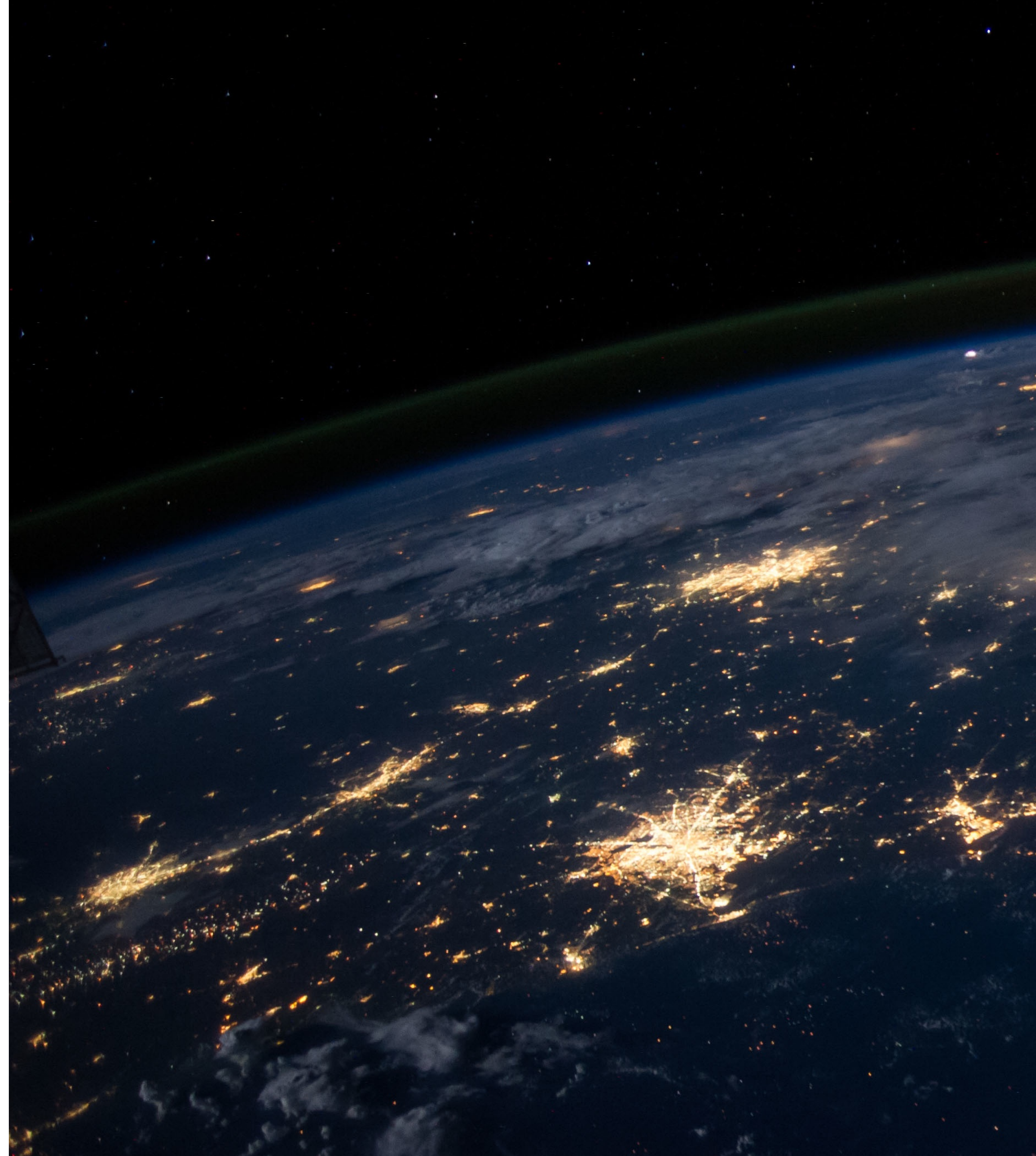




Democratic Dividing Lines

Verified Voter Omnibus Survey
N=484 Democrats or Democratic leaners
June 22 - June 25, 2019



Key Findings

- Biden's lead among 24 announced Democratic candidates has narrowed by **6-points since May to 32% of the Democratic vote.**
- Biden's 6-point drop came with a concurrent **6-point gain by Elizabeth Warren to 11% of the Democratic vote**, or 4-points behind **Bernie Sanders who takes 15% of the Democratic vote.**
- Biden continues to lead both Sanders and Warren in head to head match-ups, but his lead has narrowed to **30-points from both Sanders and Warren, down from 36-points ahead of Sanders and 47-points ahead of Warren in May.**
- **73% of Democrats plan to watch the debates, or coverage of the debates.** Ahead of the kickoff of tonight's debates, we tested Democratic concern about two recent pieces of news about Biden — his flip flopping on the Hyde Amendment's impact on access to abortion, and past associations with segregationists.
 - We found the Hyde Amendment resonates more strongly with Democratic voters, with **39% of Democrats concerned about Biden's stance on the Hyde Amendment**, and **22% concerned about his associations with segregationists.**
 - Particularly concerned are women, African Americans, younger voters, and more educated voters.

