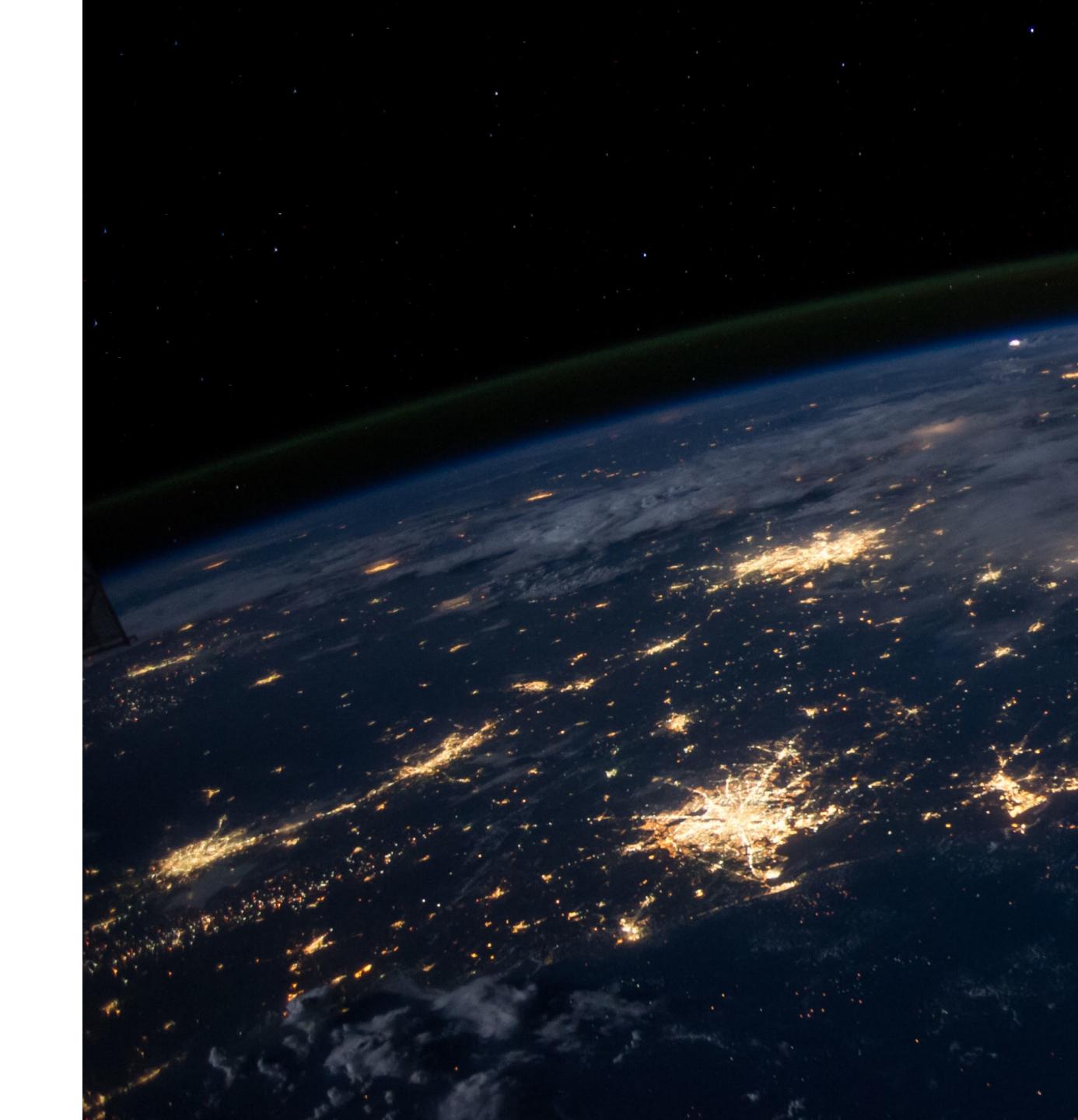


Democratic Dividing Lines

Verified Voter Omnibus Survey N=484 Democrats or Democratic leaners June 22 - June 25, 2019



