



February 2023 Echelon Insights Verified Voter Omnibus
Survey of N=1,023 voters in the Likely Electorate (LV)
Sample from Lucid sample exchange, matched to L2 Voter File
Field Dates: February 21-23, 2023
Margin of Error: +/- 3.8 Percentage Points

POLITICAL LANDSCAPE MODULE (5 QUESTIONS, 1 BATTERY)

1. **[QRightDirection] Would you say things in the United States are headed in the right direction, or is the country off on the wrong track? [RANDOMIZE 1-2]**
 1. Right direction 27%
 2. Wrong track 65%
 3. Unsure 8%

2. **[QApproval] Do you approve or disapprove of the way Joe Biden is handling his job as President? [RANDOMIZE SCALE 1-4, 4-1]**

STRONGLY/SOMEWHAT APPROVE	43%
STRONGLY/SOMEWHAT DISAPPROVE	56%
1. Strongly approve	17%
2. Somewhat approve	25%
3. Somewhat disapprove	14%
4. Strongly disapprove	42%
5. Unsure	1%

[RANDOMIZE ORDER OF QAPPROVALECONOMIC, QAPPROVALIMMIGRATION, QAPPROVALFOREIGN]

3. **[QApprovalEconomic] Do you approve or disapprove of the way Joe Biden is handling the U.S. economy? [RANDOMIZE SCALE 1-4, 4-1]**

STRONGLY/SOMEWHAT APPROVE	37%
STRONGLY/SOMEWHAT DISAPPROVE	59%
1. Strongly approve	16%
2. Somewhat approve	21%
3. Somewhat disapprove	15%
4. Strongly disapprove	44%
5. Unsure	4%

4. [QApprovalImmigration] Do you approve or disapprove of the way Joe Biden is handling immigration? [RANDOMIZE SCALE 1-4, 4-1]

STRONGLY/SOMEWHAT APPROVE	36%
STRONGLY/SOMEWHAT DISAPPROVE	58%
1. Strongly approve	13%
2. Somewhat approve	22%
3. Somewhat disapprove	15%
4. Strongly disapprove	43%
5. Unsure	6%

5. [QApprovalForeign] Do you approve or disapprove of the way Joe Biden is handling foreign policy? [RANDOMIZE SCALE 1-4, 4-1]

STRONGLY/SOMEWHAT APPROVE	42%
STRONGLY/SOMEWHAT DISAPPROVE	52%
1. Strongly approve	20%
2. Somewhat approve	22%
3. Somewhat disapprove	14%
4. Strongly disapprove	39%
5. Unsure	6%

6. [Favorability Battery] Do you have a favorable or unfavorable view of the following groups or individuals who have been in the news lately? [RANDOMIZE SCALE 1-5, 5-1] [RANDOMIZE ROWS] [DISPLAY AS GRID 3 PER PAGE]

	1. Very Favorable	2. Somewhat Favorable	3. Heard of, No Opinion	4. Somewhat Unfavorable	5. Very Unfavorable	6. Never heard of				
				1. Very Favorable	2. Somewhat Favorable	3. Heard of, No Opinion	4. Somewhat Unfavorable	5. Very Unfavorable	6. Never heard of	
			V/S FAV.	V/S UNFAV.						
1. Elon Musk			41%	40%	13%	28%	16%	19%	21%	3%
2. Nikki Haley			28%	28%	9%	19%	21%	12%	15%	24%
3. Ron DeSantis			39%	40%	23%	16%	15%	13%	27%	7%
4. Vivek Ramaswamy			7%	9%	2%	5%	18%	3%	6%	65%
5. The Democratic Party			42%	52%	17%	25%	6%	18%	34%	*%
6. Joe Biden			43%	54%	18%	25%	3%	13%	41%	*%
7. Kamala Harris			41%	52%	16%	24%	7%	11%	40%	1%
8. The Republican Party			41%	52%	15%	26%	7%	21%	31%	*%
9. Donald Trump			39%	58%	23%	16%	2%	11%	47%	*%
10. TikTok			24%	55%	10%	14%	20%	19%	36%	1%

FUTURE ELECTION QUESTIONS (12 QUESTIONS)

7. [Q2020Ballot] For which candidate did you vote in the 2020 presidential election?

[RANDOMIZE 1-2]

- | | |
|-------------------|-----|
| 1. Donald Trump | 45% |
| 2. Joe Biden | 49% |
| 3. Jo Jorgensen | 1% |
| 4. Howie Hawkins | *% |
| 5. Kanye West | *% |
| 6. Someone else | 1% |
| 7. I did not vote | 4% |
| 8. Unsure | 1% |

8. [Q2022Vote] Did you vote in the 2022 general election?

