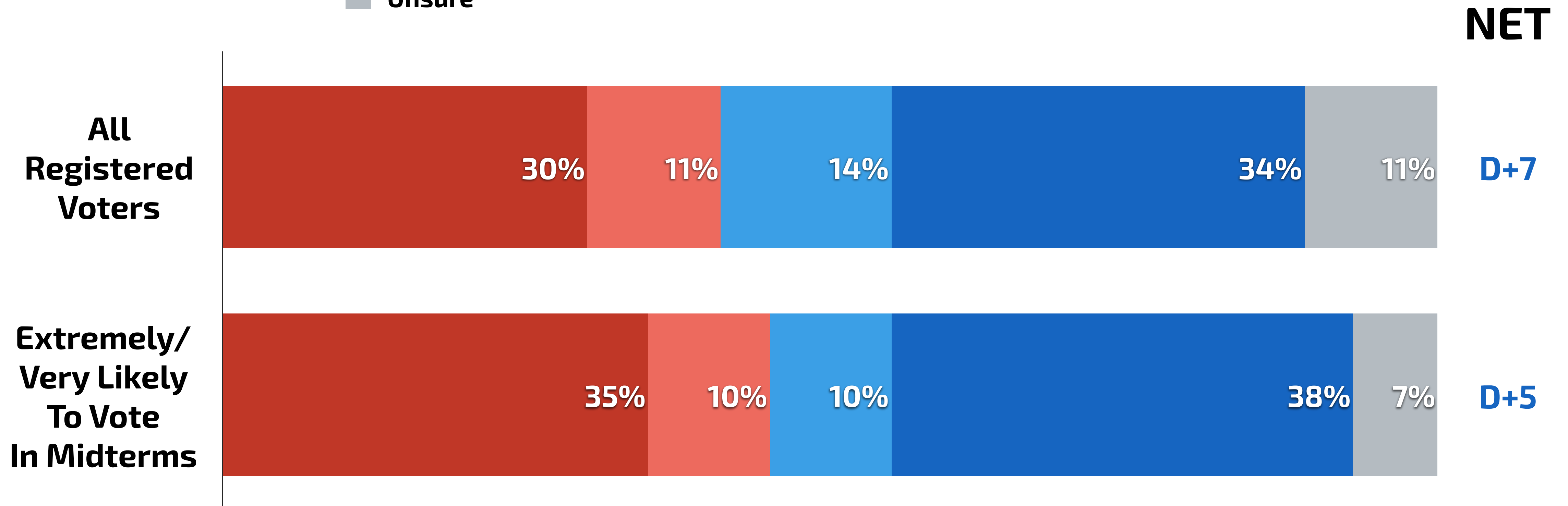
- Definitely/Probably the Republican candidate
- Unsure
- Definitely/Probably the Democratic candidate



Democratic Advantage Slightly Smaller Among Likeliest Voters

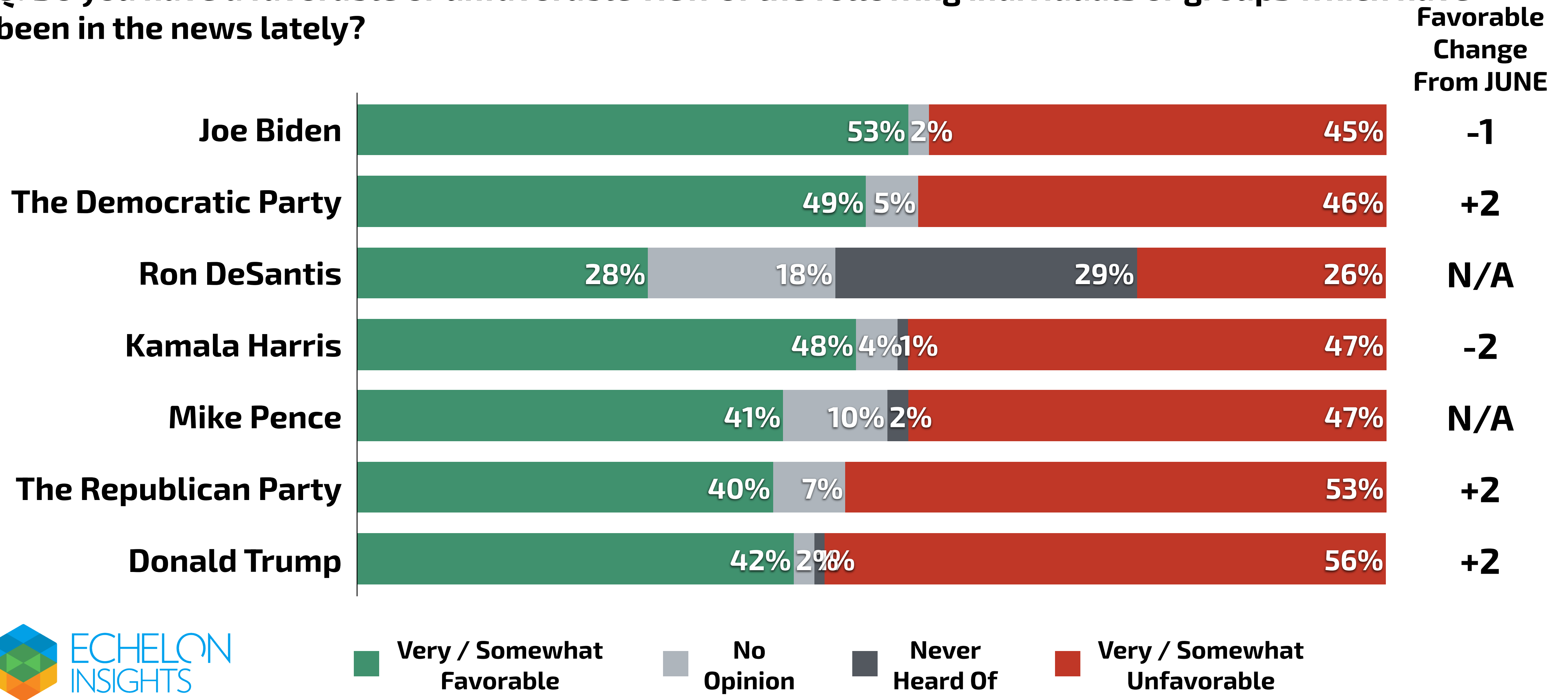
Q. If the election for Congress were held today and you had to make a choice, for whom would you vote?