Methodology

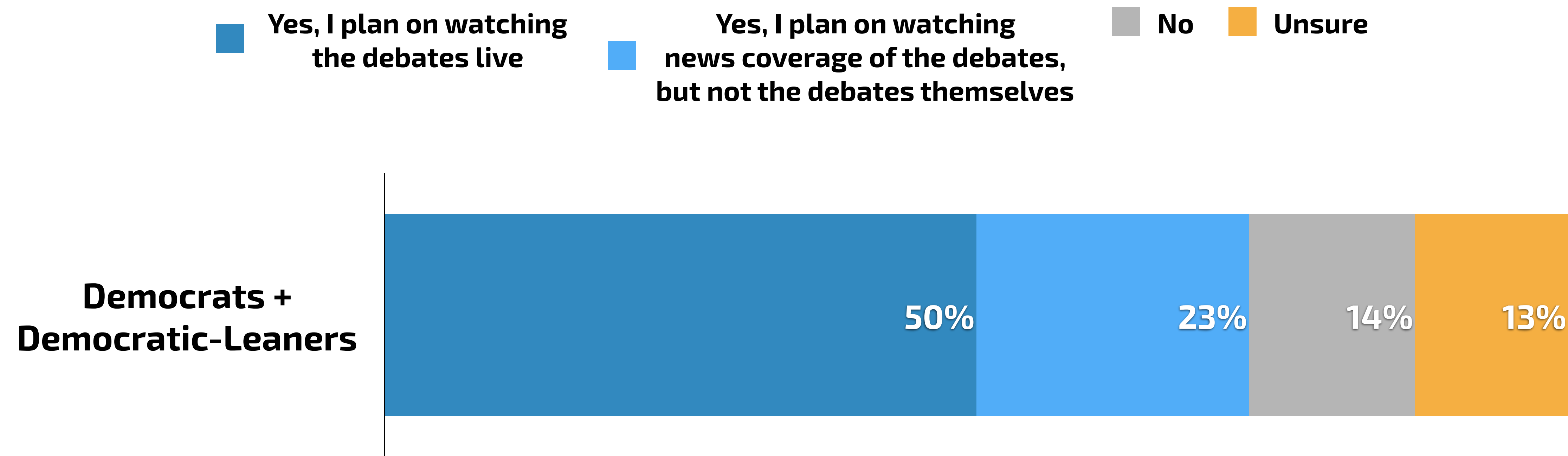
- Using a voter file-matched online panel, we surveyed n=1,006 registered voters across the country from June 22 to June 25, 2019, with a sample of 484 Democrats or Democratic-leaning Independents.
- With our third monthly tracking survey of 2019, we were able to confirm the voting history of participants and track changes in the attitudes and behaviors of key 2020 voters since our last survey of verified Democratic or Democratic-leaning Independent voters from May 20 to May 21, 2019.