- | | |
|-----------|-----|
| 1. Yes | 86% |
| 2. No | 13% |
| 3. Unsure | 1% |

IF VOTED IN 2022 GENERAL ELECTION [Q2022Vote = 1], ASK:

9. [QHouseVote] How did you vote for the U.S. House of Representatives in the 2022 election? [RANDOMIZE 1-2]

(n=849)

- | | |
|---------------------------------------|-----|
| 1. Voted for the Republican candidate | 49% |
| 2. Voted for the Democratic candidate | 47% |
| 3. Voted for a third party candidate | 2% |
| 4. I did not vote for this office | 1% |

ASK ALL:

10. [QBiden2024] Would you like to see Joe Biden run for President in 2024? [RANDOMIZE 1-2]

- | | |
|-----------|-----|
| 1. Yes | 25% |
| 2. No | 61% |
| 3. Unsure | 15% |

11. [QBidenWillRun] Do you think that Joe Biden will run for President in 2024? [RANDOMIZE 1-2]

- | | |
|-----------|-----|
| 1. Yes | 51% |
| 2. No | 24% |
| 3. Unsure | 25% |

12. [QHarrisRun] Suppose that if Joe Biden did not run for President in 2024, Kamala Harris would then become the Democratic nominee. Knowing this, would you like to see Joe Biden run for President in 2024?

- | | |
|-----------|-----|
| 1. Yes | 35% |
| 2. No | 46% |
| 3. Unsure | 18% |

RANDOMIZE ORDER OF QTRUMPBIDEN, QDESANTISBIDEN, AND Q2024HALEYBIDEN

13. [QTrumpBiden] If the 2024 presidential election were being held today, would you vote for... [RANDOMIZE SCALE 1-4, 4-1]

DONALD TRUMP, DEFINITELY/ PROBABLY	44%
JOE BIDEN, DEFINITELY/ PROBABLY	47%
1. Donald Trump, definitely	35%
2. Donald Trump, probably	9%
3. Joe Biden, probably	9%
4. Joe Biden, definitely	38%
5. Unsure	9%

14. [QDeSantisBiden] If the 2024 presidential election were being held today and you had to make a choice, for whom would you vote? [RANDOMIZE SCALE 1-4, 4-1]

RON DESANTIS, DEFINITELY/ PROBABLY	47%
JOE BIDEN, DEFINITELY/ PROBABLY	44%
1. Ron DeSantis, definitely	32%
2. Ron DeSantis, probably	15%
3. Joe Biden, probably	12%
4. Joe Biden, definitely	32%
5. Unsure	10%

15. [Q2024HaleyBiden] If the 2024 presidential election were being held today and you had to make a choice, for whom would you vote? [RANDOMIZE SCALE 1-4, 4-1]

NIKKI HALEY, DEFINITELY/ PROBABLY	36%
JOE BIDEN, DEFINITELY/ PROBABLY	43%
1. Nikki Haley, definitely	20%
2. Nikki Haley, probably	16%
3. Joe Biden, probably	14%
4. Joe Biden, definitely	29%
5. Unsure	21%

16. [QTrumpReelect] On a scale of 0 to 10, where a 0 means you definitely will not vote for Donald Trump in 2024 and a 10 means you definitely will vote for Donald Trump in 2024, how likely are you to vote to re-elect Donald Trump?

[0-10 Likert scale]

MEAN	4.12
1. 0	47%
2. 1	3%
3. 2	1%
4. 3	1%
5. 4	1%
6. 5	6%
7. 6	3%
8. 7	3%
9. 8	6%
10. 9	4%
11. 10	25%

17. [QBidenReelect] On a scale of 0 to 10, where a 0 means you definitely will not vote for Joe Biden in 2024 and a 10 means you definitely will vote for Joe Biden in 2024, how likely are you to vote to re-elect Joe Biden?

[0-10 Likert scale]

MEAN	4.21
1. 0	43%
2. 1	3%
3. 2	3%
4. 3	1%
5. 4	2%
6. 5	9%
7. 6	3%
8. 7	4%
9. 8	7%
10. 9	4%
11. 10	23%

18. [QDeSantisElect] On a scale of 0 to 10, where a 0 means you definitely will not vote for Ron DeSantis in 2024 and a 10 means you definitely will vote for Ron DeSantis in 2024, how likely are you to vote to elect Ron DeSantis?

[0-10 Likert scale]

MEAN	4.41
1. 0	34%
2. 1	3%
3. 2	4%
4. 3	4%
5. 4	3%
6. 5	14%
7. 6	3%
8. 7	4%
9. 8	5%
10. 9	5%
11. 10	20%

PARTISANSHIP (2 QUESTIONS)

19. [QParty] Regardless of how you typically vote, would you say you consider yourself a ... ?

[RANDOMIZE SCALE 1-5, 5-1]

STRONG/NOT VERY STRONG REPUBLICAN	37%
STRONG/NOT VERY STRONG DEMOCRAT	38%
1. Strong Republican	23%
2. Not very strong Republican	14%
3. Independent	23%
4. Not very strong Democrat	14%
5. Strong Democrat	24%
6. A member of another party	1%
7. Unsure	1%

IF INDEPENDENT, A MEMBER OF ANOTHER PARTY, OR UNSURE [QParty = 3, 6, OR 7], ASK:

20. [QPartyLean] Which of the following statements would you say best describes you?