Key Findings

- Biden's lead among 24 announced Democratic candida
 Democratic vote.
- Biden's 6-point drop came with a concurrent 6-point gain by Elizabeth Warren to 11% of the Democratic vote, or 4points behind Bernie Sanders who takes 15% of the Democratic vote.
- Biden continues to lead both Sanders and Warren in head to head match-ups, but his lead has narrowed to 30-points from both Sanders and Warren, down from 36-points ahead of Sanders and 47-points ahead of Warren in May.
- 73% of Democrats plan to watch the debates, or coverage of the debates. Ahead of the kickoff of tonight's debates, we tested Democratic concern about two recent pieces of news about Biden his flip flopping on the Hyde Amendment's impact on access to abortion, and past associations with segregationists.
 - We found the Hyde Amendment resonates more strongly with Democratic voters, with 39% of Democrats concerned about Biden's stance on the Hyde Amendment, and 22% concerned about his associations with segregationists.
 - Particularly concerned are women, African Americans, younger voters, and more educated voters.



Biden's lead among 24 announced Democratic candidates has narrowed by **6-points since May to 32% of the**





Methodology

- 484 Democrats or Democratic-leaning Independents.



• Using a voter file-matched online panel, we surveyed n=1,006 registered voters across the country from June 22 to June 25, 2019, with a sample of

• With our third monthly tracking survey of 2019, we were able to confirm the voting history of participants and track changes in the attitudes and behaviors of key 2020 voters since our last survey of verified Democratic or Democratic-leaning Independent voters from May 20 to May 21, 2019.



The Democratic Primary







Most Democrats Plan to Follow This Week's Debates

Yes, I plan on watching the debates live

Democrats + Democratic-Leaners



Q. Do you plan on watching the Democratic presidential debates this week or any news coverage of them?



50%	23%	14%
-----	-----	-----



Warren Up By 6 Points Compared to May

President in 2020? (asked of Democrats & Democratic leaners)

fı	Change rom May	1		
Joe Biden	-6%			
Bernie Sanders	-1%			15%
Elizabeth Warren	+6%		11%	
Pete Buttigieg	+4%		9%	
Kamala Harris	+1%	6%		
Beto O'Rourke	- 2%	3%		
Cory Booker	0%	2%		
Andrew Yang	0%	1%		
Bill de Blasio	+1%	1%		
Amy Klobuchar	-1%	1%		
John Hickenlooper	+1%	1%		
Jay Inslee	+1%	1%		
Others	-1%	1%		
Unsure	+3%			199



Q. If the election were being held today, which candidate would you support for the Democratic nomination for

32%

0⁄0

The following candidates were tested but received under 0.5% vote share:

Kirsten Gillibrand Tulsi Gabbard Seth Moulton **Eric Swalwell** John Delaney **Julián Castro Tim Ryan Michael Bennet** Marianne Williamson **Steve Bullock Mike Gravel** Wayne Messam





Biden wins with Older, Sanders with Younger, & Warren with Educated

President in 2020? (asked of Democrats & Democratic leaners)

fı	Change rom May		Driven by
Joe Biden	-6%	329	Voters 45 and Older (39%)
Bernie Sanders	-1%	15%	Voters Under 45 (23%)
Elizabeth Warren	+6%	11%	Whites with Bachelor's Degrees (22%)
Pete Buttigieg	+4%	9%	Whites with Bachelor's Degrees (10%)
Kamala Harris	+1%	6%	Black Voters (11%)
Beto O'Rourke	- 2%	3%	Married Women (5%)
Cory Booker	0%	2%	Whites with Bachelor's Degrees (3%)
Andrew Yang	0%		Moderate to Conservative Dems (2%)
Bill de Blasio	+1%	1%	Moderate to Conservative Dems (2%)
Amy Klobuchar	-1%	1%	Midwest Voters (2%)
John Hickenlooper	+1%	1%	Bachelor's Degree or Higher (2%)
Jay Inslee	+1%	1%	Suburban Women (2%)
Others	-1%	1%	
Unsure	+3%	19%	