The Democratic Primary



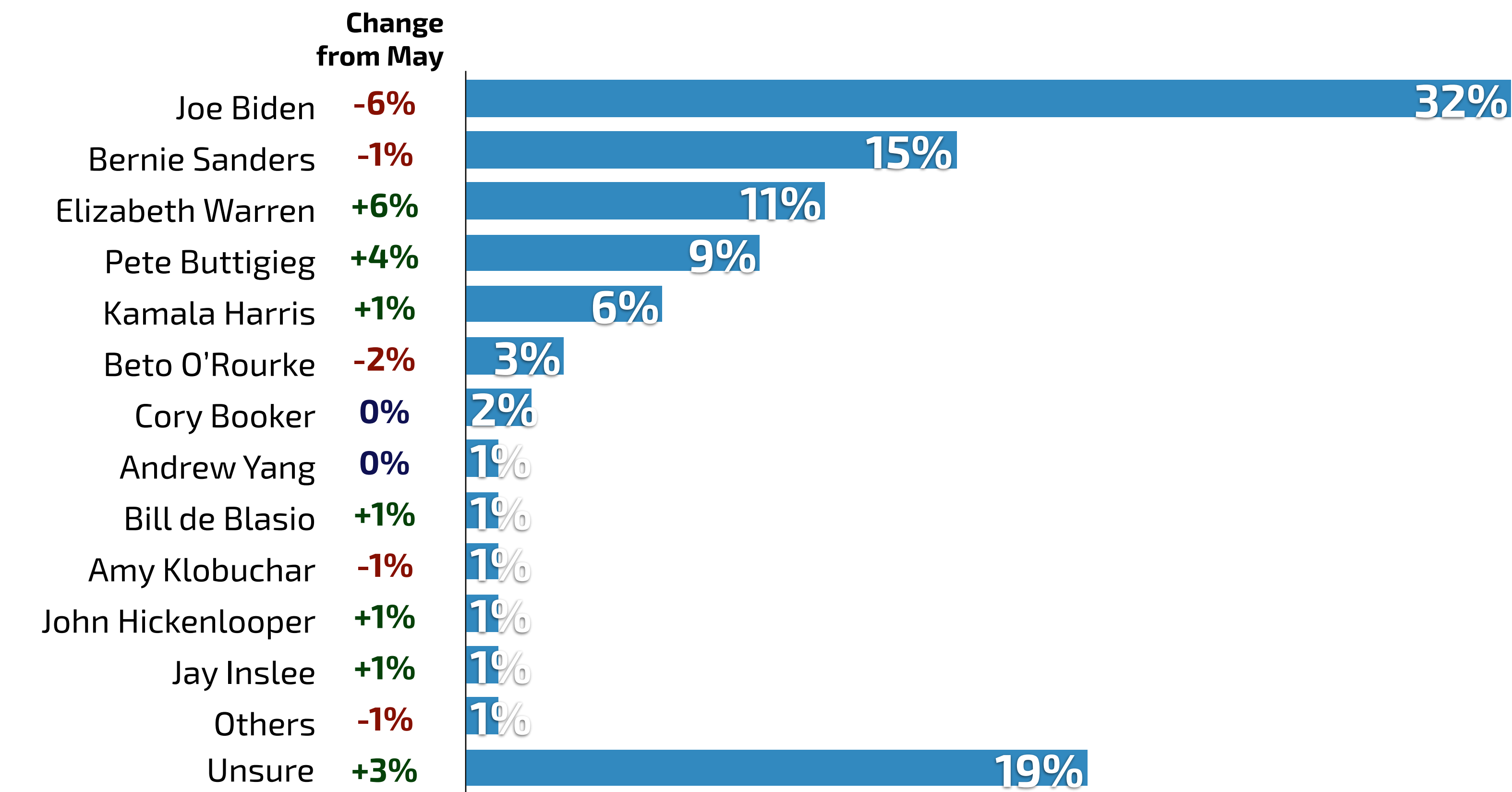
Most Democrats Plan to Follow This Week's Debates

Q. Do you plan on watching the Democratic presidential debates this week or any news coverage of them?



Warren Up By 6 Points Compared to May

Q. If the election were being held today, which candidate would you support for the Democratic nomination for President in 2020? (asked of Democrats & Democratic leaners)