- Definitely the Republican candidate
- Probably the Republican candidate
- Probably the Democratic candidate
- Definitely the Democratic candidate
- Unsure



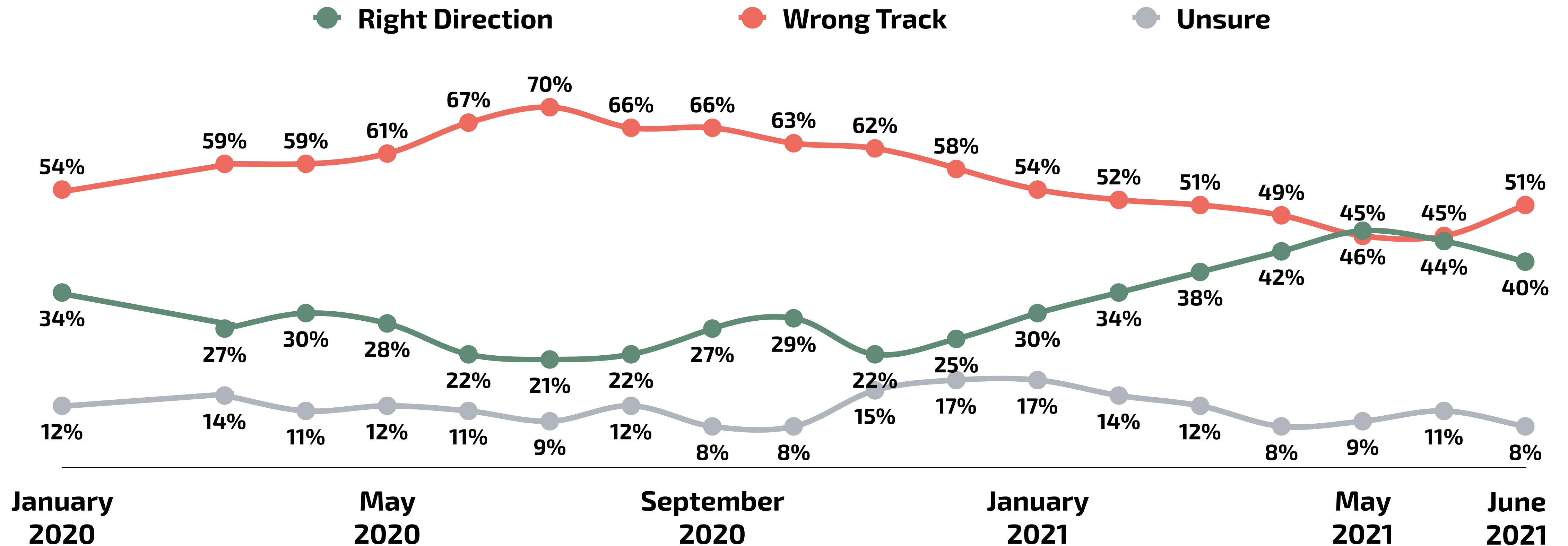
Biden at +8 Net Fav, Harris +1

Q. Do you have a favorable or unfavorable view of the following individuals or groups which have been in the news lately?



“Right Direction” Ticks Down in July

Q. Would you say things in the United States are headed in the right direction, or is the country off on the wrong track?