Q. If the election were being held today, which candidate would you support for the Democratic nomination for





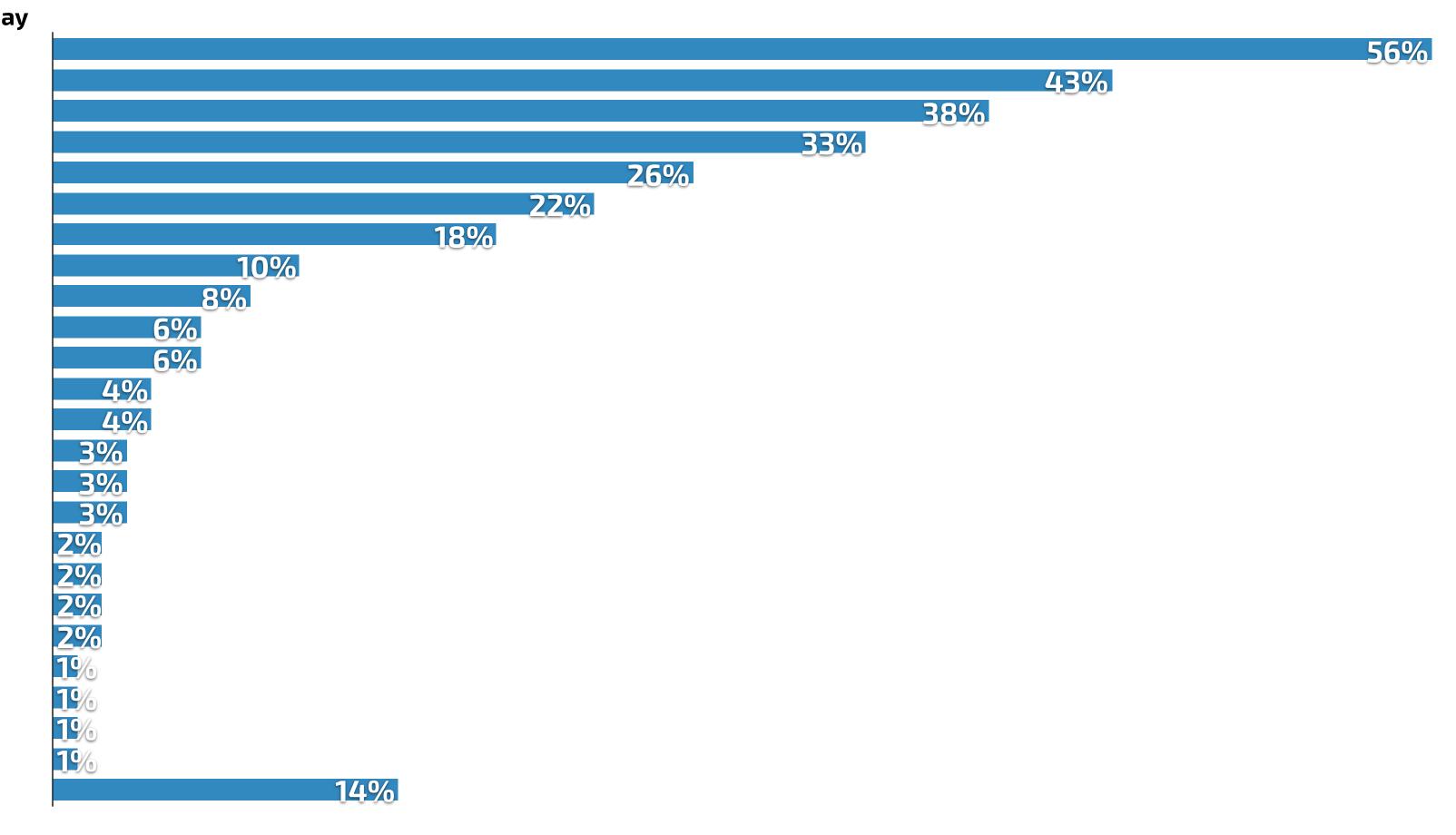


Warren Also Gains Among Candidates Being Considered

Choose as many as you like. (asked of Democrats & Democratic leaners)

Change from May Joe Biden -6% **Bernie Sanders** +1% Elizabeth Warren +8% Kamala Harris +2% Pete Buttigieg +1% Beto O'Rourke -1% **Cory Booker** -3% Amy Klobuchar -2% Julián Castro -1% Kirsten Gillibrand -3% Andrew Yang +1% **Michael Bennet** 0% Jay Inslee +1% Eric Swalwell 0% Bill de Blasio -1% John Hickenlooper -1% Tulsi Gabbard **-2%** -1% Tim Ryan 0% Seth Moulton n/a Mike Gravel Marianne Williamson -1% John Delaney 0% Steve Bullock -1% -1% Wayne Messam Unsure **+2%**