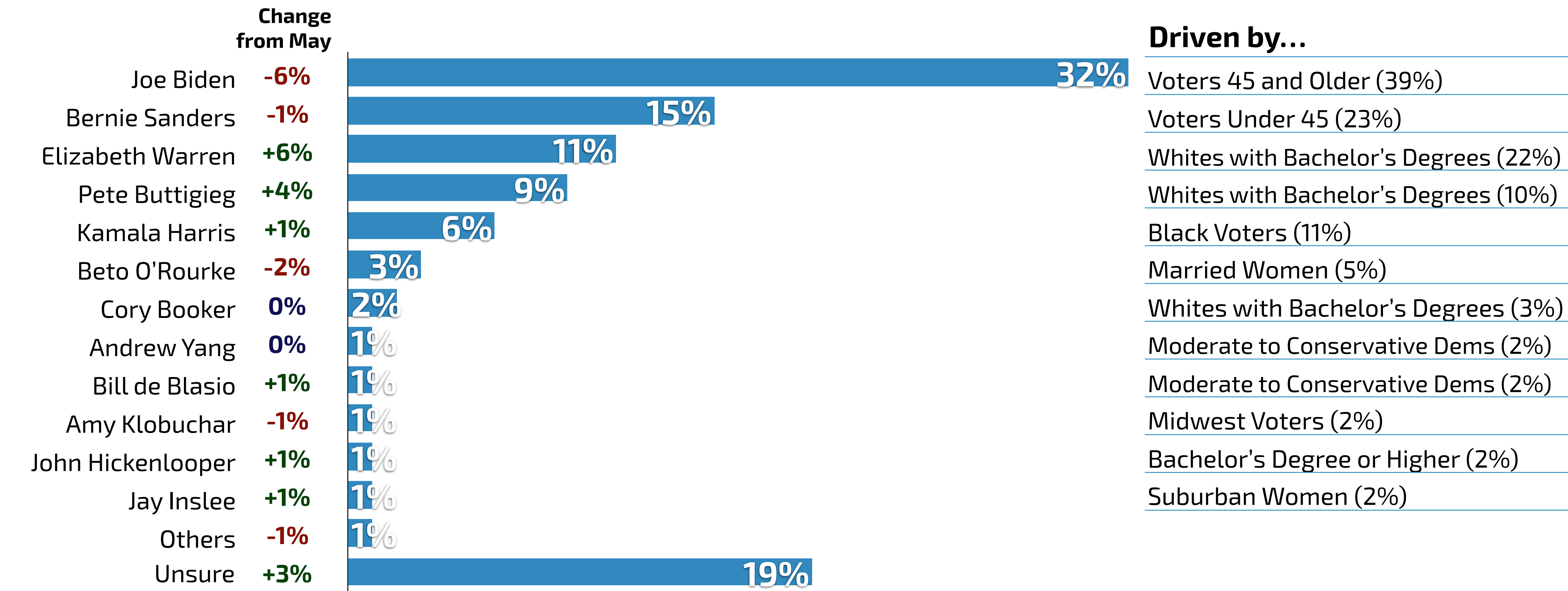


The following candidates were tested but received under 0.5% vote share:

- Kirsten Gillibrand
- Tulsi Gabbard
- Seth Moulton
- Eric Swalwell
- John Delaney
- Julián Castro
- Tim Ryan
- Michael Bennet
- Marianne Williamson
- Steve Bullock
- Mike Gravel
- Wayne Messam

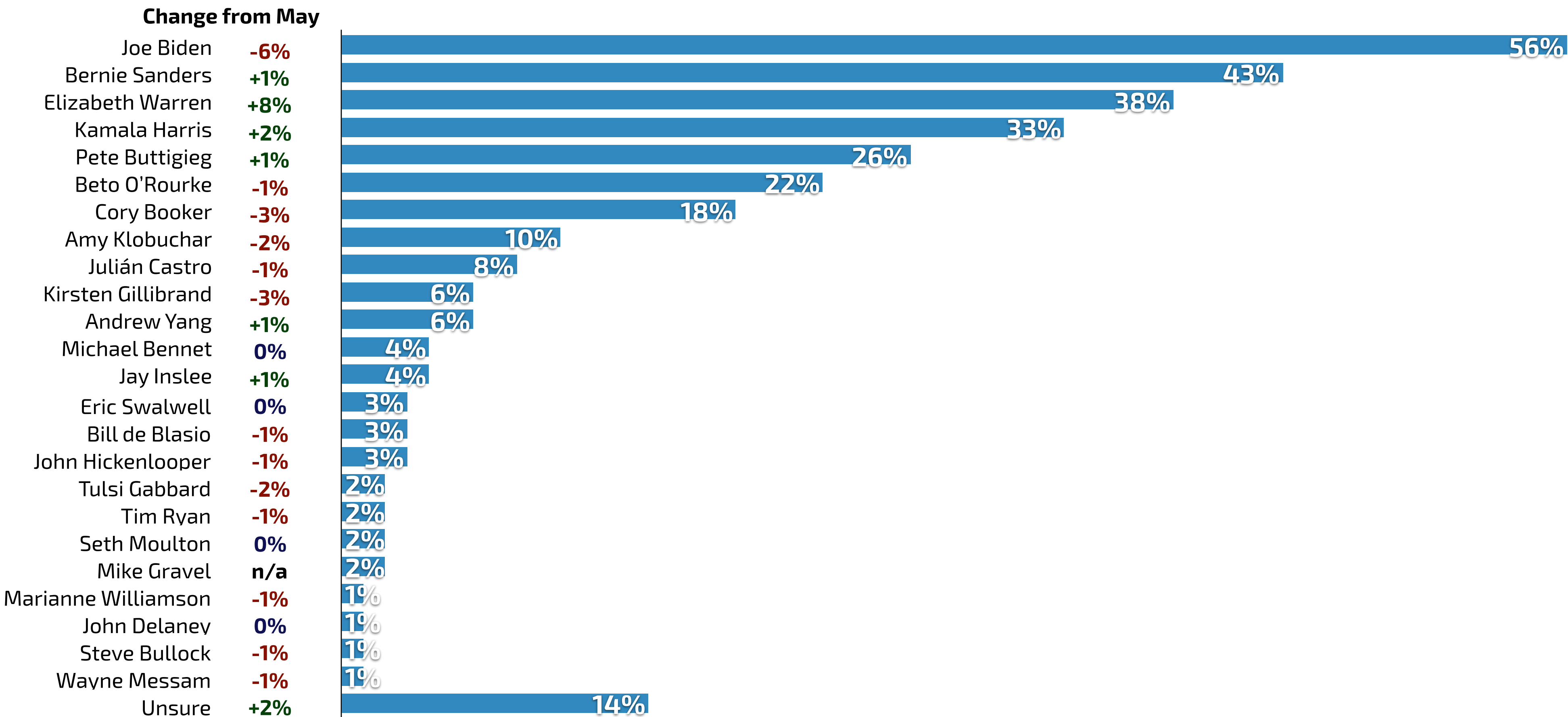
Biden wins with Older, Sanders with Younger, & Warren with Educated