[RANDOMIZE SCALE 1-4, 4-1]

	(n=277)
TOTAL VOTES FOR REPUBLICANS	37%
TOTAL VOTES FOR DEMOCRATS	31%
1. I almost always vote for Republican candidates	14%
2. I vote for Republicans more often than I vote for Democrats	23%
3. I vote for Democrats more often than I vote for Republicans	18%
4. I almost always vote for Democratic candidates	12%
5. I vote equally for Democrats and Republicans	22%
6. Unsure	10%

21. [QPartyConsolidated] QParty + QPartyLean

1. Total Republican+Republican- leaning Independents	46%
2. Total Democratic+Democratic- leaning Independents	46%
3. Total Independent	8%

COUNTRY ISSUES MODULE (2 QUESTIONS)

22. [QIssues] If you had to choose just one, which would you say is the biggest issue facing the country today? [RANDOMIZE 1-16]

1. Cost of living	26%
2. Jobs and the economy	15%
3. Political corruption	8%
4. The environment and climate change	7%
5. Immigration	7%
6. Healthcare	6%
7. National security	5%
8. Crime	5%
9. Gun rights	4%
10. Abortion	3%
11. Education	2%
12. Race relations	2%
13. Infrastructure	1%
14. Taxes	1%
15. Drug abuse	1%
16. The coronavirus pandemic	1%
17. Something else (Please specify)	4%
18. Unsure	1%

23. [QIssues_SecondChoice] Which would you say is the second biggest issue facing the country today? [RANDOMIZE 1-16] [IF QISSUES = 1-16, DO NOT DISPLAY THE ANSWER OPTION SELECTED ON QISSUES]

1. Cost of living	18%
2. Jobs and the economy	15%
3. Immigration	10%
4. Crime	9%
5. Political corruption	7%
6. Gun rights	6%
7. The environment and climate change	5%
8. Healthcare	5%
9. National security	4%
10. Taxes	3%
11. Race relations	3%
12. Abortion	3%
13. Infrastructure	2%
14. Education	2%
15. Drug abuse	2%
16. The coronavirus pandemic	2%
17. Something else (Please specify)	2%
18. Unsure	2%

MONTHLY GOP QUESTIONS (3 QUESTIONS)

IF IDENTIFIES AS REPUBLICAN OR VOTES FOR REPUBLICANS MORE OFTEN THAN DEMOCRATS [QParty=1-2 OR QPartyLean=1-2], ASK:

24. [QTrumpGOP] Would you say you consider yourself to be primarily a supporter of Donald Trump, or a supporter of the Republican Party? [RANDOMIZE 1-2]

	(n=419)
1. Supporter of Donald Trump	38%
2. Supporter of the Republican Party	55%
3. I don't support either one	4%
4. Unsure	3%

IF IDENTIFIES AS REPUBLICAN OR VOTES FOR REPUBLICANS MORE OFTEN THAN DEMOCRATS [QParty=1-2 OR QPartyLean=1-2], ASK:

25. [Q2024GOPPrimary] If the Republican presidential primary were being held today, for whom would you vote? [RANDOMIZE 1-15]

	(n=419)
1. Donald Trump	46%
2. Ron DeSantis	31%
3. Mike Pence	9%
4. Nikki Haley	6%
5. Mike Pompeo	1%
6. Larry Hogan	*%
7. Tim Scott	*%
8. Josh Hawley	*%
9. Chris Christie	*%
10. Glenn Youngkin	*%
11. Vivek Ramaswamy	*%
12. Kristi Noem	-
13. Rick Scott	-
14. Chris Sununu	-
15. Will Hurd	-
16. Someone else (Please specify)	1%
17. Unsure	5%

IF IDENTIFIES AS REPUBLICAN OR VOTES FOR REPUBLICANS MORE OFTEN THAN DEMOCRATS [QParty=1-2 OR QPartyLean=1-2], ASK:

26. [QTrumpDeSantis] If the 2024 Republican presidential primaries were being held today and you had to make a choice, for whom would you vote? [RANDOMIZE SCALE 1-4, 4-1]

	(n=419)
DONALD TRUMP, DEFINITELY/ PROBABLY	53%
RON DESANTIS, DEFINITELY/ PROBABLY	42%
1. Donald Trump, definitely	41%
2. Donald Trump, probably	12%
3. Ron DeSantis, probably	17%
4. Ron DeSantis, definitely	25%
5. Unsure	5%

CUSTOM: GOP (1 QUESTION)

IF IDENTIFIES AS REPUBLICAN OR VOTES FOR REPUBLICANS MORE OFTEN THAN DEMOCRATS [QParty=1-2 OR QPartyLean=1-2], ASK:

27. [QDeSantisGOP] Would you say you consider yourself to be primarily a supporter of Ron DeSantis, or a supporter of the Republican Party? [RANDOMIZE 1-2]

	(n=419)
1. Supporter of Ron DeSantis	35%
2. Supporter of the Republican Party	55%
3. I don't support either one	6%
4. Unsure	4%

MONTHLY DEM QUESTIONS (2 QUESTIONS)

IF IDENTIFIES AS DEMOCRAT OR VOTES FOR DEMOCRATS MORE OFTEN THAN REPUBLICANS [QParty=4-5 OR QPartyLean=3-4], ASK:

28. [Q2024DemBiden] If the 2024 Democratic presidential primaries were being held today and you had to make a choice, for whom would you vote? [RANDOMIZE SCALE 1-4, 4-1]

