ECHELON INSIGHTS

Republican Main Street Partnership and Women2Women Nationwide Republican Primary Voter Survey Survey of $\mathbf{N}=1,026$ Likely Republican Primary Voters Nationwide
Sample from Lucid sample exchange, matched to L2 Voter File
Field Dates: August 31-September 4, 2023
Margin of Error: $\pm$ 3.8 Percentage Points

## REPUBLICAN PRIMARY

1. [Q2024GOPPrimary] If the Republican presidential primary were being held today, for whom would you vote? [RANDOMIZE 1-12]
2. Donald Trump 59\%
3. Ron DeSantis $11 \%$
4. Vivek Ramaswamy 11\%
5. Mike Pence 6\%
6. Nikki Haley 6\%
7. Tim Scott $1 \%$
8. Chris Christie $1 \%$
9. Will Hurd $1 \%$
10. Asa Hutchinson *\%
11. Larry Elder *\%
12. Doug Burgum *\%
13. Ryan Binkley -
14. Someone else (Please specify) *\%
15. Unsure 4\%
16. [Qlssues] If you had to choose just one, which would you say is the biggest issue facing the country today? [RANDOMIZE 1-16]
17. Cost of living ..... 27\%
18. Immigration ..... 17\%
19. Jobs and the economy ..... 16\%
20. Political corruption ..... 13\%
21. National security ..... 4\%
22. Crime ..... 4\%
23. Healthcare ..... 3\%
24. The environment and climate change ..... 2\%
25. Gun rights ..... 2\%
26. Abortion ..... 2\%
27. Education ..... 1\%
28. Taxes ..... 1\%
29. Drug abuse ..... 1\%
30. Mental health ..... 1\%
31. Infrastructure ..... * $\%$
32. Race relations ..... * $\%$
33. Something else (Please specify) ..... 2\%
34. Unsure ..... 1\%
35. [Q2024Emotion] Thinking about the upcoming 2024 presidential election, which one or twoof the following best describes how you feel? [RANDOMIZE 1-12, ALLOW UP TO 2SELECTIONS]
36. Hopeful ..... 38\%
37. Worried ..... 32\%
38. Frustrated ..... 21\%
39. Excited ..... 12\%
40. Discouraged ..... 12\%
41. Disappointed ..... 9\%
42. Energized ..... 9\%
43. Scared ..... 8\%
44. Angry ..... 7\%
45. Satisfied ..... 4\%
46. Confused ..... 4\%
47. Content ..... 3\%
48. Other emotion ..... 1\%
49. Unsure ..... $3 \%$

## Changing topics slightly...

4. [QMentalAdult] Do you personally consider the issue of adult mental health in the United States today to be...? [SHOW HALF SAMPLE IN REVERSE ORDER: a crisis, a major problem, a minor problem, or not a problem for the U.S.?] [RANDOMIZE SCALE 1-4, 4-1 MATCH ORDER IN QUESTION]

NOT A PROBLEM/A MINOR PROBLEM $28 \%$
A MAJOR PROBLEM/A CRISIS 69\%

1. Not a problem 3\%
2. A minor problem $25 \%$
3. A major problem $52 \%$
4. A crisis $17 \%$
5. Unsure $3 \%$
6. [QAdultMentalWhy] If you had to choose, which of the following - if any - do you think are contributing significantly to the mental health situation for American adults today?
[RANDOMIZE 1-6]
7. Drugs and addiction $37 \%$
8. Lack of mental health resources $22 \%$
9. Social media $15 \%$
10. Lack of social connections $10 \%$
11. Lingering effects from the pandemic $7 \%$
12. Video games and entertainment $3 \%$
13. Unsure $5 \%$
14. [QMentalKids] Do you personally consider the issue of child and teen mental health in the United States today to be...? [SHOW HALF SAMPLE IN REVERSE ORDER: a crisis, a major problem, a minor problem, or not a problem for the U.S.?] [RANDOMIZE SCALE 1-4, 4-1 MATCH ORDER IN QUESTION]

## NOT A PROBLEM/A MINOR PROBLEM 21\%

A MAJOR PROBLEM/A CRISIS $76 \%$

1. Not a problem $2 \%$
2. A minor problem 19\%
3. A major problem 55\%
4. A crisis $22 \%$
5. Unsure $2 \%$
6. [QKidsMentalWhy] If you had to choose, which of the following - if any - do you think are contributing significantly to the mental health situation for American children and teens today? [RANDOMIZE SCALE 1-6]
7. Social media $32 \%$
8. Drugs and addiction $18 \%$
9. Bullying $14 \%$
10. Lack of social connections $10 \%$
11. Video games and entertainment $9 \%$
12. Lack of mental health resources $8 \%$
13. Lingering effects from the pandemic $6 \%$
14. Unsure 4\%