Q. If the election were being held today, which candidate would you support for the Democratic nomination for President in 2020? (asked of Democrats & Democratic leaners)



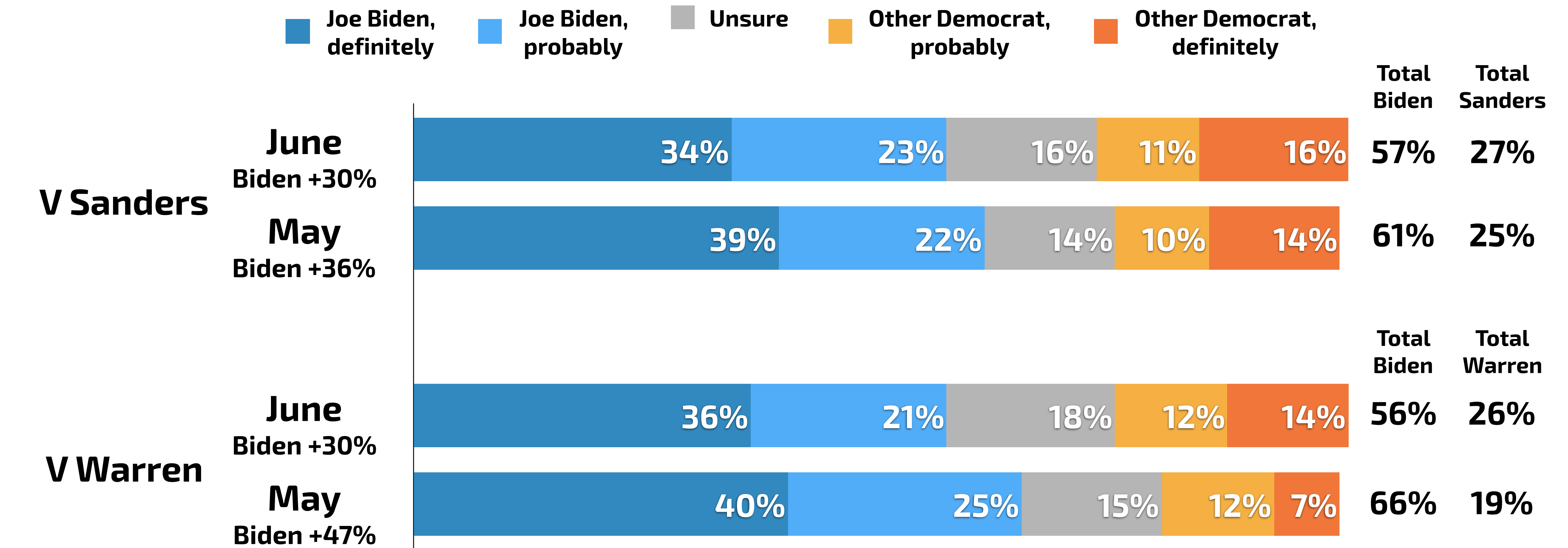
Warren Also Gains Among Candidates Being Considered

Q. Which of these candidates would you consider supporting for the Democratic nomination for President in 2020?
Choose as many as you like. (asked of Democrats & Democratic leaners)