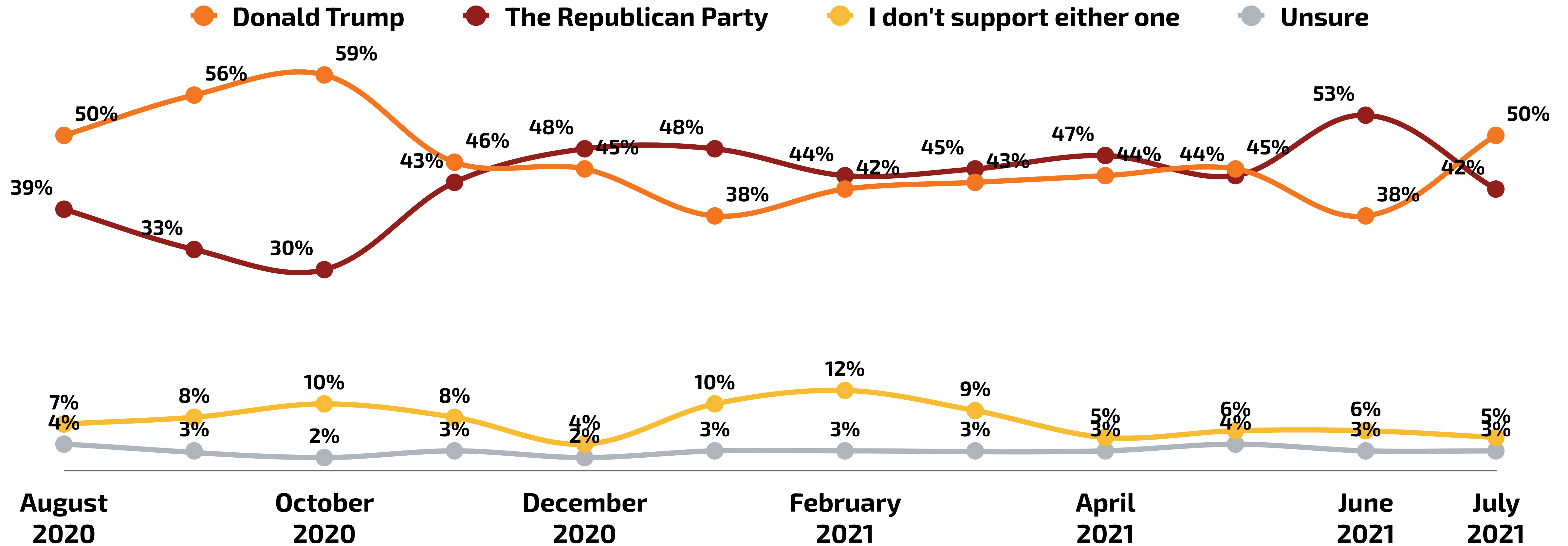


2024



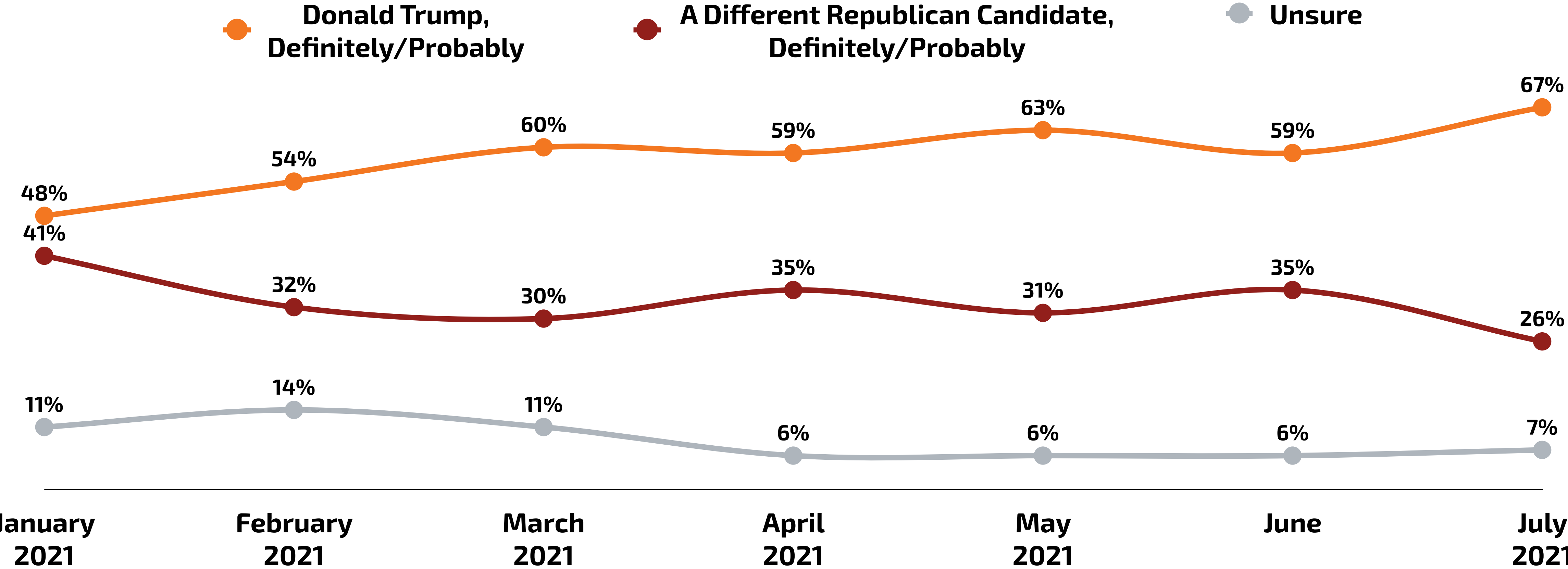
“Trump” Republicans Reach Post-Election High In July

Q. Would you say you consider yourself to be primarily a supporter of Donald Trump, or a supporter of the Republican Party? [Asked of Republican+Lean Voters]



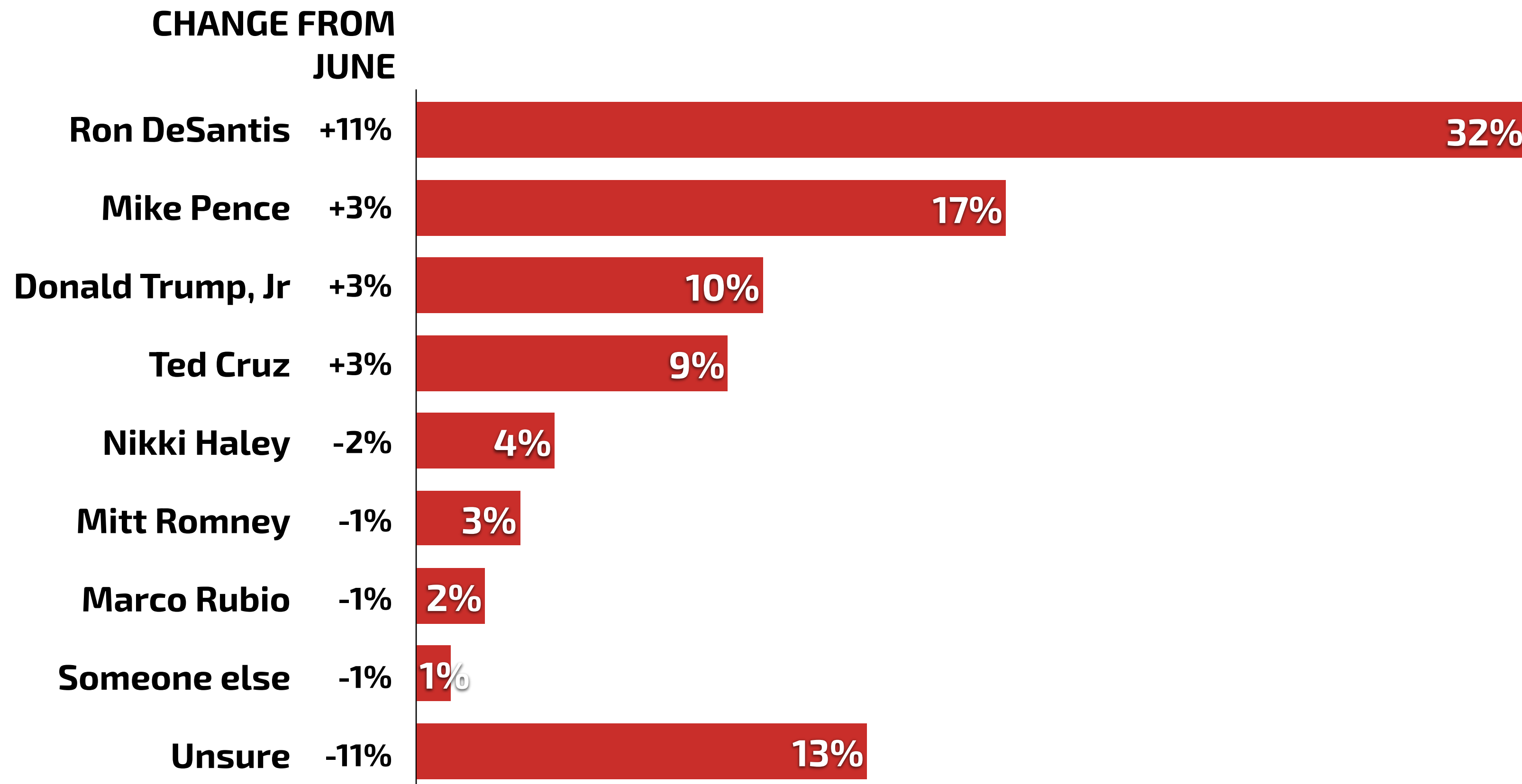
Trump Advantage In GOP Primary Continues To Grow