	(n=499)
JOE BIDEN, DEFINITELY/ PROBABLY	51%
A DIFFERENT DEMOCRATIC CANDIDATE, DEFINITELY/ PROBABLY	40%
1. Joe Biden, definitely	36%
2. Joe Biden, probably	15%
3. A different Democratic candidate, probably	27%
4. A different Democratic candidate, definitely	14%
5. Unsure	9%

**IF IDENTIFIES AS DEMOCRAT OR VOTES FOR DEMOCRATS MORE OFTEN THAN REPUBLICANS
[QParty=4-5 OR QPartyLean=3-4], ASK:**

**29. [Q2024DemFirst] If Joe Biden does NOT seek the Democratic nomination for President in 2024 and the presidential primaries were being held today, for whom would you vote?
[RANDOMIZE 1-19]**

	(n=499)
1. Kamala Harris	27%
2. Pete Buttigieg	14%
3. Elizabeth Warren	8%
4. Alexandria Ocasio-Cortez	6%
5. Gavin Newsom	6%
6. Amy Klobuchar	5%
7. Cory Booker	5%
8. Stacey Abrams	3%
9. Gretchen Whitmer	3%
10. Raphael Warnock	2%
11. Andy Beshear	1%
12. Roy Cooper	1%
13. Gina Raimondo	1%
14. J B Pritzker	1%
15. Mitch Landrieu	*%
16. Phil Murphy	*%
17. Eric Adams	*%
18. Jared Polis	-
19. Someone else (Please specify)	2%
20. Unsure	17%

CUSTOM: HARRIS V BUTTIGIEG (1 QUESTION)

**IF IDENTIFIES AS DEMOCRAT OR VOTES FOR DEMOCRATS MORE OFTEN THAN REPUBLICANS
[QParty=4-5 OR QPartyLean=3-4], ASK:**

30. [QHarrisButtigieg] If the 2024 Democratic presidential primaries were being held today and you had to make a choice, for whom would you vote? [RANDOMIZE SCALE 1-4, 4-1]

	(n=499)
KAMALA HARRIS, DEFINITELY/ PROBABLY	55%
PETE BUTTIGIEG, DEFINITELY/ PROBABLY	31%
1. Kamala Harris, definitely	30%
2. Kamala Harris, probably	26%
3. Pete Buttigieg, probably	16%
4. Pete Buttigieg, definitely	15%
5. Unsure	13%

CUSTOM:FOREIGN POLICY (5 QUESTIONS, 1 BATTERY)

- 31. [QChinaInvade] If China were to invade Taiwan this year, do you think it would or would not be in the United States' interest to help defend Taiwan? [RANDOMIZE 1-2]**
- | | |
|---------------------------------|-----|
| 1. Would be in our interest | 49% |
| 2. Would not be in our interest | 23% |
| 3. Unsure | 28% |
- 32. [QRussiaWin] If Russia were to win the war with Ukraine and take over large parts of its territory, would that be a problem for the United States or not? [RANDOMIZE 1-2]**
- | | |
|---------------------------|-----|
| 1. Would be a problem | 63% |
| 2. Would not be a problem | 18% |
| 3. Unsure | 20% |
- 33. [QDefenseCuts] If the United States Congress passed a budget that reduced government spending and did so primarily by cutting back on defense spending, would that be a good thing or a bad thing for the country? [RANDOMIZE 1-2]**
- | | |
|---------------|-----|
| 1. Good thing | 28% |
| 2. Bad thing | 48% |
| 3. Unsure | 24% |
- 34. [QChinaPower] If China were to surpass the United States as the most powerful and influential nation in the world, do you think it would make you better off, worse off, or not really have an effect? [RANDOMIZE SCALE 1-3, 3-1]**
- | | |
|------------------------------|-----|
| 1. Better off | 4% |
| 2. Not really have an effect | 23% |
| 3. Worse off | 58% |
| 4. Unsure | 14% |
- 35. [QWithdrawAfghanistan] In 2021, twenty years after September 11th, the United States withdrew forces from Afghanistan and the Taliban retook control of the country. In general, do you think it was the right decision or the wrong decision to withdraw American forces from Afghanistan? [RANDOMIZE 1-2]**
- | | |
|-------------------|-----|
| 1. Right decision | 45% |
| 2. Wrong decision | 36% |
| 3. Unsure | 19% |

36. [AA Discrimination Battery] To what extent do you believe each of the following contribute to discrimination against Asian-Americans? [DISPLAY AS GRID] [RANDOMIZE SCALE 1-3, 3-1] [RANDOMIZE ROWS]

1. Contributes a lot 2. Contributes some 3. Does not contribute 4. Unsure

	CONTRIBUTES A LOT/SOME	1. Contributes a lot	2. Contributes some	3. Does not contribute	4. Unsure
1. COVID-19 originating in China	76%	44%	32%	16%	8%
2. Offensive comments from political leaders	72%	37%	36%	16%	12%
3. Stereotypes coming from movies and TV	67%	24%	44%	21%	12%
4. Recent news about the Chinese "spy" balloon	66%	29%	38%	23%	11%
5. America's foreign policy towards China	56%	16%	40%	29%	15%

UKRAINE (1 QUESTION)