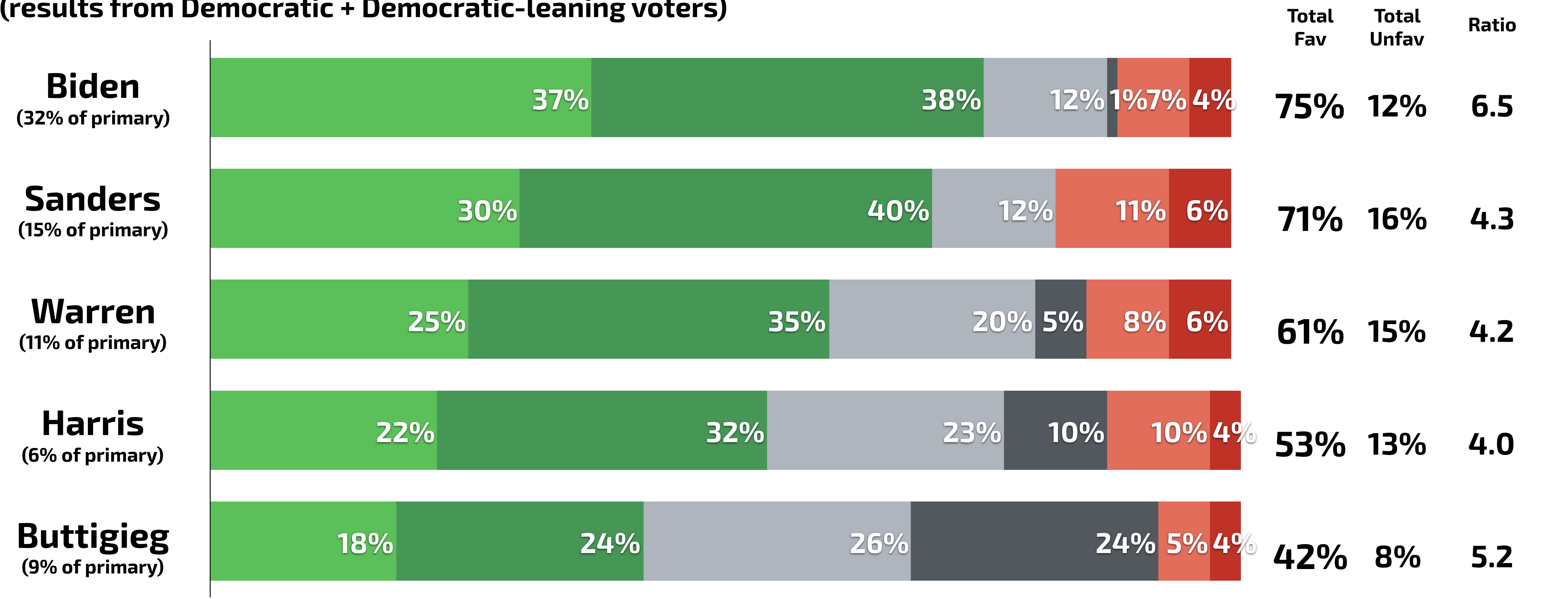
Sanders' and Warren's Margins against Biden Both Narrow to 30 points

Q. If the 2020 Democratic presidential primaries were being held today and you had to make a choice between these two candidates, for whom would you vote? (asked of Democrats & Democratic leaners)



Biden Continues to Lead in Favorability Among Democrats

Q. Do you have a favorable or unfavorable view of the following individuals who have been in the news lately?
(results from Democratic + Democratic-leaning voters)