Q. If the 2024 Republican presidential primaries were being held today and you had to make a choice, for whom would you vote? [Asked of Republican+Lean Voters]



DeSantis Makes Strong Gains In Non-Trump GOP Field

Q. If Donald Trump does NOT seek the Republican nomination for President in 2024 and the Republican presidential primaries were being held today, for whom would you vote? [Asked of Republican+Lean Voters]



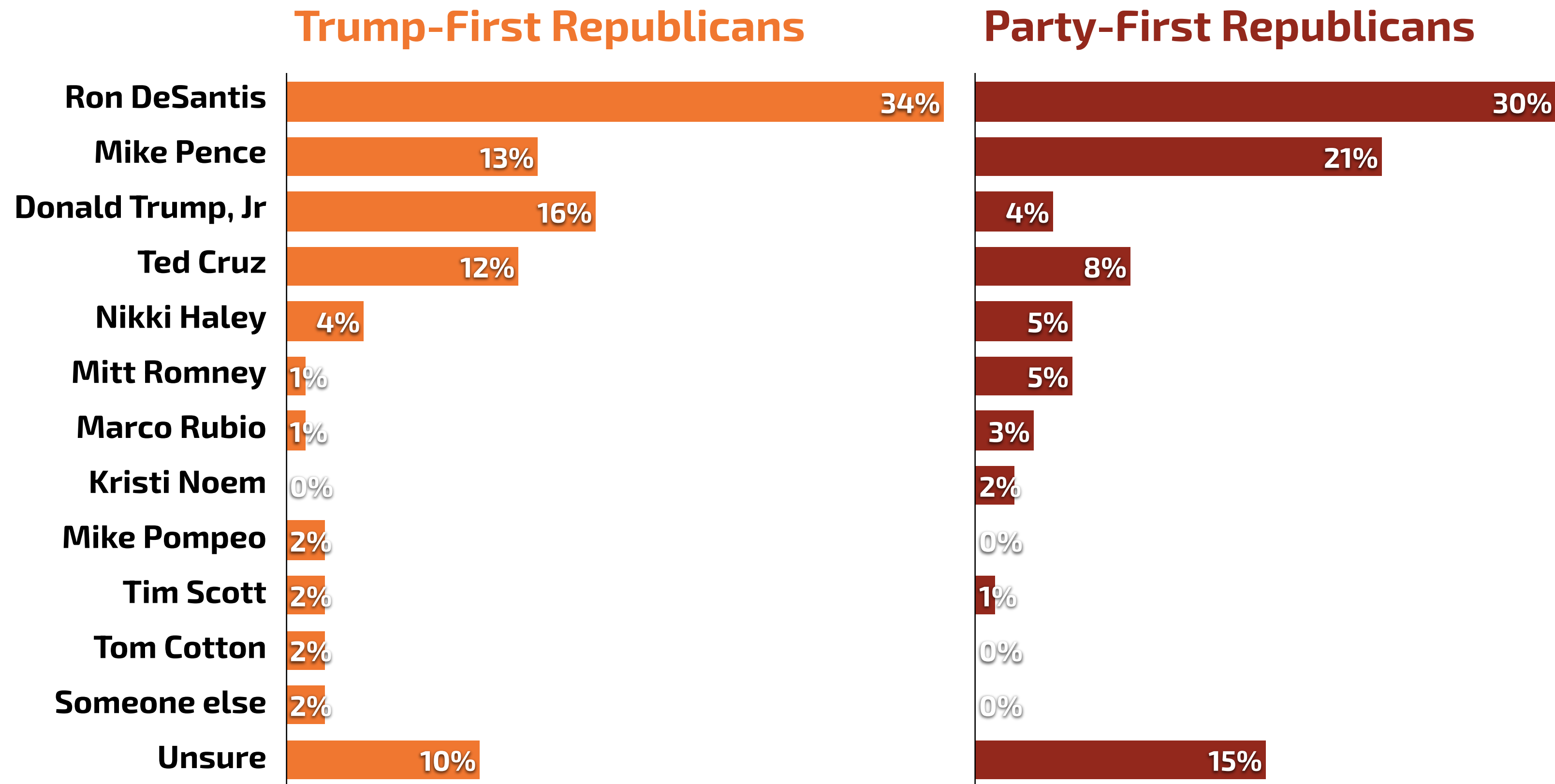
The following candidates were tested but received 1% or LESS vote share:

- Tucker Carlson
- Mike Pompeo
- Tom Cotton
- Tim Scott
- Josh Hawley
- Greg Abbott
- Kristi Noem
- Liz Cheney
- Ben Sasse
- Rick Scott
- Chris Christie
- Larry Hogan



DeSantis Leads Among Both Party- And Trump-First Republicans

Q. If Donald Trump does NOT seek the Republican nomination for President in 2024 and the Republican presidential primaries were being held today, for whom would you vote? [Asked of Republican+Lean Voters]



The following candidates were tested but received 1% or LESS vote share within both breaks:

- Greg Abbott
- Josh Hawley
- Liz Cheney
- Tucker Carlson
- Ben Sasse
- Chris Christie
- Rick Scott
- Larry Hogan