Changing topics again...
8. [QShutdownAware] Have you heard anything in the last few weeks about the possibility of a government shutdown this fall? [RANDOMIZE SCALE 1-4, 4-1]

HEARD NOTHING/VERY LITTLE 61\%
HEARD A LOT/SOME 34\%

1. Heard nothing $31 \%$
2. Heard very little $30 \%$
3. Heard some $29 \%$
4. Heard a lot $5 \%$
5. Unsure $5 \%$
6. [QShutdownProblem] Currently, federal government funding is set to expire in just a few weeks. Congress must pass bills to authorize government spending before that deadline, or else the federal government will shutdown until funding is authorized. How much of a problem, if any, would you consider a federal government shutdown? [RANDOMIZE SCALE 1-5, 5-1]

NOT A PROBLEM/A MINOR PROBLEM 30\%
A MAJOR PROBLEM/A CRISIS 67\%

1. Not really a problem $12 \%$
2. A minor problem 18\%
3. A major problem 46\%
4. A crisis $21 \%$
5. Unsure $4 \%$
6. [QPastShutdownAware] During the last decade, there have been a few government shutdowns that have taken place. How much, if at all, do you recall those shutdowns? [RANDOMIZE SCALE 1-5, 5-1]
I RECALL NOTHING ABOUT THEM/VERY LITTLE $41 \%$
I RECALL SOME THINGS/A LOT 57\%
7. I recall nothing about them $11 \%$
8. I recall very little 29\%
9. I recall some things $43 \%$
10. I recall a lot 14\%
11. Unsure $2 \%$
12. [QShutdownChoice] Which of the following do you agree with more, even if neither is perfect? [RANDOMIZE SCALE 1-2, 2-1]
$\begin{array}{llr}\text { 1. I hope my Member of Congress works with others across party } & \\ \text { lines to keep the government open, and shouldn't let fights over } & \\ \text { policy issues shut the federal government down in the process } & 51 \% \\ \text { 2. } \begin{array}{l}\text { I hope my Member of Congress sticks to his or her principles and } \\ \text { isn't afraid to shut down the federal government to get what he or }\end{array} & \\ \text { she thinks is right } & 39 \% \\ \text { 3. }\end{array}$
13. Unsure $10 \%$
14. [QShutdownBlame] If the federal government shuts down, which party do you think will be more responsible for that happening? [RANDOMIZE SCALE 1-5, 5-1]

DEFINITELY/PROBABLY THE DEMOCRATIC PARTY 50\%
DEFINITELY/PROBABLY THE REPUBLICAN PARTY 16\%

1. Definitely the Democratic Party $38 \%$
2. Probably the Democratic Party 12\%
3. Both parties equally $30 \%$
4. Probably the Republican Party 5\%
5. Definitely the Republican Party 11\%
6. Unsure 5\%

Changing topics one last time...
13. [QWeatherCrisis] Do you, personally, consider the situation regarding extreme weather in
the U.S. to be - [SHOW HALF SAMPLE IN REVERSE ORDER: a crisis, a major problem, a
minor problem, or not a problem for the U.S.?] [RANDOMIZE SCALE 1-4, 4-1 - MATCH
ORDER IN QUESTION]
NOT A PROBLEM/A MINOR PROBLEM
A MAJOR PROBLEM/A CRISIS

1. Not a problem
2. A minor problem
3. A major problem
4. A crisis
5. Unsure
6. [QClimateCrisis] Do you, personally, consider the situation regarding climate change to be [SHOW HALF SAMPLE IN REVERSE ORDER: a crisis, a major problem, a minor problem, or not a problem?] [RANDOMIZE SCALE 1-4, 4-1 - MATCH ORDER IN QUESTION]

NOT A PROBLEM/A MINOR PROBLEM 67\%
A MAJOR PROBLEM/A CRISIS 30\%

1. Not a problem $34 \%$
2. A minor problem 33\%
3. A major problem $21 \%$
4. A crisis $9 \%$
5. Unsure $3 \%$
6. [QClimateResponse] Which of the following do you agree with more, even if neither is perfect? [RANDOMIZE SCALE 1-2,2-1]
7. I hope my Member of Congress focuses on other issues and does not spend time on the issue of clean energy or climate change $57 \%$