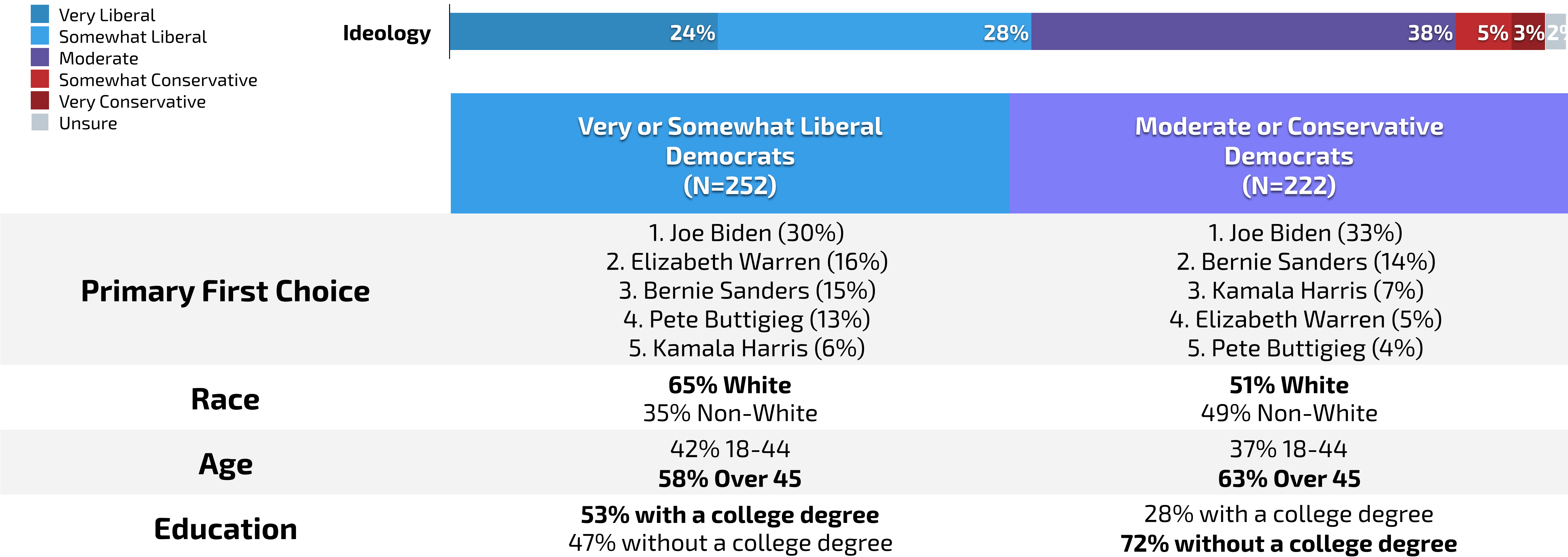


A Profile of the Democratic Electorate

Using a voter file-matched online panel, we segmented Democratic voters into two groups: voters who have a confirmed record of voting in the 2016 or 2018 primary election, and those with no or unconfirmed vote history in those elections.

	Self-Identified Democrats & Leaners With '16/'18 Primary Vote History (N=249)	Self-Identified Democrats & Leaners Without '16/'18 Primary Vote History (N=235)
Primary First Choice	1. Joe Biden (32%) 2. Elizabeth Warren (14%) 3. Bernie Sanders (10%) 4. Pete Buttigieg (8%) 5. Kamala Harris (6%)	1. Joe Biden (33%) 2. Bernie Sanders (19%) 3. Pete Buttigieg (9%) 4. Elizabeth Warren (8%) 5. Kamala Harris (7%)
Race	65% White 35% Non-White	50% White 50% Non-White
Age	29% Under 45 71% 45+	53% Under 45 47% 45+
Education	54% with Bachelor's Degree 46% without	27% with Bachelor's Degree 72% without

Democrats Break Down as 52% Liberal, 46% Moderate or Conservative



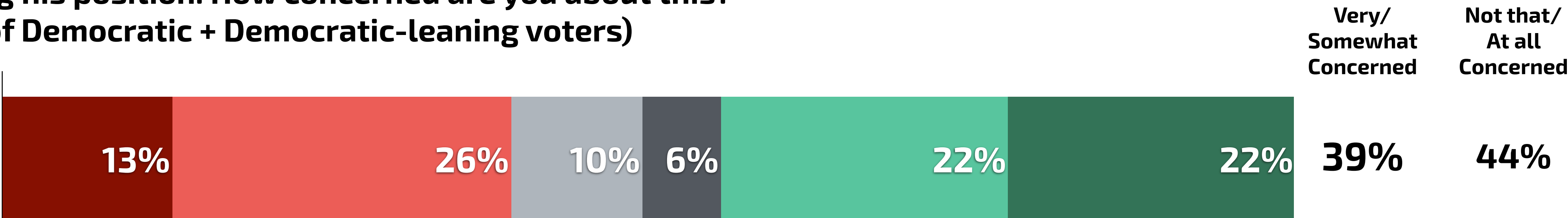
Overall Vote Choice

Q. If the election were being held today, which candidate would you support for the Democratic nomination for President in 2020? (asked of Democrats & Democratic leaners)

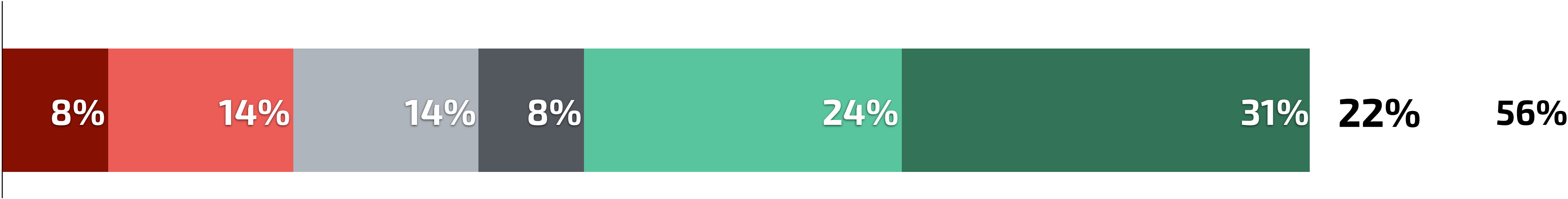
	All Democrats & Democratic-Leaners (N=484)	With '16/'18 Primary Vote History (N=249)	Without '16/'18 Primary Vote History (N=235)	Liberals (N= 252)	Moderates & Conservatives (N= 222)	18-44 Years Old (N= 195)	45 and Older (N= 289)
Biden	32%	32%	33%	30%	33%	22%	39%
Sanders	15%	10%	19%	15%	14%	23%	9%
Warren	11%	14%	8%	16%	5%	13%	9%
Buttigieg	9%	8%	9%	13%	4%	11%	7%
Harris	6%	6%	7%	6%	7%	7%	6%
O'Rourke	3%	4%	2%	3%	2%	3%	3%
Booker	2%	1%	2%	3%	1%	2%	2%