The 2020 Election And Voting Laws

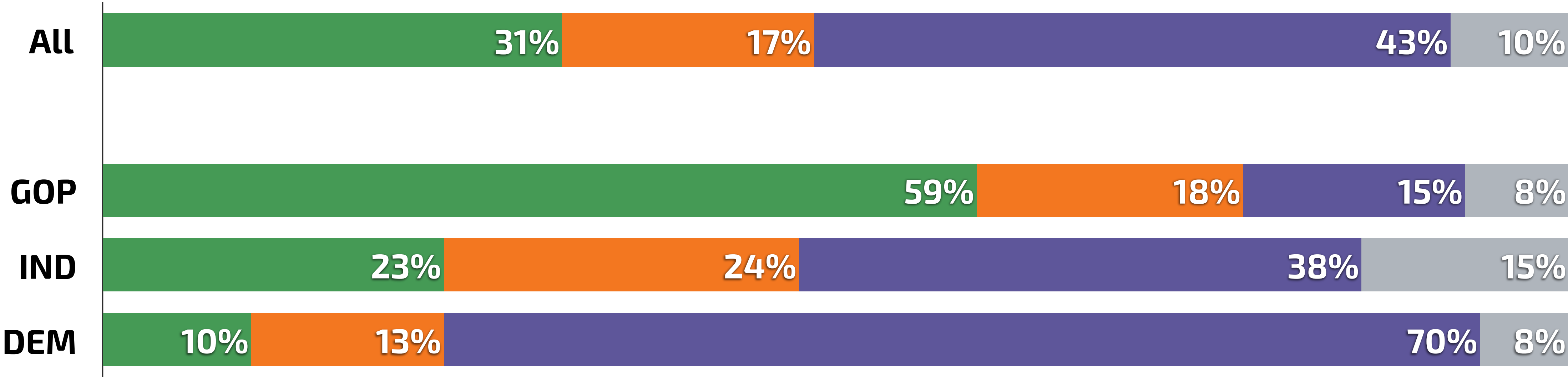


Almost Half Of Voters Believe There Was Significant Fraud In 2020

Q. Which comes closest to your view of the 2020 Presidential election?

The amount of voter fraud or election irregularities was...

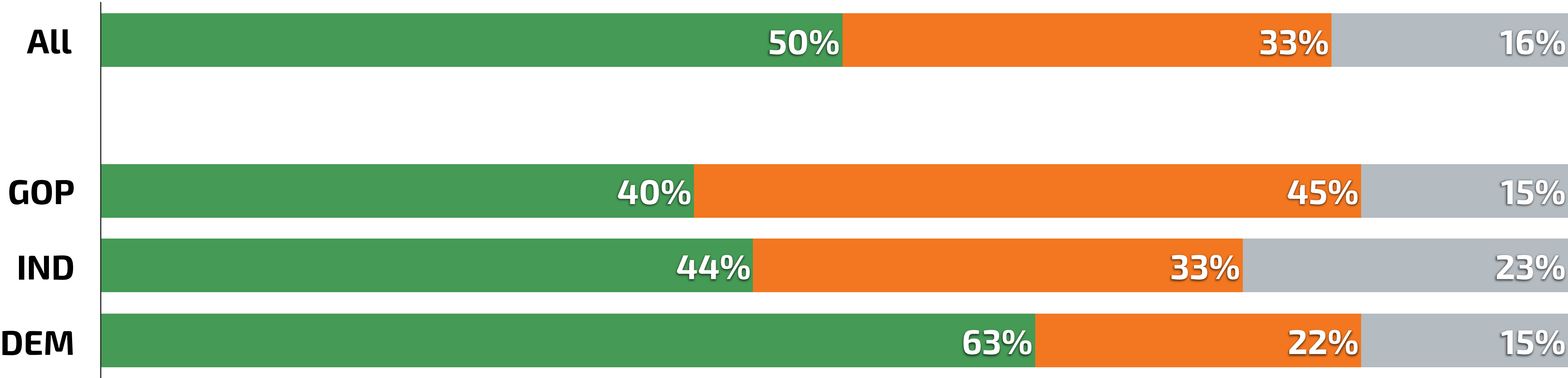
- Significant enough to be able to change the results of the election nationally
- Significant, but not enough to change the results of the election nationally
- Minimal or non-existent
- Unsure



Half Of Voters Want Federal Government To Set State Election Laws

Q. Who should set voting laws for federal elections in each state, the federal government or the state government?

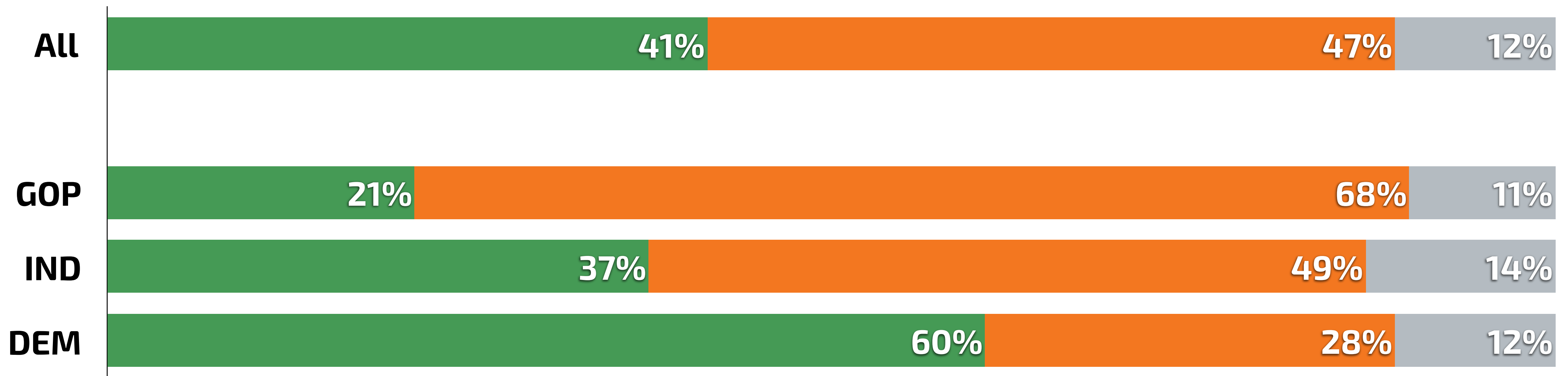
■ The federal government ■ The state government ■ Unsure