> 2. I hope my Member of Congress puts forward ideas to promote clean American-made energy that can reduce pollution and the emissions that may be contributing to climate change
3. Unsure $9 \%$
16. [QClimateSolve] If you had to choose just two, which would you say you would most want to see your Member of Congress support regarding the issue of climate change? [ALLOW TWO, RANDOMIZE 1-6]

1. Support producing more natural gas $39 \%$
2. Promote American innovation to develop more clean energy
technology
3. Support producing more clean nuclear energy $27 \%$
4. Pressure China to reduce its carbon pollution $22 \%$
5. Support producing more wind and solar energy $22 \%$
6. Create a tax that polluters would pay to incentivize them to
produce less carbon
7. None of these $8 \%$
8. Unsure $6 \%$

And now, just a few final demographic questions for statistical purposes.
17. [Qldeology] Regardless of how you typically vote, would you say you consider yourself to
be...? [RANDOMIZE SCALE 1-5, 5-1]
VERY/SOMEWHAT CONSERVATIVE
VERY/SOMEWHAT LIBERAL

1. Very conservative
2. Somewhat conservative
3. Moderate
4. Somewhat liberal
5. Very liberal
6. Unsure
7. [QKids] Do you currently have children under the age of 18 in your home?
8. Yes

20\%
2. No $80 \%$
3. Prefer not to say *\%
19. [QIncome] Which range includes your annual household income?

1. Less than $\$ 30,000$ per year $22 \%$
2. $\$ 30,000$ to $\$ 49,999$ per year $24 \%$
3. $\$ 50,000$ to $\$ 74,999$ per year $24 \%$
4. $\$ 75,000$ to $\$ 124,999$ per year $19 \%$
5. More than $\$ 125,000$ per year $8 \%$
6. Prefer not to say 3\%
7. [QUrbanRural] How would you describe the area in which you live? [RANDOMIZE SCALE 1-4, 4-1]
8. City 17\%
9. Suburb near a city 43\%
10. Small town not near a city 13\%
11. Rural or country area $28 \%$
12. Unsure
13. [QGunOwner] Do you or does anyone in your household own a firearm? [SELECT MULTIPLE]
14. Yes, I do $34 \%$
15. Yes, someone in my household does 19\%
16. No 51\%
17. Unsure $1 \%$
18. [QMarital] What is your current marital status?
19. Single, never married ..... 17\%
20. Married ..... 54\%
21. Separated ..... 2\%
22. Divorced ..... 17\%
23. Widowed ..... 10\%
24. Prefer not to say ..... 1\%
25. [QReligionNew] What is your present religion, if any? [RANDOMIZE 1-11]
26. Protestant (for example, Baptist, Methodist, Non-denominational, Lutheran, Presbyterian, Pentecostal, Episcopalian, etc ) ..... 39\%
27. Roman Catholic ..... 19\%
28. Mormon (Church of Jesus Christ of Latter-day Saints or LDS) ..... 3\%
29. Orthodox (such as Greek, Russian, or some other Orthodox church) ..... *\%
30. Just Christian ..... 19\%
31. Jewish ..... 2\%
32. Muslim ..... *\%
33. Buddhist ..... *
34. Hindu ..... 1\%
35. Atheist ..... 2\%
36. Agnostic ..... 2\%
37. Something else (Please specify) ..... 3\%
38. Nothing in particular ..... 10\%
39. [QNewsOften] How often do you read, watch, or listen to news about current affairs and political issues? [RANDOMIZE SCALE 1-5, 5-1]
EVERY DAY/A FEW TIMES A WEEK 79\%
ONCE A WEEK OR LESS 21\%
40. Every day $50 \%$
41. A few times a week 29\%
42. Once a week 7\%
43. Less than once a week 10\%
44. Never 4\%
45. [QNewsSources] Please indicate which, if any, of the following sources you typically read, watch, or listen to in order to stay informed about current affairs and political issues. Please select all that apply. [ALLOW RESPONDENT TO SELECT MULTIPLE] [RANDOMIZE 1-27]
46. Fox News
51\%
47. Local TV news $43 \%$
48. ABC News $22 \%$
49. NBC News $21 \%$
50. CBS News $21 \%$
51. Newsmax $20 \%$
52. Local newspaper $16 \%$
53. Local radio news $15 \%$
54. CNN 13\%
55. Podcasts 8\%
56. USA Today 7\%
57. MSNBC 6\%
58. OAN 6\%
59. Wall Street Journal 6\%
60. National talk radio $6 \%$
61. New York Times $5 \%$
62. PBS 5\%
63. BBC News 4\%
64. Washington Post 4\%
65. NPR 4\%
66. Breitbart 4\%
67. Huffington Post 3\%
68. Washington Examiner 1\%
69. Vox 1\%
70. Vice $1 \%$
71. Univision $1 \%$
72. Telemundo 1\%
73. Somewhere else (Please specify) 9\%
74. None of these $5 \%$
75. [QAge] What is your age?
[OPEN END - TEXT BOX] [TERMINATE IF UNDER 18 OR OVER 120]
76. $18-29$ 7\%
77. $30-39$ 9\%
78. $40-49$ 12\%
79. $50-64$ 30\%
80. 65+ 42\%
81. [QGender] Do you describe yourself as a man, a woman, or in some other way? [RANDOMIZE 1-2]
82. Woman $51 \%$
83. Man 49\%
84. In some other way *\%
85. [QRegVote] Are you registered to vote?