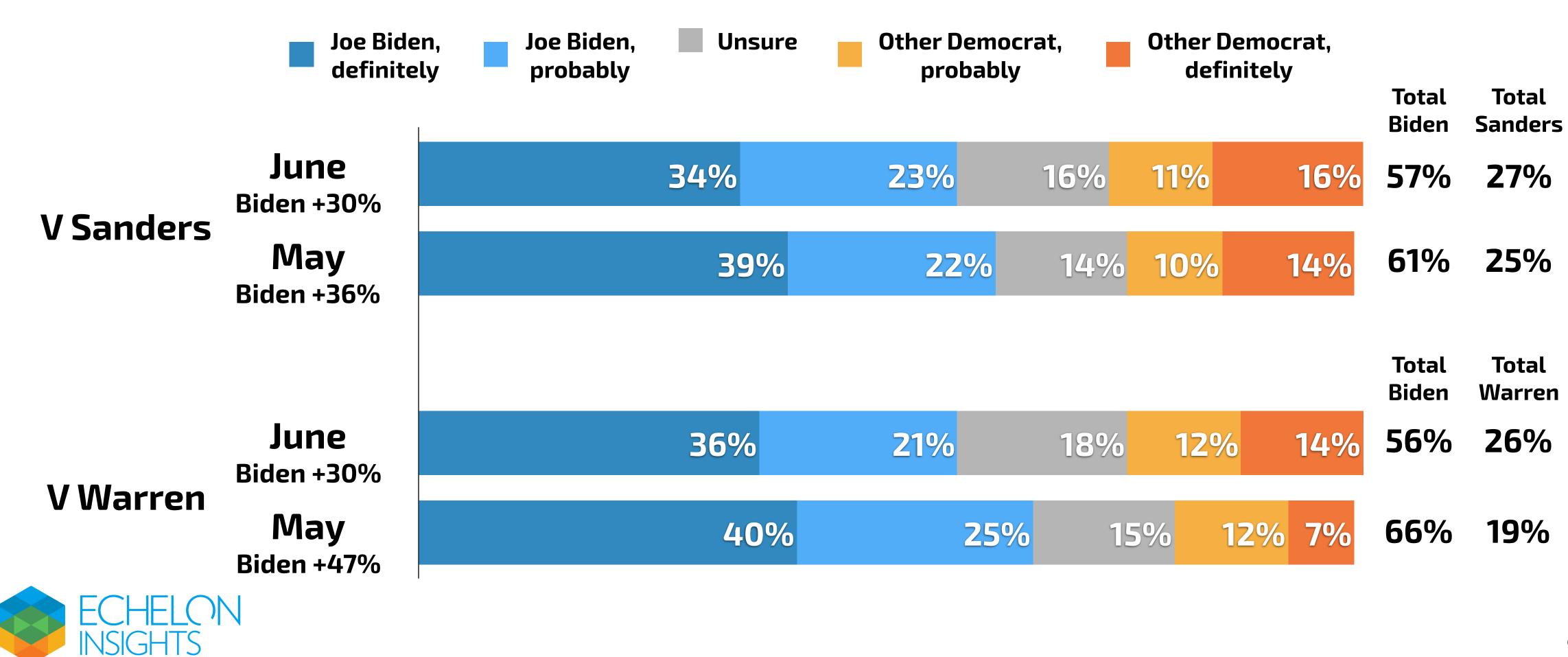
Q. Which of these candidates would you consider supporting for the Democratic nomination for President in 2020?