37. [QUkraineWin] If you had to pick one, who do you think is winning the war in Ukraine right now? [RANDOMIZE 1-2]

1. Ukraine	46%
2. Russia	25%
3. Unsure	29%

CUSTOM: UKRAINE (2 QUESTIONS)

38. [QUkraineSide] Do you personally side more with Russia or Ukraine in this conflict, or are you neutral on the matter? [RANDOMIZE 1-2]

1. Ukraine	66%
2. Neutral	24%
3. Russia	5%
4. Unsure	5%

39. [QUkraineContrast] Even if the U.S. does not get involved militarily, which of the following comes closest to your view, even if neither is exactly right? [RANDOMIZE 1-2]

1. Ukraine's war is our war If Russia wins, vital U.S. interests and values are threatened	47%
2. The war in Ukraine is a tragedy, but vital U.S. interests and values are not really at stake in this conflict	37%
3. Unsure	16%

ECON TRACKING (3 QUESTIONS)

40. [QEconImprove] Do you think the current economic situation in the United States is improving, getting worse, or staying about the same? [RANDOMIZE SCALE 1-5, 5-1]

IMPROVING A LOT/LITTLE	22%
GETTING A LOT/LITTLE WORSE	59%
1. Improving a lot	4%
2. Improving a little	18%
3. Staying the same	15%
4. Getting a little worse	26%
5. Getting a lot worse	33%
6. Unsure	4%

41. [QEconSecure] Thinking about your personal finances, do you feel more secure or less secure than you were one year ago? [RANDOMIZE SCALE 1-5, 5-1]

MUCH/SOMEWHAT MORE SECURE	17%
MUCH/SOMEWHAT LESS SECURE	54%
1. Much more secure	5%
2. Somewhat more secure	12%
3. Neither more nor less secure	28%
4. Somewhat less secure	30%
5. Much less secure	24%
6. Unsure	2%

42. [QEconFuture] Looking ahead to the future, how confident are you that you will be financially better off one year from now compared to today? [RANDOMIZE SCALE 1-4, 4-1]

VERY/SOMEWHAT CONFIDENT	43%
NOT THAT CONFIDENT/NOT CONFIDENT AT ALL	50%
1. Very confident	11%
2. Somewhat confident	32%
3. Not that confident	30%
4. Not confident at all	21%
5. Unsure	7%

CUSTOM: PRESIDENTS (2 QUESTIONS, 1 BATTERY)

43. [Past Presidential Approval] Do you approve or disapprove of the job that each of the following Presidents did while in office? [DISPLAY AS GRID ACROSS 2 PAGES] [RANDOMIZE SCALE 1-4, 4-1] [RANDOMIZE ROWS]

	1. Strongly approve	2. Somewhat approve	3. Somewhat disapprove	4. Strongly disapprove	5. Unsure		
	STRONGLY/ SOMEWHAT APPROVE	STRONGLY/ SOMEWHAT DISAPPROVE	1. Strongly approve	2. Somewhat approve	3. Somewhat disapprove	4. Strongly disapprove	5. Unsure
1. John F. Kennedy	77%	8%	38%	40%	5%	3%	15%
2. Ronald Reagan	67%	23%	40%	27%	12%	11%	11%
3. George H.W. Bush	60%	31%	15%	45%	19%	12%	9%
4. George W. Bush	58%	33%	16%	42%	20%	13%	8%
5. Gerald Ford	45%	24%	9%	37%	18%	6%	31%
6. Barack Obama	59%	38%	34%	25%	14%	24%	3%
7. Bill Clinton	56%	37%	20%	36%	22%	16%	7%
8. Jimmy Carter	49%	32%	20%	29%	18%	15%	18%
9. Lyndon B. Johnson	39%	28%	10%	29%	16%	12%	32%
10. Donald Trump	48%	50%	33%	15%	7%	43%	2%
11. Richard Nixon	31%	51%	7%	25%	25%	26%	18%

44. [QFavDemPres] Of those listed, which one was your favorite Democratic President? [RANDOMIZE 1-5]

1. Barack Obama	35%
2. John F Kennedy	32%
3. Bill Clinton	12%
4. Jimmy Carter	7%
5. Lyndon B Johnson	2%
6. None of these	8%
7. Unsure	4%

45. [QFavGOPPres] Of those listed, which one was your favorite Republican President? [RANDOMIZE 1-6]

1. Ronald Reagan	36%
2. Donald Trump	25%
3. George W Bush	9%
4. George H W Bush	6%
5. Gerald Ford	4%
6. Richard Nixon	1%
7. None of these	14%
8. Unsure	4%

CUSTOM: EAST PALESTINE (2 QUESTIONS, 1 BATTERY)

46. [QHeardEastPalestine] How much have you heard about the train derailment in East Palestine, Ohio? [RANDOMIZE SCALE 1-4, 4-1]

A GREAT DEAL/SOME	74%
1. A great deal	41%
2. Some	34%
3. Not much at all	11%
4. Nothing at all	12%
5. Unsure	2%

47. [QBlameContrast] Thinking about the trail derailment and chemical spill that recently took place in East Palestine, Ohio, who do you think is more to blame for what has happened? [RANDOMIZE 1-2]

1. Private companies, who are pushing for looser regulations and prioritizing profits over safety	52%
2. Pete Buttigieg and the federal agencies he leads, who have failed to keep transportation safe and effective	28%
3. Unsure	20%

48. [Evacuation Battery] From time to time, people are asked to evacuate from their home due to a disaster or health risk. If you were ordered to evacuate your home for each of the following situations, which describes how you would respond?