Biden's Stance on the Hyde Amendment May Impact Democrats More than Past Associations

Q. Joe Biden recently said he supported the Hyde Amendment, which bans federal funding for abortion, before changing his position. How concerned are you about this?
(asked of Democratic + Democratic-leaning voters)

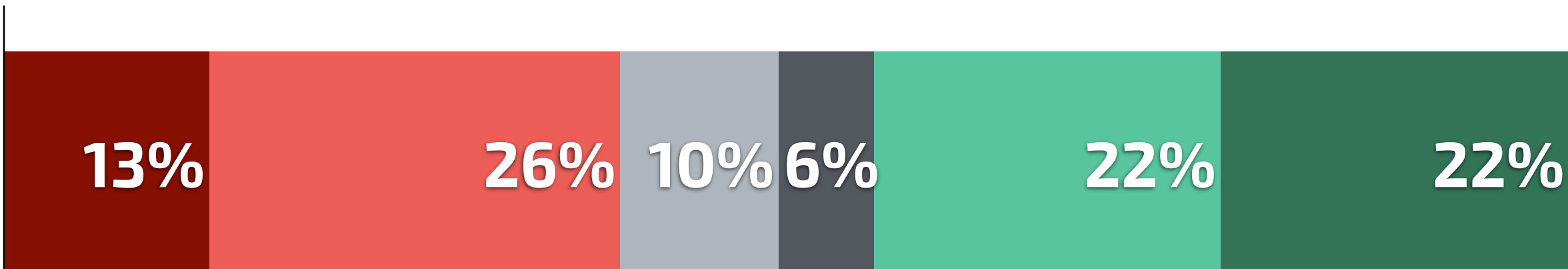


Q. Joe Biden recently made comments about working with segregationist Senators early in his career. How concerned are you about this?
(asked of Democratic + Democratic-leaning voters)



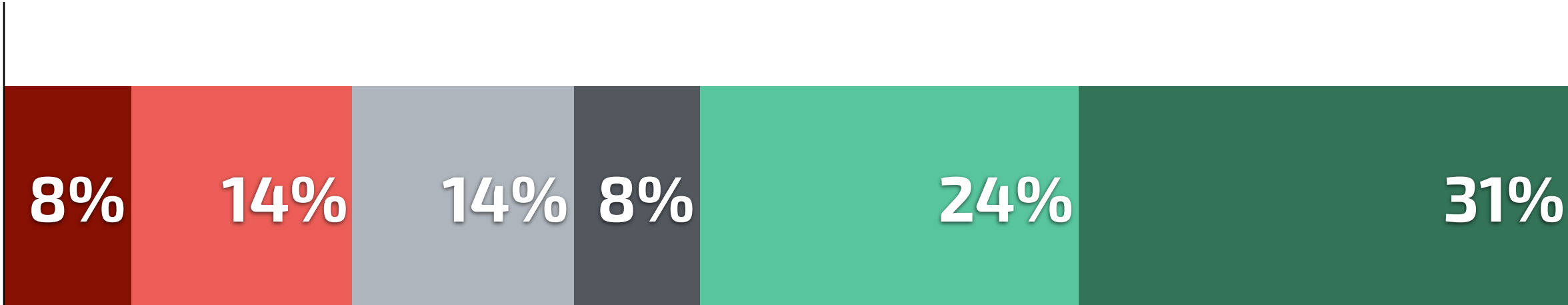
Younger, More Educated, and Minorities are Especially Concerned

Q. Joe Biden recently said he supported the Hyde Amendment, which bans federal funding for abortion, before changing his position. How concerned are you about this?
(asked of Democratic + Democratic-leaning voters)



Most concerned are...	Very/ Somewhat Concerned	Not that/ At all Concerned
Under 45 (48%)		
College Educated (45%)	39%	44%
Women (42%)		

Q. Joe Biden recently made comments about working with segregationist Senators early in his career. How concerned are you about this?
(asked of Democratic + Democratic-leaning voters)



Most concerned are...	Very/ Somewhat Concerned	Not that/ At all Concerned
Under 45 (33%)		
African Americans (28%)	22%	56%
College Educated (24%)		



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