Sanders' and Warren's Margins against Biden Both Narrow to 30 points

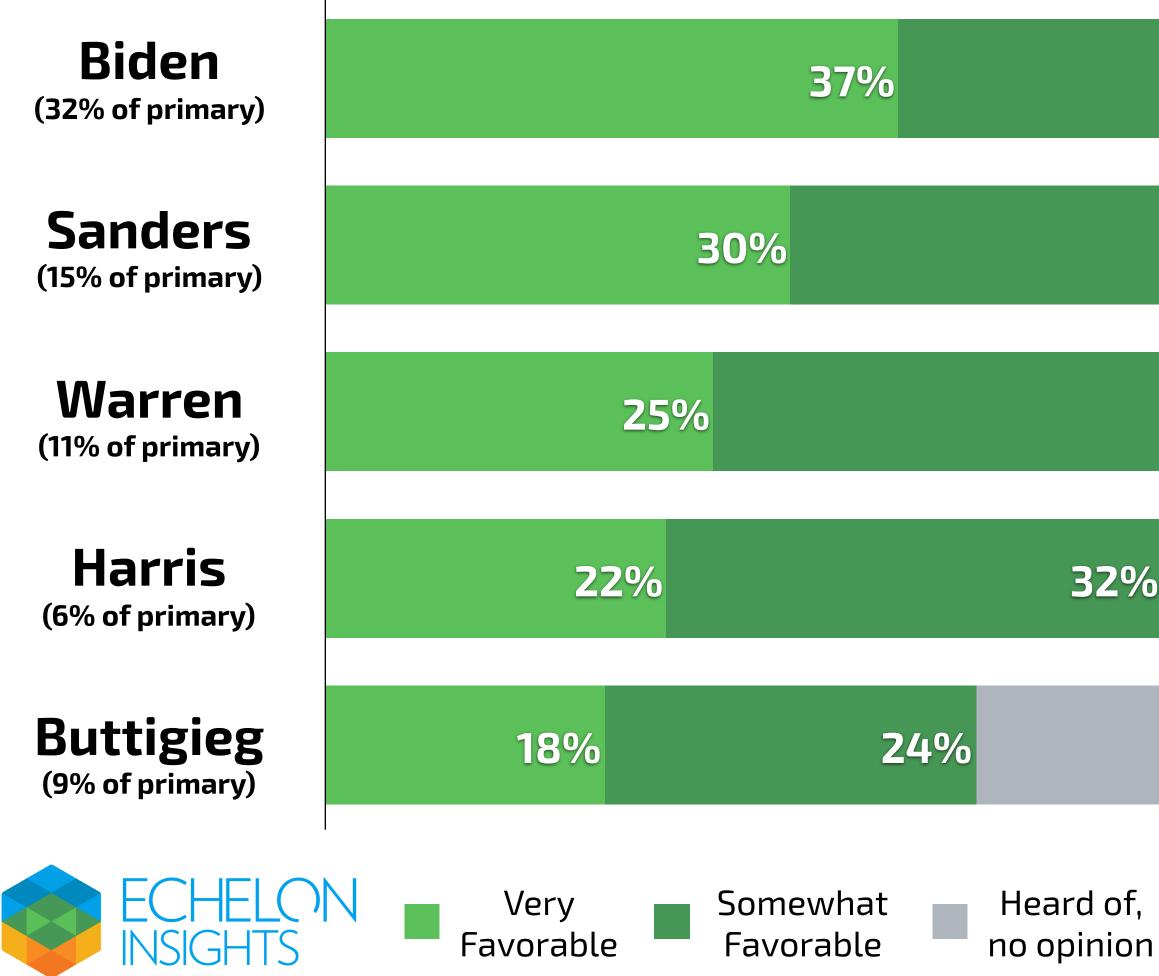
Q. If the 2020 Democratic presidential primaries were being held today and you had to make a choice between these two candidates, for whom would you vote? (asked of Democrats & Democratic leaners)





Biden Continues to Lead in Favorability Among Democrats

Q. Do you have a favorable or unfavorable view of the following individuals who have been in the news lately? (results from Democratic + Democratic-leaning voters) Tatal Tatal



5)							Total Fav	Total Unfav	Ratio
		3	88%	12%	1%7 9	% 4%	75%	12%	6.5
		40%	129	%	11%	6%	71%	16%	4.3
	35%		20%	5%	8%	6%	61%	15%	4.2
32%	5		23%	10%	1	0% 4%	53%	13%	4.0
		26%		2	4%	5% <mark>4</mark> %	42%	8%	5.2
d of, inior	n 📕 F	Never neard of		ewhat orable		Very Unfavora	able		1



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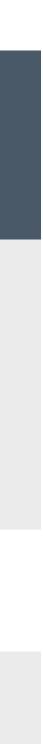
A Profile of the Democratic Electorate

Using a voter file-matched online panel, we segmented Democratic voters into two groups: voters who have a confirmed record of voting in the 2016 or 2018 primary election, and those with no or unconfirmed vote history in those elections.