- | | | | | |
|-----------------|--|---|--|-----------|
| 1. Stay at home | 2. Only evacuate if the situation is extreme | 3. Evacuate as soon as the order is given | 4. Evacuate at the first sign of danger, before authorities order it | 5. Unsure |
|-----------------|--|---|--|-----------|

	STAY AT HOME/ONLY EVACUATE IF SITUATION EXTREME	EVACUATE AS SOON AS ORDER GIVEN/AT FIRST SIGN OF DANGER	1. Stay at home	2. Only evacuate if the situation is extreme	3. Evacuate as soon as the order is given	4. Evacuate at the first sign of danger, before authorities order it	5. Unsure
1. Wildfire burning a few miles from your home	23%	73%	4%	19%	42%	31%	3%
2. Hurricane headed towards your home	33%	63%	9%	24%	39%	24%	4%
3. Chemical spill a few miles from your home	23%	73%	4%	19%	41%	32%	4%
4. Asteroid projected to land within your region of the country	29%	63%	11%	18%	37%	26%	8%

CUSTOM: SOCIAL MEDIA (2 QUESTIONS)

**49. [QSocial] Which social media platforms or apps do you use? [SELECT MULTIPLE]
[RANDOMIZE 1-10]**

1. Facebook	80%
2. YouTube	68%
3. Instagram	42%
4. Twitter	31%
5. Pinterest	28%
6. TikTok	27%
7. LinkedIn	24%
8. Snapchat	20%
9. Reddit	18%
10. WhatsApp	13%
11. Something else (Please specify)	2%
12. None of these	6%

IF TIK TOK IS SELECTED [QSocial=10], ASK:

**50. [QTikTokInfo] What topics have you seen videos about on TikTok? Select all that apply.
[SELECT MULTIPLE] [RANDOMIZE 1-21]**

	(n=287)
1. Humor	68%
2. Food	62%
3. Music	56%
4. Animals	52%
5. Social issues	46%
6. Dance	42%
7. Health and wellness	41%
8. Politics	39%
9. Current events	39%
10. DIY projects	39%
11. Love and relationships	37%
12. Travel	35%
13. Fashion	35%
14. Hair or make-up tutorials	33%
15. Sports	33%
16. Home decor or design	30%
17. Work life	27%
18. Religion or faith	26%
19. Personal finance or budgeting	24%
20. Parenting	19%
21. Fundraising for a cause	17%
22. Something else (Please specify)	*%
23. None of these	2%

51. [QTikTokBan] Do you think that the U.S. government should or should not ban TikTok? [RANDOMIZE 1-2]

- | | |
|--------------------------|-----|
| 1. Should ban TikTok | 43% |
| 2. Should NOT ban TikTok | 33% |
| 3. Unsure | 24% |

CUSTOM: SPY BALLOON (3 QUESTIONS)

52. [QSpyBalloonHeard] How much have you heard about a surveillance or “spy” balloon being spotted over the continental United States in recent weeks? [RANDOMIZE SCALE 1-4, 4-1]

- | | |
|-------------------------|-----|
| A GREAT DEAL/SOME | 89% |
| NOT MUCH/NOTHING AT ALL | 10% |
| 1. A great deal | 53% |
| 2. Some | 36% |
| 3. Not much at all | 7% |
| 4. Nothing at all | 2% |
| 5. Unsure | 1% |

53. [QShotBalloon] The U.S. government recently shot down a surveillance balloon from China overflying the United States. Which of the following comes closest to your view of the government’s response, even if neither is exactly right? [RANDOMIZE 1-2]

- | | |
|---|-----|
| 1. The government was right to wait to shoot down the balloon over water to give us more time to monitor it and minimize the damage from falling debris | 50% |
| 2. The government was wrong to wait to shoot down the balloon as this allowed more time for China to spy on the United States, including sensitive military installations | 42% |
| 3. Unsure | 9% |

54. [QUFOs] After the surveillance balloon was shot down, more unidentified objects have been shot down by the U.S. government. Who do you think most likely flew these objects over U.S. airspace? [RANDOMIZE 1-5]

- | | |
|-----------------------------------|-----|
| 1. A foreign government | 42% |
| 2. Individual hobbyists | 14% |
| 3. The U.S. government | 8% |
| 4. Extraterrestrial life | 5% |
| 5. A business | 4% |
| 6. Something else, please specify | 2% |
| 7. Unsure | 26% |

CUSTOM: ALIENS (3 QUESTIONS, 1 BATTERY)

55. [QAliensBelieve] In your opinion, how likely is it that intelligent life exists on other planets? [RANDOMIZE SCALE 1-4, 4-1]

VERY/SOMEWHAT LIKELY	68%
NOT VERY/NOT AT ALL LIKELY	20%
1. Very likely	33%
2. Somewhat likely	35%
3. Not very likely	11%
4. Not at all likely	9%
5. Unsure	12%