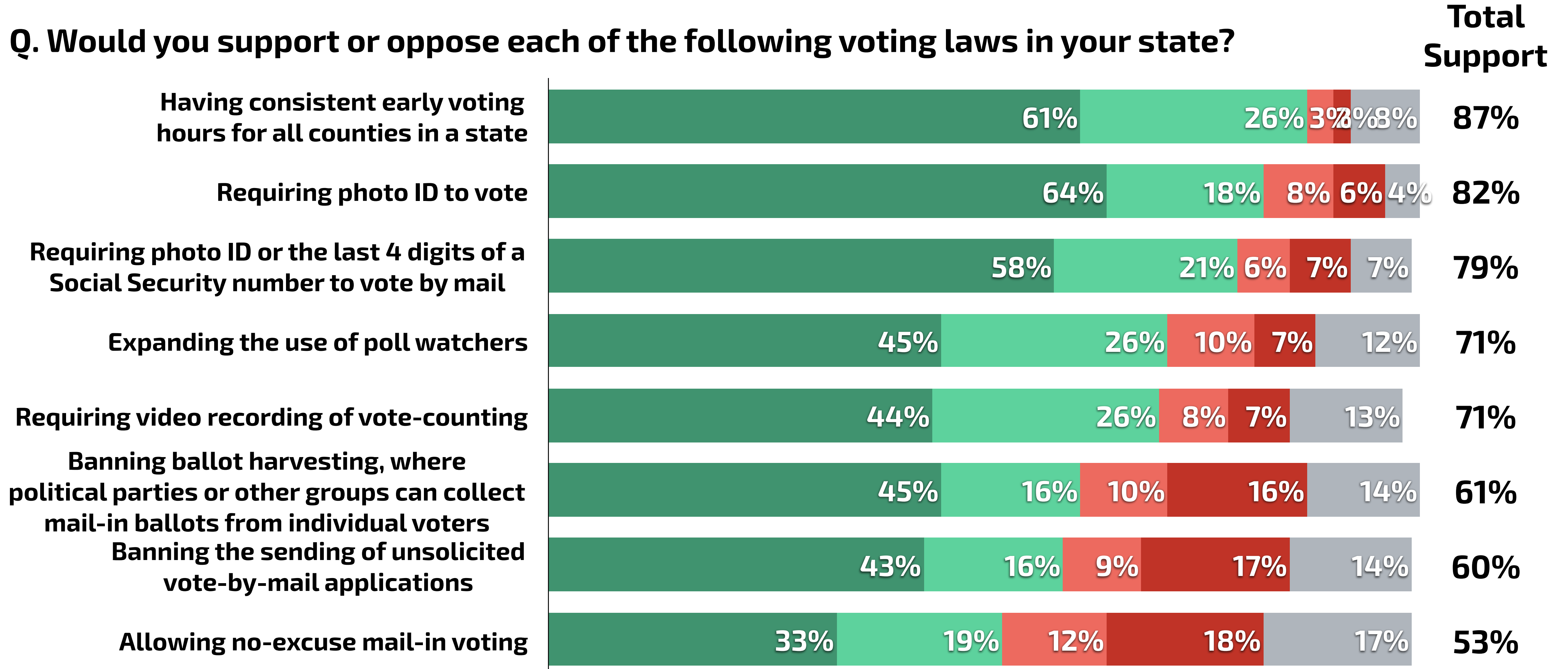
More Want Return To Pre-Pandemic Voting Laws

Q. To prevent the spread of the coronavirus at polling places, many states in 2020 adopted voting rules to encourage mail-in or early voting. Now that the pandemic has subsided, which approach would you prefer states take with their voting laws?

- They should make the changes adopted for the pandemic permanent
- They should return to the pre-pandemic rules
- Unsure



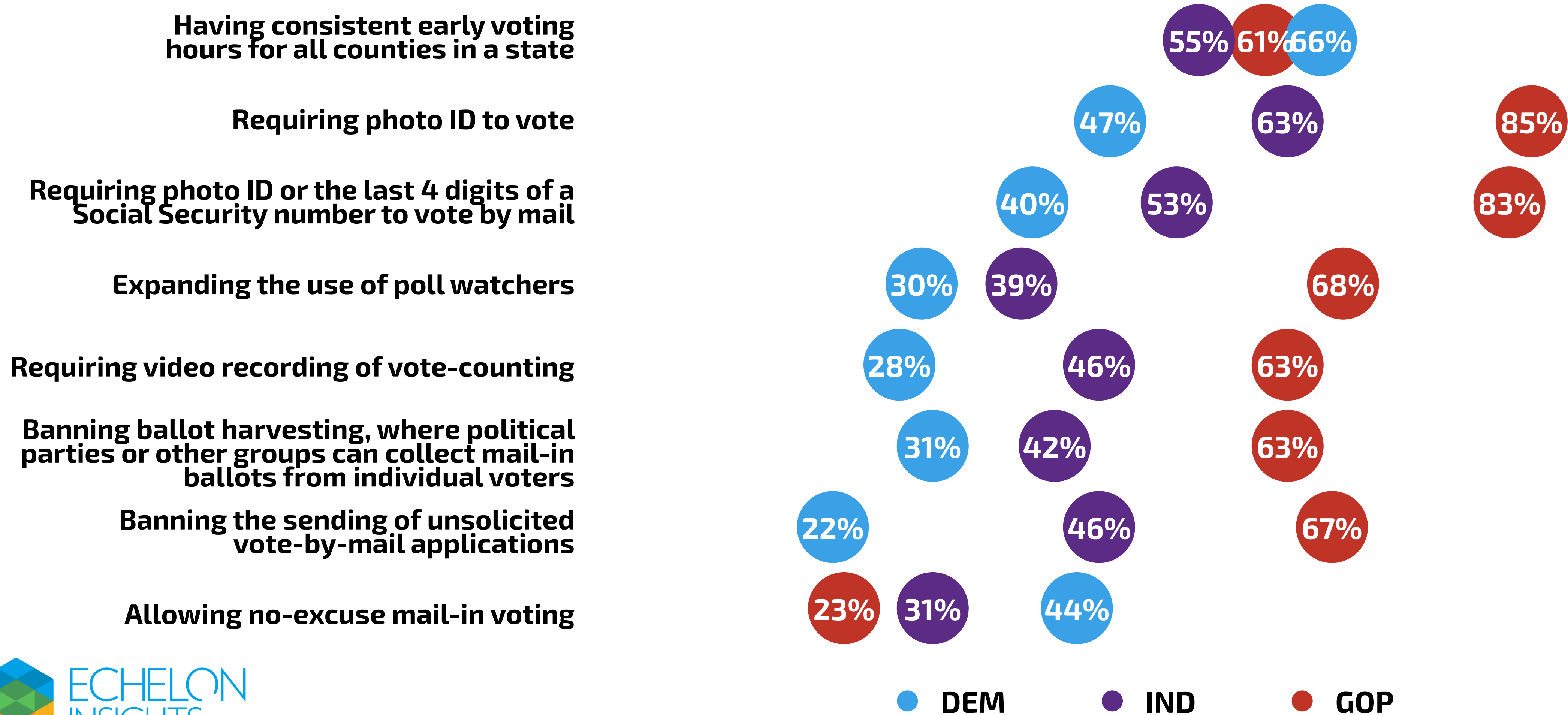
Voters Overwhelmingly Support Consistent Early Voting Hours, Voter ID