Self-Identified Democ '16/'18 Primary (N=2
1. Joe Bide 2. Elizabeth W 3. Bernie Sar 4. Pete Butt 5. Kamala H
65% V 35% Nor
29% Un 71%
54% with Bach 46% w



ocrats & Leaners With	Self-Identified Democrats & Leaners
ry Vote History	Without '16/'18 Primary Vote History
249)	(N=235)
len (32%)	1. Joe Biden (33%)
Warren (14%)	2. Bernie Sanders (19%)
Inders (10%)	3. Pete Buttigieg (9%)
ttigieg (8%)	4. Elizabeth Warren (8%)
Harris (6%)	5. Kamala Harris (7%)
White	50% White
on-White	50% Non-White
nder 45	53% Under 45
6 45+	47% 45+
t helor's Degree	27% with Bachelor's Degree
without	72% without



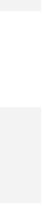
Democrats Break Down as 52% Liberal, 46% Moderate or Conservative

 Very Liberal Somewhat Liberal Moderate 	Ideology	24%	<mark>28%</mark>	38% 5% 39
 Somewhat Conservative Very Conservative Unsure 		Very or Somewhat Liberal Democrats (N=252)		Moderate or Conservative Democrats (N=222)
Primary First	Choice	1. Joe Biden (30%) 2. Elizabeth Warren (16%) 3. Bernie Sanders (15%) 4. Pete Buttigieg (13%) 5. Kamala Harris (6%)		1. Joe Biden (33%) 2. Bernie Sanders (14%) 3. Kamala Harris (7%) 4. Elizabeth Warren (5%) 5. Pete Buttigieg (4%)
Race		65% White 35% Non-White		51% White 49% Non-White
Age		42% 18-44 58% Over 45		37% 18-44 63% Over 45
Educatio	n	53% with a college degree 47% without a college degree		28% with a college degree 72% without a college degree









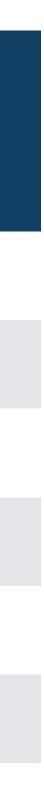


Overall Vote Choice

Q. If the election were being held today, which candidate would you support for the Democratic nomination for President in 2020? (asked of Democrats & Democratic leaners)

	All Democrats & Democratic-Leaners	With '16/'18 Primary Vote History	Without '16/'18 Primary Vote History	Liberals	Moderates & Conservatives	18-44 Years Old	45 and Older
	(N=484)	(N=249)	(N=235)	(N= 252)	(N= 222)	(N= 195)	(N= 289)
Biden	32%	32%	33%	30%	33%	22%	39%
Sanders	15%	10%	19%	15%	14%	23%	9%
Warren	11%	14%	8%	16%	5%	13%	9%
Buttigieg	9%	8%	9%	13%	4%	11%	7%
Harris	6%	6%	7%	6%	7%	7%	6%
O'Rourke	3%	4%	2%	3%	2%	3%	3%
Booker	2%	1%	2%	3%	1%	2%	2%