56. [QAliensVisit] Do you believe that intelligent life forms from other planets have ever visited Earth? [RANDOMIZE 1-2]

1. Yes	41%
2. No	28%
3. Unsure	31%

57. [QPositiveNegative] Regardless of whether you believe intelligent life exists on other planets, do you think that the existence of intelligent life on other planets would have a positive or negative influence on life for humans? [RANDOMIZE 1-4, 4-1]

VERY/SOMEWHAT POSITIVE	37%
VERY/SOMEWHAT NEGATIVE	20%
1. Very positive	12%
2. Somewhat positive	25%
3. Somewhat negative	14%
4. Very negative	7%
5. Unsure	43%

58. [Alien Conspiracy Battery] Do you believe or not believe the following statements? [DISPLAY AS GRID] [RANDOMIZE 1-2] [RANDOMIZE ROWS]

	1. Believe	2. Do not believe	3. Unsure
		2.	
	1.	Do not	3.
	Believe	believe	Unsure
1. The strange flying objects that some U.S. pilots have encountered while in the air are top-secret technologies being tested by the U.S. government	46%	23%	31%
2. The United States has long operated a secret space program aimed at working with extraterrestrial technology and visiting other planets	39%	35%	26%
3. UFO's flown and crashed by extraterrestrials are being held in a secure location in Nevada called Area 51, which the U.S. government operates	38%	35%	27%
4. Some people have seen extraterrestrials face to face, often after being abducted by them	30%	42%	28%

DEMOGRAPHICS MODULE (18 QUESTIONS)

59. [QIdeology] Regardless of how you typically vote, would you say you consider yourself to be...? [RANDOMIZE SCALE 1-5, 5-1]

VERY/SOMEWHAT CONSERVATIVE	38%
VERY/SOMEWHAT LIBERAL	27%
1. Very conservative	17%
2. Somewhat conservative	20%
3. Moderate	33%
4. Somewhat liberal	15%
5. Very liberal	12%
6. Unsure	2%

60. [QNews] Which, if any, of the following do you listen to, read, or watch to stay informed about current affairs and political news? Choose all that apply. [SELECT MULTIPLE] [RANDOMIZE 1-30]

1. Local TV news	43%
2. Fox News	34%
3. Facebook	32%
4. ABC News	31%
5. NBC News	31%
6. CBS News	31%
7. CNN	30%
8. Local radio news	20%
9. MSNBC	20%
10. Local newspaper	19%
11. Twitter	15%
12. Yahoo News	14%
13. Instagram	14%
14. The New York Times	13%
15. The Washington Post	13%
16. NPR	12%
17. PBS	12%
18. USA Today	11%
19. Podcasts	11%
20. Talk radio	10%
21. The Wall Street Journal	10%
22. Newsmax	9%
23. Reddit	9%
24. Huffington Post	6%
25. Reuters	5%
26. OAN	4%
27. Breitbart	3%
28. Univision	3%
29. Vox	2%
30. Telemundo	1%
31. Something else (Please specify)	5%
32. None of these	5%

61. [QEmployment] What is your current employment status?	
1. Employed full-time	34%
2. Employed part-time	10%
3. Freelance, contract, or temporary work	4%
4. "Gig economy" work like ride shares, food delivery, or dog walking	1%
5. Unemployed and looking for work	7%
6. Stay-at-home parent or caregiver	5%
7. Full time student	2%
8. Retired	31%
9. Something else	4%
10. Prefer not to say	1%

IF EMPLOYED [QEmployment = 1, 2, 3, 4], ASK:

62. [QTypeofWork] Which of the following comes closest to describing the kind of work you do?

	(n=486)
1. White collar worker, like work at a desk or an office	53%
2. Blue collar worker, like work with my hands or in a factory	29%
3. Service worker, like work in a store or hospital	14%
4. Unsure	4%

ASK ALL:

63. [QIncome] Which range includes your annual household income?

1. Less than \$30,000 per year	25%
2. \$30,000 to \$49,999 per year	21%
3. \$50,000 to \$74,999 per year	21%
4. \$75,000 to \$125,000 per year	20%
5. More than \$125,000 per year	12%
6. Prefer not to say	2%

64. [QMilitaryHH] Has anyone in your household ever served in the United States military?

[SELECT MULTIPLE]

1. Yes, I have	13%
2. Yes, a member of my household has	12%
3. No	76%
4. Unsure	*%

65. [QUnionHH] Are you or is anyone in your household a member of a labor union? [SELECT MULTIPLE]

- | | |
|-------------------------------------|-----|
| 1. Yes, I am | 7% |
| 2. Yes, a member of my household is | 3% |
| 3. No | 89% |
| 4. Unsure | 1% |

66. [QGunOwner] Do you or does anyone in your household own a firearm? [SELECT MULTIPLE]

- | | |
|--------------------------------------|-----|
| 1. Yes, I do | 27% |
| 2. Yes, someone in my household does | 14% |
| 3. No | 64% |
| 4. Unsure | 1% |

67. [QUrbanRural] How would you describe the area in which you live?