■ Strongly support
 ■ Somewhat support
 ■ Somewhat oppose
 ■ Strongly oppose
 ■ Unsure

Nearly Half Of Democrats Strongly Support Voter ID

Q. Would you support or oppose each of the following voting laws in your state? [% Answering Strongly Support]



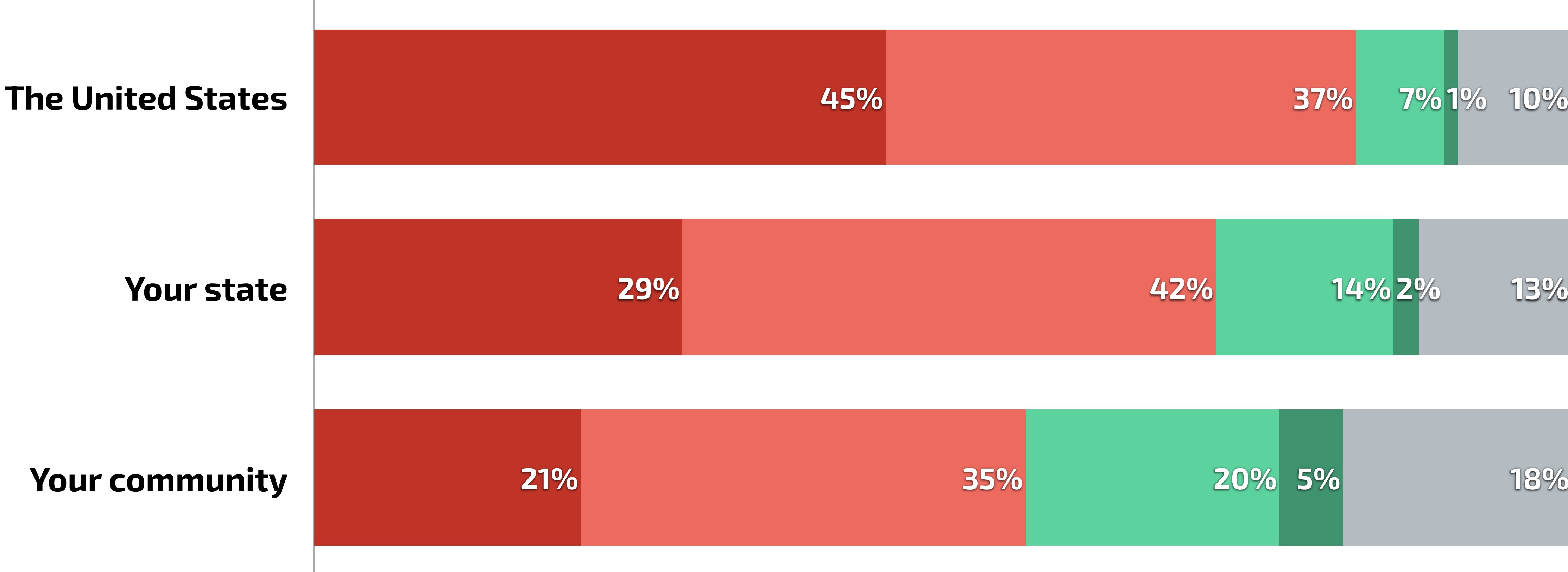
Crime And Public Safety



Strong Majorities Say Crime In U.S. Is Increasing

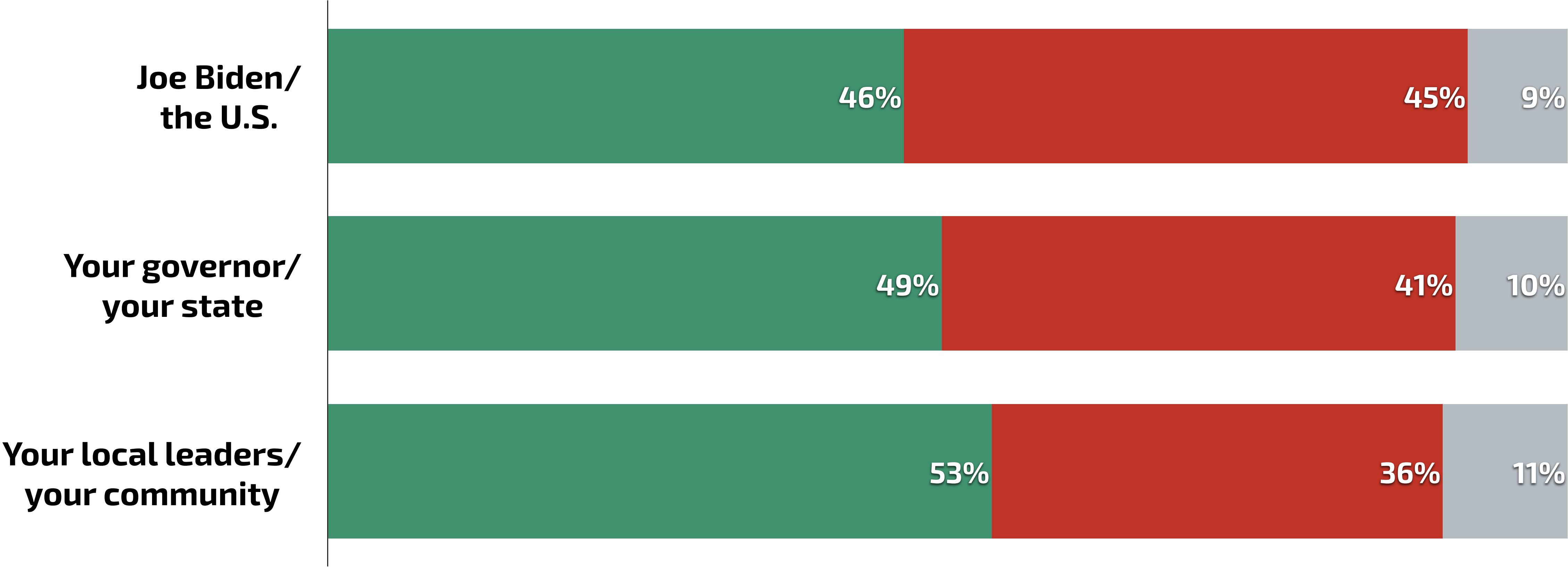
Q. Would you say crime is increasing or decreasing in...?

Strongly Increasing Somewhat Increasing Somewhat Decreasing Strongly Decreasing Unsure



Voters Split On Biden, Approve Of Local Leaders Handling Of Crime

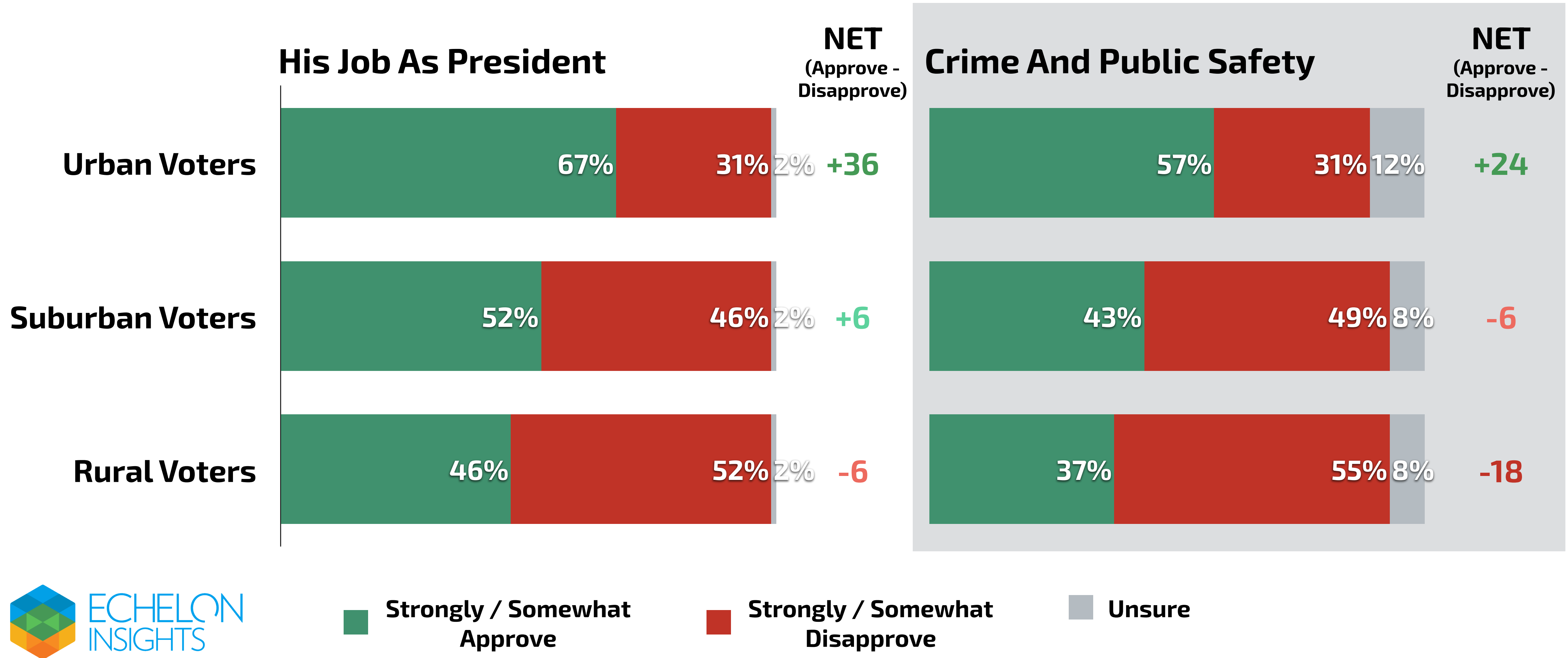
Q. Do you approve or disapprove of the way [Joe Biden/your governor/your local leaders] is/are handling crime and public safety in [the United States/your state/your community]?



■ Strongly / Somewhat Approve ■ Strongly / Somewhat Disapprove ■ Unsure

Biden Underwater On Crime Among Suburban, Rural Voters

Q. Do you approve or disapprove of the way Joe Biden is handling...





Verified Voter Omnibus

Your questions answered by real voters

Beyond our own public releases, the Verified Voter Omnibus is a resource companies and organizations can use to answer mission-critical questions through add-on questions to the monthly survey. It's the perfect tool for tracking a few core questions over time or gathering that one bit of crucial public opinion data you need right now.

By adding on to the Verified Voter Omnibus, you'll receive:

- **Hands-on assistance with drafting your questions**
- **Full topline and crosstabs with key political trends questions included**
- **A customized slide deck with your results**

Contact omnibus@echeloninsights.com for more information.





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