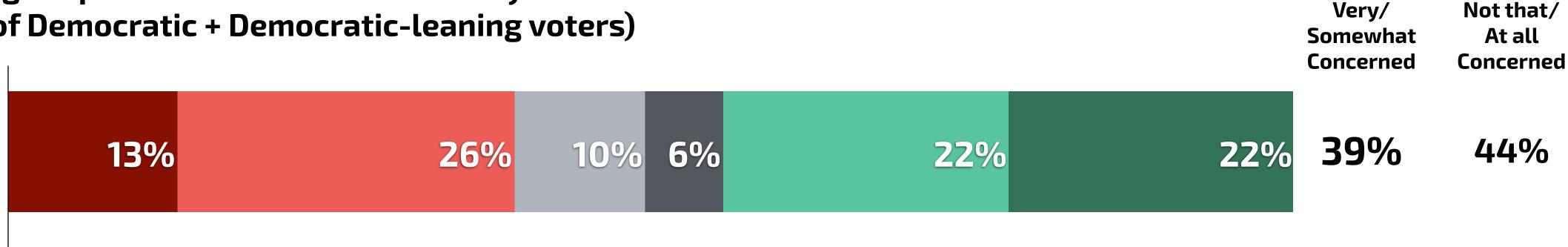




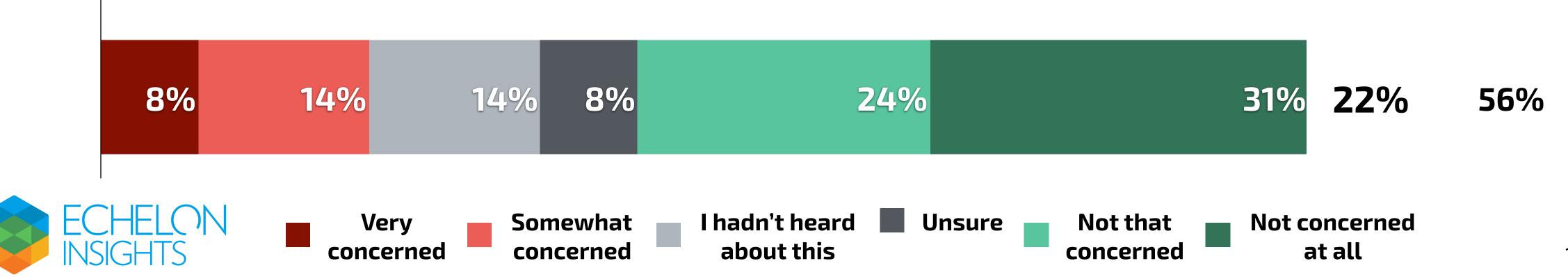


Biden's Stance on the Hyde Amendment May Impact Democrats More than Past Associations

Q. Joe Biden recently said he supported the Hyde Amendment, which bans federal funding for abortion, before changing his position. How concerned are you about this? (asked of Democratic + Democratic-leaning voters)

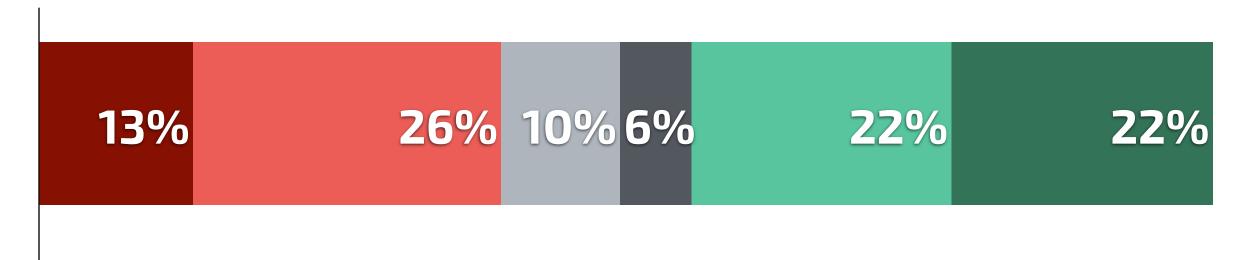


Q. Joe Biden recently made comments about working with segregationist Senators early in his career. How concerned are you about this? (asked of Democratic + Democratic-leaning voters)

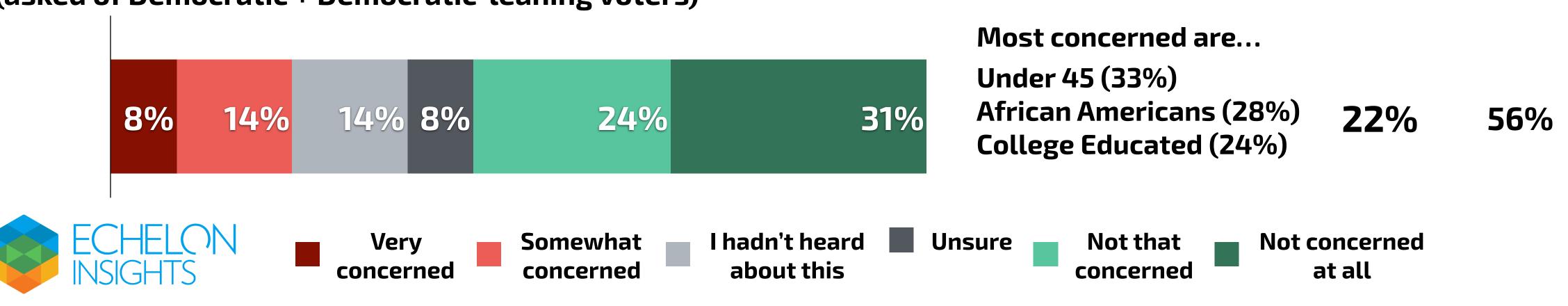


Younger, More Educated, and Minorities are Especially Concerned

changing his position. How concerned are you about this? (asked of Democratic + Democratic-leaning voters)



Q. Joe Biden recently made comments about working with segregationist Senators early in his career. How concerned are you about this? (asked of Democratic + Democratic-leaning voters)



Q. Joe Biden recently said he supported the Hyde Amendment, which bans federal funding for abortion, before Very/ Not that/

Most concerned are...

Under 45 (48%) College Educated (45%) Women (42%)

Somewhat	At all
Concerned	Concerned
39%	44%