| 1. Yes |  | $100 \%$ |
| :--- | :--- | ---: | ---: |
| 2. No | TERMINATE | - |
| 3. Don't know | TERMINATE | - |

29. [QParty] Do you consider yourself a...? [RANDOMIZE 1-2]
30. Republican 100\%
31. Democrat TERMINATE
32. Independent TERMINATE
33. A member of another party TERMINATE
34. Unsure TERMINATE
35. [QPrimary] Thinking ahead to 2024, are you likely to vote in the Republican presidential primary? [RANDOMIZE SCALE 1-5, 5-1]
EXTREMELY/VERY LIKELY 96\%
NOT VERY/NOT AT ALL LIKELY TERMINATE -
36. Extremely likely 84\%
37. Very likely $12 \%$
38. Somewhat likely 4\%
39. Not very likely TERMINATE
40. Not at all likely TERMINATE
41. Unsure TERMINATE -
42. [QIndustry] Do you or does anyone in your household work in any of the following industries? [SELECT MULTIPLE] [RANDOMIZE 1-7]

| 1. | Technology |  | $1 \%$ |
| :--- | :--- | :--- | ---: |
| 2. | Sales |  | $3 \%$ |
| 3. | Healthcare or the pharmaceutical industry |  | $5 \%$ |
| 4. | Journalism or the media | TERMINATE | - |
| 5. | Food service or the restaurant industry |  | $2 \%$ |
| 6. | Market research | TERMINATE | - |
| 7. | Public relations | TERMINATE | - |
| 8. | None of these |  | $89 \%$ |

32. [QState] What state do you live in?
[DROPDOWN MENU WITH 50 STATES]
33. States in the Northeast ..... 12\%
34. States in the Midwest ..... 23\%
35. States in the South ..... 40\%
36. States in the West ..... 24\%
37. [QEducation] What is the highest level of education you have completed?1. Have not completed high school2\%
38. High school graduate or equivalent ..... 29\%
39. Some college, no degree ..... 29\%
40. Associate degree ..... 12\%
41. Bachelor's degree ..... 20\%
42. Graduate degree ..... 9\%
43. Prefer not to say ..... *\%
44. [QRace] What is your race or ethnicity? [SELECT MULTIPLE] [RANDOMIZE 1-6]1. White90\%
45. Hispanic or Latino ..... 6\%
46. Black or African American ..... 3\%
47. Asian ..... 3\%
48. Native American or Alaska Native ..... 2\%
49. Native Hawaiian or Other Pacific Islander ..... 1\%
50. Something else ..... 1\%

## METHODOLOGY

This survey was fielded from August 31-September 4, 2023 among a sample of N=1,026 likely 2024 Republican primary voters nationwide. Respondents were contacted through web sample providers and completed the survey online. The sample was matched to the L2 voter file to verify respondents' voter registration status, and was weighted to population benchmarks for likely Republican primary voters nationwide on gender, age, race/ethnicity, education, and Census region. Calculated the way it would be for a random sample and adjusted to incorporate the effect of weighting, the margin of sampling error is $\pm$ 3.8 percentage points.

This survey was conducted by Echelon Insights on behalf of the Republican Main Street Partnership and Women2Women.