- | | |
|-------------------------------|-----|
| 1. City | 25% |
| 2. Suburb near a city | 48% |
| 3. Small town not near a city | 10% |
| 4. Rural or country area | 17% |

68. [QNativity] Where were you born? [RANDOMIZE 1-2]

- | | |
|-------------------------|-----|
| 1. In the United States | 94% |
| 2. In a foreign country | 5% |
| 3. Prefer not to say | *% |

69. [QMarital] What is your current marital status?

- | | |
|--------------------------|-----|
| 1. Single, never married | 29% |
| 2. Married | 50% |
| 3. Separated | 3% |
| 4. Divorced | 14% |
| 5. Widowed | 4% |
| 6. Prefer not to say | *% |

70. [QReligionNew] What is your present religion, if any? [RANDOMIZE 1-11]

1. Protestant (for example, Baptist, Methodist, Non-denominational, Lutheran, Presbyterian, Pentecostal, Episcopalian, etc)	27%
2. Roman Catholic	19%
3. Mormon (Church of Jesus Christ of Latter-day Saints or LDS)	1%
4. Orthodox (such as Greek, Russian, or some other Orthodox church)	*%
5. Just Christian	14%
6. Jewish	3%
7. Muslim	1%
8. Buddhist	2%
9. Hindu	*%
10. Atheist	4%
11. Agnostic	5%
12. Something else (Please specify)	4%
13. Nothing in particular	18%

IF PROTESTANT, ROMAN CATHOLIC, MORMON, ORTHODOX, OR JUST CHRISTIAN [QReligionNew 1-5], ASK:

71. [QBornAgain] Would you describe yourself as a born-again or evangelical Christian, or not?

	(n=645)
1. Yes, born-again or evangelical Christian	42%
2. No, not born-again or evangelical Christian	56%
3. Unsure	2%

ASK ALL:

72. [QChurchOld] How often do you currently attend a religious service?

1. At least once a week	21%
2. Once or twice a month	11%
3. A few times a year	14%
4. Usually just for religious holidays	10%
5. Never	41%
6. Prefer not to say	3%

CORE: SCREENER MODULE (8 QUESTIONS)

73. [QRegVote] Are you at least 18 years old and registered to vote?

1. Yes		100%
2. No	TERMINATE	-
3. Unsure	TERMINATE	-

74. [QIndustry] Do you or does anyone in your household work in any of the following industries? [SELECT MULTIPLE] [RANDOMIZE 1-7]

1. Technology		3%
2. Sales		4%
3. Healthcare or the pharmaceutical industry		8%
4. Journalism or the media	TERMINATE	-
5. Food service or the restaurant industry		4%
6. Market research	TERMINATE	-
7. Public relations	TERMINATE	-
8. None of these		82%

75. [QGender] Do you describe yourself as a man, a woman, or in some other way? [RANDOMIZE 1-2]

1. Man	47%
2. Woman	53%
3. In some other way	*%

76. [QRace] What is your race or ethnicity? [SELECT MULTIPLE] [RANDOMIZE 1-6]

1. White	68%
2. Black or African American	13%
3. Hispanic or Latino	13%
4. Asian	5%
5. Native American or Alaska Native	2%
6. Native Hawaiian or Other Pacific Islander	*%
7. Something else	2%

77. [QEducation] What is the highest level of education you have completed?

1. High school or less	21%
2. Some college	27%
3. Associate degree	14%
4. Bachelor's degree	26%
5. Graduate degree	13%
6. Prefer not to say	*%

78. [QAge] What is your age?

1. 18-29	14%
2. 30-39	15%
3. 40-49	15%
4. 50-64	28%
5. 65+	28%

79. [QState] In what state do you live?

1. States in the Northeast	18%
2. States in the Midwest	22%
3. States in the South	37%
4. States in the West	23%

80. [QKids] Do you currently have children under the age of 18 in your home?

- | | |
|----------------------|-----|
| 1. Yes | 26% |
| 2. No | 74% |
| 3. Prefer not to say | *% |

METHODOLOGY

The February 2023 Echelon Insights Verified Voter Omnibus was fielded online from February 21-23, 2023 in English among a sample of N=1,023 voters in the Likely Electorate (LV) nationwide using non-probability sampling. The sample was drawn from the Lucid sample exchange and matched to the L2 voter file.

The sample was weighted to population benchmarks for registered voters and the 2024 Likely Electorate on gender, age, race/ethnicity, education, region, party, past primary participation, 2022 U.S. House vote, and 2020 presidential vote adjusted for 2024 turnout probability. All benchmarks for the 2024 Likely Electorate were adjusted for turnout estimates based on a probabilistic model of the likely 2024 electorate derived from the L2 voter file.

Estimates for gender, age, and party were derived from the L2 voter file. Estimates for race/ethnicity and education were derived from the US Census Bureau's American Community Survey demographic data adjusted to match voter registration estimates from the November 2020 Current Population Survey Voting and Registration Supplement.

Data quality measures included the use of a trap question to check for attentiveness and measures to prevent and remove duplicate responses based on IP address and voter file matches. Calculated the way it would be for a random sample and adjusted to incorporate the effect of weighting, the margin of sampling error is +/- 3.8 percentage points.